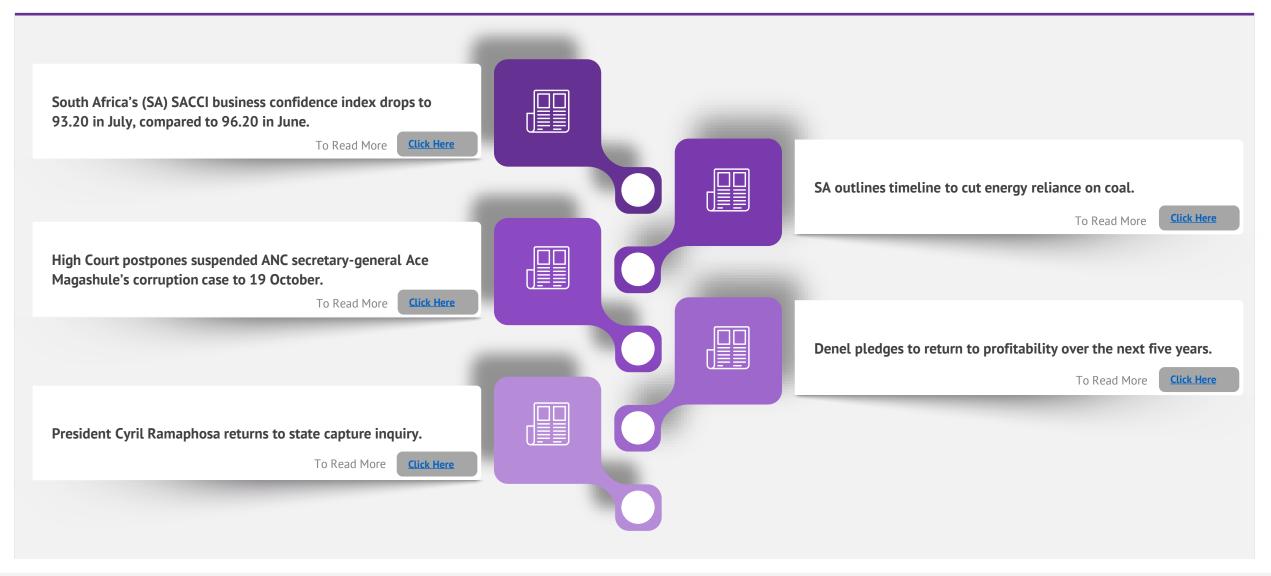




## **Economic and Political News**







# South Africa Market 🔼

South African markets closed marginally higher yesterday, boosted by gains in mining sector stocks.

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JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
<b>A</b>	69,617.16	▼	63,488.73	▼ 13,537.44		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
15.12	0.02	-52.48	-0.08	-0.96	- <mark>0.01</mark>	
WTD % Chg. MTD % Chg. 1.37 0.94		WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
		1.57	1.01	-0.24	4.89	
Prev. Month % Chg YTD % Chg.   4.11 17.18		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		4.47	16.75	-1.50	12.25	



US markets closed mostly firmer yesterday, as slower than expected rise in US consumer prices eased concerns over the Federal Reserve's (Fed) taper talks.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
<b>A</b>	4,447.70	▼	14,765.13	<b>▲</b> 35,484.97		
1 Day Chg 10.95	1 D % Chg 0.25	1 Day Chg -22.96	1 D % Chg -0.16	1 Day Chg 220.30	1 D % Chg 0.62	
WTD % Chg. 0.25	MTD % Chg. 1.19	WTD % Chg. -0.48	MTD % Chg. 0.63	WTD % Chg. 0.79	MTD % Chg. 1.57	
Prev. Month % Chg YTD % Chg. 2.27 18.41		Prev. Month % Chg 1.16	YTD % Chg. 14.56	Prev. Month % Chg	YTD % Chg. 15.94	

**JSE All Share** 

**S&P 500** 

## **Top Gainers**

Steinhoff International Holdings NV

Capital & Counties Properties Plc

Textainer Group Holdings Ltd

Montauk Renewables Inc

Omnia Holdings Ltd 23.2% -8.7% Anglo American Platinum Ltd 15.6% -7.8%

6.8% -7.6%

6.4% -4.4%

6.2% -3.8% Top Losers

Quilter Plc

Naspers Ltd

RFG Holdings Ltd

NortonLifeLock Inc	
United Rentals Inc	

**Nucor Corp** PACCAR Inc

**Top Gainers** 

8.7% -15.6%

> 5.0% -12.6%

-3.9% 3.9%

-3.9% 3.8%

ABIOMED Inc

Top Losers

Mohawk Industries Inc 3.7% -2.6%

Moderna Inc

Perrigo Co Plc

Pfizer Inc

Fortress REIT Ltd





UK markets finished higher yesterday, buoyed by gains in financial, mining and consumer staple sector stocks.

1 Day Chg

55.38

WTD % Chg.

0.41

Prev. Month % Chg

0.09

FTSE 100 futures

1 Day Chg

59.10 WTD % Chg.

1.36

Prev. Month % Chg

-0.07

**FTSE 100 (GBP)** 

**7,220.14** 

1 D % Chg

0.83

MTD % Chg.

2.67

YTD % Chg.

11.76

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	Asia Market 🔻	
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Asian markets are trading mostly lower this morning, amid ongoing worries over the spread of the Delta variant. The Nikkei 225 Index is trading 0.3% higher at 28,157.10.

\*As at 6:00 SAST

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DAX 30 (EUR) CAC 40 (EUR)		Nikkei 22	Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▲ 15,826.09		6,857.99	<b>▲</b> 28,157.10		▼ 3,528.27		<b>▼</b> 26,641.96		
Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1</b> Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
5.38	0.35	37.78	0.55	86.59	0.31	-4.35	-0.12	-18.20	-0.07
) % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
).41	1.81	0.60	3.71	0.90	2.88	2.15	3.98	1.84	2.69
onth % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
).09	15.36	1.61	23.54	-5.24	2.28	-5.40	1.71	- <mark>9.94</mark>	-2.10

**FTSE 100** 

Nikkei 225



# **Top Gainers**



# Top Losers Top Gainers

Top Losers



-			-		
Spirax-Sarco	4.2% -4.0%	Just Eat Takeaway.com NV	Kawasaki Kisen Kaisha Ltd	9.0% -3.4%	Rakuten Inc
Admiral Group Plc	3.9% -2.2%	Phoenix Group Holdings Plc	NEXON Co.Ltd	7.8% -2.7%	Olympus Corp
JD Sports Fashion Plc	3.5% -1.0%	Ri <mark>c Tinto Pl</mark> c	Showa Denko KK	6.3% -2.7%	SUMCO Corp
Glencore Plc	3.3% -1.0%	Scottish Mortgage Investment Trust Plc	Tokai Carbon Co Ltd	6.2% -2.6%	Japan Steel Works Ltd
London Stock Exchange Group Plc	3.2% -0.9%	B&M European Value R <mark>etail SA</mark>	Dentsu Group Inc	5.3% -2.3%	Fujikura Ltd



# **Currencies**



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid slower than expected rise in the US consumer index.

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At 06:00 SAST, the British Pound is trading slightly weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday, ahead of Britain's gross domestic product (GDP) data.

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At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.08% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

## **Commodities**



▲ 0.04%

Brent (\$/barrel)

71.47

At 06:00 SAST, Brent crude oil slightly rose.

Yesterday, Brent crude oil climbed, as US President Joe Biden's administration called on the OPEC and its allies to boost oil output. Additionally, the US EIA reported that crude oil inventories fell by 447,000 bls last week.

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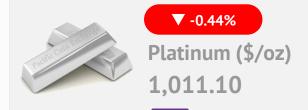


At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, as the US consumer price inflation eased in July.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,482.50

Yesterday, copper prices have fallen.

\* As of previous close



# Major South African Corporate News

### **ADvTECH Limited**

Expects 1H21 EPS to be between 55.80c and 57.50c, compared to 33.60c recorded in the same period last year.

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# **Nedbank Group Limited**

1H21 revenues rose to ZAR24.32bn from ZAR19.51bn posted in the same period previous year.

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# **Major Global Economic News**



# US

Consumer price inflation slowed in July. Budget deficit widened in July.

The MBA mortgage applications rose in the week ended 06 August 2021.



# **Eurozone**

Germany's consumer prices grew at its fastest pace in more than 27 years in July.



# Asia

Australia's consumer inflation expectations rose less than expected in August.

Japan's producer price index (PPI) climbed in July.



# UK

The RICS house price balance dropped in July.



# **Economic Calendar**

	Country	SAST	Economic Indicator	702°	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	RICS Housing Price Balance (Jul)		*:	79.00%*	83.00%	Monthly
•	Japan	01:50	Producer Price Index (YoY) (Jul)		**	5.60%*	4.90%	Monthly
	UK	08:00	Gross Domestic Product s.a. (QoQ) (Q2) (P)		*	-	-1.60%	Quarterly
	UK	08:00	Industrial Production (MoM) (Jun)		*	0.30%	0.80%	Monthly
	UK	08:00	Manufacturing Production (MoM) (Jun)		*	0.40%	-0.10%	Monthly
	UK	08:00	Total Trade Balance (Jun)		*	-	GBP0.88bn	Monthly
	Italy	10:00	Trade Balance (Jun)		***	11 6 -	EUR5,642.00mn	Monthly
	Eurozone	11:00	Industrial Production s.a. (MoM) (Jun)		***	-0.10%	-1.00%	Monthly
<b>&gt;=</b>	South Africa	11:30	Mining Production (YoY) (Jun)		.: <b>**</b>		21.90%	Monthly
	US	14:30	Initial Jobless Claims (07-Aug)		***	375.00K	385.00K	Weekly
	US	14:30	Producer Price Index (YoY) (Jul)		***	7.30%	7.30%	Monthly
	US	16:30	EIA Natural Gas Storage Change (06-Aug)		***		13.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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## formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f +27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

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