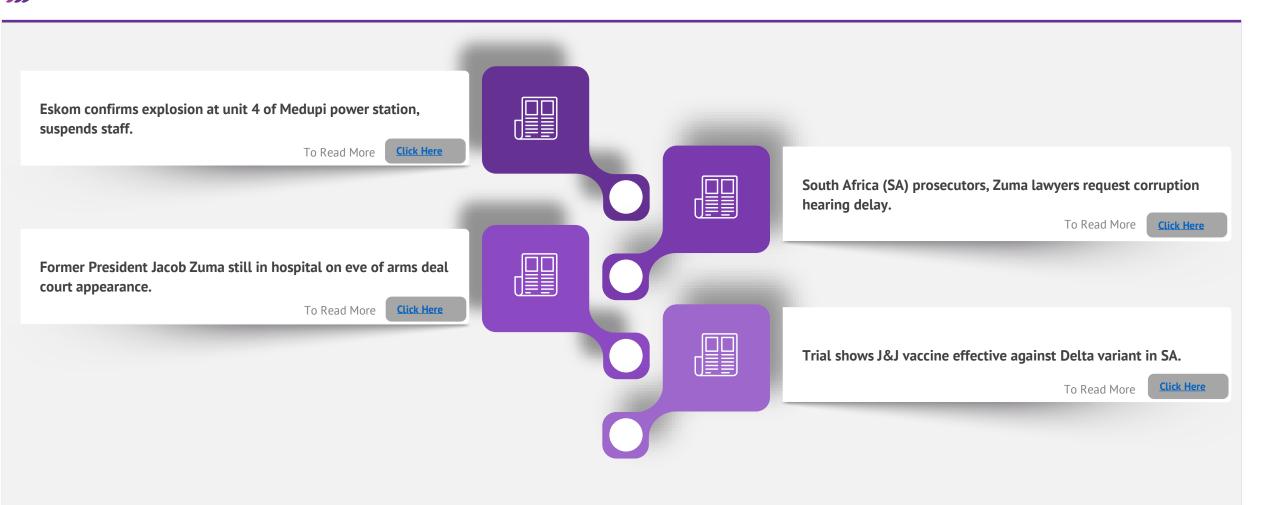


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10 AUGUST 2021

Economic and Political News



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ONE MINUTE BRIEF | 10 August 2021



South Africa Market 🔺

South African markets closed in the green on Friday, boosted by gains in industrial metal and energy sector stocks.

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Values as on 06 August 2021

Pr

JSE All Share# (ZAR)		JSE Top 4	0# (ZAR)	JSE Africa Fin.# (ZAR)		
		▲ 62,509.23		▲ 13,570.17		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
302.72	0.44	309.38	0.50	10.71	0.08	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	-0.43	NA	- <mark>0.55</mark>	NA	5.15	
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg .	
4.11	15.60	4.47	14.95	-1.50	12.52	



US markets closed mostly weaker yesterday, weighed down by losses in energy sector stocks.

S&P 500 future	es 🦊			To Read More	<u>Click Here</u>
S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (L	JSD)
▼	4,432.35	▲ 14,860.18		▼ 35,101.85	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-4.17	- <mark>0.09</mark>	24.42	0.16	-106.66	-0.30
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.09</mark>	0.84	0.16	1.28	-0.30	0.48
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.27	18.00	1.16	15.30	1.25	14.69

	JSE All Share			S&P 500	
Top Gainers	As on 06 August 2021	Top Losers 📐	Top Gainers		Top Losers ኲ
Karooooo Ltd	7.3% -12.0%	AngloGold Ashanti Ltd	Moderna Inc	17.1% -5.2%	Air Products & Chemicals Inc
Italtile Ltd	6.3% -6.8%	Gold Fields Ltd	Tyson Foods Inc	8.7% -4.5%	Darden Restaurants Inc
Textainer Group Holdings Ltd	5.3% -4.8%	Harmony Go <mark>ld Mining Co Ltd</mark>	Viatris Inc	6.0% -3.5%	Diamondback Energy Inc
Blue Label Telecoms Ltd	3.2% -4.3%	Pan African Resources Plc	Mosaic Co	3.4% -3.2%	Marriott International Inc
Thungela Resources Ltd	3.0% -3.9%	Sun Inte <mark>rnational Ltd</mark>	Nucor C <mark>orp</mark>	3.3% -3.0%	Occidental Petroleum Corp
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W UK Market 🔺

UK markets finished higher yesterday, buoyed by gains in consumer staple and healthcare sector stocks.

FTSE 100 futures

o Read More	Click Here
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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲	7,132.30	▼ 15,745.41 ▼ 6,813.18		▼ 15,745.41		6,813.18
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
9.35	0.13	-16.04	-0.10	- 3.78	-0.06	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.13	1.42	-0.10	1.29	-0.06	3.03	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.07	10.40	0.09	14.77	1.61	22.73	



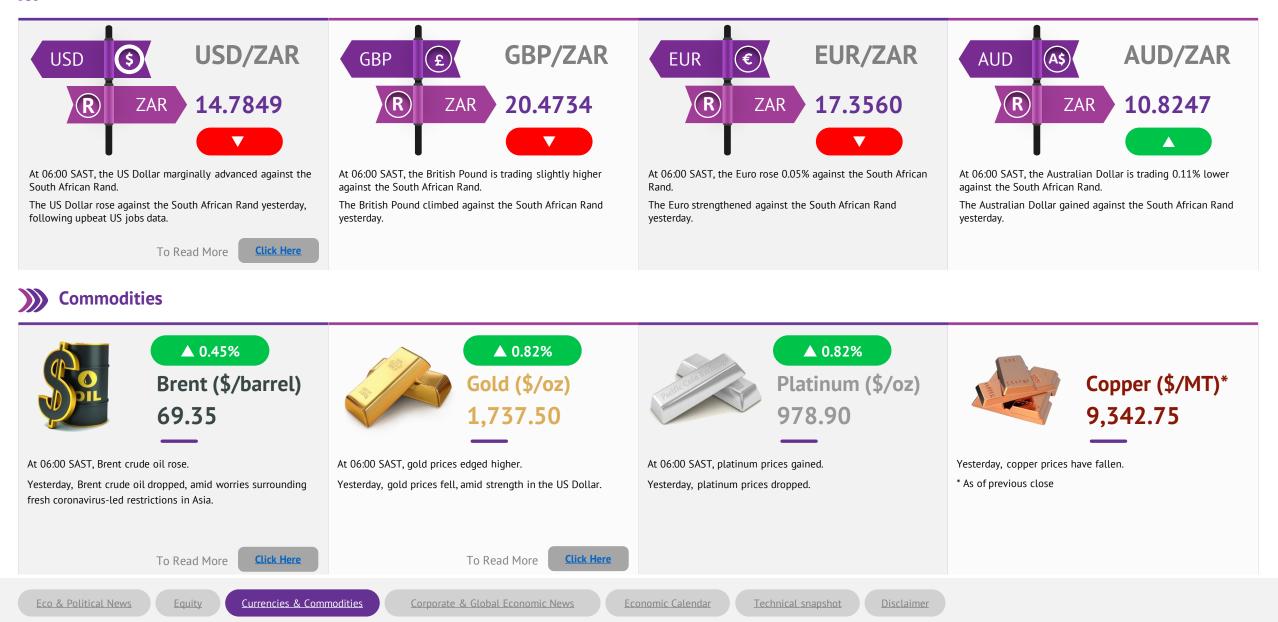
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.1% higher at 27,847.31.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng [*] (HKD)	
	27,847.31	▼ 3,489.74		▲ 26,366.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
27.27	0.10	-4.90	-0.14	83.08	0.32
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
()	1.97	1.05	2.86	0.40	1.24
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-5.24	1.37	-5.40	0.62	-9.94	-3.48

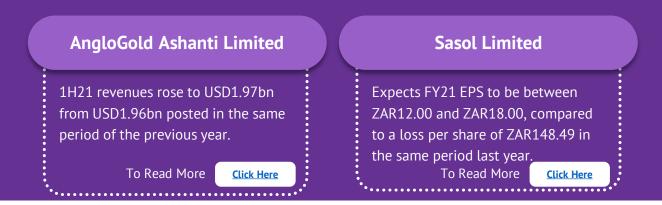
	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
SSE Plc	5.0% -11.3%	Hargreaves Lansdown Plc	Mitsui Mining & Smelting Co Ltd	10.4% -5.1%	Sumitomo Metal Mining Co Ltd
Scottish Mortgage Investment Trust Plc	2.7% -3.3%	International Consolidated Airl <mark>ines Group</mark>	Dowa Holdings Co Ltd	6.0% -3.5%	Bandai Namco Holdings Inc
Flutter Entertainment Plc	1.7% -3.0%	Rolls-Royce Ho <mark>ldings Plc</mark>	Daiichi Sankyo Co Ltd	5.5% -3.5%	Ebara Corp
Ashtead Group Plc	1.3% -2.7%	Weir G <mark>roup Plc</mark>	Otsuka Holdings Co Ltd	5.4% -2.8%	Komatsu Ltd
Next Plc	1.2% -2.2%	British Land Co Plc	Isuzu Motors Ltd	4.9% - 2.8%	Sapporo Holdings Ltd
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	Country	SAST	Economic Indicator	59. ···	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Sales Like-For-Like (YoY) (Jul)		* 3	4.70%*	6.70%	Monthly
	Japan	01:50	Current Account n.s.a. (Jun)		*	JPY905.10bn*	JPY1979.70bn	Monthly
	Japan	01:50	Trade Balance - BOP Basis (Jun)		***	JPY648.60bn*	JPY2.00bn	Monthly
\odot	Eurozone	11:00	ZEW Survey - Economic Sentiment (Aug)		**	-	61.20	Monthly
-	Germany	11:00	ZEW Survey - Current Situation (Aug)		**	30.00	21.90	Monthly
-	Germany	11:00	ZEW Survey - Economic Sentiment (Aug)		***	57.00	63.30	Monthly
	US	12:00	NFIB Small Business Optimism (Jul)		*	· · ·	102.50	Monthly
	South Africa	13:00	Manufacturing Production (YoY) (Jun)		**	12.50%	35.30%	Monthly
	South Africa	13:00	Manufacturing Production s.a. (MoM) (Jun)		* **	0.50%	-2.60%	Monthly
	US	14:30	Non-Farm Productivity (Q2) (P)		1 (n. 1997) 1 (n.	3.50%	5.40%	Quarterly
	US	16:00	Fed's Mester speech		**	-	-	As Scheduled
	US	18:00	EIA Short-Term Energy Outlook (Aug)		*	-	· · ·	Monthly

Note: ★★★ High ★★ Medium ★Low

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Economic Calendar



1,978 1,897 --- BB Lower Band 1,815 1,733 1,651 100 50 Relative Strength Index (RSI) (14) 46 Divergence — MACD — MACD Signal Line -46 Jun-21 Jul-21 Aug-21 Apr-21 Apr-21 May-21

\$1,723.40/oz
R1
\$1,805.60/oz
R2
\$1,887.80/oz
S1
\$1,666.90/oz
S2
\$1,610.40/oz

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