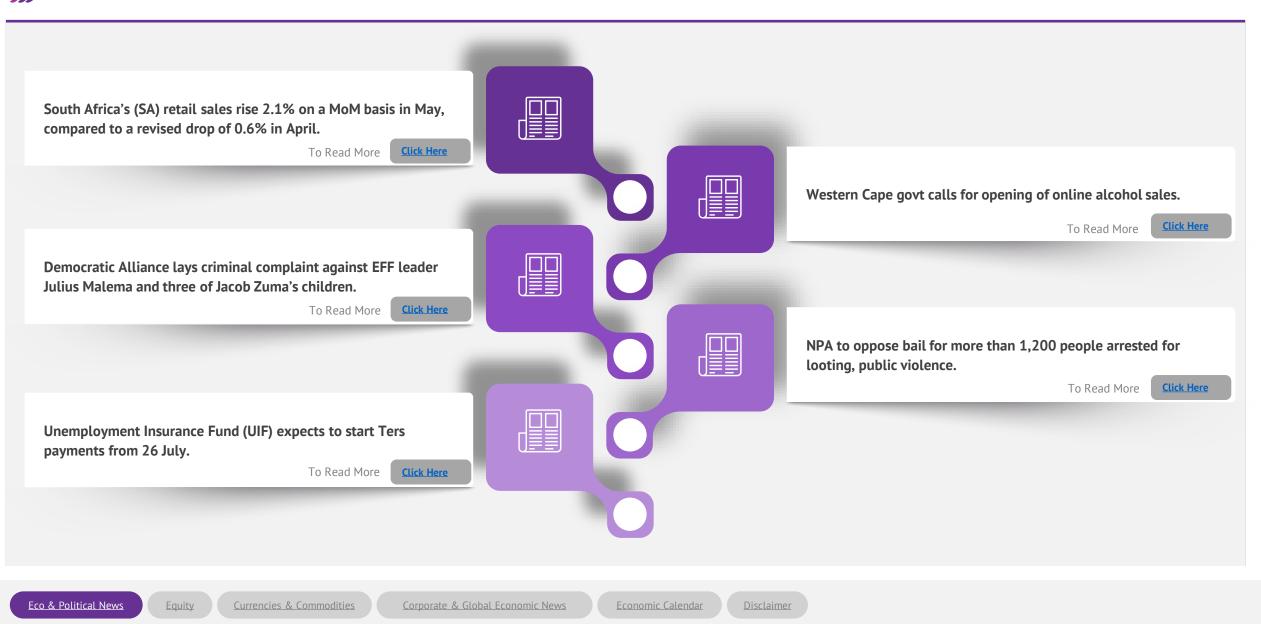


# ONE by Minute b

15 JULY 2021

#### **Economic and Political News**



## **ONE MINUTE BRIEF | .** 15 July 2021



#### South Africa Market 🔺

South African markets closed in the green yesterday, boosted by gains in retail and mining sector stocks.

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	1. N. C.				
JSE All Share (ZAR)		JSE Top 4	Top 40 (ZAR) JSE Africa Fin		Fin. (ZAR)
<b>A</b>	67,897.60		61,753.54	▲	12,879.83
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
809.33	1.21	810.32	1.33	35.07	0.27
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.28	2.49	2.54	2.65	-3.18	-1.70
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>ҮТD % Chg.</b>	Prev. Month % Chg	YTD % Chg.
-2.52	14.29	-2.62	13.56	-2.62	6.80

## US Market 🔺

US markets closed mostly firmer yesterday, after Federal Reserve (Fed) Chairman Jerome Powell stated that the central bank would maintain its accommodative stance.

S&P 500 futures

To Read More Click Here

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
<b></b>	4,374.30	▼ 14,644.95		▲ 34,933.23		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
5.09	0.12	-32.70	-0.22	44.44	0.13	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.11	1.79	-0.39	0.97	0.18	1.25	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.	
2.22	16.46	5.49	13.63	- <mark>0.08</mark>	14.14	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	<b>Top Gainers</b>		Top Losers 📐
Motus Holdings Ltd	4.9% -9.0%	Montauk Renewables Inc	Wells Fargo & Co	4.0% -7.5%	Occidental Petroleum Corp
Raubex Group Ltd	4.8% -4.0%	Capital & C <mark>ounties Properties Plc</mark>	Perrigo Co Plc	3.1% -7.2%	Enphase Energy Inc
Mr Price Group Ltd	4.5% -4.0%	Inves <mark>tec Property Fund Ltd</mark>	American Airlines Group Inc	3.0% -6.1%	Diamondback Energy Inc
Truworths International Ltd	4.4% -4.0%	Redefine Properties Ltd	Newell Brands Inc	2.4% -5.8%	Devon Energy Corp
Karooooo Ltd	4.3% -4.0%	Brait SE	Apple Inc	2.4% -5.6%	APA Corp
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## ONE MINUTE BRIEF | 15 July 2021



## W UK Market 🔻

UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures				To Read More <b><u>Click Here</u></b>		
FTSE 10	0 (GBP)	DAX 30	(EUR)	CAC 40	(EUR)	
•	7,091.19	•	15,788.98	▼ 6,558.38		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-33.53	- <mark>0.4</mark> 7	- <mark>0.66</mark>	- <mark>0.00</mark>	-0.09	-0.00	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.43</mark>	0.76	0.64	1.66	0.44	0.78	
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.	
0.21	9.76	0.71	15.09	0.94	18.14	



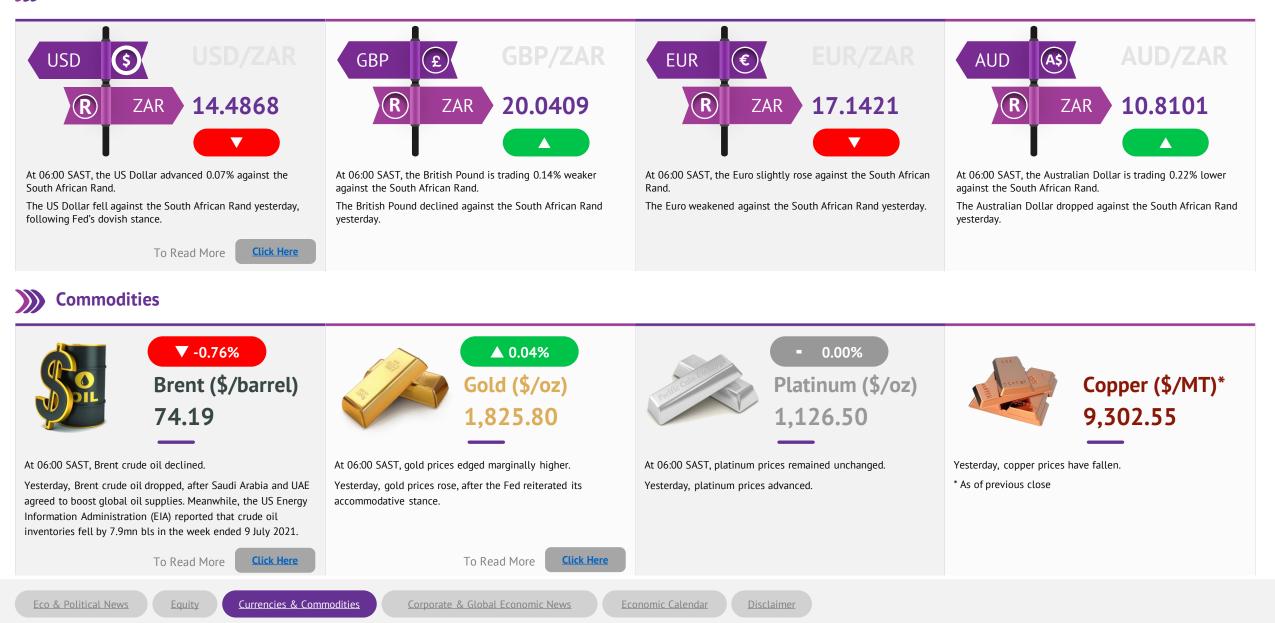
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.8% lower at 28,371.70.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)	
•	▼ 28,371.70		▲ 3,536.71		28,122.91
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
-236.79	-0.83	8.21	0.23	335.45	1.21
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.39	- <mark>0.64</mark>	0.13	-1.75	1.62	- <mark>3.61</mark>
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	4.24	- <mark>0.6</mark> 7	1.60	-1.11	2.04

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	Top Gainers		Top Losers 📐
Barratt Developments Plc	2.0% -3.5%	Hargreaves Lansdown PLc	Sumitomo Osaka Cement Co Ltd	1.6% -5.4%	Nikon Corp
Glencore Plc	1.8% -3.0%	Ocado Group Plc	SCREEN Holdings Co Ltd	1.1% -3.8%	Kawasaki Heavy Industries Ltd
Natwest Group Plc	1.6% -2.0%	Halma Plc	Nippon Suisan Kaisha Ltd	1.1% -3.4%	Japan Exchange Group Inc
Anglo American Plc	1.4% - <b>1.9%</b>	Intermediate Capital Group Plc	Taiheiyo Cement Corp	1.0% -3.1%	Kyowa Hakko Kirin Co Ltd
Persimmon Plc	1.1% - <b>1.9%</b>	Just Eat Takeaway.com NV	NH Foods Ltd	1.0% -3.0%	Hitachi Ltd
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#### Currencies



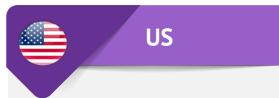
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#### Major South African Corporate News



#### Major Global Economic News



Producer prices recorded its biggest annual gain in more than 10-1/2 years in June.

Fed Chair Jerome Powell maintained a dovish stance on monetary policy.

Fed's Beige Book indicated that the US economy strengthened at a 'moderate to robust' pace from late May to early July.

Equity



Eurozone's industrial production dropped more than expected in May. Asia

Australia's consumer inflation expectations rose as expected in July.

Australia's unemployment rate unexpectedly dropped in June.

China's house price index advanced in June.

China's gross domestic product (GDP) rose in 2Q21.

UK

Consumer price inflation advanced to its highest level since August 2018 in June.

The DCLG house price rose in May.

The retail price index climbed more than expected in June.

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Economic Calendar Discla

## **Economic Calendar**

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
*` China	04:00	Gross Domestic Product (QoQ) (Q2)	***	1.30%*	0.60%	Quarterly
*` China	04:00	Industrial Production (YoY) (Jun)	*	8.30%*	0.50%	Monthly
* <sup>**</sup> China	04:00	Retail Sales (YoY) (Jun)	*	12.10%*	0.80%	Monthly
ИК ИК	08:00	Average Earnings Including Bonus (3Mo/Yr) (May)	*	- 18	5.60%	Monthly
ИК ИК	08:00	ILO Unemployment Rate (3M) (May)	*	3.44	4.70%	Monthly
Italy	10:00	Consumer Price Index (YoY) (Jun) (F)	***	1.30%	1.30%	Monthly
US	14:30	Initial Jobless Claims (10-Jul)	***		373.00K	Weekly
US	14:30	Philadelphia Fed Manufacturing Survey (Jul)	**	29.80	30.70	Monthly
US	15:15	Industrial Production (MoM) (Jun)	( * <b>***</b>	0.80%	0.80%	Monthly
US	15:15	Manufacturing (SIC) Production (MoM) (Jun)	***		0.90%	Monthly
US	15:30	Fed Chair Powell Testimony	***	-		As Scheduled
US	16:30	EIA Natural Gas Storage Change (09-Jul)	***		16.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low

Equity

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