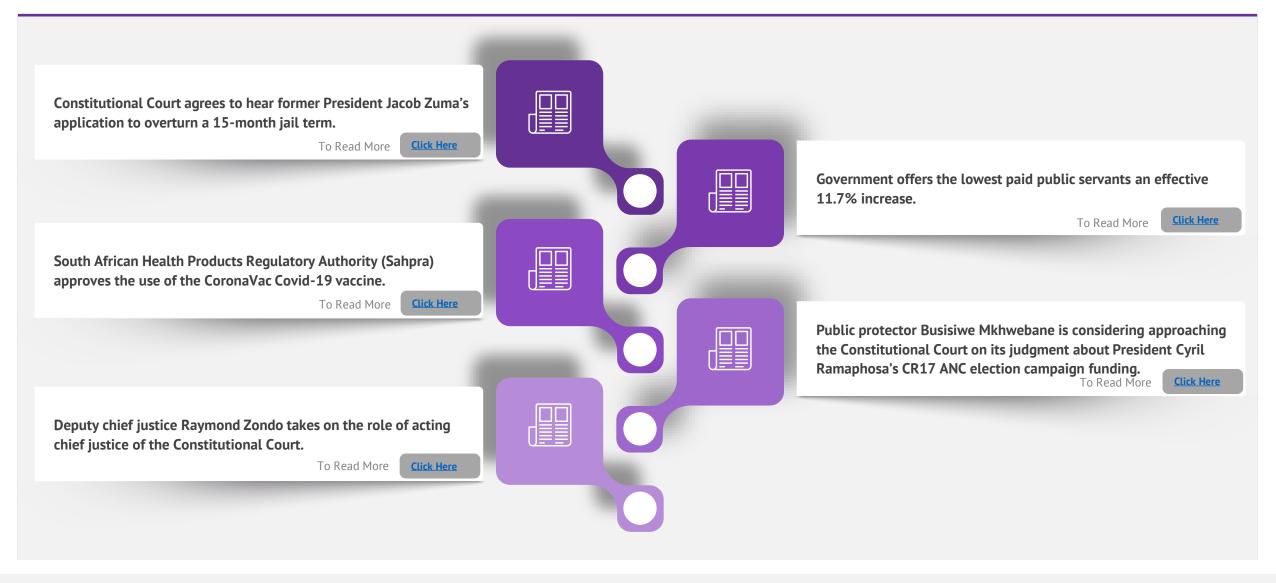




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-232.02 WTD % Chg.

NA

Prev. Month % Chg

-2.52

▼ 66,323.76

1 D % Chg -0.35

MTD % Chg.

0.11

YTD % Chg.

11.64

South African markets closed in the red on Friday, as rising cases of the Delta strain of Covid-19 in the country renewed concerns over economic recovery.

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JSE Top	40 (ZAR)	JSE Africa	Fin. (ZAR)	
▼	60,292.64		12,977.84	
1 Day Chg -184.13	1 D % Chg -0.30	1 Day Chg -57.70	1 D % Chg - <mark>0.44</mark>	
WTD % Chg. NA	MTD % Chg.	WTD % Chg. NA	MTD % Chg. -0.95	
Prev. Month % Chg -2.62	YTD % Chg. 10.87	Prev. Month % Chg -2.62	YTD % Chg. 7.61	



US markets closed firmer on Friday, following better than expected nonfarm payrolls data.

S&P 500 futures

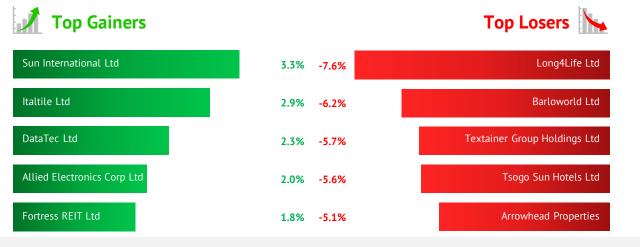
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S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
A	4,352.34	▲ 14,639.33		▲ 34,786.35	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
32.40	0.75	116.95	0.81	152.82	0.44
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.28	NA	0.93	NA	0.82
Prev. Month % Chg 2.22	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	15.87	5.49	13.59	-0.08	13.66

JSE All Share

S&P 500





Top Losers



Oracle Corp	2.9% -4.6%	International Business Machines Corp
Paycom Software Inc	2.8% -2.4%	Devon Energy Corp
Hilton Worldwide Holdings Inc	2.6% -2.3%	Marathon Oil Corp
CarMax Inc	2.5% -2.2%	Pe <mark>nn National Gaming Inc</mark>
Fortinet Inc	2.4% -2.1%	APA Corp





UK Market 🔻

UK markets finished marginally lower on Friday, weighed down by losses in banking and energy sector stocks.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	O (EUR)	CAC 40 (EUR)	
▼	7,123.27	A	15,650.09	▼ 6,552.86	
1 Day Chg -1.89	1 D % Chg -0.03	1 Day Chg 46.28	1 D % Chg 0.30	1 Day Chg -0.96	1 D % Chg -0.01
WTD % Chg.	MTD % Chg. 1.22	WTD % Chg. NA	MTD % Chg.	WTD % Chg. NA	MTD % Chg. 0.69
rev. Month % Chg	YTD % Chg. 10.26	Prev. Month % Chg 0.71	YTD % Chg. 14.08	Prev. Month % Chg 0.94	YTD % Chg. 18.04



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.6% lower at 28,623.93.

*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▼	28,623.93	▲ 3,524.30		▼ 28,163.83	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-159.35	-0.55	5.53	0.16	-146.59	-0.52
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	-0.03	NA	-2.02	NA	-1.80
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	4.88	-0.67	1.32	-1.11	3.96

FTSE 100

Nikkei 225

Top Losers **Top Gainers** Informa Plc 3.2% -2.4% Standard Chartered Plc Polymetal In Natwest Group Plc 2.4% -2.2% AVEVA Group Barclays Plc 2.2% -1.7% Anglo American Plc Lloyds Banking Group Plc 2.0% -1.7% British Land Co Plc HSBC Holdings Plc 1.7% -1.6%

Top Gainer	S

Top Gainers		Top Losers
Fujikura Ltd	3.6% -5.2%	SoftBank Group Corp
Kawasaki Kisen Kaisha Ltd	2.1% -3.9%	JFE Holdings Inc
Tokyu Fudosan Holdings Corp	1.8% -3.2%	Showa Denko KK
SCREEN Holdings Co Ltd	1.8% -3.1%	Nippon St <mark>eel & Sumitomo Metal Corp</mark>
Mitsui OSK Lines Ltd	1.7% -3.0%	Daiwa Securities Group Inc



Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar fell against the South African Rand on Friday.



At 06:00 SAST, the British Pound is trading 0.15% weaker against the South African Rand.

The British Pound declined against the South African Rand on



At 06:00 SAST, the Euro fell 0.07% against the South African

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.20% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



▼ -0.11%

Brent (\$/barrel) 76.09

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed. Meanwhile, Baker Hughes reported that US oil rig count rose by 4 to 376 last week.

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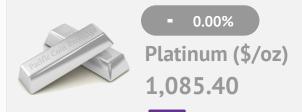


At 06:00 SAST, gold prices edged higher.

On Friday, gold prices rose, amid weakness in the US Dollar and expectations that the US Federal Reserve (Fed) would not tighten its monetary policy anytime soon.

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At 06:00 SAST, platinum prices remained unchanged. On Friday, platinum prices advanced.



Copper (\$/MT)* 9,350.52

On Friday, copper prices have risen.

* As of previous close

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40 Best Performers

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Major South African Corporate News

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Major Global Economic News



US

The unemployment rate unexpectedly rose in June.

Non-farm payrolls advanced in June.

Trade deficit widened in May.

Average hourly earnings of all employees rose less than expected in June.



Eurozone

Eurozone's producer price index (PPI) climbed more than expected in May.

European Central Bank (ECB) President, Christine Lagarde, warned that Eurozone's economic recovery still remains fragile.



Asia

Australia's AiG performance of construction index dropped in June.

Commonwealth Bank services PMI in Australia advanced in June.

Australia's retail sales rose in May.

China's Caixin services PMI unexpectedly fell in June.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	02:30	Nikkei Japan Services PMI (Jun) (F)	**	48.00*	46.50	Monthly
*3	China	03:45	Caixin/Markit Services PMI (Jun)	***	50.30*	55.10	Monthly
100	Spain	09:15	Markit Services PMI (Jun)	***	-	59.40	Monthly
	Italy	09:45	Markit Services PMI (Jun)	***	-]	53.10	Monthly
	France	09:50	Markit Services PMI (Jun) (F)	***	57.40	56.60	Monthly
	Germany	09:55	Markit Services PMI (Jun) (F)	***	58.10	52.80	Monthly
	Eurozone	10:00	Markit Composite PMI (Jun) (F)	***	59.20	57.10	Monthly
	Eurozone	10:00	Markit Services PMI (Jun) (F)	***	58.00	55.20	Monthly
•	Switzerland	10:00	Domestic Sight Deposits (CHF) (02-Jul)	(HF630,986.00mn	Weekly
	UK	10:00	New Car Registrations (YoY) (Jun)	*		674.10%	Monthly
	Eurozone	10:30	Sentix Investor Confidence (Jul)	***	-	28.10	Monthly
	UK	10:30	Markit Services PMI (Jun) (F)	*	61.70	62.90	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	
ArcelorMittal South Africa Ltd	526	7.57	0.57	426.00	
Grindrod Shipping Holdings Ltd	15391	2.61	0.53	194.73	
PPC Ltd	381	0.79	-2.06	176.09	
Texton Property Fund Ltd	322	-0.92	-0.92	123.61	
Steinhoff International Holdings NV	202	2.02	6.88	94.23	
Mpact Ltd	2650	11.58	1.92	91.34	
Distell Group Holdings Ltd	16750	-0.10	0.30	76.24	
MTN Group Ltd	10449	0.47	1.22	73.60	
RMB Holdings Ltd	141	-4.73	0.71	69.57	
Royal Bafokeng Platinum Ltd	10500	2.25	2.87	69.02	
Lewis Group Ltd	3454	7.94	1.89	63.61	
Sasol Ltd	21887	-3.36	0.39	63.42	
Stadio Holdings Ltd	315	-3.96	1.94	61.54	
Motus Holdings Ltd	8857	-5.59	-5.11	61.17	
Truworths International Ltd	5657	0.73	-1.92	61.14	
Hudaco Industries Ltd	12502	5.50	-2.18	60.74	
Tsogo Sun Holdings Ltd	800	-7.51	0.63	56.86	
Transaction Capital Ltd	3829	0.63	1.24	54.64	
Foschini Group Ltd/The	15770	0.77	-0.84	54.14	
Invicta Holdings Ltd	2631	0.42	-2.74	52.52	
Investec PLC	5732	-3.40	0.37	52.24	

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Sun International Ltd/South Africa	1880	-5.58	3.24	51.86
Pepkor Holdings Ltd	2060	0.88	2.18	51.14
Emira Property Fund Ltd	945	1.18	-4.06	51.14
Advtech Ltd	1413	-3.02	-0.84	50.96
Massmart Holdings Ltd	6314	-2.86	0.22	50.26
Dis-Chem Pharmacies Ltd	3125	-2.34	-2.80	50.25
Raubex Group Ltd	3184	-4.01	-2.45	49.41
Investec Ltd	5446	-3.20	-0.11	48.64
Hammerson PLC	764	-0.65	2.96	47.76
Vukile Property Fund Ltd	1167	6.97	1.39	45.88
Reunert Ltd	4960	-5.09	-2.21	45.70
Telkom SA SOC Ltd	4400	-1.46	-5.11	43.28
City Lodge Hotels Ltd	358	-4.02	1.99	43.20
Afrimat Ltd	5900	3.29	0.85	39.94
Woolworths Holdings Ltd/South Africa	5400	-0.72	0.17	36.57
Rebosis Property Fund Ltd	30	7.14	7.14	36.36
MiX Telematics Ltd	945	13.86	15.81	36.28
MAS Real Estate Inc	1730	-2.64	-4.84	35.69
Glencore PLC	6234	0.39	1.90	35.10
JSE All Share Index	66324.0	0.16	0.11	11.64



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