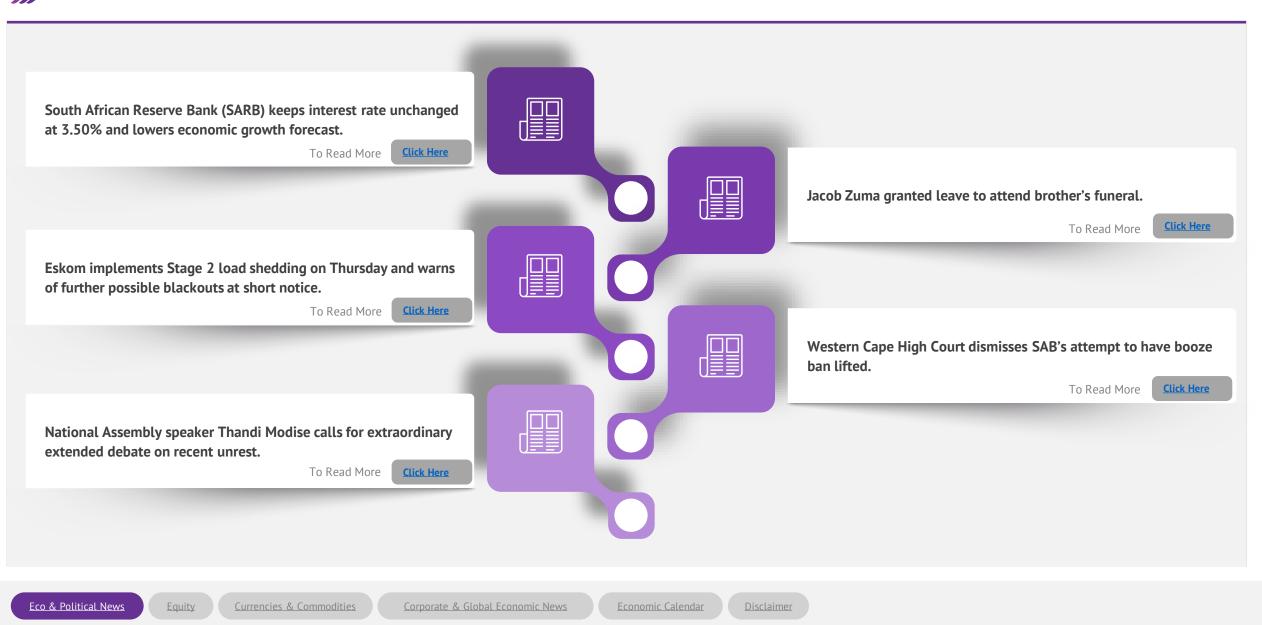


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23 JULY 2021



Economic and Political News



ONE MINUTE BRIEF | 🗰 23 July 2021



South Africa Market 🔺

South African markets closed in the green yesterday, after the SARB kept its benchmark rate at a record low.

To Read More

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JSE All Sh	nare (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)
A	67,404.27		▲ 61,309.13		12,696.41
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
845.81	1.27	806.74	1.33	115.91	0.92
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.31	1.74	1.44	1.91	- <mark>0.41</mark>	- <mark>3.10</mark>
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.52	13.46	-2.62	12.74	-2.62	5.27

US Market 🔺

US markets closed firmer yesterday, boosted by gains in technology sector stocks.

S&P 500 future	es 1			To Read More	Click Here
S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (L	ISD)
A	4,367.48	A	14,684.60	▲ :	34,823.35
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
8.79	0.20	52.65	0.36	25.35	0.07
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.93	1.63	1.78	1.25	0.39	0.93
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.22	16.28	5.49	13.94	-0.08	13.78

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Hosken Consolidated Investments Ltd	6.2% -3.8%	Allied Electronics Corp Ltd	Domino's Pizza Inc	14.6% -5.3%	Texas Instruments Inc
Astral Foods Ltd	6.0% -3.4%	Attacq Ltd	FirstEnergy Corp	4.3% -4.5%	Crown Castle International Corp
Bytes Technology Group Plc	4.6% -3.1%	Hammerson Plc	CSX Corp	3.5% -4.5%	Las Vegas Sands Corp
Thungela Resources Ltd	4.6% -2.2%	Santam Ltd	Danaher Corp	3.3% -3.5%	Southwest Airlines Co
Mr Price Group Ltd	4.5% -2.2%	Raubex Group Ltd	eBay Inc	3.2% -3.4%	People's United Financial Inc
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UK Market 🔻

UK markets finished lower yesterday, led by losses in consumer goods and commodities sector stocks.

FTSE 100 futures

0	Read	More	<u>Click Here</u>

FTSE 10	FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
•	▼ 6,968.30		▲ 15,514.54		▲ 6,481.59	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-29.98	-0.43	92.04	0.60	17.11	0.26	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.57	-0.98	-0.17	- <mark>0.11</mark>	0.33	-0.40	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.21	7.86	0.71	13.09	0.94	16.76	



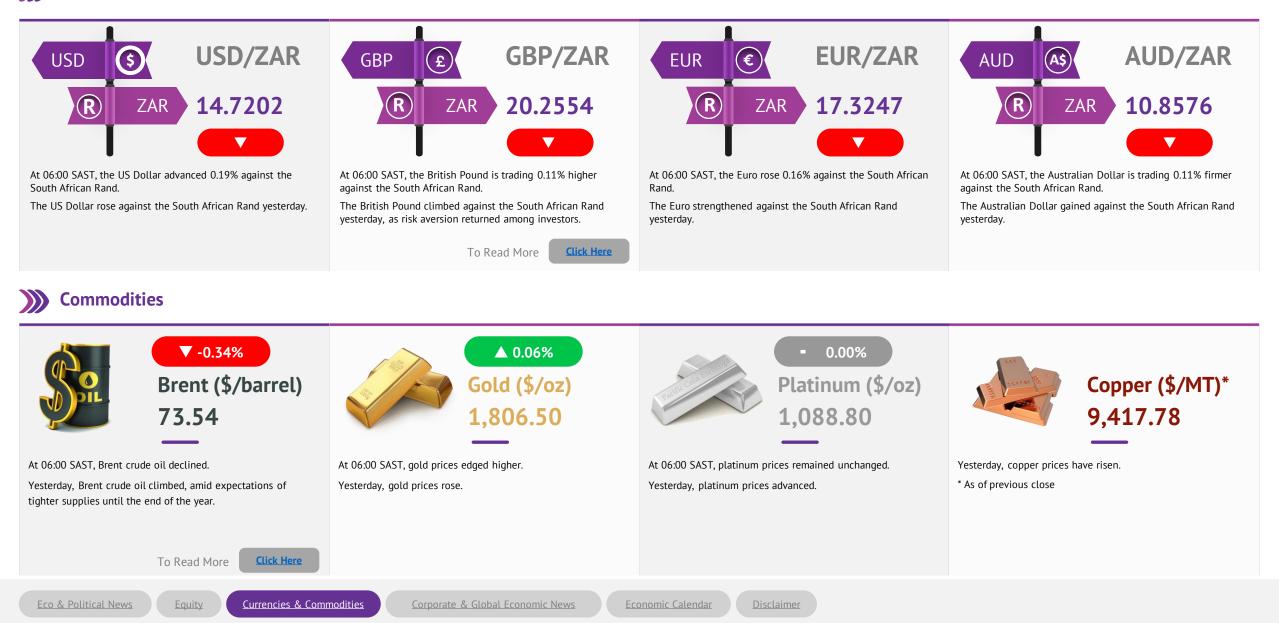
Asian markets are trading lower this morning. Markets in Japan are closed today on account of a public holiday.

*As at 6:00 SAST; #Values as on 21 July 2021

Nikkei 22	Nikkei 225# (JPY)		Shanghai Composite* (CNY)		g* (HKD)
▲	27,548.00	▼ 3,551.55		▼ 27,425.97	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
159.84	0.58	-23.19	- <mark>0.6</mark> 5	-297.87	-1.07
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.63	-4.32	1.00	- <mark>0.46</mark>	- <mark>1.00</mark>	-3.83
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	0.38	-0.67	2.93	-1.11	1.81

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers	Top Gainers	As on 21 July 2021	Top Losers 📐
Flutter Entertainment Plc	4.5% - 5.9%	Unilever Plc	Suzuki Motor Corp	3.8% -2.9%	Canon Inc
3i Group Plc	4.2% -4.3%	Persimmon Plc	NSK Ltd	3.6% -1.8%	Kyowa Hakko Kirin Co Ltd
Just Eat Takeaway.com NV	3.7% -2.7%	Natwest Group Plc	Hino Motors Ltd	3.4% -1.7%	Seiko Epson Corp
Ocado Group Plc	3.5% -2.4%	Reckitt Benc <mark>kiser Group Plc</mark>	lsuzu Motors Ltd	2.8% -1.3%	Eisai Co Ltd
Entain Plc	3.3% -2.1%	Rio Tinto Plc	Panasonic Corp	2.6% - 1.2%	Unitika Ltd
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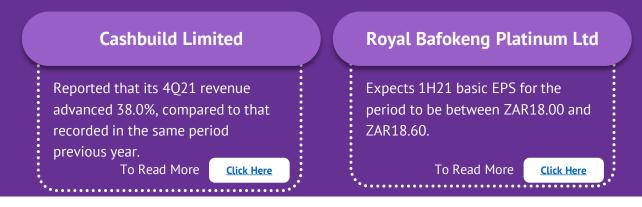
Currencies



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Major South African Corporate News



Major Global Economic News



Initial jobless claims unexpectedly rose to a two-month high in the week ended 16 July 2021.

Existing home sales rebounded in June.

The leading economic index climbed in June.

The Chicago Fed National Activity Index dropped in June.

Equity



Eurozone's consumer confidence index unexpectedly fell in July.

The European Central Bank (ECB) kept its monetary policy unchanged and pledged a 'persistently accommodative' stance in new guidance.



Australia's Commonwealth Bank manufacturing PMI rose in July.

Australia's Commonwealth Bank services PMI fell in July.



The GfK consumer confidence index improved in July.

The balance of firms reporting total order book above normal dropped in July.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevanc	e Consensus/*Actuals	Previous	Frequency
	UK	01:01	GfK Consumer Confidence (Jul) (F)		-7.00*	-9.00	Monthly
	France	09:15	Markit Manufacturing PMI (Jul) (P)	***	58.40	59.00	Monthly
	France	09:15	Markit Services PMI (Jul) (P)	***	58.70	57.80	Monthly
-	Germany	09:30	Markit Manufacturing PMI (Jul) (P)	***	64.20	65.10	Monthly
-	Germany	09:30	Markit Services PMI (Jul) (P)	***	59.10	57.50	Monthly
\odot	Eurozone	10:00	Markit Manufacturing PMI (Jul) (P)	***	62.50	63.40	Monthly
\odot	Eurozone	10:00	Markit Services PMI (Jul) (P)	***	59.50	58.30	Monthly
	UK	10:30	Markit Manufacturing PMI (Jul) (P)	*	62.50	63.90	Monthly
*	Canada	14:30	Retail Sales (MoM) (May)	**	-3.00%	-5.70%	Monthly
	US	15:45	Markit Manufacturing PMI (Jul) (P)	***	62.00	62.10	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (23-Jul)	*	-	380.00	Weekly
Note: ★	★★ High 🔺★ Medium	★Low					

Equity

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