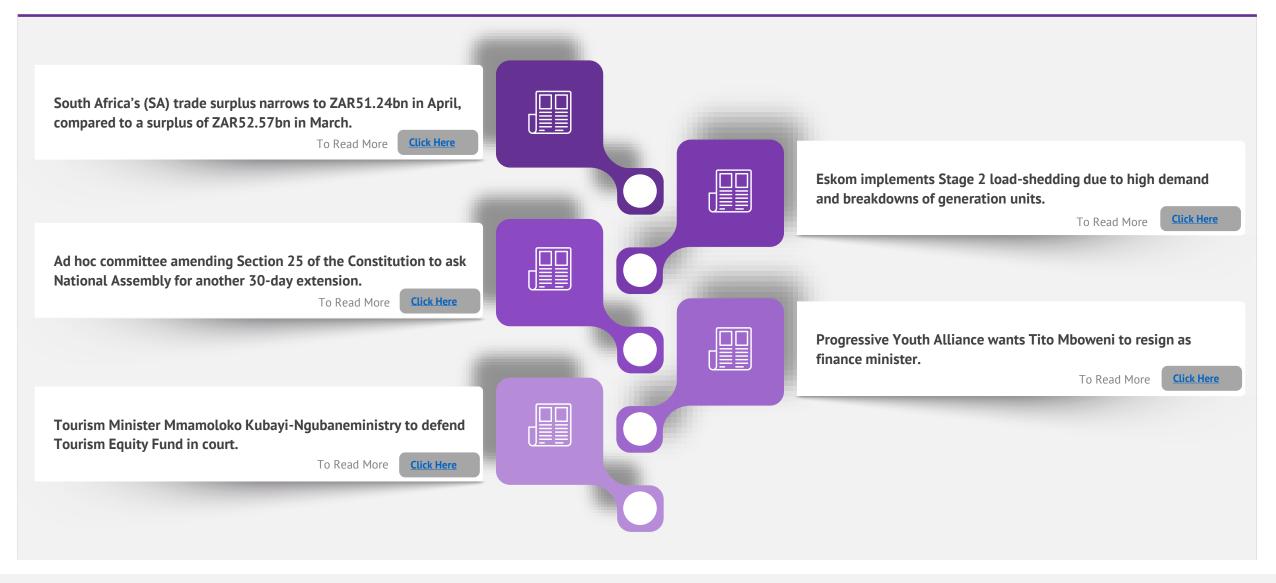




Economic and Political News







South Africa Market 👃

South African markets closed in the green yesterday, boosted by gains in commodity sector stocks.

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US markets were closed yesterday on account of a public holiday.

S&P 500 futures

Values as on 28 May 2021

JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
A	▲ 67,964.04		▲ 61,782.86		13,455.81	
1 Day Chg 409.18	1 D % Chg 0.61	1 Day Chg 437.37	1 D % Chg 0.71	1 Day Chg 6.16	1 D % Chg 0.05	
WTD % Chg. 0.61	MTD % Chg. NA	WTD % Chg. 0.71	MTD % Chg. NA	WTD % Chg. 0.05	MTD % Chg. NA	
Prev. Month % Chg 1.53	YTD % Chg. 14.40	Prev. Month % Chg	YTD % Chg. 13.61	Prev. Month % Chg 9.04	YTD % Chg. 11.57	

S&P 500	O# (USD)	Nasdaq Comp	oosite# (USD)	DJIA# (USD)	
▲ 4,204.11		▲ 13,748.74		▲ 34,529.45	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
3.23	0.08	12.46	0.09	64.81	0.19
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.55	11.93	-1.53	6.68	1.93	12.82

JSE All Share

S&P 500

Top Gainers		Top Losers
Impala Platinum Holdings Ltd	5.3% -7.1%	Tsogo Sun Gaming Ltd
Northam Platinum Ltd	5.2% -6.3%	Liberty Two Degrees
Anglo American Platinum Ltd	4.7% -3.6%	Netcare Ltd
Attacq Ltd	4.5% -3.4%	Lighthouse Capital Ltd
Harmony Gold Mining Co Ltd	4.4% -2.9%	Investe <mark>c Property Fund Ltd</mark>

Top Gainers	As on 28 May 2021	Top Losers
salesforce.com Inc	5.4% -8.9%	HP Inc
Ulta Beauty Inc	5.2% -4.8%	Gap Inc
NVIDIA Corp	4.9% -2.6%	D <mark>ollar Tree Inc</mark>
Xilinx Inc	3.2% -2.6%	Lumen Tec <mark>hnologies Inc</mark>
Lamb Weston Holdings Inc	2.8% -2.4%	Costco Wh <mark>olesale Corp</mark>





UK markets were closed yesterday on account of a national holiday.

FTSE 100 futures

Values as on 28 May 2021

FTSE 100	0# (GBP)	DAX 30	(EUR)	CAC 40 (EUR)	
A	7,022.61	▼ 15,421.13		▼ 6,447.17	
1 Day Chg 2.94	1 D % Chg 0.04	1 Day Chg -98.85	1 D % Chg - <mark>0.64</mark>	1 Day Chg -36.94	1 D % Chg -0.57
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. -0.64	MTD % Chg. NA	WTD % Chg. -0.57	MTD % Chg. NA
Prev. Month % Chg	YTD % Chg. 8.70	Prev. Month % Chg 1.88	YTD % Chg. 12.41	Prev. Month % Chg 2.83	YTD % Chg. 16.14



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.3% lower at 28,763.42.

*As at 6:00 SAST

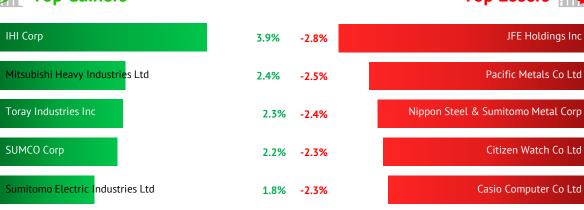
Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▼	28,763.42	▼	▼ 3,611.33 ▲ 29,28		29,288.81	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-96.66	-0.33	-4.14	-0.11	137.01	0.47	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.99	NA	0.41	NA	0.09	NA	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.16	5.16	4.89	4.10	1.49	7.05	

FTSE 100

Nikkei 225

Top Gainers	As on 28 May 2021	Top Losers	
London Stock Exchange Group Plc	3.0% -2.9%	Royal Mail Plc	
Taylor Wimpey Plc	2.6% -2.2%	Antofagasta Plc	
Croda International Plc	2.4% -2.2%	Evraz Plc	
Persimmon Plc	2.4% -1.9%	Ashtead Group Plc	
Barratt Developments Plc	2.3% -1.9%	Ocado Group Plc	

Top Gamers
IHI Corp







Currencies



At 06:00 SAST, the US Dollar retreated 0.20% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro fell 0.18% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.16% higher against the South African Rand.

The Australian Dollar slightly dropped against the South African Rand yesterday.

Commodities



1.20%

Brent (\$/barrel) 70.15

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, on improved demand outlook.

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At 06:00 SAST, gold prices edged higher.

Trading in gold was closed yesterday on account of a public holiday in the US.



At 06:00 SAST, platinum prices gained.

Trading in platinum was closed yesterday on account of a public holiday in the US.



Copper (\$/MT)* 10,248.25

Trading in copper was closed yesterday on account of a public holiday in the US.

* As of previous close





Major South African Corporate News

Adcorp Holdings Limited

FY21 revenues declined 9.3% to ZAR11.72bn from the preceding year.

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Allied Electronics Corp Ltd

Announced that Nicholas Bofilatos would assume the role of the Group's acting CFO effective from 1 July 2021.

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Famous Brands Limited

FY21 revenues dropped to ZAR4.68bn from ZAR6.50bn posted in the previous year.

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Standard Bank Group Ltd

Expects its 1H21 HEPS to be 40.0% more than the prior year.

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Major Global Economic News



US

The Organisation for Economic Cooperation and Development (OECD) revised up its 2021 global growth forecast to 5.8% from 5.6%, citing vaccine rollouts and US stimulus.



Eurozone

Germany's consumer price inflation rose to its highest level since September 2011 in May.



Asia

Japan's Jibun Bank manufacturing PMI dropped in May.

Australia's AiG performance of manufacturing index rose in May.

Australia's Commonwealth Bank manufacturing PMI advanced in May.

China's Caixin manufacturing PMI rose in May.



Economic Calendar

	Country	SAST	Economic Indicator	303 · · ·	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nomura/JMMA Manufacturing PMI (May) (F)		***	53.00*	53.60	Monthly
*3	China	03:45	Caixin/Markit Manufacturing PMI (May)		***	52.00*	50.60	Monthly
	Germany	09:55	Markit Manufacturing PMI (May) (F)		***	64.00	66.20	Monthly
	Germany	09:55	Unemployment Rate s.a. (May)		***	6.00%	6.00%	Monthly
	Eurozone	10:00	Markit Manufacturing PMI (May) (F)		***	62.80	62.90	Monthly
>=	South Africa	10:30	Unemployment Rate (Q1)		**		32.50%	Quarterly
	Eurozone	11:00	Consumer Price Index (YoY) (May) (F)		***	1.90%	1.60%	Monthly
0	Eurozone	11:00	Unemployment Rate (Apr)		***	8.10%	8.10%	Monthly
>=	South Africa	11:00	PMI Manufacturing (May)				56.20	Monthly
	US	15:45	Markit Manufacturing PMI (May) (F)		***	61.50	60.50	Monthly
	US	16:00	ISM Manufacturing PMI (May)		***	60.70	60.70	Monthly
	US	16:30	Dallas Fed Manufacturing Business Index (May	')	***		37.30	Monthly

Note: ★★★ High ★★ Medium ★Low

Economic Calendar



Technical snapshot











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formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd. An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

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