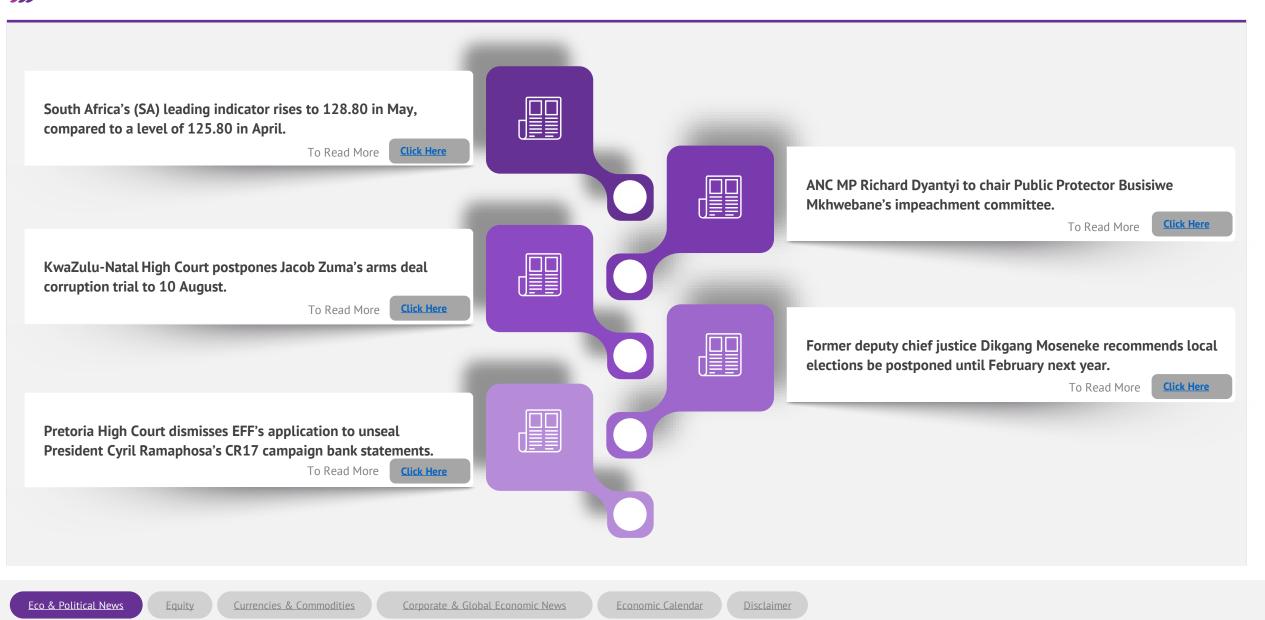


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21 JULY 2021

#### **Economic and Political News**



## ONE MINUTE BRIEF | 21 July 2021



South Africa Market 🔺				US Market A							
South African stocks.	markets close	d in the green y	esterday, boos	sted by gains in i	1 24		•	terday, following ι	upbeat US corpo	<u> </u>	
JSE All Sha	are (7AR)	JSE Top 4	10 (ZAR)	To Read More		S&P 500 future 		Nasdaq Com	posite (USD)	To Read Mor	
	65,724.68		59,668.22		12,525.84		4,323.06		14,498.88		34,511.99
1 Day Chg 919.94	1 D % Chg 1.42	1 Day Chg 872.90	1 D % Chg 1.48	1 Day Chg 98.53	1 D % Chg 0.79	1 Day Chg 64.57	1 D % Chg 1.52	1 Day Chg 223.90	<b>1 D % Chg</b> 1.57	<b>1 Day Chg</b> 549.95	1 D % Chg 1.62
WTD % Chg. -1.21	MTD % Chg. -0.79	WTD % Chg. -1.27	MTD % Chg. - <mark>0.82</mark>	WTD % Chg. -1.74	MTD % Chg. -4.40	WTD % Chg. - <mark>0.09</mark>	MTD % Chg. 0.59	WTD % Chg. 0.50	MTD % Chg. - <mark>0.03</mark>	WTD % Chg. -0.51	MTD % Chg. 0.03
Prev. Month % Chg -2.52	YTD % Chg. 10.63	Prev. Month % Chg -2.62	<b>YTD % Chg.</b> 9.73	Prev. Month % Chg -2.62	YTD % Chg. 3.86	Prev. Month % Chg 2.22	YTD % Chg. 15.10	Prev. Month % Chg 5.49	YTD % Chg. 12.50	Prev. Month % Chg -0.08	YTD % Chg. 12.76
		JSE All	Share					S&P	500		
🤰 Top Gaiı	ners			Тор I	Losers 📐	📝 Top Gai	ners			Тор	Losers 📐
Sasol Ltd		5.0%	-3.1%		Karooooo Ltd	HCA Healthcare Inc		14.4%	-4.4%		PPG Industries Ind
Textainer Group Hol	dings Ltd	4.8%	-2.3%	Steinhoff Internatio	anal Holdings NV	American Airlines G	Group Inc	8.4%	-4.3%	0	mnicom Group Ind
Murray & Roberts Ho	oldings Ltd	4.6%	-2.0%	Hosken Consolidated	Investments Ltd	Norwegian Cruise L	Line Holdings Ltd	8.3%	-3.1%	Philip Morris	s International Ind
Investec Property Fu	ind Ltd	4.0%	-1.8%	Byt <mark>es Tech</mark>	nology Group Plc	Royal Caribbean Cr	uises Ltd	7.7%	-2.9%		Clorox C
Bidvest Group Ltd		4.0%	-1.7%	Lib	ostar Holdings Ltd	Carnival Corp		7.5%	-2.0%		Moderna In

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### **ONE MINUTE BRIEF** | 21 July 2021



### W UK Market 🔺

UK markets finished higher yesterday, buoyed by gains in energy and banking sector stocks.

FTSE 100 futur	es 🦊			To Read More <u>Click Here</u>		
FTSE 1	00 (GBP)	DAX 3	D (EUR)	CAC 40	(EUR)	
▲ 6,881.13		▲ 15,216.27		▲ 6,346.85		
1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	
36.74	0.54	83.07	0.55	50.88	0.81	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.81	-2.22	-2.09	-2.03	-1.75	-2.47	
Prev. Month % Chg	<b>ҮТD % Chg</b> .	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	
0.21	6.51	0.71	10.92	0.94	14.33	



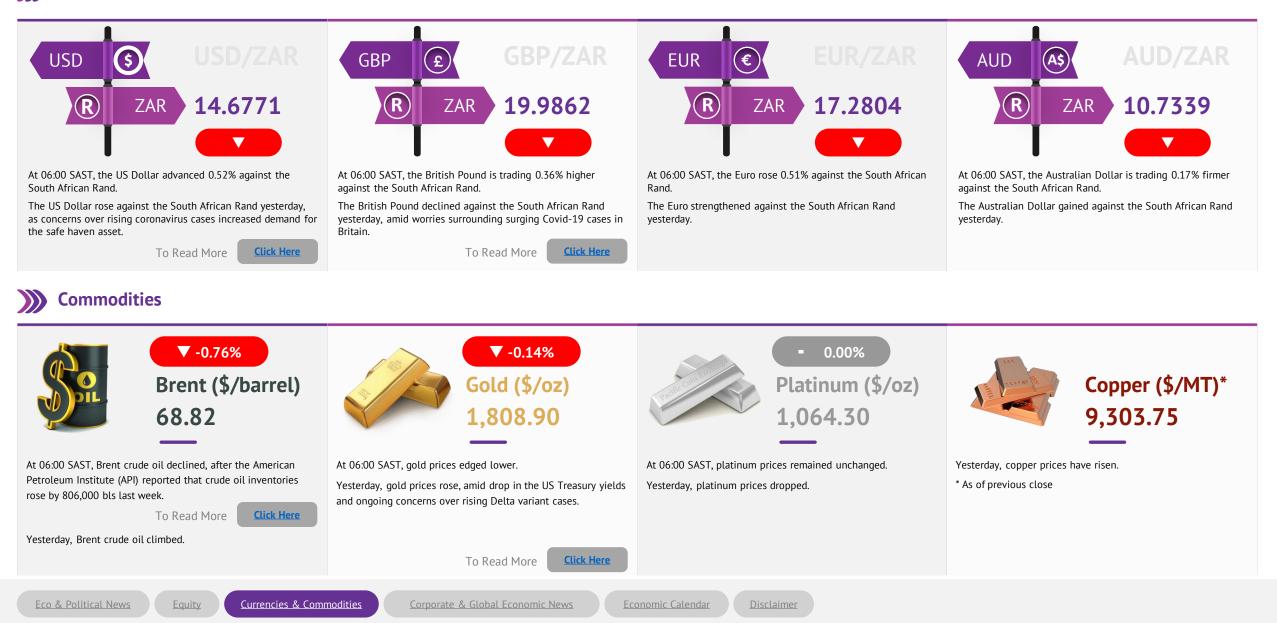
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.5% higher at 27,531.68.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	nposite* (CNY) Hang Seng* (HKD)			
▲ 27,531.68		▲ 3,558.11		▼ 27,178.24		
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
143.52	0.52	21.31	0.60	- <mark>81.01</mark>	-0.30	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-2.20	-4.87	- <mark>0.07</mark>	-1.51	- <mark>2.66</mark>	-5.44	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.24	- <mark>0.20</mark>	- <mark>0.67</mark>	1.83	-1.11	0.10	

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers	<b>Top Gainers</b>		Top Losers 📐
Rolls-Royce Holdings Plc	3.5% -4.8%	Just Eat Takeaway.com NV	NSK Ltd	3.6% -3.1%	Canon Inc
Berkeley Group Holdings Plc	3.2% -3.0%	Fresnillo Plc	NEC Corp	3.2% -2.5%	Kyowa Hakko Kirin Co Ltd
JD Sports Fashion Plc	2.9% -2.4%	Avast Plc	Nippon Yusen KK	3.2% -1.8%	Eisai Co Ltd
Melrose Industries Plc	2.8% -2.2%	Ocado Group Plc	Mitsubishi Motors Corp	2.9% -1.6%	Seiko Epson Corp
Scottish Mortgage Investment Trust Plc	2.5% <b>-1.9%</b>	In <mark>tertek Group Plc</mark>	MINEBEA MITSUMI Inc	2.9% <b>-1.2%</b>	MEIJI Holdings Co Ltd
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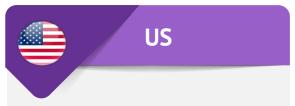
#### Currencies







#### Major Global Economic News



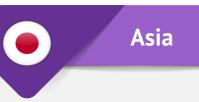
Building permits unexpectedly dropped to an eight-month low in June.

Housing starts advanced more than expected in June.

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Germany's producer prices recorded its fastest annual growth since 1982 in June.



Australia's retail sales fell in June.

Australia's Westpac leading index fell in June.

Japan posted an adjusted merchandise trade deficit in June.

#### Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	01:50	Adjusted Merchandise Trade Balance (Jun)	***	-JPY90.20bn*	JPY43.10bn	Monthly
Japan	01:50	BoJ Monetary Policy Meeting Minutes	***	-		As Scheduled
Japan	01:50	Merchandise Trade Balance Total (Jun)	***	JPY383.20bn*	-JPY187.10bn	Monthly
₩ ик	08:00	PSNB ex Interventions (Jun)	*	- / {	GBP24.30bn	Monthly
₩ ик	08:00	Public Sector Net Borrowing (Jun)	*	<b>S S S</b>	GBP23.60bn	Monthly
₩ ик	08:00	Public Sector Net Cash Requirement (Jun)	*		GBP21.71bn	Monthly
South Africa	10:00	Consumer Price Index (YoY) (Jun)	**	4.80%	5.20%	Monthly
US	13:00	MBA Mortgage Applications (16-Jul)	*		16.00%	Weekly
US	16:30	EIA Crude Oil Stocks Change (Bls) (16-Jul)	* ***	-4.17mn	-7.90mn	Weekly
Note: ★★★ High ★★ Medium	<b>★Low</b>					

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GTC, The Wanderers Office Park,	<b>t</b> +27 (0) 10 597 6800	GTC (Pty) Ltd.	An Authorised Financial	
52 Corlett Drive, Illovo, 2196	<b>f</b> +27 (0) 10 597 6801	reg. no. 1996/001488/07	Services Provider	
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