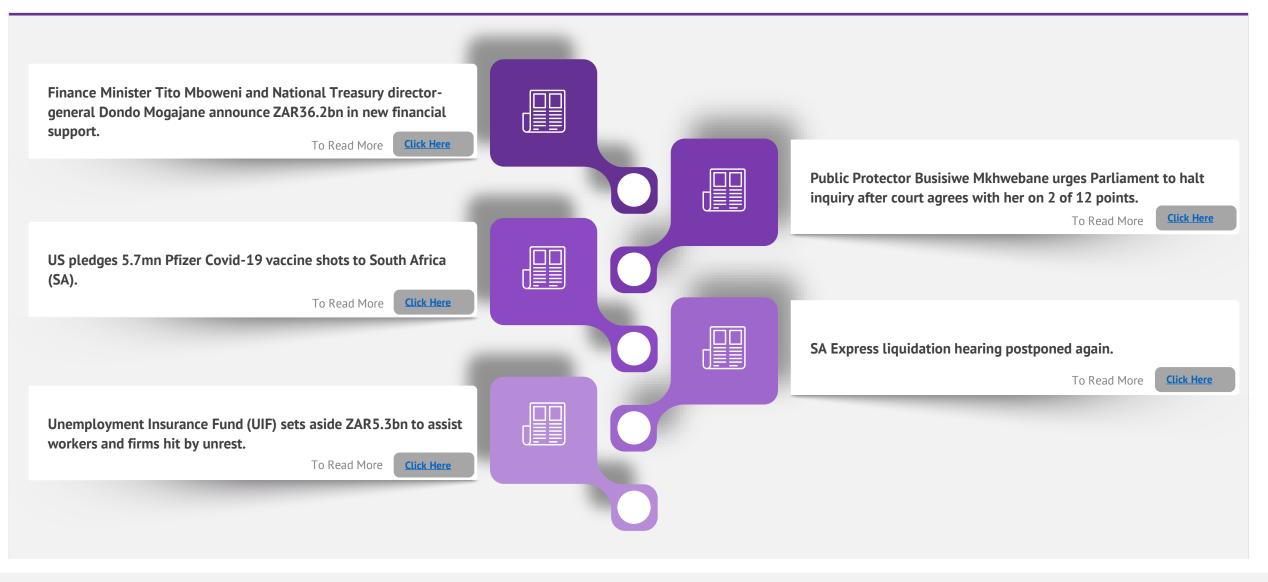




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in shares of Naspers and Prosus.

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JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
A	68,525.54	A	62,368.63	▲ 12,824.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
1,184.82	1.76	1,160.30	1.90	30.99	0.24	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.68	3.44	0.70	3.67	0.03	-2.12	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-2.52	15.35	-2.62	14.69	-2.62	6.34	



US markets closed mostly weaker yesterday, after the Federal Reserve (Fed) failed to provide clarity on the taper timing.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Comp	posite (USD)	DJIA (USD)		
▼	4,400.64	A	14,762.58	▼ 34,930.93		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-0.82	- <mark>0.02</mark>	102	0.70	-127.59	-0.36	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.25	2.40	-0.50	1.78	-0.37	1.24	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
2.22	17.16	5.49	14.54	-0.08	14.13	

JSE All Share

S&P 500



Top Gainers

Naspers Ltd	7.9%	-6.0%	Tsogo Sun Hotels Ltd
Prosus NV	6.9%	-2.6%	African Rainbow Capita <mark>l Investments Ltd</mark>
Metair Investments Ltd	6.5%	-2.5%	Fa <mark>mous Brands Ltd</mark>
RFG Holdings Ltd	5.6%	-2.4%	Hosken Consolidated I <mark>nvestments Ltd</mark>

5.4% -2.2%



Top Losers Top Gainers

Advanced Micro Devices Inc	7.6%	-5.7%	Humana Inc
Moderna Inc	6.3%	-3.1%	CH Robinson Worldwide Inc
Monolithic Power Systems Inc	5.8%	-3.1%	Stanley Black & Decker Inc
Xilinx Inc	5.8%	-2.9%	IDEX Corp
Enphase Energy Inc	5.0%	-2.9%	Starbucks Corp

AECI Ltd





UK Market 🔼

UK markets finished higher yesterday, as travel sector stocks gained after England scrapped some quarantine rules.

FTSE 100 futures

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Asia Market 🔔

Asian markets are trading higher this morning, after the Fed kept its monetary policy unchanged. The Nikkei 225 Index is trading 0.7% higher at 27,764.05.

*As at 6:00 SAST

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR) Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)			
A	7,016.63	A	15,570.36	A	6,609.31	▲ 27,764.05		▲ 3,396.56		▲ 26,149.86	
1 Day Chg 20.55	1 D % Chg 0.29	1 Day Chg 51.23	1 D % Chg 0.33	1 Day Chg 77.39	1 D % Chg 1.18	1 Day Chg 182.39	1 D % Chg 0.66	1 Day Chg 34.97	1 D % Chg 1.04	1 Day Chg 675.98	1 D % Chg 2.65
WTD % Chg. - <mark>0.16</mark>	MTD % Chg. -0.30	WTD % Chg. - <mark>0.63</mark>	MTD % Chg. 0.25	WTD % Chg. 0.62	MTD % Chg. 1.56	WTD % Chg. 0.12	MTD % Chg. -4.20	WTD % Chg. -5.32	MTD % Chg. - <mark>6.39</mark>	WTD % Chg. - <mark>6.76</mark>	MTD % Chg. -11.63
Prev. Month % Chg 0.21	YTD % Chg. 8.61	Prev. Month % Chg 0.71	YTD % Chg. 13.50	Prev. Month % Chg 0.94	YTD % Chg. 19.06	Prev. Month % Chg -0.24	YTD % Chg. 0.50	Prev. Month % Chg -0.67	YTD % Chg. -3.21	Prev. Month % Chg -1.11	YTD % Chg. -6.45

FTSE 100

Nikkei 225



Top Gainers



Top Losers Top Gainers

Top Losers



		ille	NIII.		
Fresnillo Plc	7.0% -3.2%	Reckitt Benckiser Group Plc	Nissan Motor Co Ltd	7.0% -6.9%	CyberAgent Inc
St James's Place Plc	5.6% -1.7%	HSBC Holdings Plc	Advantest Corp	6.0% -4.1%	TDK Corp
International Consolidated Airlines Group	3.8% -1.3%	ITV Plc	SCREEN Holdings Co Ltd	3.8% -2.7%	Z Holdings Corp
Rolls-Royce Holdings Plc	3.5% -1.3%	British Ame <mark>rican Tobacco Plc</mark>	Sony Corp	2.8% -2.6%	Canon Inc
Scottish Mortgage Investment Trust Plc	2.9% -1.2%	As <mark>htead Group Plc</mark>	Tokyo Gas Co Ltd	2.7% -2.4%	Isetan Mitsuko <mark>shi Holdings Ltd</mark>



Currencies



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday, as the Fed failed to provide timeline for tapering asset purchase.

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At 06:00 SAST, the British Pound is trading 0.13% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.08% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.08% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.37%

Brent (\$/barrel) 75.02

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, after the US Energy Information Administration (EIA) reported that crude oil inventories fell by 4.1mn bls to 435.6mn bls in the week ended 23 July 2021.

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1.09%

Gold (\$/oz) 1,819.30

At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices marginally dropped, after the Fed signalled that the US economy has made progress towards maximum employment and price stability goals.

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1.38%

Platinum (\$/oz) 1,072.70

At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,664.00

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Anglo American Plc

Announced that the value of diamond sales for De Beers' sixth sales cycle of 2021 amounted to USD510.00mn.

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AECI Limited

1H21 revenue advanced 5.0% to ZAR11.80bn.

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Attacq Limited

Indicated that its retail centres and logistics centres did not suffer any damage due to recent unrest.

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British American Tobacco Plc

1H21 revenues declined 0.8% to GBP12.18bn.

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Major Global Economic News



US

Advance goods trade deficit widened in June.

The MBA mortgage applications rose in the week ended 23 July 2021.

The Fed kept its interest rate unchanged at 0.25% and indicated that it has made 'progress' towards its inflation and employment goals.



Eurozone

Germany's GfK consumer confidence index remained unchanged in August.



Asia

Japan's coincident index fell in May.

Japan's leading economic index dropped in May.



UK

The Nationwide house price index unexpectedly fell in July.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	09:55	Unemployment Rate s.a. (Jul)	***	5.80%	5.90%	Monthly
	UK	10:30	Mortgage Approvals (Jun)	*	86.10K	87.50K	Monthly
	UK	10:30	Net Consumer Credit (Jun)	*	GBP0.60bn	GBP0.28bn	Monthly
	Eurozone	11:00	Consumer Confidence (Jul) (F)	***	-4.40	-3.30	Monthly
	Eurozone	11:00	Economic Sentiment Indicator (Jul)	*	118.50	117.90	Monthly
0	Eurozone	11:00	Industrial Confidence (Jul)	*	13.00	12.70	Monthly
>=	South Africa	11:30	Producer Price Index (YoY) (Jun)	**	7.30%	7.40%	Monthly
	Germany	14:00	Consumer Price Index (YoY) (Jul) (P)	***	3.30%	2.30%	Monthly
	US	14:30	Gross Domestic Product Annualised (QoQ) (Q2) (P	***	8.60%	6.40%	Quarterly
	US	14:30	Initial Jobless Claims (24-Jul)	***	380.00K	419.00K	Weekly
	US	16:00	Pending Home Sales (MoM) (Jun)	**	0.30%	8.00%	Monthly
	US	16:30	EIA Natural Gas Storage Change (23-Jul)	***	- · ·	49.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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