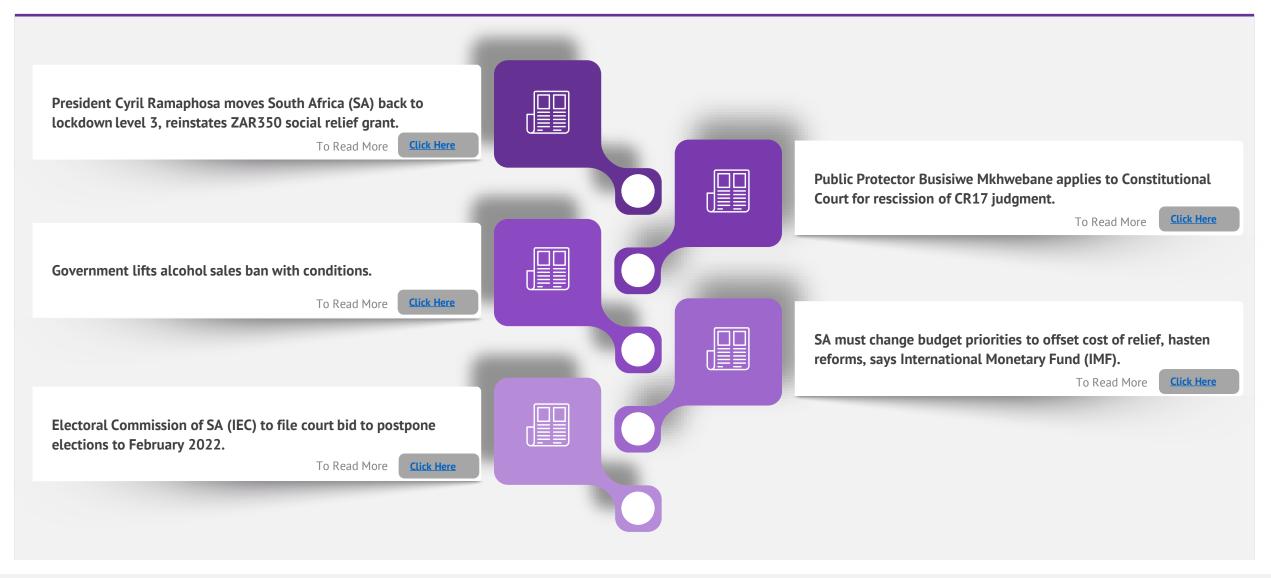




Economic and Political News







South Africa Market 🔼

South African markets closed in the green on Friday, boosted by gains in industrial metal, resources and banking sector stocks.

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116	Market	
115	Market	
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US markets closed firmer on Friday, amid upbeat US corporate earnings reports.

S&P 500 futures

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Top Losers

Intel Corp

VeriSign Inc

Organon & Co

Wynn Resorts Ltd

Oracle Corp

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
A	▲ 68,063.70		▲ 61,932.98		12,820.39
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg 623.85 1.02		1 Day Chg	1 D % Chg
659.43	0.98			123.98	0.98
WTD % Chg.	MTD % Chg. 2.74	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA		NA	2.94	NA	-2.16
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg -2.62	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.52	14.57		13.89	-2.62	6.30

S&P 50	S&P 500 (USD)		Nasdaq Composite (USD)		(USD)
A	▲ 4,411.79		▲ 14,836.99		35,061.55
1 Day Chg 44.31	1 D % Chg 1.01			1 Day Chg 238.20	1 D % Chg 0.68
WTD % Chg. NA	MTD % Chg. 2.66	WTD % Chg. NA	MTD % Chg. 2.30	WTD % Chg. NA	MTD % Chg. 1.62
Prev. Month % Chg 2.22	YTD % Chg. 17.46	Prev. Month % Chg 5.49	YTD % Chg. 15.12	Prev. Month % Chg -0.08	YTD % Chg. 14.56

JSE All Share

S&P 500

Top Losers **Top Gainers** City Lodge Hotels Ltd Long4Life Ltd 6.8% -3.0% Libstar Holdings Ltd Telkom SA SOC Ltd 6.2% -2.6% Emira Property Fund Ltd Prosus NV 4.7% -1.7% Tsogo Sun Hotels Ltd Naspers Ltd 4.6% -1.7% Allied Electronics Corp Ltd RFG Holdings Ltd 4.5% -1.6%



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40 Best Performers

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UK markets finished higher on Friday, buoyed by gains in consumer staples and mining sector stocks.

FTSE 100 futures

1 Day Chg 59.28 WTD % Chg. NA Prev. Month % Chg 0.21

FTSE 10

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Top Losers

00 (GBP)	P) DAX 30 (EUR)		CAC 40 (EUR)		
7,027.58	▲ 15,669.29		▲ 15,669.29		
1 D % Chg 0.85	1 Day Chg 154.75	1 D % Chg 1.00	1 Day Chg 87.23	1 D % Chg 1.35	
MTD % Chg. -0.14	WTD % Chg. NA	MTD % Chg. 0.89	WTD % Chg. NA	MTD % Chg. 0.94	
YTD % Chg. 8.78	Prev. Month % Chg	YTD % Chg. 14.22	Prev. Month % Chg	YTD % Chg. 18.33	



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 1.3% higher at 27,903.94.

*As at 6:00 SAST

Nikkei 22	Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 27,903.94		▼ 3,473.13		▼ 26,537.82		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
355.94	1.29	-77.27	-2.18	-784.16	-2.87	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	-4.32	NA	-1.14	NA	-5.22	
Prev. Month % Chg	YTD % C hg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.24	0.38	-0.67	2.23	-1.11	0.33	

FTSE 100

Nikkei 225



Top Gainers

Intermediate Capital Group Plc Fresnillo Plc 2.7% -1.7% Just Eat Takeaway.com NV International Consolidated Airlines Group 2.6% -1.1% Polymetal International Plc 3i Group Plc 2.6% -0.9% Flutter Entertainment Plc **Burberry Group Plc** 2.5% -0.9%

-0.6%

Top Gainers

JFE Holdings Inc

Toray Industries Inc

Hitachi Zosen Corp

GS Yuasa Corp

Nippon Steel & Sumitomo Metal Corp J Sainsbury Plc

-0.7%

-0.5%

-0.5%

-0.4%

5.4%

5.1%

4.7%

4.3%

6.6% -3.1% Tokyo Electric Power Co Holdings Inc

Top Losers

Isuzu Motors Ltd

Taisei Corp

SoftBank Group Corp

Takeda Pharmaceutical Co Ltd

Natwest Group Plc

2.5%



Currencies



At 06:00 SAST, the US Dollar advanced 0.05% against the South African Rand.

The US Dollar rose against the South African Rand on Friday, ahead of the US Federal Reserve's (Fed) meeting.

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At 06:00 SAST, the British Pound is trading 0.06% higher against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro rose 0.08% against the South African

The Euro strengthened against the South African Rand on



At 06:00 SAST, the Australian Dollar is trading 0.17% lower against the South African Rand.

The Australian Dollar gained against the South African Rand on

Commodities



▼ -0.50%

Brent (\$/barrel)

73.73

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed, amid expectations that supply will remain tight through the year. Meanwhile, Baker Hughes reported that the US oil rig count rose by 7 to 387 last week.

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Equity

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▲ 0.52%

Gold (\$/oz) 1,811.20

At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid strength in the US Dollar and rise in the US Treasury yields.

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0.00%

Platinum (\$/oz) 1,059.60

At 06:00 SAST, platinum prices remained unchanged. On Friday, platinum prices dropped.



Copper (\$/MT)* 9,495.00

On Friday, copper prices have risen.

* As of previous close

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40 Best Performers

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Major South African Corporate News

ArcelorMittal SA Limited

Expects 1H21 EPS to be between ZAR1.82 and ZAR2.22, compared to a loss per share of ZAR2.11 in the last year.

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City Lodge Hotels Limited

Announced the disposal of shares beneficially owned by the company in Kenya to Ukarimu Limited.

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Distell Group Holdings Limited

FY21 revenue is expected to rise 26.3% compared to that in the previous year.

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Telkom SA SOC Limited

Announced that Sipho Maseko would step down as Group Chief Executive Officer on 30 June 2022.

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Major Global Economic News



US

The Markit manufacturing PMI unexpectedly climbed in July.

The Markit services PMI unexpectedly dropped in July.



Eurozone

Eurozone's Markt manufacturing PMI fell to a four-month low level in July.

Eurozone's Markit services PMI grew at its fastest pace in 15 years in July.

Germany's Markit manufacturing PMI unexpectedly rose in July.

Germany's Markit services PMI advanced in July.



Asia

Japan's Jibun Bank manufacturing PMI dropped in July.



UK

Retail sales advanced more than expected in June.

The Markit manufacturing PMI dropped in July.

The Markit services PMI fell in July.



))) Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	02:30	Nomura Manufacturing PMI (Jul) (P)	***	52.20*	52.40	Monthly
Spain	09:00	Producer Price Index (MoM) (Jun)	*	-	1.60%	Monthly
Spain	09:00	Producer Price Index (YoY) (Jun)	*	-	15.30%	Monthly
Eurozone	10:00	Publication of the Macro-Prudential Bulletin	*	-)	· -	As Scheduled
Germany	10:00	IFO - Business Climate (Jul)	***	102.50	101.80	Monthly
Germany	10:00	IFO - Current Assessment (Jul)	**	101.50	99.60	Monthly
Germany	10:00	IFO - Expectations (Jul)	**	103.00	104.00	Monthly
UK UK	13:00	BoE's Vlieghe speech	*		. · -	As Scheduled
US	16:00	New Home Sales (MoM) (Jun)	(***		-5.90%	Monthly
us us	16:30	Dallas Fed Manufacturing Business Index (Jul)	***	-	31.10	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	573	12.80	9.56	473.00
Grindrod Shipping Holdings Ltd	15000	-7.44	-2.02	187.25
PPC Ltd	350	-1.69	-10.03	153.62
Texton Property Fund Ltd	300	-4.46	-7.69	108.33
Lewis Group Ltd	3712	7.18	15.40	85.31
Distell Group Holdings Ltd	17000	1.63	1.80	78.87
MTN Group Ltd	10713	1.71	3.78	77.99
Hudaco Industries Ltd	13587	3.32	6.31	74.69
RMB Holdings Ltd	145	0.69	3.57	74.38
Mpact Ltd	2400	4.08	-7.69	73.29
Truworths International Ltd	6044	3.00	4.79	72.17
Royal Bafokeng Platinum Ltd	10532	0.75	3.18	69.54
Imperial Logistics Ltd	6074	-0.43	28.09	65.64
Sasol Ltd	21840	4.09	0.18	63.07
Motus Holdings Ltd	8940	3.51	-4.22	62.68
Steinhoff International Holdings NV	169	-5.06	-10.58	62.50
Invicta Holdings Ltd	2745	3.78	1.48	59.13
Sun International Ltd/South Africa	1947	1.04	6.92	57.27
City Lodge Hotels Ltd	392	5.38	11.68	56.80
Stadio Holdings Ltd	305	-2.24	-1.29	56.41
Emira Property Fund Ltd	973	3.07	-1.22	55.62

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Dis-Chem Pharmacies Ltd	3229	0.91	0.44	55.25
Tsogo Sun Holdings Ltd	790	-0.88	-0.63	54.90
Investec PLC	5630	3.11	1.37	53.77
Pepkor Holdings Ltd	2079	7.16	3.12	52.53
Investec Ltd	5407	3.43	2.12	51.95
Advtech Ltd	1414	1.00	-0.77	51.07
Foschini Group Ltd/The	15425	-0.80	-3.01	50.77
Transaction Capital Ltd	3654	3.02	-3.38	47.57
Hammerson PLC	749	4.03	0.94	44.85
Reunert Ltd	4899	2.17	-3.41	43.91
Life Healthcare Group Holdings Ltd	2412	4.51	6.16	43.40
Cie Financiere Richemont SA	18678	6.95	7.58	42.47
Telkom SA SOC Ltd	4361	-2.87	-5.95	42.01
Vukile Property Fund Ltd	1025	5.09	-1.85	41.22
Afrimat Ltd	5950	-0.08	1.71	41.13
Exxaro Resources Ltd	17475	-0.43	3.76	39.95
Glencore PLC	6453	4.98	5.48	39.85
MAS Real Estate Inc	1783	3.06	-1.93	39.84
Raubex Group Ltd	2975	-0.83	-8.85	39.61
JSE All Share Index	68064.0	2.31	2.74	14.57



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