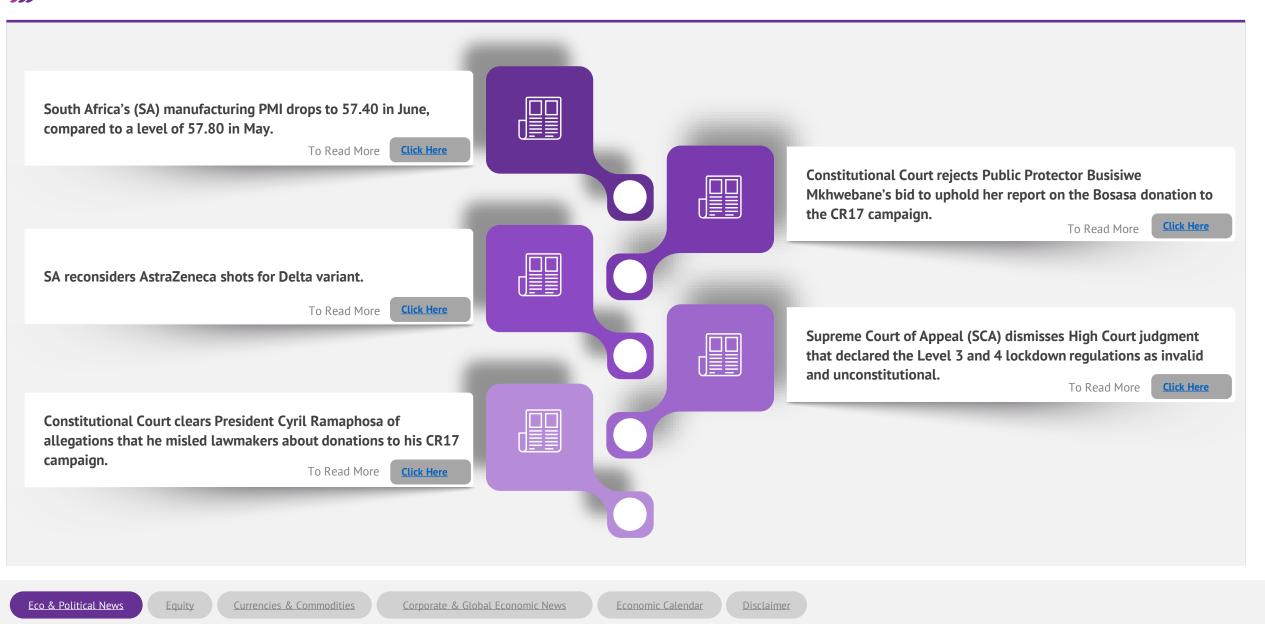


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2 JULY 2021

Economic and Political News



ONE MINUTE BRIEF | 🛗 2 July 2021



South A	Africa Market))) US Marl	ket 🔺				t • partner • manage
South African	markets closed	in the green yeste	rday, on the ba	ack of higher comm	nodity prices.	US markets clo	sed firmer yest	terday, following e	ncouraging US	jobs data.	
				To Read More	Click Here	S&P 500 future	s 🚺			To Read More	e <u>Click Here</u>
JSE All Sh	are (ZAR)	JSE Top 4	0 (ZAR)	JSE Africa F	Fin. (ZAR)	S&P 500) (USD)	Nasdaq Comp	osite (USD)	DJIA (I	USD)
	66,555.78		60,476.77	•	13,035.54		4,319.94		14,522.38		34,633.53
1 Day Chg 307.04	1 D % Chg 0.46	1 Day Chg 315.01	1 D % Chg 0.52	1 Day Chg -67.22	1 D % Chg - <mark>0.51</mark>	1 Day Chg 22.44	1 D % Chg 0.52	1 Day Chg 18.43	1 D % Chg 0.13	1 Day Chg 131.02	1 D % Chg 0.38
WTD % Chg. 0.51	MTD % Chg. 0.46	WTD % Chg. 0.56	MTD % Chg. 0.52	WTD % Chg. -0.34	MTD % Chg. -0.51	WTD % Chg. 0.92	MTD % Chg. 0.52	WTD % Chg. 1.13	MTD % Chg. 0.13	WTD % Chg. 0.58	MTD % Chg. 0.38
Prev. Month % Chg -2.52	YTD % Chg. 12.03	Prev. Month % Chg -2.62	YTD % Chg. 11.21	Prev. Month % Chg -2.62	YTD % Chg. 8.09	Prev. Month % Chg 2.22	YTD % Chg . 15.01	Prev. Month % Chg 5.49	YTD % Chg. 12.68	Prev. Month % Chg - <mark>0.08</mark>	YTD % Chg. 13.16
		JSE All	Share					S&P	500		
📝 Top Gai	iners	JSE All	Share	Top L	osers 📐	📝 Top Gai	ners	S&P	500	Top I	Losers 📐
Top Gai Blue Label Telecom		_	Share -4.3%	-	-OSERS	DT Midstream Inc	ners	S&P 8.7%	_	Top I	Losers
	ns Ltd	12.4% -		-				_	-13.7%		CIOLINE.
Blue Label Telecom	ns Ltd Corp Ltd	12.4% - 9.3% -	-4.3%	-	Renewables Inc	DT Midstream Inc	gy Inc	8.7%	-13.7%	Walgreens	DTE Energy Co
Blue Label Telecom	ns Ltd Corp Ltd onal Holdings NV	12.4% - 9.3% -	-4.3% -4.0% -4.0%	-	Renewables Inc Stenprop Ltd	DT Midstream Inc Diamondback Energ	gy Inc um Corp	8.7%	-13.7% -7.4% -5.7%	Walgreens	DTE Energy Co s Boots Alliance Inc

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UK Market 🔺

UK markets finished higher yesterday, buoyed by gains in energy sector stocks and following upbeat earnings updates.

FTSE 100 futur	es			To Read More	<u>Click Here</u>
FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)
▲	7,125.16	A	15,603.81	▲ 6	,553.82
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
87.69	1.25	72.77	0.47	45.99	0.71
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.15	1.25	-0.03	0.47	-1.04	0.71
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.21	10.29	0.71	13.74	0.94	18.06



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.2% higher at 28,775.10.

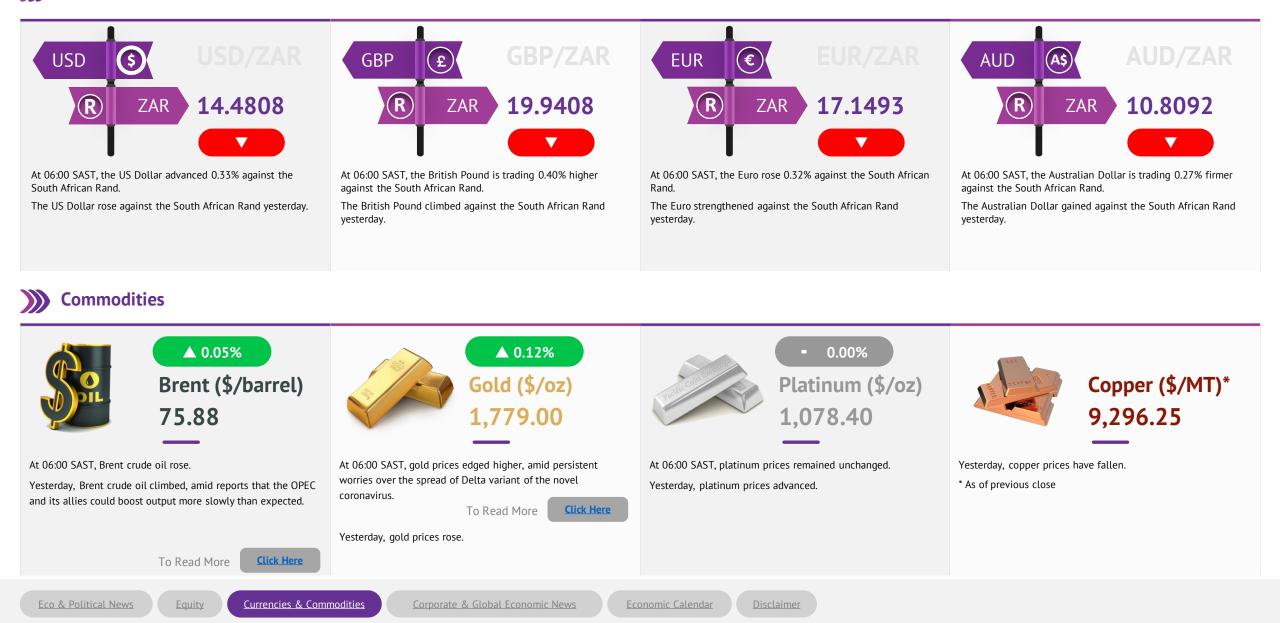
*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Sen	ıg* (HKD)
▲ 28,775.10		•	3,532.23	▼ 28,377.83	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
68.06	0.24	-56.55	- <mark>1.58</mark>	-450.12	-1.56
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.24	- <mark>0.29</mark>	-0.52	- <mark>0.07</mark>	- <mark>1.57</mark>	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.24	4.60	- <mark>0.67</mark>	3.33	-1.11	5.86

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers	Top Gainers		Top Losers 📐
JD Sports Fashion Plc	5.4% -1.2%	London Stock Exchange Group PLc	Mazda Motor Corp	6.2% -2.4%	Tokyo Electron Ltd
Associated British Foods Plc	4.8% - 1.1%	B&M European Value Retail SA	Sony Corp	3.8% -1.8%	Advantest Corp
International Consolidated Airlines Group	3.9% -0.4%	Burberry Group Plc	Nissan Motor Co Ltd	2.9% -1.7%	SCREEN Holdings Co Ltd
Compass Group Plc	3.9% -0.4%	Oc <mark>ado Group Plc</mark>	lsuzu Motors Ltd	2.8% - 1.6%	Kawasaki Kisen Kaisha Ltd
Hikma Pharmaceuticals Plc	3.8% - 0.3%	Rio T <mark>into Plc</mark>	lsetan Mitsukoshi Holdings Ltd	2.4% -1.2%	Nikon Corp
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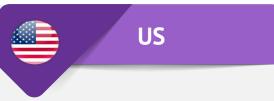
Currencies







Major Global Economic News



Initial jobless claims fell in the week ended 25 June 2021.

The ISM manufacturing index fell morethan-expected in June.

The Markit manufacturing PMI declined in June.

Construction spending unexpectedly dropped in May.

Equity



Eurozone's unemployment rate dropped in May.

Eurozone's Markit manufacturing PMI unexpectedly advanced in June.

Germany's Markit manufacturing PMI rose in June.

Germany's retail sales declined in May.

• Asia

Australia's home loan approvals advanced in May.



The Markit manufacturing PMI dropped in June.

Bank of England (BoE) Governor Andrew Bailey warned against over-reaction to rising inflation in Britain.

Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
- (6)	Spain	09:00	Unemployment Change (Jun)	***		-129.40K	Monthly
\bigcirc	Eurozone	11:00	Producer Price Index (MoM) (May)	***	1.20%	1.00%	Monthly
\bigcirc	Eurozone	11:00	Producer Price Index (YoY) (May)	***	9.40%	7.60%	Monthly
*	Canada	14:30	Building Permits (MoM) (May)	*	-0.30%	-0.50%	Monthly
*	Canada	14:30	International Merchandise Trade (May)	***	CAD0.37bn	CAD0.59bn	Monthly
	US	14:30	Average Hourly Earnings All Employees (MoM) (Jun)	**	0.40%	0.50%	Monthly
	US	14:30	Trade Balance (May)	***	-USD71.40bn	-USD68.90bn	Monthly
	US	14:30	Unemployment Rate (Jun)	***	5.70%	5.80%	Monthly
*	Canada	15:30	RBC Canadian Manufacturing PMI (Jun)	* ***		57.00	Monthly
	US	16:00	Durable Goods Orders (May) (F)	***		-0.80%	Monthly
	US	16:00	Factory Orders (MoM) (May)	***	1.60%	-0.60%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (02-Jul)	*	-	372.00	Weekly

Note: ★★★ High ★★ Medium ★Low

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