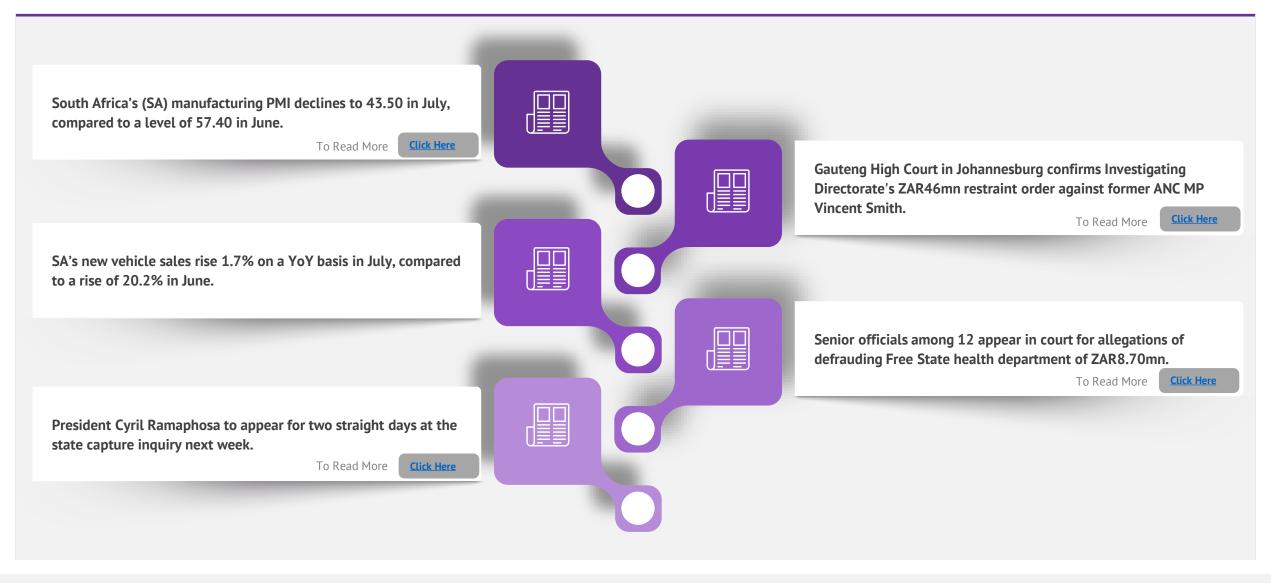




Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in mining sector stocks.

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JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 68,822.75		▼ 62,704		12,915.04		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-148.03	- <mark>0.21</mark>	-148.28	-0.24	9.01	0.07	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.21</mark>	-0.21	-0.24	-0.24	0.07	0.07	
Prev. Month % Chg 4.11	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	15.85	4.47	15.31	-1.50	7.09	



US markets closed mostly weaker yesterday, amid concerns over increasing cases of Delta variant of the coronavirus and slowdown in the US economy.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▼ 4,387.16		▲ 14,681.07		▼ 34,838.16		
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg	
-8.10	-0.18	8.39 0.06		-97.31	-0.28	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.18	-0.18	0.06	0.06	-0.28	-0.28	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
2.27	16.80	1.16	13.91		13.83	

JSE All Share

S&P 500

6.6% -11.2%

4.6%

3.9%

3.3%

3.3%

-6.7%

-4.7%

-4.6%

-4.2%

Top Losers **Top Gainers** DataTec Ltd Libstar Holdings Ltd 6.7% -6.4% KAP Industrial Holdings Ltd Truworths International Ltd 6.6% -3.7% Textainer Group Holdings Ltd MTN Group Ltd 5.6% -3.1% Omnia Holdings Ltd Blue Label Telecoms Ltd 5.3% -3.0% Alexander Forbes Group Holdings Ltd African Rainbow Capital Investments Ltd 5.1% -2.8%

	•
	DXC Technology Co
· 1	
	Fortinet Inc
	Ralph Lauren Corp
l I	
	Under Armour Inc

Top Gainers

Top Losers
Global Payments Inc
Fidelity National Information Services I
Fisery Inc
Gene <mark>rac Holdings Inc</mark>
Mosaic Co

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Equity

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Economic Calendar

Tesla Inc

Technical snapshot





UK markets finished higher yesterday, boosted by gains in mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
▲ 7,081.72		▲ 15,568.73		▲ 6,675.90		
1 Day Chg 49.42	1 D % Chg 0.70	1 Day Chg 24.34	1 D % Chg 0.16	1 Day Chg 63.14	1 D % Chg 0.95	
WTD % Chg.	MTD % Chg.	WTD % Chg. 0.16	MTD % Chg. 0.16	WTD % Chg. 0.95	MTD % Chg. 0.95	
Prev. Month % Chg - <mark>0.07</mark>	YTD % Chg. 9.62	Prev. Month % Chg 0.09	YTD % Chg. 13.48	Prev. Month % Chg 1.61	YTD % Chg. 20.26	



Asian markets are trading mostly lower this morning, amid worries over rising cases of Covid-19 Delta variant. The Nikkei 225 Index is trading 0.7% lower at 27,577.17.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼ 27,577.17		▲ 3,464.31		▼ 26,041.45		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-203.85	-0.73	0.02	0.00	-194.35	-0.74	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.82	1.82	1.97	1.97	1.06	1.06	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-5.24	1.23	-5.40	-0.25	-9.94	-3.66	

FTSE 100

Nikkei 225

Top Gainers		Top Losers
Melrose Industries Plc	5.2% -4.9%	Pearson Plc
Rolls-Royce Holdings Plc	3.8% -1.6%	Smith & Nephew Plc
Anglo American Plc	3.4% -0.5%	Admiral Group Plc
International Consolidated Airlines Group	3.2% -0.4%	Unilever P <mark>lc</mark>
Burberry Group Plc	3.0% -0.3%	Johnson Matthey Plc

Top Gainers

Top Losers



Hino Motors Ltd	3.2%	-8.7%	NEXON Co.Ltd
Marubeni Corp	3.0%	-4.8%	Mitsu <mark>bishi Heavy Industries Ltd</mark>
Mitsui OSK Lines Ltd	2.4%	-3.5%	Shionogi & Co Ltd
Ebara Corp	2.4%	-3.4%	Kon <mark>ami Holdings Corp</mark>
Alps Alpine Co Ltd	2.1%	-3.2%	Asahi Gr <mark>oup Holdings Ltd</mark>



Currencies



At 06:00 SAST, the US Dollar retreated 0.20% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.14% weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.15% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.12% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.08%

Brent (\$/barrel) 72.95

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, amid concerns over oil demand and higher supply from OPEC and allies.

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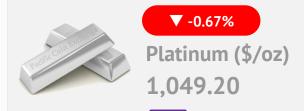


At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar and drop in the Treasury yields.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,674.70

Yesterday, copper prices have fallen.

* As of previous close

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Technical snapshot





Major South African Corporate News

No News



Major Global Economic News



US

The Markit manufacturing PMI advanced in July.

The ISM manufacturing activity index unexpectedly dropped in July.

Construction spending rose less than expected in June.



Eurozone

Eurozone's Markit manufacturing PMI dropped in July.

Germany's Markit manufacturing PMI rose in July.

Germany's retail sales advanced more than expected in June.



Asia

Australia's home loans dropped in June.

Building permits in Australia eased more than expected in June.

Japan's Tokyo consumer price index (CPI) fell in July.

Consumer confidence index in Japan rose in July.



UK

The Markit manufacturing PMI fell in July.

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Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

Technical snapshot





	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	Tokyo Consumer Price Index (YoY) (Jul)	***	-0.10%*	0.00%	Monthly
(5 5)	Spain	09:00	Unemployment Change (Jul)	***	-	-166.90K	Monthly
+	Switzerland	09:00	SECO Consumer Climate (Q3) (F)	**	-	-7.10	Quarterly
	Eurozone	11:00	Producer Price Index (MoM) (Jun)	***	-	1.30%	Monthly
0	Eurozone	11:00	Producer Price Index (YoY) (Jun)	***	3	9.60%	Monthly
	US	14:55	Redbook Index (YoY) (31-Jul)	*		16.00%	Weekly
*	Canada	15:30	RBC Canadian Manufacturing PMI (Jul)	***		56.50	Monthly
	US	16:00	Cap Goods Orders Nondef Ex Air (Jun) (F)	*		0.50%	Monthly
	US	16:00	Cap Goods Ship Nondef Ex Air (Jun) (F)	* * * * * * * * * * * * * * * * * * * *		0.90%	Monthly
	US	16:00	Durable Goods Orders (Jun) (F)	***		3.20%	Monthly
	US	16:00	Durable Goods Orders ex Transportation (Ju	n) (F) ★★	-	0.50%	Monthly
	US	16:00	Factory Orders (MoM) (Jun)	***	1.00%	1.70%	Monthly

Note: ★★★ High ★★ Medium ★Low



Technical snapshot











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Technical snapshot

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