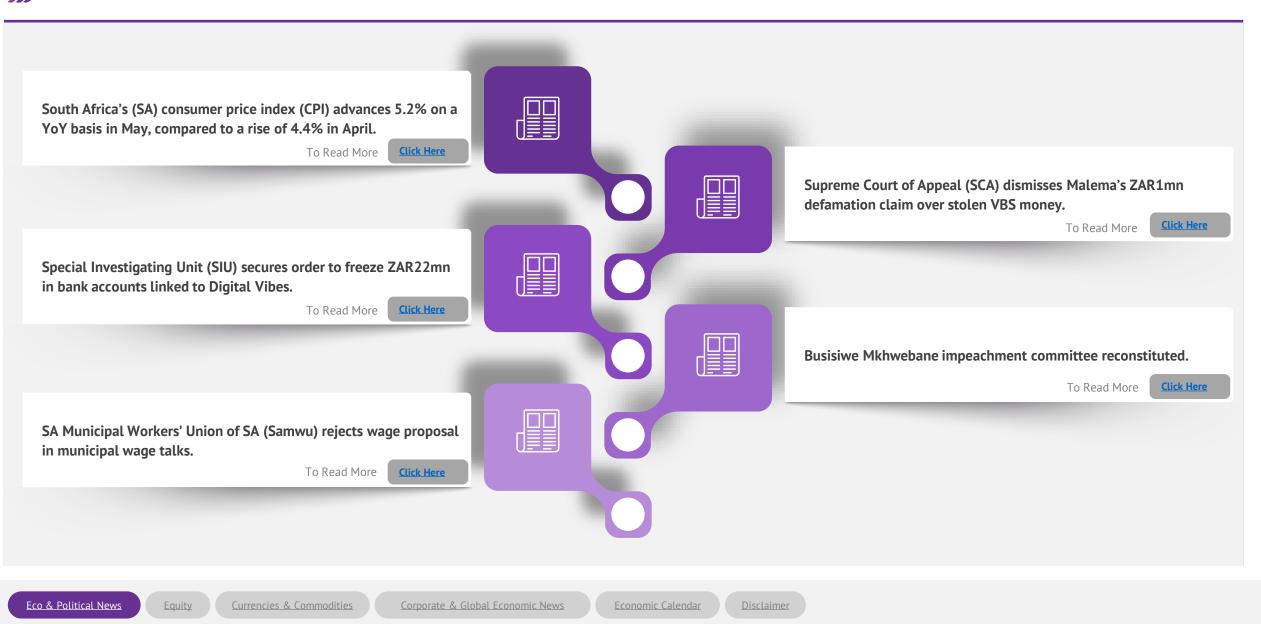


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24 JUNE 2021

Economic and Political News



ONE MINUTE BRIEF | **^{_}** 24 June 2021



South Africa Market 🔺

South African markets closed in the green yesterday, boosted by gains in precious metal, resources and industrial sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa	JSE Africa Fin. (ZAR)	
▲	65,819.63	A	59,764.05	▲ 12,891.15		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
267.90	0.41	270.59	0.45	56.92	0.44	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.28	- <mark>3.16</mark>	0.44	-3.27	- <mark>0.80</mark>	-4.20	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
1.53	10.79	1.12	9.90	9.04	6.89	

US Market 🔻

US markets closed mostly weaker yesterday, amid profit booking.

S&P 500 future	25 📋	To Read More	<u>Click Here</u>		
S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
▼	4,241.84	A	14,271.73	▼ :	33,874.24
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-4.60	- <mark>0.11</mark>	18.46	0.13	-71.34	- <mark>0.21</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
	0.90	1.72	3.80	1.75	-1.90
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.55	12.93	-1.53	10.73	1.93	10.68

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Brait Plc	12.9% -4.8%	Arrowhead Properties	Tesla Inc	5.3% -7.4%	NOV Inc
Thungela Resources Ltd	8.4% -3.8%	RFG Holdings Ltd	Twitter Inc	4.3% -3.7%	Comcast Corp – Class A
Royal Bafokeng Platinum Ltd	6.4% -3.4%	Barloworld Ltd	Under Armour Inc – Class A	3.7% -2.7%	FleetCor Technologies Inc
Hudaco Industries Ltd	6.1% -3.3%	Vodacom Group Ltd	Ford Motor Co	3.4% -2.6%	Henry Schein Inc
Bytes Technology Group Plc	4.9% - 3.1%	Allied Electronics Corp Ltd	Under Armour Inc -Class C	3.2% -2.4%	Air Products & Chemicals Inc
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ONE MINUTE BRIEF | 24 June 2021



W UK Market 🔻

UK markets finished lower yesterday, after data indicated that inflationary pressures hit record levels this month.

FTSE 100 future	es	To Read More	<u>Click Here</u>		
FTSE 10	FTSE 100 (GBP) DAX 30 (EUR) CAC 40 (EUR)				
•	7,074.06	•	15,456.39	•	6,551.07
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-15.95	-0.22	-179.94	-1.15	-60.43	-0.91
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.81	0.73	0.05	0.23	-0.28	1.61
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.76	9.50	1.88	12.67	2.83	18.01



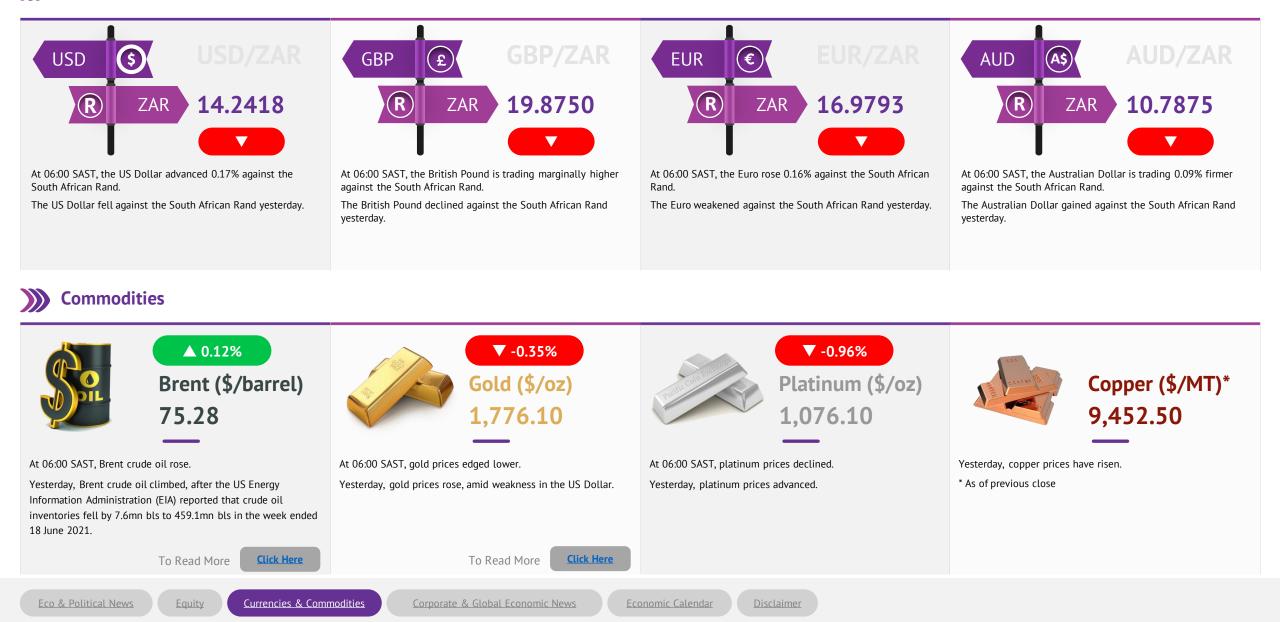
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading marginally higher at 28,885.00.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng [*] (HKD)		
	28,885.00	▼ 3,561.01		▲ 28,831.45		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
10.11	0.04	-5.21	-0.15	14.38	0.05	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.31</mark>	0.05	1.17	-1.36	0.05	- <mark>1.15</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.16	5.21	4.89	2.68	1.49	5.82	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers ኲ	Top Gainers		Top Losers
JD Sports Fashion Plc	1.8% -2.7%	Melrose Industries Plc	Eisai Co Ltd	4.0% -2.9%	Japan Exchange Group Inc
Royal Dutch Shell Plc – Class B	1.5% -2.5%	Phoenix Group Holdings Plc	Mitsui Mining & Smelting Co Ltd	3.5% -2.2%	Mitsubishi Electric Corp
Royal Dutch Shell Plc – Class A	1.4% -2.5%	Informa Plc	SoftBank Group Corp	3.1% -2.0%	Takara Holdings Inc
BT Group Plc	1.3% -2.3%	Taylor Wimpey Plc	Pacific Metals Co Ltd	2.7% -2.0%	Advantest Corp
Rolls-Royce Holdings Plc	1.2% -1.8%	Compass Group Plc	Alps Alpine Co Ltd	2.6% -1.7%	West Japan Railway Co
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Currencies

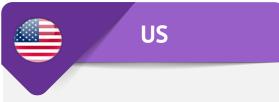


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Major South African Corporate News



Major Global Economic News



New home sales fell to a one-year low in May.

Current account deficit widened in 1Q21.

Equity

The MBA mortgage applications advanced in the week ended 18 June 2021.



Eurozone's manufacturing PMI remained steady in June.

Eurozone's Markit services PMI climbed to its highest since January 2018 in June.

Germany's Markit manufacturing PMI unexpectedly advanced in June.

Asia

Japan's coincident index fell in April.

Japan's leading economic index rose in April.

Japan's corporate service price index climbed in May.



The Markit manufacturing PMI dropped less than expected in June.

The Markit services PMI fell in June.

Eco & Political News

Economic Calendar

(Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Japan	08:45	BoJ's Governor Kuroda speech	***		-	As Scheduled
<u>.</u>	Spain	09:00	Gross Domestic Product s.a. (QoQ) (Q1) (F)	***	-0.50%	0.01%	Quarterly
	Germany	10:00	IFO - Business Climate (Jun)	***	100.20	99.20	Monthly
	Germany	10:00	IFO - Current Assessment (Jun)	**	97.50	95.70	Monthly
2	South Africa	11:30	Producer Price Index (YoY) (May)	**	3.9.1	6.70%	Monthly
	ИК	13:00	BoE Interest Rate Decision	*	0.10%	0.10%	As Scheduled
	US	14:30	Durable Goods Orders (May) (P)	***	2.10%	-1.30%	Monthly
	US	14:30	Gross Domestic Product Annualised (QoQ) (Q1) (I	=) ***	6.40%	4.30%	Quarterly
	US	14:30	Initial Jobless Claims (19-Jun)	***		412.00K	Weekly
	US	14:30	Personal Consumption (QoQ) (Q1) (F)	***		2.30%	Quarterly
	US	14:30	Wholesale Inventories (MoM) (May) (P)	***	-	0.80%	Monthly
	US	17:00	Kansas City Fed Manufacturing Activity (Jun)	***	-	26.00	Monthly

Note: ★★★ High ★★ Medium ★Low

Equity

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