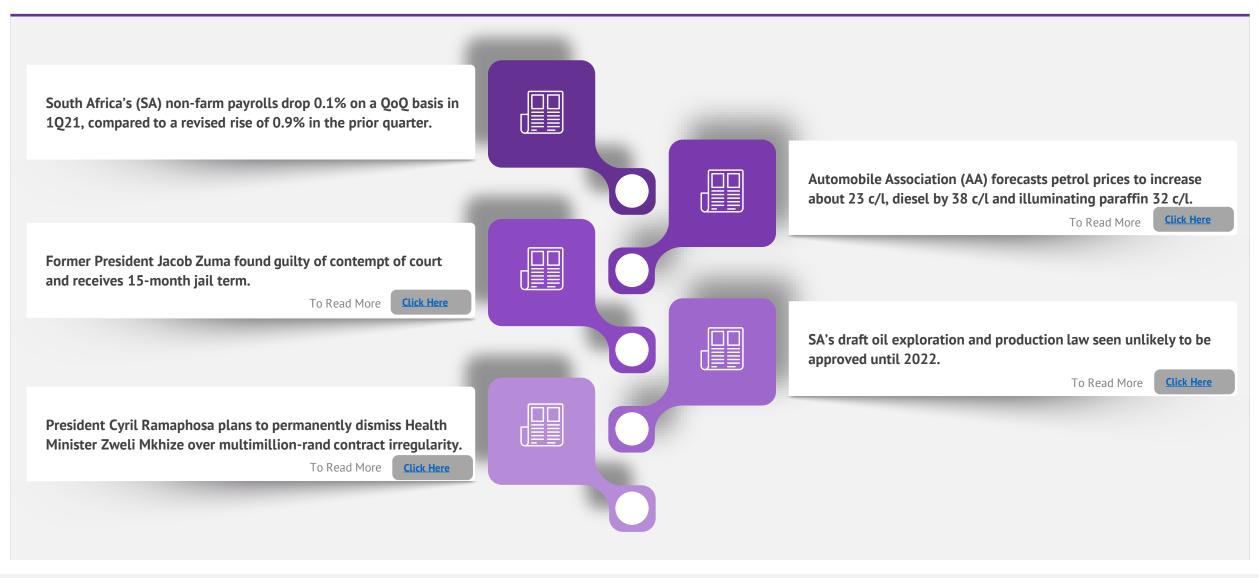




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in banking and retail sector stocks.

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 66,548.71		▲ 60,495.83		▲ 13,080.48		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
739.36	1.12	675.17	1.13	291.09	2.28	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.50	-2.08	0.59	-2.08	0.00	-2.79	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 1.12	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
1.53	12.02		11.25	9.04	8.46	



US markets closed firmer yesterday, led by gains in technology and banking sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
4,291.80		▲ 14,528.33		▲ 34,292.29	
1 Day Chg 1.19	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
	0.03	27.82	0.19	9.02	0.03
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.26	2.09	1.17	5.67	- <mark>0.41</mark>	-0.69
Prev. Month % Chg 0.55	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	14.26	-1.53	12.73	1.93	12.04

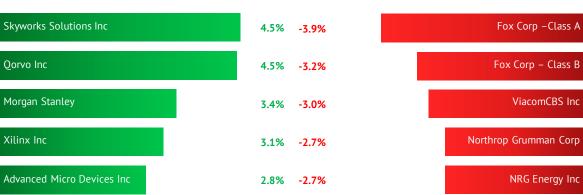
JSE All Share

S&P 500

Top Losers **Top Gainers** Massmart Holdings Ltd **Arrowhead Properties** 6.5% -10.3% Famous Brands Ltd Hosken Consolidated Investments Ltd 5.6% -7.8% Lighthouse Capital Ltd Truworths International Ltd 5.3% -3.6% Mr Price Group Ltd African Rainbow Capital Investments Ltd -3.1% 5.1% Foschini Group Ltd 4.4% -3.1% Pan African Resources Plc

Skyworks Solutions Inc
Qorvo Inc

Top Gainers







UK markets finished higher yesterday, buoyed by gains in mining and retail sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 7,087.55		▲ 15,690.59		▲ 6,567.43	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
14.58	0.21	136.41	0.88	9.41	0.14
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.68	0.92	0.53	1.75	-0.84	1.87
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.76	9.71	1.88	14.37		18.30



Asia Market 📥

Asian markets are trading mostly higher this morning, amid rise in oil prices. The Nikkei 225 Index is trading marginally higher at 28,818.92.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▲ 28,818.92		▲ 3,581.72		▼ 28,950.47		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
6.31	0.02	8.54	0.24	-43.63	-0.15	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.87	- <mark>0.16</mark>	-0.95	-1.17	-1.00	-0.54	
Prev. Month % Chg 0.16	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	4.99	4.89	2.88	1.49	6.47	

FTSE 100

Nikkei 225

3.3%

3.0%

2.0%

-3.8%

-2.6%



Ton Gainers





Eisai Co Ltd

Top Gamers		Top Losers	Top damers
Just Eat Takeaway.com NV	3.9% -3.3%	Polymetal In	M3 Inc
Johnson Matthey Plc	2.5% -2.2%	BT Group Plc	Fujikura Ltd
Evraz Plc	2.1% -1.9%	Rolls-Royce Holdings Plc	Chugai Pharmaceutical Co Ltd
Ocado Group Plc	2.1% -1.8%	Fresnillo Plc	Taiyo Yuden Co Ltd
Pershing Square Holdings Ltd	2.1% -1.6%	Stand <mark>ard Life Aberdeen Plc</mark>	Sumitomo Dainippon Pharma Co Ltd

nugai Pharmaceutical Co Ltd 2.5%		
	nugai Pharmaceutical Co Ltd	2.5%
	aivo Vuden Co Ltd	

Takashimaya Co Ltd

J Front Retailing Co Ltd

Marui Group Co Ltd

Hino Motors Ltd



Currencies

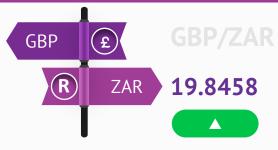


At 06:00 SAST, the US Dollar retreated 0.18% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as new coronavirus outbreaks renewed worries over global economic recovery.

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At 06:00 SAST, the British Pound is trading 0.09% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.12% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.05% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand vesterday, amid concerns over spike in Covid-19 cases in the country.

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Commodities



▲ 0.41%

Brent (\$/barrel) 75.07

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories declined by 8.2mn bls last week.

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Yesterday, Brent crude oil climbed, as comments by OPEC's secretary general Muhammad Barkindo revived hopes for recovery in oil demand.

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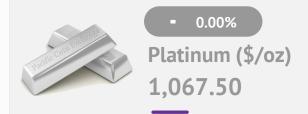


At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,312.25

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

KAP Industrial Holdings

11M21 sales volumes for polyethylene terephthalate (PET) dropped to 164,915 tonnes.

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RMB Holdings Limited

9M21 revenue stood at ZAR38.00mn.

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Major Global Economic News



US

The CB consumer confidence index unexpectedly climbed to a 16-month high in June.

The housing price index rose in April.



Eurozone

Eurozone's services sentiment indicator climbed in June.

Eurozone's economic sentiment indicator advanced to a 21-year high in June.

Germany's consumer price index (CPI) advanced as expected in June.



Asia

Australia's private sector credit demand rose in May.

China's NBS non-manufacturing PMI declined in June.

China's NBS manufacturing PMI fell in June.

Japan's industrial production dropped in May.



UK

The BRC shop price index dropped in May.

Mortgage approvals unexpectedly advanced in May.

The Nationwide house prices rose as expected in June.



Economic Calendar

	Country	SAST	Economic Indicator	Re	elevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Shop Price Index (YoY) (Jun)		*	-0.70%*	-0.60%	Monthly
	Japan	01:50	Industrial Production (MoM) (May) (P)		***	-5.90%*	2.90%	Monthly
*3	China	03:00	NBS Manufacturing PMI (Jun)		**	50.90*	51.00	Monthly
*)	China	03:00	NBS Non-manufacturing PMI (Jun)		*	53.50*	55.20	Monthly
>=	South Africa	08:00	Private Sector Credit (YoY) (May)		*	-0.90%	-1.76%	Monthly
	UK	08:00	Gross Domestic Product s.a. (QoQ) (Q1) (F)		*	-1.50%	1.30%	Quarterly
	Germany	09:55	Unemployment Rate s.a. (Jun)		***	5.90%	6.00%	Monthly
>=	South Africa	14:00	Trade Balance (May)		**	ZAR46.50bn	ZAR51.24bn	Monthly
	US	14:15	ADP Employment Change (Jun)		***	600.00K	978.00K	Monthly
	US	15:45	Chicago PMI (Jun)		***	70.00	75.20	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Bls) (25-Jun)		***	-4.46mn	-7.61mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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