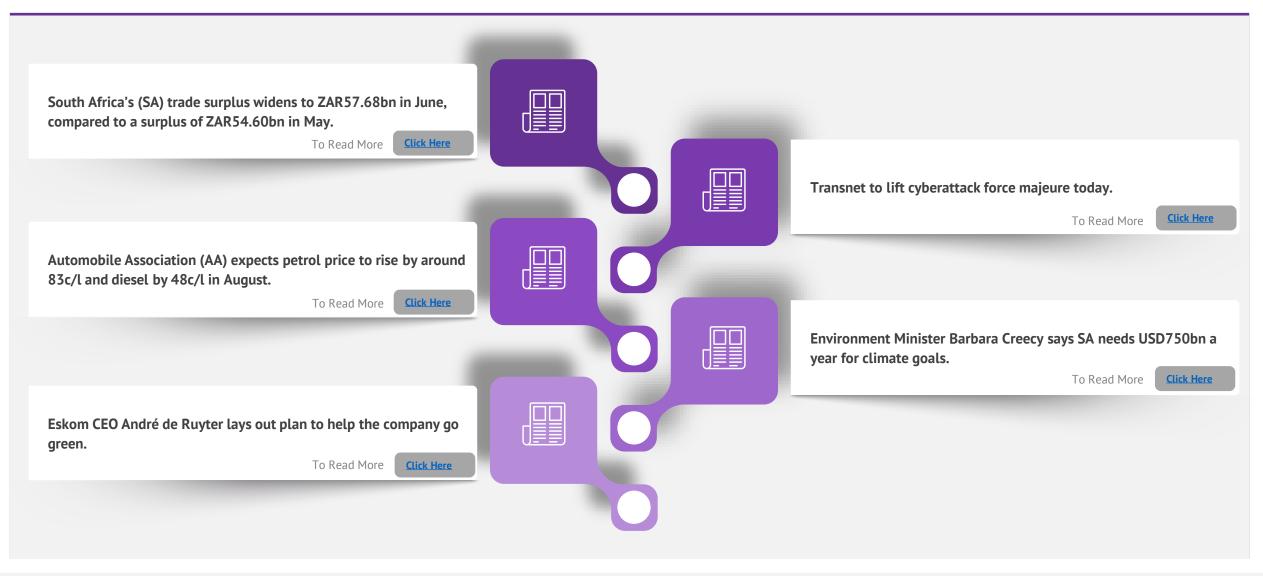




Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Friday, weighed down by losses in industrial metal and resources sector stocks.

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Top Losers

Grindrod Ltd

	US Market 🔻	
--	-------------	--

US markets closed weaker on Friday, as disappointing earnings from Amazon.com weighed on investor sentiment.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼ 68,970.78		▼ 62,852.28		A	12,906.03
1 Day Chg	1 D % Chg	1 Day Chg		1 Day Chg	1 D % Chg
-594.45	-0.85	-542.61 -0.86		71.42	0.56
WTD % Chg.	ig. MTD % Chg. WTD % Chg. NA NA		MTD % Chg.	WTD % Chg.	MTD % Chg.
NA			NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.11	16.10	4.47	15.58	-1.50	7.01

S&P 500 (USD)		Nasdaq Composite (USD) DJIA (USI		(USD)	
▼	4,395.26	▼	14,672.68		34,935.47
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-23.89	-0.54	-105.58	-0.71	-149.06	- <mark>0.42</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg 2.27	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	17.02	1.16	13.85	1.25	14.14

JSE All Share

S&P 500

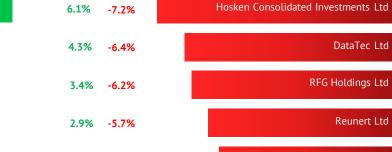
Top Gainers

Thungela Resources Ltd

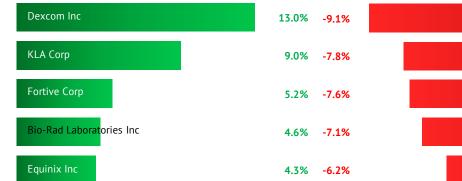
Textainer Group Holdings Ltd

Allied Electronics Corp Ltd

African Rainbow Capital Investments Ltd



Top Gainers







Etsy Inc

eBay Inc

Newell Brands Inc

Amazon.com Inc

Skyworks Solutions Inc

Eco & Political News

Fortress REIT Ltd

Equity

Currencies & Commodities

2.7% -5.3%

Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer





UK markets finished lower on Friday, led by losses in mining and travel sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR) CAC 40 (E		(EUR)	
▼	7,032.30	▼ 15,544.39		▼ 6,612.7	
1 Day Chg -46.12	1 D % Chg - <mark>0.65</mark>	1 Day Chg 1 D % Chg -96.08 -0.61		1 Day Chg -21.01	1 D % Chg -0.32
WTD % Chg. NA			MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA
Prev. Month % Chg -0.07			YTD % Chg. 13.31	Prev. Month % Chg 1.61	YTD % Chg. 19.12



Asia Market 🔥

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 1.9% higher at 27,807.53.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 27,807.53		▲ 3,448.31		A	26,250.88
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
523.94	1.92	50.95	1.50	289.85	1.12
WTD % Chg.			MTD % Chg.	WTD % Chg.	MTD % Chg.
NA			NA	NA	NA
Prev. Month % Chg YTD % Chg0.59		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		-5.40	-2.18	-9.94	-4.66

FTSE 100

Nikkei 225

10.3%

8.9%

7.4%

7.4%

-5.8%

-3.5%

-2.9%

-2.6%

7.0% -2.3%

Top Gainers

Rightmove Plc 3.2% -8.0%

Pearson Plc 3.0% -7.5%

London Stock Exchange Group Plc 2.4% -3.7%

Segro Plc 1.9% -3.5%

Croda International Plc 1.8% -3.3% Top Losers

Intermediate Capital Group Plc

International Consolidated Airlines Group

Intertek Group Plc

Weir Group Plc



Top Gainers

Mitsui OSK Lines Ltd

TOTO Ltd

Kawasaki Kisen Kaisha Ltd

NGK Insulators Ltd

Ajinomoto Co Inc Informa Plc

Top Losers



Mazda Motor Corp

Daiichi Sankyo Co Ltd

West Japan Railway Co

OKUMA Corp

Komatsu Ltd



Currencies



At 06:00 SAST, the US Dollar advanced 0.10% against the South African Rand.

The US Dollar rose against the South African Rand on Friday, amid drop in global equities.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand on

▲ 0.13%



At 06:00 SAST, the Euro rose 0.11% against the South African

The Euro strengthened against the South African Rand on



At 06:00 SAST, the Australian Dollar is trading slightly firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



▼ -1.18%

Brent (\$/barrel) 74.52

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil dropped. Baker Hughes reported that US oil rig count fell by 2 to 385 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid strength in the US Dollar.

▲ 0.53%

Platinum (\$/oz) 1,054.00

At 06:00 SAST, platinum prices gained.

On Friday, platinum prices dropped.



Copper (\$/MT)* 9,701.00

On Friday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

Gold Fields Limited

Expects 1H21 EPS to be between USD42.00 to USD46.00 per share compared to USD18.00 per share in the same period last year.

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Hosken Consolidated Invst Ltd

FY21 revenues dropped to ZAR8.19bn from ZAR10.54bn posted in the same period last year.

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Nampak Limited

Announced that improved trading conditions resulted in a 24% rise in revenue for the 9-month period ended 30 June 2021.

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Major Global Economic News



US

The Chicago Fed Purchasing Manager's Index advanced in July.

The Michigan consumer sentiment index dropped in July.

Personal spending rose more than expected in June.

Personal income unexpectedly climbed in June.



Eurozone

Eurozone's gross domestic product (GDP) grew more than expected in 2021.

Eurozone's CPI rose in July.

Eurozone's unemployment rate fell in June.

Germany's GDP advanced less than expected in 2021.



Asia

Australia's AiG performance of manufacturing index fell in July.

Australia's Commonwealth Bank manufacturing PMI declined in July.

China's NBS manufacturing PMI fell in July.

China's non-manufacturing PMI dropped in July.



Economic Calendar

	Country	SAST	Economic Indicator	Releva	nce Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nomura/JMMA Manufacturing PMI (Jul) (F)	**	★ 53.00*	52.40	Monthly
*3	China	03:45	Caixin/Markit Manufacturing PMI (Jul)	**	★ 50.30*	51.30	Monthly
•	Japan	07:00	Consumer Confidence Index (Jul)	*	* -	37.40	Monthly
	Germany	08:00	Retail Sales (MoM) (Jun)	**	★ 2.00%	4.20%	Monthly
	Italy	09:45	Markit Manufacturing PMI (Jul)	**	* 95	62.20	Monthly
	France	09:50	Markit Manufacturing PMI (Jul) (F)	**	★ 58.10	59.00	Monthly
	Germany	09:55	Markit Manufacturing PMI (Jul) (F)	**	★ 65.60	65.10	Monthly
0	Eurozone	10:00	Markit Manufacturing PMI (Jul) (F)	**	★ 62.60	63.40	Monthly
	UK	10:30	Markit Manufacturing PMI (Jul) (F)	· ()	60.40	63.90	Monthly
>=	South Africa	11:00	PMI Manufacturing (Jul)	*	*	57.40	Monthly
	US	15:45	Markit Manufacturing PMI (Jul) (F)	**	★ 63.10	62.10	Monthly
	US	16:00	ISM Manufacturing PMI (Jul)	**	★ 60.50	60.60	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	669	16.75	NA	569.00
Grindrod Shipping Holdings Ltd	14630	-2.47	NA	180.16
PPC Ltd	365	4.29	NA	164.49
Texton Property Fund Ltd	300	0.00	NA	108.33
Lewis Group Ltd	3850	3.72	NA	92.20
Royal Bafokeng Platinum Ltd	11589	10.04	NA	86.55
Distell Group Holdings Ltd	17091	0.54	NA	79.83
Mpact Ltd	2475	3.12	NA	78.70
RMB Holdings Ltd	148	2.07	NA	77.99
Truworths International Ltd	6180	2.25	NA	76.04
MTN Group Ltd	10541	-1.61	NA	75.13
Imperial Logistics Ltd	6110	0.59	NA	66.62
Hudaco Industries Ltd	12801	-5.78	NA	64.59
Sasol Ltd	21918	0.36	NA	63.65
City Lodge Hotels Ltd	400	2.04	NA	60.00
Tsogo Sun Holdings Ltd	810	2.53	NA	58.82
Invicta Holdings Ltd	2650	-1.25	NA	57.14
Motus Holdings Ltd	8512	-4.79	NA	54.89
Steinhoff International Holdings NV	161	-4.73	NA	54.81
Investec PLC	5645	0.27	NA	54.18
Stadio Holdings Ltd	300	-1.64	NA	53.85

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Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Advtech Ltd	1440	1.84	NA	53.84
Pepkor Holdings Ltd	2096	0.82	NA	53.78
Investec Ltd	5467	1.11	NA	53.64
Foschini Group Ltd/The	15495	0.45	NA	51.45
Dis-Chem Pharmacies Ltd	3124	-3.25	NA	50.20
Emira Property Fund Ltd	923	-5.14	NA	47.62
Hammerson PLC	754	0.67	NA	45.82
Sun International Ltd/South Africa	1805	-7.29	NA	45.80
Transaction Capital Ltd	3600	-1.48	NA	45.39
Exxaro Resources Ltd	18131	3.75	NA	45.21
Vukile Property Fund Ltd	1053	2.73	NA	45.07
Aspen Pharmacare Holdings Ltd	18057	4.64	NA	44.03
Glencore PLC	6600	2.28	NA	43.04
Cie Financiere Richemont SA	18735	0.31	NA	42.91
Woolworths Holdings Ltd/South Africa	5581	2.67	NA	41.15
Life Healthcare Group Holdings Ltd	2356	-2.32	NA	40.07
Nampak Ltd	280	27.27	NA	40.00
Afrimat Ltd	5900	-0.84	NA	39.94
Reunert Ltd	4750	-3.04	NA	39.53
JSE All Share Index	68971.0	1.33	NA	16.10



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40 Best Performers

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