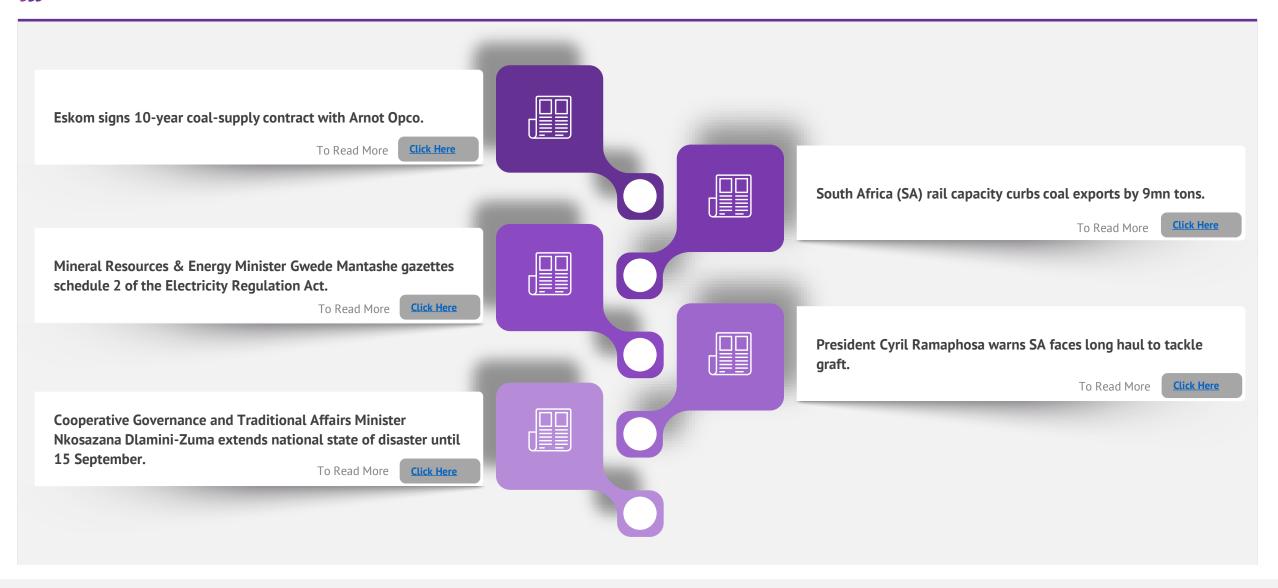






Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in mining and resources sector stocks.

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)	US	Marl	кet

US markets closed firmer yesterday, boosted by gains in technology and healthcare sector stocks.

S&P 500 futures

Ton Gainers

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Top Losers

Western Digital Corp

Micron Technology Inc

Applied Materials Inc

Lam Research Corp

KLA Corp

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼ 69,401.95		▼ 63,276.98		▼ 13,451.42	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-215.21	-0.31	-211.75	-0.33	-86.02	-0.64
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.06	0.63	1.23	0.68	-0.88	4.23
Prev. Month % Chg 4.11	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	16.82	4.47	16.36	-1.50	11.53

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 4,460.83		▲ 14,816.26		▲ 35,499.85	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
13.13	0.30	51.13	0.35	14.88	0.04
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.55	1.49	-0.13	0.98	0.83	1.62
Prev. Month % Chg 2.27	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	18.76	1.16	14.96	1.25	15.99

JSE All Share

S&P 500

2.5%

-4.1%

Top Losers **Top Gainers** Pick n Pay Stores Ltd AngloGold Ashanti Ltd 4.2% MTN Group Ltd Nedbank Group Ltd 4.1% -4.4% Harmony Gold Mining Co Ltd Grindrod Ltd 3.5% -4.2% Montauk Renewables Inc Gold Fields Ltd 3.5% -4.1% Pepkor Holdings Ltd Fortress REIT Ltd 2.7% -4.0%

I op damers			
Organon & Co	11.9%	-6.5%	
Cooper Cos Inc	7.8%	-6.4%	
Gartner Inc	2.9%	-4.2%	
salesforce.com Inc	2.5%	-4.1%	

Jacobs Engineering Group Inc



Top Losers



UK markets finished lower yesterday, led by losses in energy and mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼ 7,193.23		▲ 15,937.51		▲ 6,882.47	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
- <mark>26.91</mark>	-0.37	111.42	0.70	24.48	0.36
WTD % Chg.	MTD % Chg. 2.29	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.99		1.12	2.53	0.96	4.08
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 1.61	YTD % Chg.
-0.07	11.34	0.09	16.17		23.98



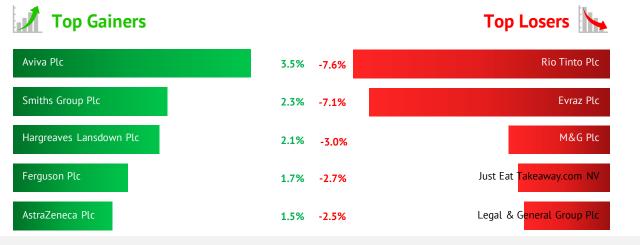
Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading slightly higher at 28,020.65.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
A	▲ 28,020.65		▼ 3,515.76		▼ 26,294.33	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
5.63	0.02	-8.98	-0.25	-223.49	-0.84	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.70	2.68	1.92	3.75	1.29	2.14	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-5.24	2.08	-5.40	1.49	-9.94	- <mark>2.62</mark>	

FTSE 100

Nikkei 225





Recruit Holdings Co Ltd Oki Electric Industry Co Ltd 11.1% -10.1% JFE Holdings Inc Yamato Holdings Co Ltd 6.4% -6.0% NEXON Co.Ltd Advantest Corp 4.2% -3.2% Kawasaki Kisen Kaisha Ltd -3.1% Japan Steel Works Ltd 2.7% Konami Holdings Corp -3.1% 2.5% Fujikura Ltd



Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar rose against the South African Rand yesterday, after the US producer prices reported a surge in more than a decade in July.

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At 06:00 SAST, the British Pound is trading 0.06% higher against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro rose 0.11% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.11% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.56%

Brent (\$/barrel) 70.91

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped, after the International Energy Agency (IEA) warned over slowdown in global oil demand recovery.

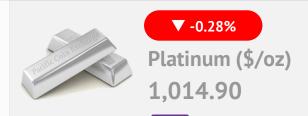
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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell.



At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,435.75

Yesterday, copper prices have fallen.

* As of previous close



Major South African Corporate News

Cashbuild Limited

Entered into an agreement with Pepkor Holdings Limited to acquire 100% stake in The Building Company Proprietary Limited. To Read More Click Here

Exxaro Resources Limited

1H21 revenues rose to 7AR15.14bn from ZAR14.08bn posted in the same period last year.

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KAP Industrial Holdings Limited

Expects FY21 EPS to be between 42.00c and 46.00c, compared to a loss per share of 74.80c recorded last year.

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Major Global Economic News



US

Initial jobless claims dropped for a third consecutive week in the week ended 06 August 2021.

The producer price index (PPI) rose more than expected in July.



Eurozone

Eurozone's industrial production fell more than anticipated in June.



Asia

Australia's HIA new home sales dropped in July.



UK

Gross domestic product (GDP) grew in line with expectations in 2021.

Total trade deficit widened in June.

Industrial production climbed in June.

Manufacturing production advanced less than expected in June.

The NIESR GDP estimate rose in July.



))) Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
France	08:45	Consumer Price Index (YoY) (Jul) (F)	***	1.20%	1.50%	Monthly
Spain	09:00	Consumer Price Index (MoM) (Jul) (F)	***	-0.70%	0.50%	Monthly
Spain	09:00	Consumer Price Index (YoY) (Jul) (F)	***	2.90%	2.70%	Monthly
Eurozone	11:00	Trade Balance n.s.a. (Jun)	**	-)	EUR7.50bn	Monthly
Eurozone	11:00	Trade Balance s.a. (Jun)	***	35	EUR9.40bn	Monthly
US	14:30	Export Price Index (MoM) (Jul)	*	0.80%	1.20%	Monthly
US	14:30	Export Price Index (YoY) (Jul)	*	1 5	16.80%	Monthly
US	14:30	Import Price Index (MoM) (Jul)	*	0.60%	1.00%	Monthly
US	14:30	Import Price Index (YoY) (Jul)	(× × ×		11.20%	Monthly
US	16:00	Reuters/Michigan Consumer Sentiment Index (Aug) (P	***	81.20	81.20	Monthly
US	19:00	Baker Hughes US Oil Rig Count (13-Aug)	*	-	387.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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