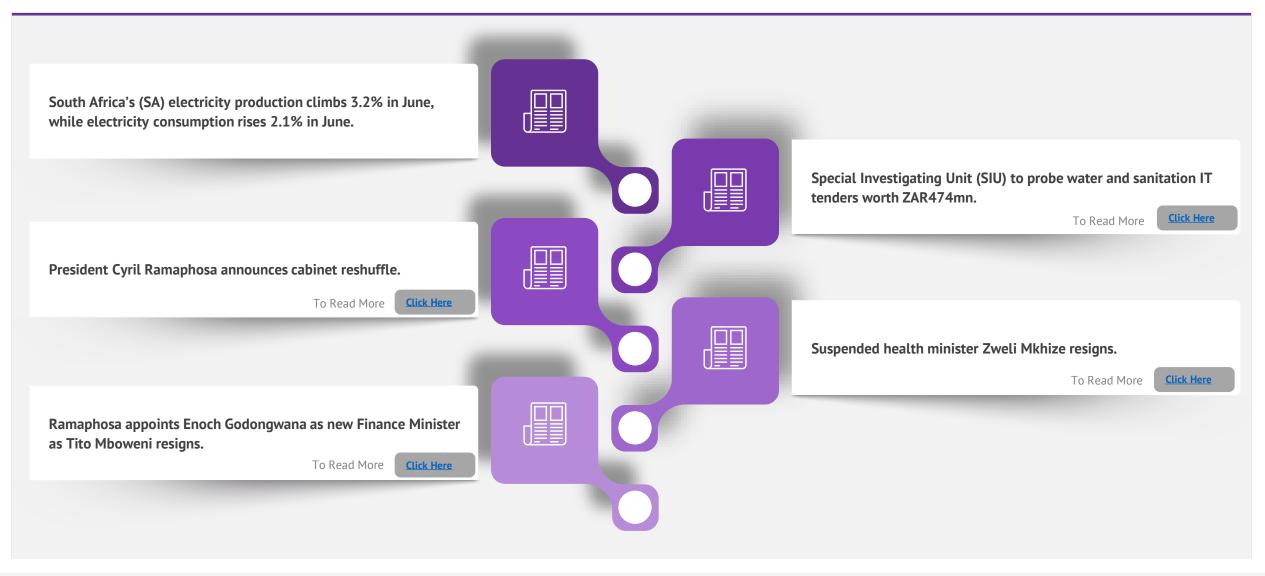




)||

Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in technology and mining sector stocks.

To Read More

Click Here

JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 68,371.23		▼ 62,199.85		13,559.46		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-526.81	- <mark>0.76</mark>	-550.18	-0.88	464.94	3.55	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.87	-0.87	-1.04	-1.04	5.06	5.06	
Prev. Month % Chg 4.11	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	15.09	4.47	14.38	-1.50	12.43	



US markets closed firmer yesterday, ahead of the US jobs report and helped by gains in technology sector stocks.

S&P 500 futures

To Read More

Click Here

Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 4,429.10		▲ 14,895.12		▲ 35,064.25		
1 Day Chg 26.44	1 D % Chg 0.60	1 Day Chg 114.59			1 D % Chg 0.78	
WTD % Chg. 0.77	MTD % Chg. 0.77	WTD % Chg. 1.52	MTD % Chg. 1.52	WTD % Chg. 0.37	MTD % Chg. 0.37	
Prev. Month % Chg 2.27	YTD % Chg. 17.92	Prev. Month % Chg 1.16	YTD % Chg. 15.57	Prev. Month % Chg	YTD % Chg. 14.56	

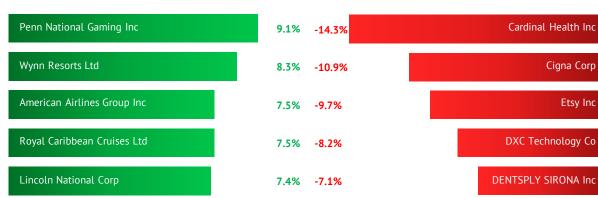
JSE All Share

S&P 500

Top Gainers

Top Losers Nedbank Group Ltd Sappi Ltd 9.3% -6.0% Absa Group Ltd Tsogo Sun Hotels Ltd 8.3% -5.6% Allied Electronics Corp Ltd African Rainbow Minerals Ltd 5.7% -5.2% Harmony Gold Mining Co Ltd Old Mutual Ltd 5.4% -4.5% Woolworths Holdings Ltd Royal Bafokeng Platinum Ltd 5.3% -4.1%

Top Gainers







UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

To Read More

Click Here

FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
▼ 7,120.43		▲ 15,744.67		▲ 6,781.19		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-3.43	-0.05	52.54	0.33	34.96	0.52	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.25	1.25	1.29	1.29	2.55	2.55	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 1.61	YTD % Chg.	
- <mark>0.07</mark>	10.21	0.09	14.77		22.15	



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.4% higher at 27,824.44.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▲ 27,824.44		▼ 3,449.85		▼ 26,200.96		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
96.32	0.35	-16.70	-0.48	-3.73	-0.01	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.63	1.63	2.04	2.04	0.94	0.94	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-5.24	1.03	-5.40	-0.19	-9.94	-3.77	

FTSE 100

Nikkei 225

Top Gainers		Top Losers
Rolls-Royce Holdings Plc	5.9% -5.0%	Anglo American Plc
Whitbread Plc	4.7% -4.2%	Rio Tinto Plc
International Consolidated Airlines Group	4.4% -3.8%	BHP Group Plc
Informa Plc	3.8% -3.0%	Lloyds Banking Group Plc
Just Eat Takeaway.com NV	3.4% -1.6%	Glencore Plc

Тор	Gainers

Top Gainers			Top Losers
Fujikura Ltd	14.9%	-9.3%	Kobe Steel Ltd
Nikon Corp	8.4%	-5.8%	Sharp Corp
Konami Holdings Corp	5.9%	-5.8%	Kawasaki Kisen Kaisha Ltd
Shionogi & Co Ltd	5.5%	-5.6%	Furukawa Electric Co Ltd
Bandai Namco Holdings Inc	5.3%	-5.4%	SUMCO Corp



Currencies



At 06:00 SAST, the US Dollar advanced 0.07% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as investors await the US non-farm payrolls data.

To Read More

Click Here



At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, after the Bank of England (BoE) unveiled plans for monetary policy tightening.

To Read More

Click Here



At 06:00 SAST, the Euro slightly rose against the South African Rand.

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.12% lower against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday.

Commodities



Brent (\$/barrel) 71.39

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid rising geopolitical tensions in the Middle East.

To Read More

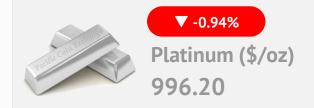
Equity



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid strength in the US Dollar.

To Read More Click Here



At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,471.51

Yesterday, copper prices have risen.

* As of previous close

Click Here To Re

Eco & Political News

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

Disclaimer





Major South African Corporate News

Arrowhead Properties Limited

Revealed that approximately 71.0% of the gross lettable area was affected by the unrest.

To Read More

Click Here

Aspen Pharmacare Hldgs Ltd

Appointed Sean Capazorio as the Group Chief Financial Officer (CFO) with effect from 1 January 2022.

To Read More

Click Here

JSE Limited

1H71 revenues declined 6.1% to ZAR1.23bn compared to the same period preceding year.

To Read More

Click Here

Mpact Limited

1H21 revenues advanced 16.3% to ZAR5.89bn compared to the same period previous year.

To Read More

Click Here

Major Global Economic News



US

Goods trade deficit widened in June. Initial jobless claims dropped for a

second consecutive week in the week ended 30 July 2021.



Eurozone

Germany's factory orders climbed to a 10-month high in June.



Asia

Australia's AiG performance of services index dropped in July.

Japan's overall household spending fell in June.

The Reserve Bank of Australia (RBA) trimmed its economic growth forecast for 2021 and considered delaying tapering its bond purchases.



UK

The Markit construction PMI fell to its lowest level since February in July.

The BoE kept its interest rate unchanged at 0.1% and signalled at 'modest tightening' of monetary policy in next 2 years.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	Household Spending (YoY) (Jun)	**	-5.10%*	11.60%	Monthly
•	Japan	01:30	Labour Cash Earnings (YoY) (Jun)	**	-0.10%*	1.90%	Monthly
•	Japan	07:00	Leading Economic Index (Jun) (P)	***	- ,	102.60	Monthly
_	Germany	08:00	Industrial Production s.a. (MoM) (Jun)	***	0.50%	-0.30%	Monthly
>=	South Africa	08:00	Gross Gold & Forex Reserves (Jul)	*	36	USD54.47bn	Monthly
>=	South Africa	08:00	Net Gold & Forex Reserves (Jul)	*	-	USD51.37bn	Monthly
	France	08:45	Trade Balance (Jun)	***		-EUR6.80bn	Monthly
	US	14:30	Average Hourly Earnings All Employees (MoM) (J	ul) **	0.30%	0.30%	Monthly
	US	14:30	Unemployment Rate (Jul)	***	5.70%	5.90%	Monthly
	US	16:00	Wholesale Inventories (MoM) (Jun) (F)	***	0.80%	1.30%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (06-Aug)	*	-	385.00	Weekly
	US	21:00	Consumer Credit Change (Jun)	**	USD23.00bn	USD35.28bn	Monthly

Note: ★★★ High ★★ Medium ★Low



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f +27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services

GTC (Pty) Ltd.