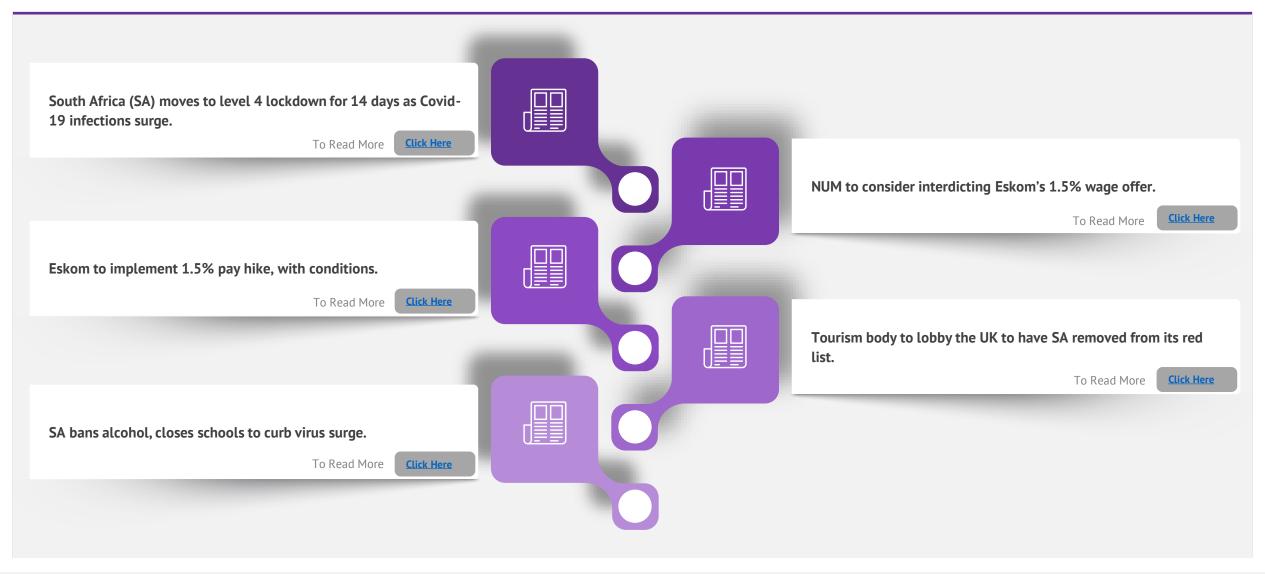






### **Economic and Political News**







### South Africa Market 🔻

South African markets closed in the red on Friday, amid continuous rise in Covid-19 infections in SA.

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<b>US Market</b>	
IIS Market	
US Market	

US markets closed mostly firmer on Friday, amid upbeat corporate earnings reports and as concerns over rising inflation eased.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 66,215.47		▼ 60,140.15		<b>▲</b> 13,080.15		
1 Day Chg -48.02	1 D % Chg - <mark>0.07</mark>	1 Day Chg -48.27	1 D % Chg -0.08	<b>1 Day Chg</b> 70.42	1 D % Chg 0.54	
WTD % Chg.	MTD % Chg. -2.57	WTD % Chg.	MTD % Chg. -2.66	WTD % Chg. NA	MTD % Chg. -2.79	
Prev. Month % Chg $1.53$	YTD % Chg. 11.46	Prev. Month % Chg	YTD % Chg. 10.59	Prev. Month % Chg 9.04	YTD % Chg. 8.46	

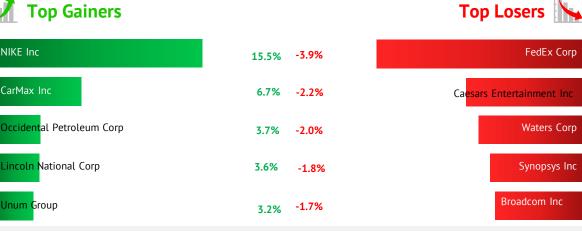
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
<b>4</b> ,280.70		<b>▼</b> 14,360.39		<b>▲</b> 34,433.84	
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg		1 Day Chg	<b>1 D % Chg</b>
14.21	0.33	-9.32 -0.06		237.02	0.69
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.82	NA	4.45	NA	-0.28
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	13.97	-1.53	11.42	1.93	12.51

**JSE All Share** 

**S&P 500** 

#### **Top Gainers** Top Losers Sappi Ltd Motus Holdings Ltd 4.0% -5.7% Vukile Property Fund Ltd **EPP NV** 3.8% -4.5% Curro Holdings Ltd Tsogo Sun Hotels Ltd 3.7% -4.0% Metair Investments Ltd Hosken Consolidated Investments Ltd 3.3% -3.7% Kumba Iron Ore Ltd JSE Ltd 3.0% -3.2%

Top Gainers
NIKE Inc
CarMax Inc
Occidental Petroleum Corp
Lincoln National Corp







UK markets finished higher on Friday, boosted by gains in energy and mining sector stocks.

FTSE 100 futures

J

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
<b>7,136.07</b>		<b>▲</b> 15,607.97		▼ 6,622.87		
1 Day Chg	1 D % Chg	<b>1</b> Day Chg			1 D % Chg	
26.10	0.37	18.74			- <mark>0.12</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.73	
NA	1.62	NA	1.21	NA		
ev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.76	10.46	1.88	13.77	2.83	19.30	



Asian markets are trading mostly lower this morning, amid spike in Covid-19 cases across Asia. The Nikkei 225 Index is trading 0.1% lower at 2,9045.30.

\*As at 6:00 SAST, # Values as on 25 June 2021

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Top Losers

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng# (HKD)	
<b>v</b> 29,045.30		▼ 3,605.58		<b>▲</b> 29,288.22	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-20.88	-0.07	-1.98	- <mark>0.06</mark>	405.76	1.40
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.71	NA	-0.22	NA	0.47
Prev. Month % Chg $0.16$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	5.91	4.89	3.87	1.49	7.55

**FTSE 100** 

Nikkei 225



Seven & i Holdings Co Ltd	4.7% -2.2%	Toyota Tsusho Corp
Hitachi Zosen Corp	3.0% -2.1%	Konami Holdings Corp
Nippon Steel & Sumitomo Metal Corp	2.9% -2.1%	Asahi Group Holdings Ltd
JFE Holdings Inc	2.3% -2.1%	NEXON Co.Ltd
Nissan Motor Co Ltd	2.3% -1.9%	Inpex Corp

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## **Currencies**

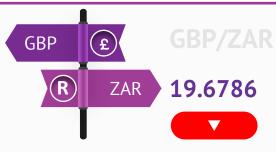


At 06:00 SAST, the US Dollar advanced 0.16% against the South African Rand.

The US Dollar fell against the South African Rand on Friday, as optimism surrounding the US infrastructure deal boosted demand for riskier assets.

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At 06:00 SAST, the British Pound is trading 0.22% higher against the South African Rand.

The British Pound declined against the South African Rand on



At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.11% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

#### **Commodities**



Eco & Political News

▼ -0.14%

Brent (\$/barrel) 76.07

At 06:00 SAST, Brent crude oil rose/declined.

On Friday, Brent crude oil climbed, amid hopes for demand recovery. Additionally, Baker Hughes reported that US oil rig count fell by 1 to 372 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices rose, as the US dollar weakened.

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At 06:00 SAST, platinum prices gained.

On Friday, platinum prices advanced.



Copper (\$/MT)\* 9,388.40

On Friday, copper prices have remained unchanged.

\* As of previous close

**Currencies & Commodities** 

Corporate & Global Economic News

Economic Calendar

40 Best Performers

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### Major South African Corporate News

#### **Ascendis Health Limited**

Announced the disposal of its 49.0% interest in Farmalider, SA for EUR4.97mn.

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#### **Hudaco Industries Limited**

1H21 revenues rose to ZAR3.38bn from ZAR2.64bn posted in the same period last year.

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#### **JSE Limited**

Expects 1H21 EPS to be between 386.99c and 432.52c, compared to 569.10c recorded in the same period last year.

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### **Major Global Economic News**



### US

Michigan consumer sentiment index rose in June.

Personal income dropped less than expected in May.

Personal spending remained flat in May.



### **Eurozone**

Germany's GfK consumer confidence index advanced in July.



### UK

The CBI distributive trade survey's retail sales balance unexpectedly advanced in June.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	3025	Relevance	Consensus	Previous	Frequency
•	Switzerland	08:00	Domestic Sight Deposits (CHF) (25-Jun)		* .		CHF631,434.00mn	Weekly
	Switzerland	08:00	Total Sight Deposits (CHF) (25-Jun)		*	-	CHF712,162.00mn	Weekly
	Eurozone	08:10	ECB's Panetta Speech		*	-	-	As Scheduled
	UK	12:00	BoE's Haldane speech		*	-	-	As Scheduled
	US	13:00	Fed's Williams speech		*	36	-	As Scheduled
	Eurozone	14:00	ECB's De Guindos speech		**		-	As Scheduled
	US	14:30	Dallas Fed Manufacturing Business Index (Ju	n)	***		34.90	Monthly
	US	17:10	Fed's Quarles Speech		*			As Scheduled
	Japan	23:30	Job-To-Applicant Ratio (May)		*	1.08	1.09	Monthly
	Japan	23:30	Unemployment Rate (May)		**	2.90%	2.80%	Monthly
•	Japan	23:50	Retail Trade (YoY) (May)		***	7.90%	12.00%	Monthly
	Japan	23:50	Retail Trade s.a. (MoM) (May)		***	-	-4.50%	Monthly

Note: ★★★ High ★★ Medium ★Low





# 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	489	-0.41	-6.50	389.00
Grindrod Shipping Holdings Ltd	15000	-2.32	26.03	187.25
PPC Ltd	378	28.14	12.84	173.91
Texton Property Fund Ltd	325	-14.47	25.00	125.69
Steinhoff International Holdings NV	198	3.13	5.88	90.38
RMB Holdings Ltd	148	14.73	5.71	77.99
Distell Group Holdings Ltd	16766	-1.32	-1.19	76.41
MTN Group Ltd	10400	0.26	4.59	72.79
Mpact Ltd	2375	1.58	3.98	71.48
Motus Holdings Ltd	9381	-2.28	-1.25	70.71
Tsogo Sun Holdings Ltd	865	-4.42	10.90	69.61
Sasol Ltd	22648	7.39	1.14	69.10
Stadio Holdings Ltd	328	0.00	8.61	68.21
Royal Bafokeng Platinum Ltd	10269	4.56	0.82	65.30
Sun International Ltd/South Africa	1991	0.05	6.64	60.82
Truworths International Ltd	5616	-0.76	2.20	59.98
Investec PLC	5934	1.19	-1.02	57.61
Raubex Group Ltd	3317	-7.81	0.88	55.66
Advtech Ltd	1457	1.18	4.07	55.66
Massmart Holdings Ltd	6500	3.54	-0.17	54.69
Dis-Chem Pharmacies Ltd	3200	-0.74	6.09	53.85

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Transaction Capital Ltd	3805	1.17	4.76	53.67
Investec Ltd	5626	1.10	-2.02	53.55
Reunert Ltd	5226	-1.93	0.09	53.51
Foschini Group Ltd/The	15650	0.19	18.11	52.97
Hudaco Industries Ltd	11850	4.41	3.82	52.36
Invicta Holdings Ltd	2620	0.77	6.94	51.88
Lewis Group Ltd	3200	5.61	-6.73	51.58
Pepkor Holdings Ltd	2042	2.10	1.85	49.82
Emira Property Fund Ltd	934	0.76	-3.61	49.38
City Lodge Hotels Ltd	373	-5.33	-9.90	49.20
Hammerson PLC	769	0.39	1.18	48.72
Telkom SA SOC Ltd	4465	-3.58	-6.10	45.39
Attacq Ltd	715	-2.05	2.88	43.86
MAS Real Estate Inc	1777	-2.63	8.16	39.37
Woolworths Holdings Ltd/South Africa	5439	-1.52	-2.44	37.56
Life Healthcare Group Holdings Ltd	2310	-4.98	6.45	37.34
Exxaro Resources Ltd	17079	6.18	11.01	36.78
Vukile Property Fund Ltd	1091	-0.37	8.56	36.38
Afrimat Ltd	5712	2.88	14.26	35.49
JSE All Share Index	66215.0	0.88	-2.57	11.46



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