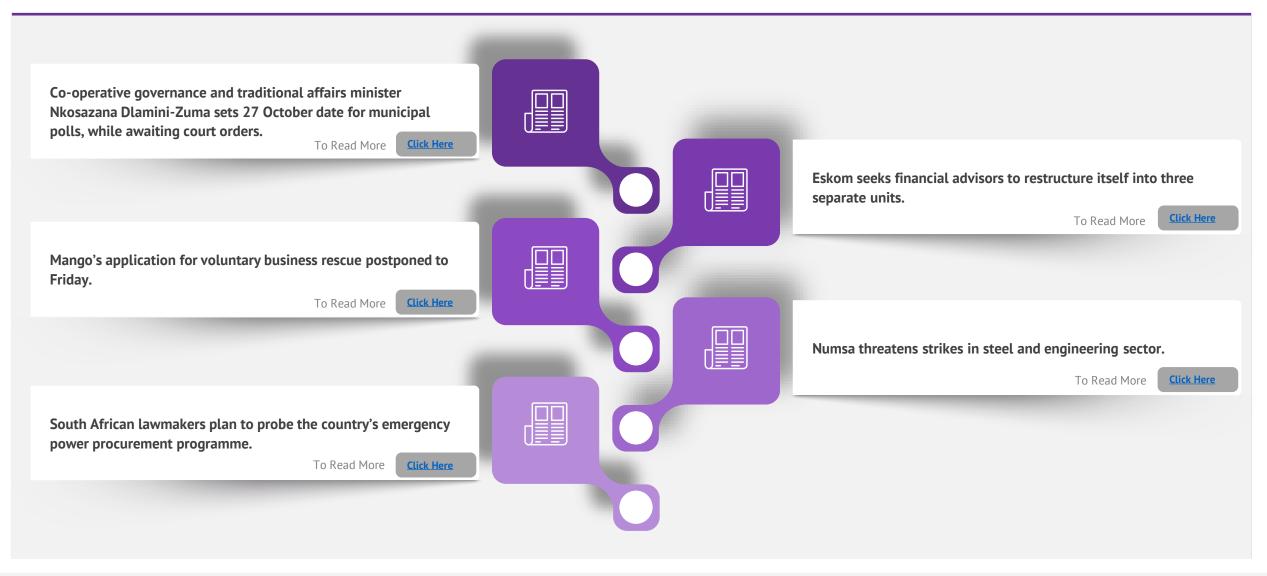




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-117.02

WTD % Chg.

-0.38

Prev. Month % Chg 4.11

▼ 68,705.73

1 D % Chg

-0.17

MTD % Chg.

-0.38 YTD % Chg.

15.65

South African markets closed in the red yesterday, as concerns related to China's regulatory crackdown on tech companies resurfaced.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)			
▼	62,543.44	▲ 13,128.74			
1 Day Chg -160.56	1 D % Chg - <mark>0.26</mark>	1 Day Chg 213.70	1 D % Chg 1.6 5		
WTD % Chg. -0.49	MTD % Chg. -0.49	WTD % Chg. 1.73	MTD % Chg. 1.73		
Prev. Month % Chg 4.47	YTD % Chg. 15.01	Prev. Month % Chg -1.50	YTD % Chg. 8.86		



US markets closed firmer yesterday, following upbeat earnings results.

S&P 500 futures

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Top Losers

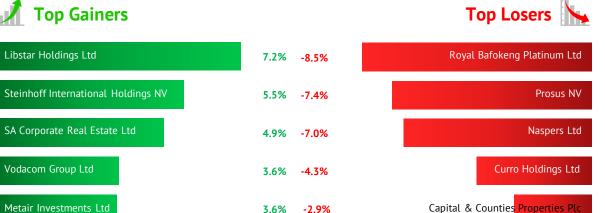
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 4,423.15		▲ 14,761.29		▲ 35,116.40	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
35.99	0.82	80.22	0.55	278.24	0.80
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.63		0.60	0.60	0.52	0.52
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.27	17.76	1.16	14.53	1.25	14.74

JSE All Share

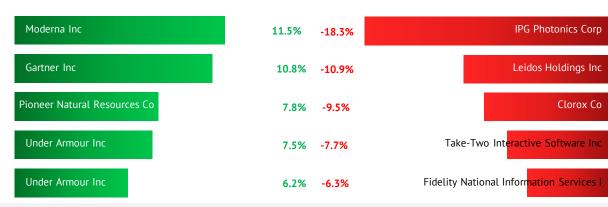
S&P 500



Top Gainers



Top Gainers





Top Losers

UK Market 🔼

UK markets finished higher yesterday, as robust corporate earnings report revived hopes for a swift economic recovery.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 7,105.72		▼ 15,555.08		▲ 6,723.81	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
24	0.34	-13.65	-0.09	47.91	0.72
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.04	1.04	0.07	0.07	1.68	1.68
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
- <mark>0.07</mark>	9.99		13.39	1.61	21.12



Asia Market 📥

Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.2% lower at 27,590.08.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼	27,590.08	▲ 3,467.30		▲ 26,625.74		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-51.75	-0.19	19.31	0.56	430.92	1.65	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.31	1.31	1.49	1.49	0.90	0.90	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-5.24	0.72	-5.40	-0.72	-9.94	-3.81	

FTSE 100

Nikkei 225



Top Gainers

BP Plc	5.6% -10.0%	Smiths Group Plc
Anglo American Plc	2.8% -3.8%	Flutter Entertainment Plc
J Sainsbury Plc	2.4% -2.3%	InterContinental Hotels Group Plc
Fresnillo Plc	1.9% -2.1%	Smith & Nephe <mark>w Plc</mark>

Top Losers Top Gainers

Takara Holdings Inc	9.5% -	11.9%	Nichirei Corp
Z Holdings Corp	9.1% -8	3.1%	Mitsui E&S Holdings Co Ltd
Casio Computer Co Ltd	7.1% -5	5.8%	Sumitomo E <mark>lectric Industries Ltd</mark>
Daikin Industries Ltd	6.8% -4	1.9%	Marubeni Corp
Nippon Steel & Sumitomo Metal Corp	5.0% -4	1.8%	Kyowa H <mark>akko Kirin Co Ltd</mark>

Royal Dutch Shell Plc- Class A

1.8% -1.9%

Weir Group Plc



Currencies



At 06:00 SAST, the US Dollar retreated 0.15% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.08% weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.08% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.07%

Brent (\$/barrel) 72.46

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories declined by 879,000 bls last week.

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Yesterday, Brent crude oil dropped, amid concerns over rising cases of the Delta variant of Covid-19.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, as investors await the US jobs data.

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At 06:00 SAST, platinum prices gained. Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,521.50

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Curro Holdings Limited

Expects 1H21 EPS to be between 20.00c to 23.50c compared to 22.00c recorded in the same period last year.

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Royal Bafokeng Platinum Ltd

1H21 revenues rose to ZAR9.58bn from ZAR4.61bn posted in the same period last year.

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Major Global Economic News



US

Factory orders advanced more than expected in June.

Durable goods orders rose in June.



Eurozone

Eurozone's producer price index (PPI) climbed less than expected in June.



Asia

Australia's AiG performance of construction index fell in July.

Australia's retail sales dropped in June.

The Reserve Bank of Australia (RBA) kept its interest rate unchanged at 0.1% and has decided to go ahead with tapering bond purchases from early September





	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	02:30	Nikkei Japan Services PMI (Jul) (F)	**	47.40*	48.00	Monthly
*3	China	03:45	Caixin/Markit Services PMI (Jul)	***	54.90*	50.30	Monthly
	Germany	09:55	Markit Services PMI (Jul) (F)	***	62.20	57.50	Monthly
0	Eurozone	10:00	Markit Services PMI (Jul) (F)	***	60.40	58.30	Monthly
	UK	10:30	Markit Services PMI (Jul) (F)	*	57.80	62.40	Monthly
	Eurozone	11:00	Retail Sales (MoM) (Jun)	***	1.70%	4.60%	Monthly
()	Eurozone	11:00	Retail Sales (YoY) (Jun)	***	4.50%	9.00%	Monthly
	US	14:15	ADP Employment Change (Jul)	***	695.00K	692.00K	Monthly
	US	15:45	Markit Services PMI (Jul) (F)	***	59.80	64.60	Monthly
	US	16:00	ISM Services Index (Jul)	***	60.50	60.10	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Bls) (30-Jul)	***	-	-4.09mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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