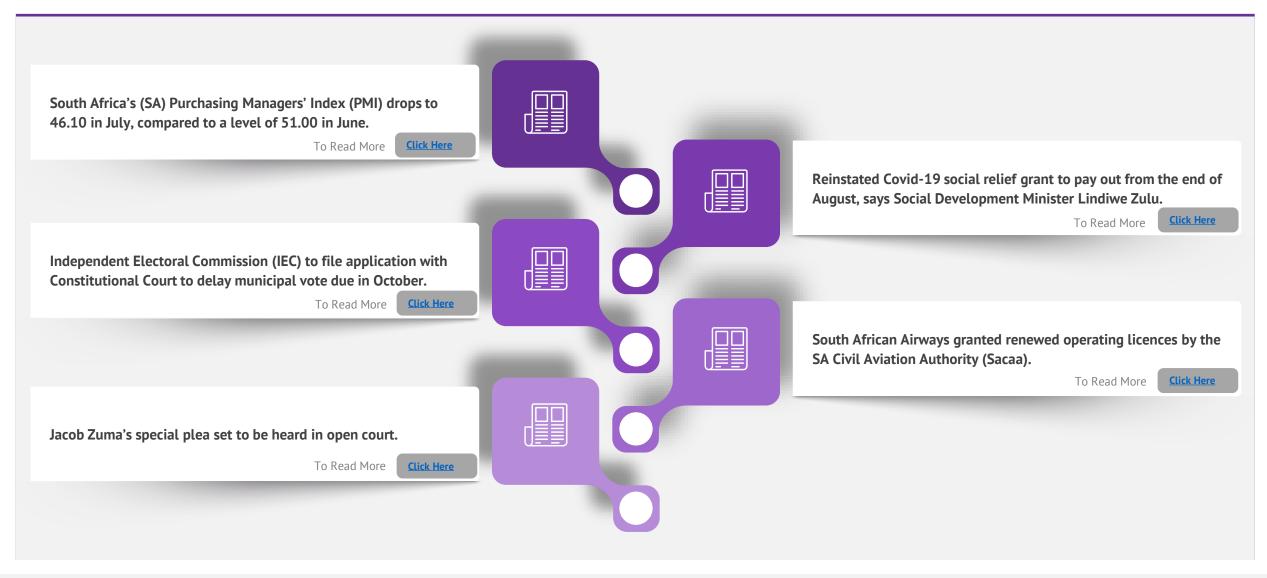




#### **Economic and Political News**







### South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in technology sector stocks.

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 68,898.04		<b>▲</b> 62,750.03		▼ 13,094.52		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
192.31	0.28	206.59	0.33	-34.22	- <mark>0.26</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.11</mark>	-0.11	-0.16	-0.16	1.46	1.46	
Prev. Month % Chg YTD % Chg. 4.11 15.97		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		4.47	15.39	-1.50	8.58	



US markets closed mostly weaker yesterday, following dismal US jobs data and amid concerns over the pace of economic growth.

S&P 500 futures

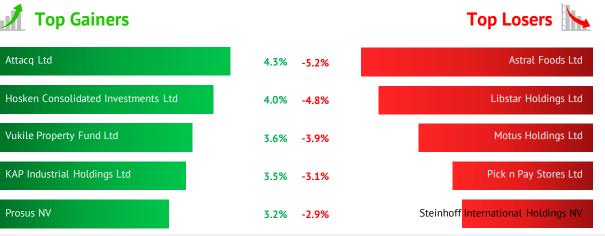
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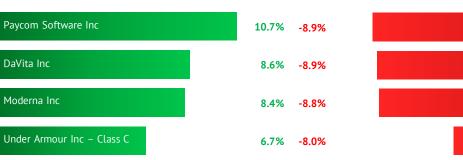
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▼ 4,402.66		<b>▲</b> 14,780.53		▼ 34,792.67		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-20.49	-0.46	19.24	0.13	-323.73	-0.92	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.17	0.17	0.74	0.74	-0.41	-0.41	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
2.27	17.21	1.16	14.68	1.25	13.68	

**JSE All Share** 

**S&P 500** 



Top Gainers
Paycom Software Inc
DaVita Inc
Moderna Inc







General Motors Co	-8.9%	10.7%
Lumen Technologies Inc	-8.9%	8.6%
Unum Group	-8.8%	8.4%
Gap Inc	-8.0%	6.7%
FMC Corp	-7.6%	6.1%

Etsy Inc



Top Losers



## UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in financial sector stocks and following upbeat corporate earnings reports.

FTSE 100 futures

To Read More

Click Here

FTSE 10	00 (GBP)	DAX 30	) (EUR)	CAC 40 (EUR)		
<b>▲</b> 7,123.86		<b>▲</b> 15,692.13		<b>▲</b> 6,746.23		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b> 0.33	
18.14	0.26	137.05	0.88	22.42		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.02	
1.30	1.30	0.95	0.95	2.02		
Prev. Month % Chg YTD % Chg0.07 10.27		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		0.09	14.38	1.61	21.52	



### Asia Market 🔥

Asian markets are trading mostly higher this morning, despite hawkish remarks from Federal Reserve Vice Chairman Richard Clarida. The Nikkei 225 Index is trading 0.5% higher at 27,711.36. \*As at 6:00 SAST To Read More Click Here

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
<b>▲</b> 27,711.36		<b>▲</b> 3,480.39		▼ 26,401.89	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
127.28	0.46	3.17	0.09	-24.66	-0.09
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.10	1.10	2.35	2.35	1.79	1.79
Prev. Month % Chg YTD % Chg5.24 0.51		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		-5.40	0.12	-9.94	-2.95

**FTSE 100** 

Nikkei 225

#### Top Losers **Top Gainers** Entain Plc Pearson Plc 6.1% -3.6% SSE Plc Fresnillo Plc 4.0% -3.2% Legal & General Group Plc Just Eat Takeaway.com NV 2.9% -2.3% Abrdn Plc Ocado Group Plc 2.9% -2.2% Scottish Mortgage Investment Trust Plc Johnson Matthey Plc 2.4% -1.5%



## **Top Gainers**

Nippon Yusen KK	8.8% -11.9%	Ricoh Co Ltd
Rakuten Inc	7.5% <b>-4.3%</b>	Is <mark>uzu Motors Ltd</mark>
Hitachi Zosen Corp	7.2% -2.9%	Mazda M <mark>otor Corp</mark>
Mitsui OSK Lines Ltd	6.0% -2.6%	Alps Alpin <mark>e Co Ltd</mark>
Terumo Corp	5.0% -2.5%	Soj <mark>itz Corp</mark>



## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.20% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as weaker than expected US jobs data renewed concerns over the pace of economic recovery.

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At 06:00 SAST, the British Pound is trading 0.17% weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid optimism surrounding Britain's economic outlook and ahead of the Bank of England's policy meeting.

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At 06:00 SAST, the Euro fell 0.21% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally lower against the South African Rand.

The Australian Dollar gained against the South African Rand

## **Commodities**



#### **▲** 0.40%

## Brent (\$/barrel) 70.66

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, amid concerns over global energy demand and after the US EIA reported that crude oil inventories rose by 3.6mn bls to 439.2mn bls in the week ended 30 July 2021.

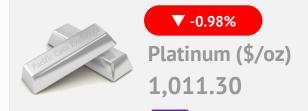
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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices slightly rose.



At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)\* 9,443.75

Yesterday, copper prices have fallen.

\* As of previous close



## Major South African Corporate News

#### **Liberty Holdings Limited**

1H21 revenues rose to ZAR20.88bn from ZAR18.14bn posted in the same period last year.

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#### **Telkom SA SOC Limited**

Appointed Serame Taukobong as Group CEO with effect from 1 October 2021.

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#### **Major Global Economic News**



#### US

Private sector employment rose less than expected in July.

The ISM services index advanced to an all-time high in July.

The Markit services PMI dropped in July.

The MBA mortgage applications fell in the week ended 30 July 2021.



### **Eurozone**

Eurozone's Markit services PMI climbed in July.

Eurozone's retail sales advanced in June.

Germany's Markit services PMI rose at its fastest pace on record in July.



## **Asia**

Australia's trade surplus widened more than expected in June.



### UK

The Markit services PMI dropped to its lowest level since March in July.



# **Economic Calendar**

	Country	SAST	Economic Indicator	392	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Foreign Buying Japan Bonds (30-Jul)		**	JPY547.80bn*	-JPY227.80bn	Weekly
•	Japan	01:50	Foreign Buying Japan Stocks (30-Jul)		*	JPY3.20bn*	-JPY58.50bn	Weekly
•	Japan	01:50	Japan Buying Foreign Bonds (30-Jul)		*	JPY225.60bn*	-JPY1083.00bn	Weekly
•	Japan	01:50	Japan Buying Foreign Stocks (30-Jul)		*	-JPY190.60bn*	JPY134.40bn	Weekly
	Germany	08:00	Factory Orders s.a. (MoM) (Jun)		**	1.90%	-3.70%	Monthly
	UK	10:30	Markit Construction PMI (Jul)		*	64.00	66.30	Monthly
<b>&gt;=</b>	South Africa	13:00	Electricity Consumption (YoY) (Jun)		*		12.30%	Monthly
<b>&gt;=</b>	South Africa	13:00	Electricity Production (YoY) (Jun)		*		12.10%	Monthly
	UK	13:00	BoE Interest Rate Decision		.: *	0.10%	0.10%	As Scheduled
	US	14:30	Initial Jobless Claims (31-Jul)		***	384.00K	400.00K	Weekly
	US	14:30	Trade Balance (Jun)		***	-USD73.90bn	-USD71.20bn	Monthly
	US	16:30	EIA Natural Gas Storage Change (30-Jul)		***	21.00Bcf	36.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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