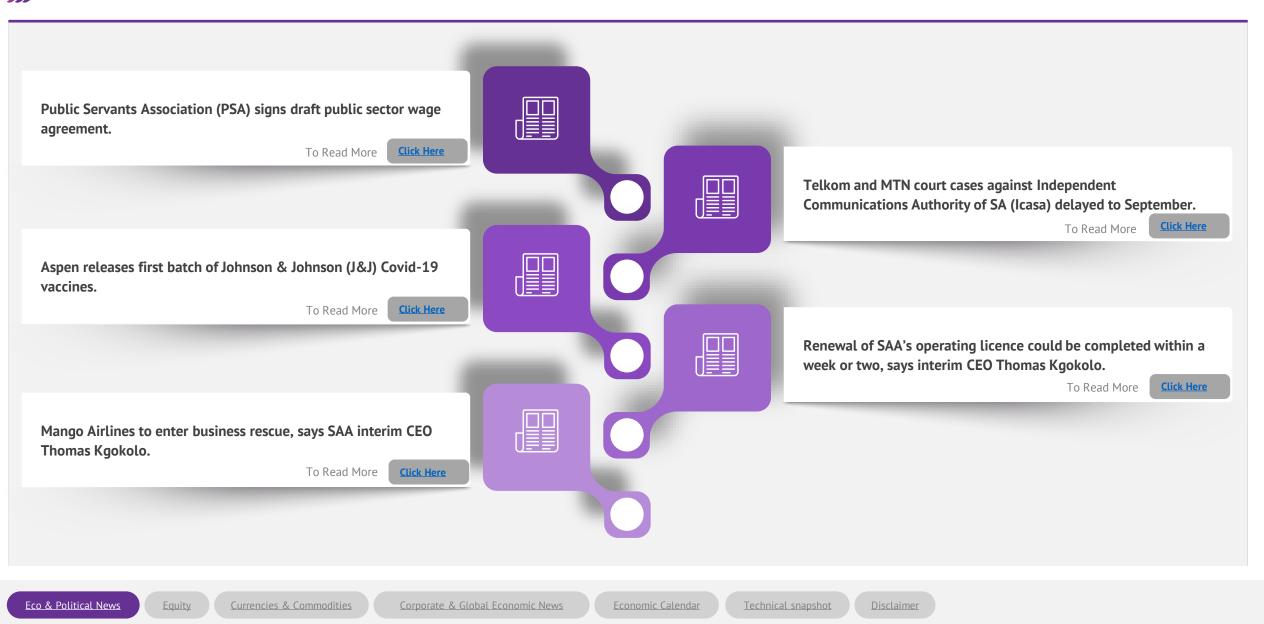


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Economic and Political News



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South Africa Market 🔻

South African markets closed mostly lower yesterday, weighed down by losses in industrial sector stocks.

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JSE All Sh	are (ZAR)	JSE Top 4	10 (ZAR)	JSE Africa	Fin. (ZAR)
•	68,051.05	A	61,946.37	•	12,704.90
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-12.65	- <mark>0.02</mark>	13.39	0.02	-115.49	-0.90
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.02	2.72	0.02	2.97	- <mark>0.90</mark>	- <mark>3.04</mark>
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.52	14.55	-2.62	13.91	-2.62	5.35

US Market 🔺

US markets closed firmer yesterday, ahead of the US Federal Reserve's (Fed) policy meeting and corporate earnings results.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD) DJIA (USD)		(USD)	
	4,422.30	▲ 14,840.71		▲ 35,144.31	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
10.51	0.24	3.72	0.03	82.76	0.24
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.24	2.90	0.03	2.32	0.24	1.86
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.22	17.74	5.49	15.15	- <mark>0.08</mark>	14.83

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Arrowhead Properties	8.4% -7.6%	Prosus NV	Hasbro Inc	12.2% -9.0%	Willis Towers Watson Plc
Anglo American Platinum Ltd	7.9% -7.2%	Naspers Ltd	Aon Plc	8.2% -4.2%	Twitter Inc
Impala Platinum Holdings Ltd	5.0% - 4.2%	Montauk Renewables Inc	Live Nation Entertainment Inc	5.8% -3.7%	Moderna Inc
Capital & Counties Properties Plc	4.1% - 4.0%	Tsogo Sun Hotels Ltd	Carnival Corp	5.5% -3.3%	Lockheed Martin Corp
Northam Platinum Ltd	4.1% -3.9%	Tiger Brands Ltd	NOV Inc	5.0% -2.8%	Catalent Inc
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W UK Market **V**

UK markets finished slightly lower yesterday, led by losses in banking and energy sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
•	7,025.43	▼ 15,618.98 ▲ 6,578.6		6,578.60	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-2.15	-0.03	-50.31	-0.32	9.78	0.15
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.03	-0.17	-0.32	0.57	0.15	1.09
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.21	8.74	0.71	13.85	0.94	18.50



Asian markets are trading mostly higher this morning, ahead of Fed's monetary policy meet. The Nikkei 225 Index is trading 0.5% higher at 27,961.02.

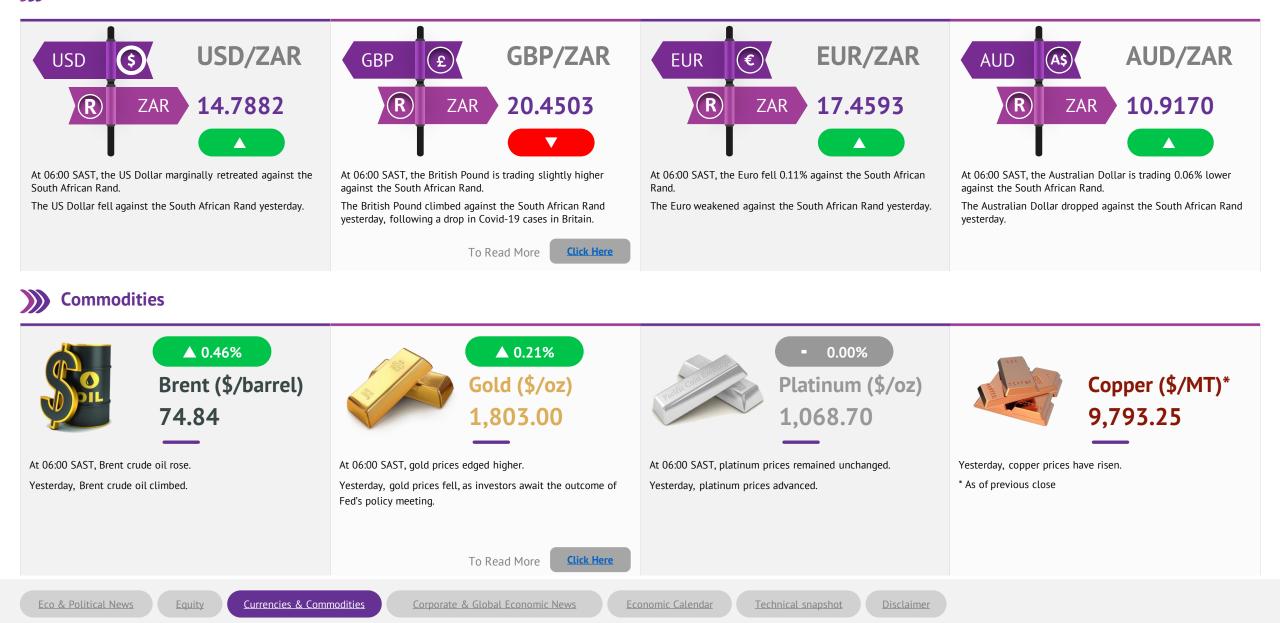
*As at 6:00 SAST

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Nikkei 2	225* (JPY) Shanghai Composite* (CNY)		Hang Seng [*] (HKD)		
▲	27,961.02	▲ 3,472.40		▼ 25,893.86	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
127.73	0.46	4.96	0.14	-298.46	-1.14
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.04	- <mark>3.33</mark>	-2.34	- <mark>3.4</mark> 5	-4.13	-9.14
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	1.42	-0.67	- <mark>0.16</mark>	-1.11	- <mark>3.81</mark>

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
International Consolidated Airlines Group	4.6% -2.7%	Unilever Plc	Sumitomo Metal Mining Co Ltd	4.7% -7.6%	Rakuten Inc
Antofagasta Plc	4.1% -2.6%	London Stock Exchange Group Plc	Fujikura Ltd	4.4% -2.4%	Sumitomo Dainippon Ph <mark>arma Co Ltd</mark>
Glencore Plc	3.3% -2.4%	B&M European Value Retail SA	Mitsui Mining & Smelting Co Ltd	3.6% -2.4%	Nitto <mark>Denko Corp</mark>
Anglo American Plc	3.2% -2.3%	Smith & Nephew Plc	Mitsui E&S Holdings Co Ltd	3.2% - 2.4%	Eisai Co Ltd
BHP Group Plc	3.1% -2.2%	AstraZeneca Plc	Pacific Metals Co Ltd	3.1% -1.9%	Kyowa Hakko Kir <mark>in Co Ltd</mark>
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	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Corporate Service Price (YoY) (Jun)	*3	1.40%*	1.50%	Monthly
*3	China	03:30	Industrial Profits (YoY) (Jun)	**	-	36.40%	Monthly
	Japan	09:30	BoJ's Governor Kuroda speech	***	-	-	As Scheduled
	ИК	12:00	CBI Distributive Trades Survey - Realised (Jul)	*	20.00%	25.00%	Monthly
	US	14:30	Cap Goods Orders Nondef Ex Air (Jun) (P)	*	0.60%	0.10%	Monthly
	US	14:30	Cap Goods Ship Nondef Ex Air (Jun) (P)	*		1.10%	Monthly
	US	14:30	Durable Goods Orders (Jun) (P)	***	2.10%	2.30%	Monthly
	US	14:30	Durable Goods Orders ex Transportation (Jun) (P)	**	0.80%	0.30%	Monthly
	US	14:55	Redbook Index (YoY) (24-Jul)	e di \star 📩		15.00%	Weekly
	US	15:00	Housing Price Index (MoM) (May)	1 (j. 187		1.80%	Monthly
	US	16:00	Consumer Confidence (Jul)	***	124.10	127.30	Monthly
	US	16:00	Richmond Fed Manufacturing Index (Jul)	*	-	22.00	Monthly

Note: ★★★ High ★★ Medium ★Low

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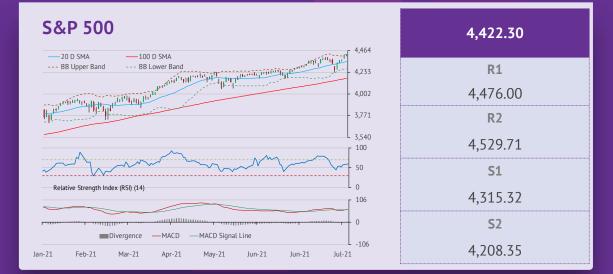


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USD ZAR	14.794
	⁰⁶⁰ 452 R1
Buyer Band BB Lower Band	15.024
	²³⁷ R2
	⁶³⁰ 15.254
m _ m _ m _ m _ m	S1
Relative Strength Index (RSI) (14)	14.5357
	S2
Divergence MACD MACD Signal Line Jan-21 Feb-21 Mar-21 Jun-21 Jun-21	3 14.276

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\$1,799.20/oz
R1
\$1,820.37/oz
R2
\$1,841.53/oz
S1
\$1,783.57/oz
S2
\$1,767.93/oz



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