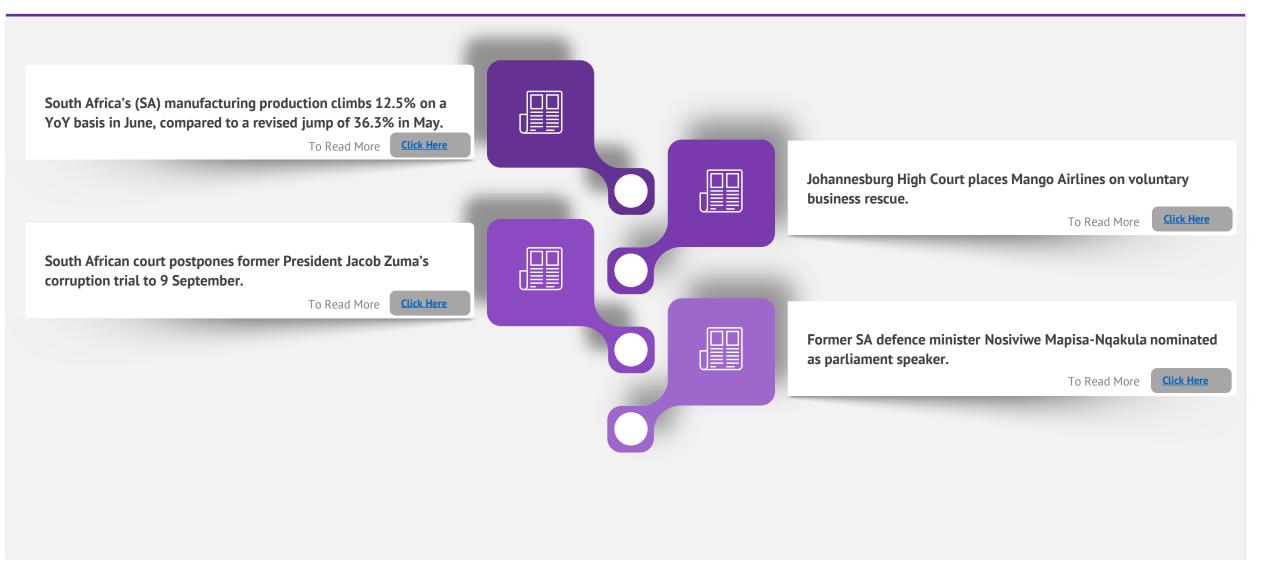




### **Economic and Political News**







# South Africa Market 🦺

South African markets closed in the green yesterday, boosted by gains in technology and industrial sector stocks.

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
<b>▲</b> 69,602.04		<b>▲</b> 63,541.21		<b>▼</b> 13,538.40		
<b>1 Day Chg</b>	<b>1 D % Chg 1.35</b>	<b>1 Day Chg</b>	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	
928.09		1,031.98	<b>1.65</b>	-31.77	- <mark>0.23</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.35	0.92	1.65	1.10	-0.23	4.90	
Prev. Month % Chg $4.11$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	17.16	4.47	16.85	-1.50	12.26	



US markets closed mostly firmer yesterday, after the US Senate passed a USD1tn bipartisan infrastructure bill.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
<b>4</b> ,436.75		▼ 14,788.09		<b>▲</b> 35,264.67		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
4.40	0.10	-72.09	-0.49	162.82	0.46	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.01	0.94	-0.32	0.79	0.16	0.94	
Prev. Month % Chg 2.27	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	18.12	1.16	14.74	1.25	15.22	

**JSE All Share** 

**S&P 500** 

4.8% -3.6%

Top Gainers			Top Losers
Naspers Ltd	10.7%	-8.1%	AngloGold Ashanti Ltd
Prosus NV	10.3%	-7.9%	DRDGOLD Ltd
Montauk Renewables Inc	7.7%	-6.7%	Harmony Gold Mining Co Ltd
Textainer Group Holdings Ltd	3.4%	-5.5%	Italtile Ltd
Quilter Plc	3.2%	-4.7%	Gold Fields Ltd



**Top Gainers** 

Nucor Corp	9.6%	6 -5.7%	
Kansas City Southern	7.5%	6 -5.4%	
Sysco Corp	6.5%	6 -4.0%	
APA Corp	6.4%	6 -4.0%	

Top Losers



Moderna Inc

ABIOMED Inc

Micron Technology Inc

Teleflex Inc

Lam Research Corp

Freeport-McMoRan Inc



Top Losers



### UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in travel sector stocks and upbeat corporate earnings reports.

FTSE 100 futures



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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
<b>▲</b> 7,161.04		<b>▲</b> 15,770.71		<b>▲</b> 6,820.21		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
28.74	0.40	25.30	0.16	7.03	0.10	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.53	1.83	0.06	1.46	0.05	3.14	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg $1.61$	YTD % Chg.	
- <mark>0.07</mark>	10.84	0.09	14.96		22.86	



### Asia Market 👍

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.6% higher at 28,051.18.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
<b>▲</b> 28,051.18		<b>▲</b> 3,539.48		<b>▲</b> 26,647.39		
1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
163.03	0.58	9.55	0.27	41.77	0.16	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.24	2.22	2.07	3.90	1.63	2.48	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-5.24	1.62	-5.40	1.64	-9.94	-2.30	

**FTSE 100** 

Nikkei 225

#### Top Losers **Top Gainers** Flutter Entertainment Plc M&G Plc 7.8% -3.1% Informa Plc Abrdn Plc -2.3% 4.7% Taylor Wimpey Plc Next Plc 2.5% -1.6% Fresnillo Plc Weir Group Plc 2.4% -1.4% Johnson Matthey Plc Intertek Group Plc 2.3% -1.2%



# **Top Gainers**

Toho Zinc Co Ltd	13.5% -4.6	5%	SUMCO Corp
Bridgestone Corp	7.1% -3.2	2%	Advantest Corp
Kawasaki Kisen Kaisha Ltd	7.1% -2.7	7%	Kirin Holdings Co Ltd
Taiheiyo Cement Corp	6.5% -2.7	7%	SCREEN Holdings Co Ltd
Tokai Carbon Co Ltd	6.1% -2.3	<b>5%</b>	Taiyo Yuden Co Ltd



### **Currencies**



At 06:00 SAST, the US Dollar advanced 0.11% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday.



At 06:00 SAST, the Euro rose 0.10% against the South African

The Euro slightly weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading slightly lower against the South African Rand.

The Australian Dollar gained against the South African Rand

### **Commodities**



▼ -0.18%

Brent (\$/barrel) 70.50

At 06:00 SAST, Brent crude oil declined. The API reported that crude oil inventories declined by 816,000 bls last week.

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Yesterday, Brent crude oil climbed, amid optimism surrounding growth in the US fuel demand.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid concerns over rising Covid-19 cases.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,494.25

Yesterday, copper prices have risen.

\* As of previous close





### Major South African Corporate News

#### **Exxaro Resources Limited**

Expects 1H21 HEPS to rise between 99% and 111%, compared to ZAR1.32 reported in the same period last year.

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#### **Merafe Resources Limited**

1H21 revenues rose to ZAR3.75bn from ZAR2.34bn posted in the same period last year.

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### **SA Corporate Real Estate Ltd**

Total damages in the civil unrest amounted to around ZAR558.24mn.

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### **Major Global Economic News**



US

The NFIB small business optimism index fell in July.



### **Eurozone**

Eurozone's ZEW economic sentiment index unexpectedly dropped in August.

Germany's ZEW economic sentiment index fell to a 10-month low level in August.

Germany's ZEW current situation index rose less than expected in August.



### **Asia**

Australia's Westpac consumer confidence index declined in August.



# **Economic Calendar**

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
_	Germany	08:00	Consumer Price Index (YoY) (Jul) (F)	***	3.80%	2.30%	Monthly
•	Japan	08:00	Machine Tool Orders (YoY) (Jul) (P)	***	-	96.60%	Monthly
	Italy	10:00	Consumer Price Index (EU Norm) (YoY) (Jul) (F)	***	0.90%	1.30%	Monthly
	Italy	10:00	Consumer Price Index (MoM) (Jul) (F)	***	0.30%	0.10%	Monthly
	Italy	10:00	Consumer Price Index (YoY) (Jul) (F)	***	1.80%	1.30%	Monthly
<b>&gt;=</b>	South Africa	11:30	SACCI Business Confidence Index (Jul)	*		-	Monthly
•	Portugal	12:00	Consumer Price Index (YoY) (Jul) (F)	*		0.50%	Monthly
•	Portugal	12:00	Unemployment Rate (Q2)	*		7.10%	Quarterly
	US	13:00	MBA Mortgage Applications (06-Aug)	(		-1.70%	Weekly
	US	14:30	Consumer Price Index (YoY) (Jul)	***	5.30%	5.40%	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (06-Aug)	***	-1.05mn	3.63mn	Weekly
	US	20:00	Monthly Budget Statement (Jul)	***	-USD307.00bn	-USD174.00bn	Monthly

Note: ★★★ High ★★ Medium ★Low



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