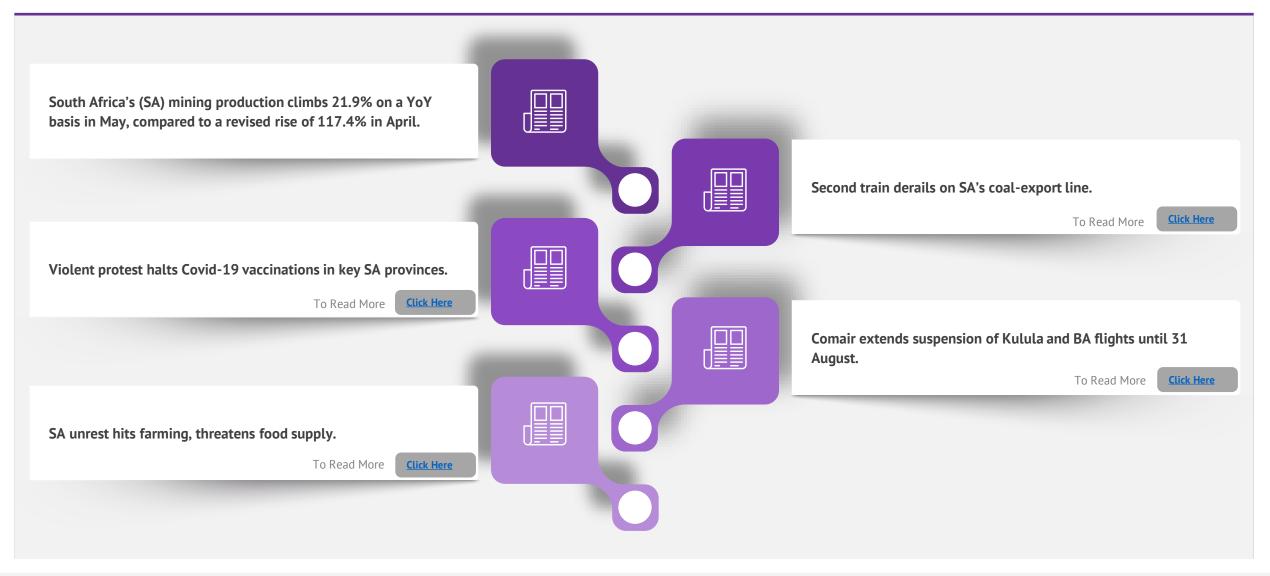




# **)**||

#### **Economic and Political News**







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in banking and retail sector stocks.

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Top Losers

l Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 67,088.27		▼	60,943.22	<b>▼</b> 12,844.76		
	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	-0.30	-137.58	-0.23	-473	-3.55	
	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	1.27	1.20	1.30	-3.45	-1.97	
ng	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	12.93	-2.62	12.07	- <mark>2.62</mark>	6.50	



US markets closed weaker yesterday, amid stronger-than-expected US inflation data.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)		
<b>▼</b> 4,369.21		<b>▼</b> 14,677.65		▼ 34,888.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-15.42	-0.35	-55.59	-0.38	-107.39	-0.31	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.01</mark>	1.67	-0.17	1.20	0.05	1.12	
Prev. Month % Chg 2.22	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	16.32	5.49	13.88	-0.08	13.99	

**JSE All Share** 

**S&P 500** 



JSE All Share (ZAR)

1 Day Chg

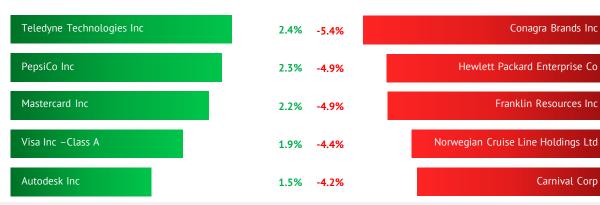
-205.06 WTD % Chg.

1.06

Prev. Month % Chg -2.52

#### Montauk Renewables Inc Massmart Holdings Ltd 6.0% -7.5% African Rainbow Capital Investments Ltd Vukile Property Fund Ltd 4.9% -7.1% Northam Platinum Ltd Hyprop Investments Ltd 4.9% -5.9% Harmony Gold Mining Co Ltd Mr Price Group Ltd 4.9% -5.9% Impala Platinum Holdings Ltd Raubex Group Ltd 4.5% -5.5%

## **Top Gainers**







## UK Market 🔻

UK markets finished marginally lower yesterday, led by losses in travel, banking and energy sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▼ 7,124.72		▼ 15,789.64		▼ 6,558.47		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
- <mark>0.70</mark>	-0.01	-0.87	-0.01	-0.78	- <mark>0.01</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.04	1.24	0.65	1.67	0.44	0.78	
Prev. Month % Chg 0.21	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	10.28	0.71	15.10	0.94	18.14	



Asian markets are trading lower this morning, following a surge in the US consumer prices. The Nikkei 225 Index is trading 0.2% lower at 28,650.41.

\*As at 6:00 SAST

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Nikkei 2	25* (JPY)	Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼	28,650.41	▼ 3,537.26		<b>▼</b> 27,801.40		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-67.83	-0.24	-29.26	-0.82	-162.01	-0.58	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.78	-0.25	1.20	-0.69	2.26	-3.00	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.24	4.64	-0.67	2.69	-1.11	2.69	

**FTSE 100** 

Nikkei 225



## **Top Gainers**

## Top Losers Top Gainers







Fresnillo Plc	3.1% -2.6%	Natwest Group Plc	Toho Co Ltd	10.7% -3.7%	Kawasaki Heavy Industries Ltd
Ashtead Group Plc	1.9% -2.3%	International Consolidated Airlines Group	Z Holdings Corp	4.4% -3.7%	Yokohama Rubber Co Ltd
Rentokil Initial Plc	1.8% -2.2%	Rolls-Royce Holdings Plc	Japan Exchange Group Inc	3.2% -3.5%	FUJIFILM Holdings Corp
Halma Plc	1.7% -1.9%	Whitbread Plc	Alps Alpine Co Ltd	3.2% -3.1%	Bridgestone Corp
Rightmove Plc	1.7% -1.8%	London Stock Exchange Group Plc	Dai Nippon Printing Co Ltd	2.8% -3.0%	lsuzu Motors Ltd



## **Currencies**



At 06:00 SAST, the US Dollar advanced 0.06% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, following a jump in US consumer prices.

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At 06:00 SAST, the British Pound is trading 0.07% higher against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro rose 0.13% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.26% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

## **Commodities**



▼ -0.34%

Brent (\$/barrel) 76.23

At 06:00 SAST, Brent crude oil declined, as drop in Chinese crude imports stoked demand concerns. Meanwhile, the API reported that crude oil inventories declined by 4.1mn bls last week.

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Yesterday, Brent crude oil climbed, after the International Energy Agency warned over tighter supply.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose.



At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)\* 9,375.25

Yesterday, copper prices have remained unchanged.

\* As of previous close





## Major South African Corporate News

### **AngloGold Ashanti Limited**

Announced that a non-binding proposal has been submitted to Corvus Gold Inc.

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#### **Hyprop Investments Limited**

Announced the disposal of Atterbury Value Mart.

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#### **Mpact Limited**

Expects 1H21 EPS to be between 118.00c and 123.00c, compared to an EPS of 9.00c recorded in the same period last year.

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#### Pan African Resources Plc

Delivered an excellent operational performance in FY21, with a 12.3% increase in gold production.

To Read More

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#### **Major Global Economic News**



US

Consumer prices registered biggest monthly increase in 13 years in June.

The NFIB business optimism index climbed in June.

Budget deficit widened in June.



### **Eurozone**

Germany's consumer price inflation eased for the first time in six months in June.



### **Asia**

Australia's Westpac consumer confidence index rose in July.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Japan	06:30	Capacity Utilisation (MoM) (May)	***	-6.80%*	1.10%	Monthly
	Japan	06:30	Industrial Production (MoM) (May) (F)	***	-6.50%*	2.90%	Monthly
	UK	08:00	Consumer Price Index (YoY) (Jun)	*	2.20%	2.10%	Monthly
	UK	08:00	Retail Price Index (MoM) (Jun)	*	0.30%	0.30%	Monthly
(6)	Spain	09:00	Consumer Price Index (YoY) (Jun) (F)	***	2.60%	2.70%	Monthly
0	Eurozone	11:00	Industrial Production s.a. (MoM) (May)	***	0.30%	0.80%	Monthly
<b>&gt;=</b>	South Africa	13:00	Retail Sales (MoM) (May)	**		-0.80%	Monthly
<b>&gt;=</b>	South Africa	13:00	Retail Sales (YoY) (May)	**		95.80%	Monthly
	US	13:00	MBA Mortgage Applications (09-Jul)	*		-1.80%	Weekly
	US	14:30	Producer Price Index (YoY) (Jun)	***	6.30%	6.60%	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Bls) (09-Jul)	***		-6.87mn	Weekly
	US	20:00	Fed's Beige Book	***		-	As Scheduled

Note: ★★★ High ★★ Medium ★Low



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