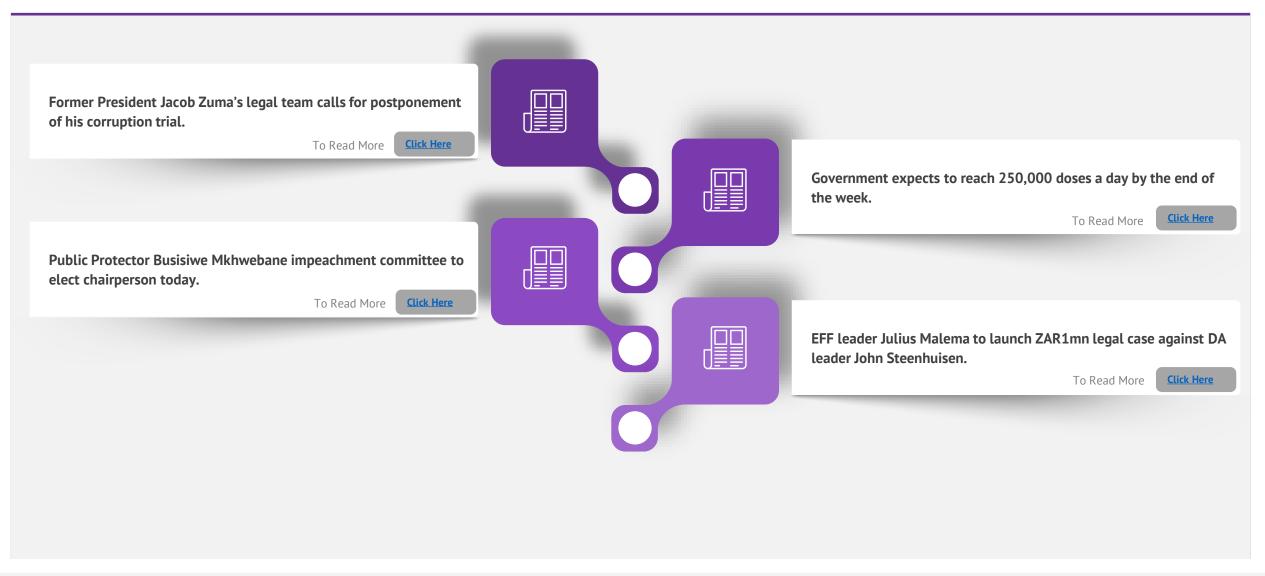




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-1,724.79

WTD % Chg.

-2.59

Prev. Month % Chg

-2.52

▼ 64,804.74

1 D % Chg

-2.59

MTD % Chg.

-2.18

YTD % Chg.

9.08

South African markets closed in the red yesterday, led by losses in mining sector stocks and concerns over rising Covid-19 cases.

JSE To

1 Day Chg

-1,642.26

WTD % Chg.

-2.72

Prev. Month % Chg

-2.62

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MTD % Chg.

-5.16

YTD % Chg.

3.04

Top Losers

		TO Read Flore				
: (10 5			
p ·	40 (ZAR)	JSE Africa Fin. (ZAR)				
	58,795.32		12,427.31			
	1 D % Chg	1 Day Chg	1 D % Chg			
	-2.72	-320.93	-2.52			

WTD % Chg.

-2.52

Prev. Month % Chg

-2.62



US markets closed weaker yesterday, as spike in global Covid-19 cases raised concerns over economic recovery.

S&P 500 futures

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Top Losers

ONEOK Inc

S&P 50	0 (USD)	Nasdaq Com	osite (USD) DJIA (USD)		(USD)
▼ 4,258.49		▼ 14,274.98		▼ 33,962.04	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-68.67	-1.59	-152.26	-1.06	-725.81	-2.09
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.59	-0.91	-1.06	-1.58	-2.09	-1.57
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	13.38	5.49	10.76	-0.08	10.96

JSE All Share

MTD % Chg.

-2.27

YTD % Chg.

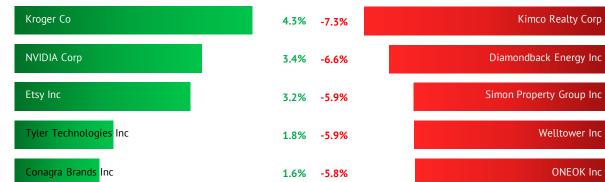
8.12

S&P 500

Top Gainers

Famous Brands Ltd	2.0% -6.5%	Sibanye Stillwater Ltd
Attacq Ltd	1.8% -5.4%	Murray & Roberts Holdings Ltd
Life Healthcare Group Holdings Ltd	1.6% -5.0%	Reinet Investments SCA
Stenprop Ltd	1.3% -4.9%	Hammerson Plo
Liberty Two Degrees	1.1% -4.8%	City Lodge Hotels Ltd

Top Gainers







UK Market 🔻

UK markets finished lower yesterday, amid worries over surging coronavirus cases and its impact on the economy.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30) (EUR)	CAC 40 (EUR)	
▼ 6,844.39		▼ 15,133.20		▼ 6,295.97	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-163.70	-2.34	-407.11	-2.62	-164.11	-2.54
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-2.34	-2.74	-2.62	- <mark>2.56</mark>	-2.54	-3.26
Prev. Month % Chg 0.21	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	5.94	0.71	10.31	0.94	13.41



Asian markets are trading lower this morning, amid renewed fears over the pace of global economic recovery. The Nikkei 225 Index is trading 0.8% lower at 27,431.55.

*As at 6:00 SAST

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Top Losers

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)	
▼	27,431.55	▼ 3,521.57		▼ 27,165.46	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-221.19	-0.80	-17.55	-0.50	-324.32	-1.18
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.25	-3.96	- <mark>0.01</mark>	-1.45	-1.84	-4.64
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	0.76	-0.67	1.90	-1.11	0.95

FTSE 100

Nikkei 225

Top Losers **Top Gainers** Just Eat Takeaway.com NV ITV Plc 3.3% -6.6% Pearson Plc Rolls-Royce Holdings Plc 1.3% -6.5% **B&M** European Value Retail SA International Consolidated Airlines Group 0.5% -5.2% Hikma Pharmaceuticals Plc St James's Place Plc 0.2% -5.0% Lloyds Banking Group Plc -4.9%

Top Gainers

Canon Inc 8.3% -3.5% Inpex Corp Seiko Epson Corp Sumitomo Chemical Co Ltd 5.9% -3.4% Nikon Corp Dentsu Group Inc d 3.6% -3.1% Ricoh Co Ltd CyberAgent Inc 2.9% -2.9% Nichirei Corp Mitsubishi Chemical Holdings Corp 2.2% -2.8%



Currencies

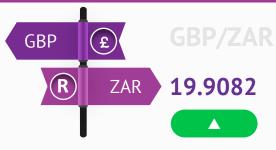


At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as concerns over global economic recovery increased demand for the safe haven asset.

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At 06:00 SAST, the British Pound is trading 0.08% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.11% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.36% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▲ 0.15%

Brent (\$/barrel)

68.72

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, amid concerns over oil demand and after the OPEC and allies agreed to boost oil output.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,188.50

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Ascendis Health Limited

Announced the proposed disposal of Ascendis Animal Health division.

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Lewis Group Limited

Revealed that a total of 58 stores were looted and damaged and currently not able to trade.

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Woolworths Holdings Limited

Revealed that group sales rose by 9.7% compared to the same period last year.

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Major Global Economic News



US

The NAHB housing market index fell to its lowest level since August 2020 in July.



Eurozone

Eurozone's construction output rebounded in May.



Asia

Japan's national consumer price index (CPI) rose at its fastest annual pace in over a year in June.

The People's Bank of China (PBoC) kept its interest rate unchanged at 3.85%.

The Reserve Bank of Australia's (RBA) minutes signalled no rate hike before 2024.



))) Economic Calendar

		Economic Indicator	7.00	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	01:30	National Consumer Price Index (YoY) (Jun)		***	0.20%*	-0.10%	Monthly
Germany	08:00	Producer Price Index (YoY) (Jun)		***	8.50%	7.20%	Monthly
+ Switzerland	08:00	Exports (MoM) (Jun)		*	-	3.47%	Monthly
+ Switzerland	08:00	Imports (MoM) (Jun)		*	-	-1.55%	Monthly
+ Switzerland	08:00	Trade Balance s.a. (Jun)		**	3.5	CHF4.26bn	Monthly
South Africa	09:00	Leading Indicator (May)		*		125.80	Monthly
Eurozone	09:30	ECB's Villeroy Speech		*	1 1 g - 1		As Scheduled
Eurozone	10:00	Current Account s.a (May)		***		EUR22.80bn	Monthly
Eurozone	10:00	ECB Bank Lending Survey		* ***		· · · · · · · · · · · · · · · · · · ·	As Scheduled
US	14:30	Building Permits (MoM) (Jun)		***		-3.00%	Monthly
US	14:30	Housing Starts (MoM) (Jun)		***	-	3.60%	Monthly
+ Switzerland + Switzerland South Africa Eurozone Eurozone US	08:00 08:00 09:00 09:30 10:00 10:00	Imports (MoM) (Jun) Trade Balance s.a. (Jun) Leading Indicator (May) ECB's Villeroy Speech Current Account s.a (May) ECB Bank Lending Survey Building Permits (MoM) (Jun)		* ** ** *** ***		-1.55% CHF4.26bn 125.80 - EUR22.80bn3.00%	Mc Mc As Sche Mc As Sche

Note: ★★★ High ★★ Medium ★Low



Technical snapshot











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