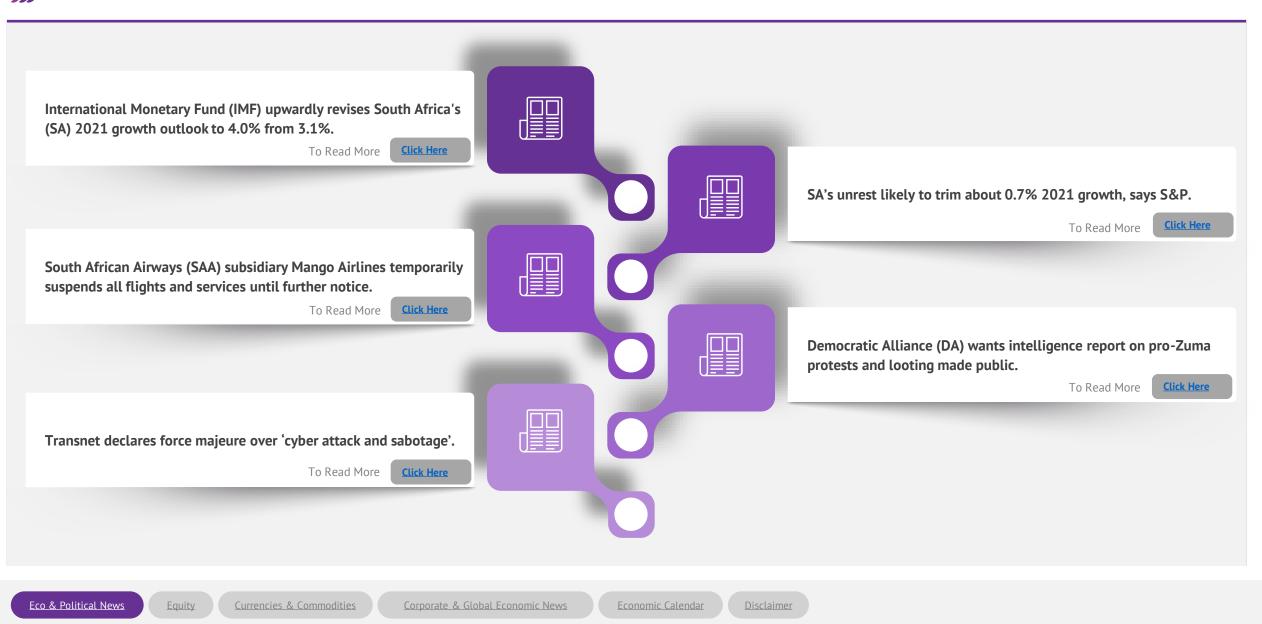


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South African i	f rica Market	in the red yesterda	ay, amid declin	e in shares of Nasp To Read More		US markets cl companies. S&P 500 futures	losed weaker	yesterday, ahead	d of quarterly	results from bio	
JSE All Sh	are (ZAR)	JSE Top 4	0 (ZAR)	JSE Africa F	Fin. (ZAR)	S&P 500) (USD)	Nasdaq Com	posite (USD)	DJIA (I	USD)
•	67,340.72	•	61,208.33		12,793.80	•	4,401.46	•	14,660.58	•	35,058.52
1 Day Chg -710.33	1 D % Chg -1.04	1 Day Chg -738.04	1 D % Chg -1.19	1 Day Chg 88.90	1 D % Chg 0.70	1 Day Chg -20.84	1 D % Chg -0.47	1 Day Chg -180.13	1 D % Chg -1.21	1 Day Chg -85.79	1 D % Chg -0.24
WTD % Chg. -1.06	MTD % Chg.	WTD % Chg. -1.17	MTD % Chg.	WTD % Chg. -0.21	MTD % Chg. -2.36	WTD % Chg. -0.23	MTD % Chg.	WTD % Chg. -1.19	MTD % Chg.	WTD % Chg. -0.01	MTD % Chg. 1.61
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	1.74 YTD % Chg.	Prev. Month % Chg	-2.30 YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.52	13.35	-2.62	12.56 Share	-2.62	6.08	2.22	17.18	5.49 S&P	13.75 500	-0.08	14.55
-2.52		JSE All S			6.08	2.22		5.49 S&P			łw
	ners	JSE All S		Top L	6.08			S&P		Top I	14.55
🔏 Top Gai	ners	JSE All S	Share -7.8%	Top L	6.08	📝 Top Gair		S&P	-13.5%	Top L Lamb Wes	Losers 📐
Top Gai Tsogo Sun Hotels Lt	ners td	JSE All 9	Share -7.8% -7.3%	Top L	6.08	F5 Networks Inc	ners	S&P 6.2%	-13.5% -7.0%	Top L Lamb Wes	Losers
Top Gai Tsogo Sun Hotels Lt Resilient REIT Ltd	ners td	JSE All 9 4.6% - 3.1% -	Share -7.8% -7.3% -7.3%	Top L Libs	6.08	F5 Networks Inc Pentair PLc	ners	S&P 6.2% 4.6%	500 -13.5% -7.0% -6.8%	Top L Lamb Wes United Activ	Losers

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W UK Market **V**

UK markets finished lower yesterday, led by losses in insurance and consumer staple sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
▼ 6,996.08		▼ 15,519.13		▼ 6,531.92		
1 Day Chg			1 D % Chg	1 Day Chg	1 D % Chg	
-29.35			-0.64	-46.68	-0.71	
WTD % Chg.			MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.45			- <mark>0.08</mark>	-0.56	0.37	
Prev. Month % Chg	YTD % Chg .	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.21	8.29	0.71	13.12	0.94	17.66	



Asian markets are trading mostly lower this morning, ahead of the US Federal Reserve's (Fed) meeting. The Nikkei 225 Index is trading 1.3% lower at 27,620.20.

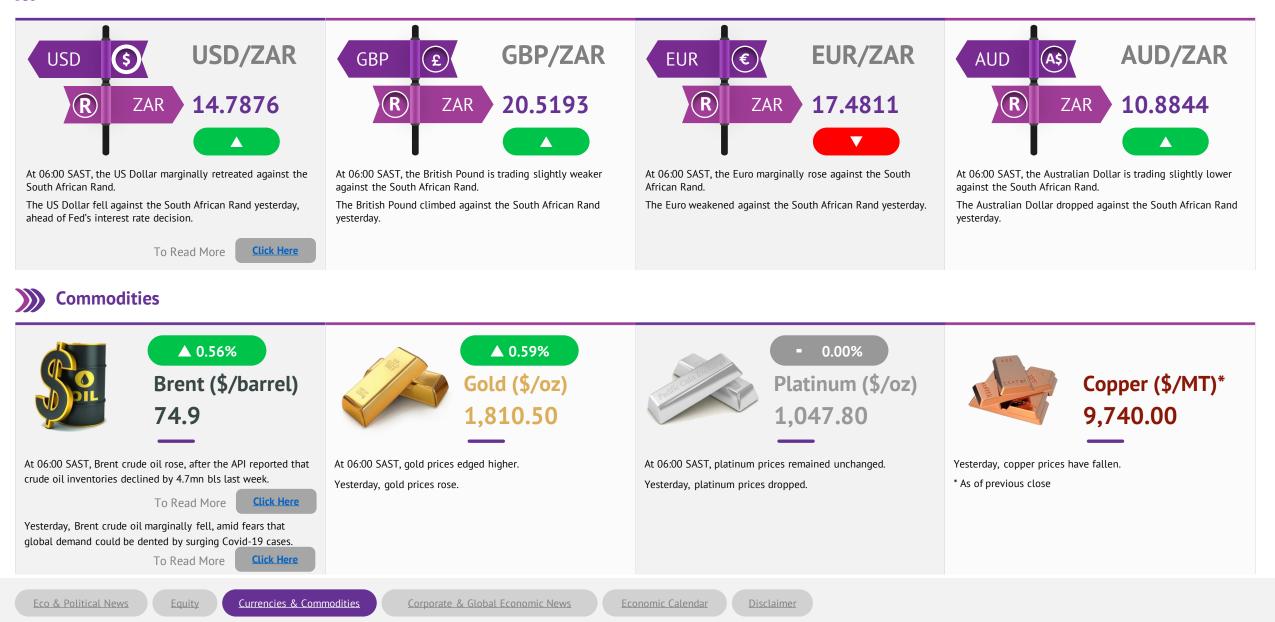
*As at 6:00 SAST

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Nikkei 2	25* (JPY)	Shanghai Com	nposite* (CNY)	Hang Seng* (HKD)		
▼ 27,620.20		▼ 3,361.08		▲ 25,118.17		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-350.02	-1.25	-20.10	-0.59	31.74	0.13	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.53	-2.85	-4.77	- <mark>5.8</mark> 5	- <mark>8.1</mark> 8	-12.98	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.24	1.92	- <mark>0.67</mark>	- <mark>2.65</mark>	-1.11	- <mark>7.88</mark>	

	FTSE 100			Nikkei 225	
📝 Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Croda International Plc	5.6% -8.4%	Reckitt Benckiser Group Plc	Mitsubishi Motors Corp	8.4% -7.0%	SUMCO Corp
Just Eat Takeaway.com NV	3.8% -4.3%	Scottish Mortga <mark>ge Investment Trust Plc</mark>	Nisshin Seifun Group Inc	4.8% -3.7%	Z Holdings Corp
DS Smith Plc	1.4% -3.5%	Intermediate Capital Group Plc	Nissan Motor Co	3.2% -3.7%	SoftBank Group Corp
Rolls-Royce Holdings Plc	1.3% -2.6%	Informa Plc	Nippon Steel & Sumitomo Metal Corp	3.2% - 3.1%	Sumitomo Daini <mark>ppon Pharma Co Ltd</mark>
United Utilities Group Plc	1.0% -2.2%	Pru <mark>dential Plc</mark>	JFE Holdings Inc	2.2% -3.0%	Advantest Corp
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US UK Asia The IMF raised its global growth Australia's consumer prices rose at its The BRC shop price index dropped in forecast for 2022 to 4.9% from 4.4%. fastest annual pace in almost 13 years July. in 2021. The consumer confidence index The CBI distributive trade survey's retail unexpectedly rose to a 16-month high sales balance fell in July. level in July. The housing price index rose in May. Durable goods orders advanced less than expected in June.

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	Country	SAST	Economic Indicator	 Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Shop Price Index (YoY) (Jul)	* 3	-1.20%*	-0.70%	Monthly
	Japan	07:00	Coincident Index (May) (F)	*	-	95.30	Monthly
	Japan	07:00	Leading Economic Index (May) (F)	***		103.80	Monthly
_	Germany	08:00	GfK Consumer Confidence Survey (Aug)	***	1.00	-0.30	Monthly
	Italy	10:00	Economic Sentiment Index (Jul)	***	39.7	112.80	Monthly
	Italy	10:00	Manufacturing Confidence (Jul)	***	115.40	114.80	Monthly
	US	13:00	MBA Mortgage Applications (23-Jul)	*		-4.00%	Weekly
*	Canada	14:30	Consumer Price Index (YoY) (Jun)	***	3.20%	3.60%	Monthly
	US	14:30	Wholesale Inventories (MoM) (Jun) (P)	* ***		1.30%	Monthly
	US	16:30	EIA Crude Oil Stocks Change (bls) (23-Jul)	***	-3.43mn	2.11mn	Weekly
	US	20:00	Fed Interest Rate Decision	***	0.25%	0.25%	As Scheduled
	US	20:00	Fed's Monetary Policy Statement	***	-	÷ -	As Scheduled

Note: ★★★ High ★★ Medium ★Low

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