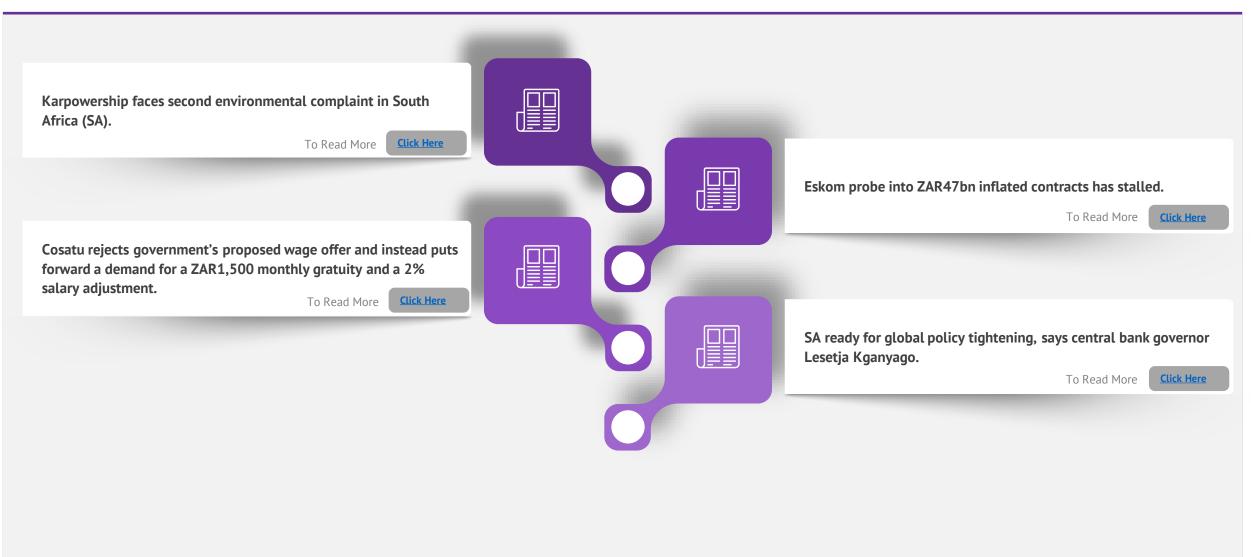






Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Friday, amid concerns over a third wave of Covid-19 infections.

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US Market V	

US markets closed weaker on Friday, following hawkish comments by Federal Reserve (Fed) official James Bullard.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼ 65,635.23		▼ 59,503.87		▼ 12,994.92	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-950.25	-1.43	-896.01	-1.48	-271.04	-2.04
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	-3.43	NA	-3.69	NA	-3.43
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	10.48	1.12	9.42	9.04	7.75

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)	
▼ 4,166.45		▼ 14,030.38		▼ 33,290.08	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-55.41	-1.31	-130.97	-0.92	-533.37	- <mark>1.58</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	- <mark>0.90</mark>	NA	2.05	NA	-3.59
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	10.93	-1.53	8.86	1.93	8.77

JSE All Share

S&P 500

Top Gainers			Top Losers
Tsogo Sun Hotels Ltd	12.2%	-6.3%	Montauk Renewables Inc
Raubex Group Ltd	8.4%	-6.1%	Sasol Ltd
RFG Holdings Ltd	4.5%	-6.0%	Blue Label Telecoms Ltd
Royal Bafokeng Platinum Ltd	4.4%	-5.7%	Reunert Ltd
Textainer Group Holdings Ltd	4.2%	-5.2%	Sappi Ltd

Top Gainers		Top Losers
Lennar Corp	3.7% -6.0%	Globe Life Inc
Adobe Inc	2.6% -5.5%	Baker Hughes Co
Enphase Energy Inc	2.4% -5.1%	FMC Corp
Generac Holdings Inc	2.0% -4.8%	Lincoln National Corp
ABIOMED Inc	1.9% -4.8%	State Street Corp

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer





UK Market 🔻

UK markets finished lower on Friday, weighed down by losses in financial and commodity sector stocks.

FTSE 100 futures

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	Asia Market 🔻	
	Asia Market 🔻	
///		

Asian markets are trading lower this morning, following the Fed's surprise hawkish remarks last week. The Nikkei 225 Index is trading 3.9% lower at 27,847.27.

*As at 6:00 SAST

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)	
▼ 7,017.47		▼ 15,448.04		▼ 6,569.16	
1 Day Chg -135.96	1 D % Chg -1.90	1 Day Chg -279.63	1 D % Chg -1.78	1 Day Chg -97.10	1 D % Chg -1.46
WTD % Chg.	MTD % Chg. -0.07	WTD % Chg. NA	MTD % Chg. 0.17	WTD % Chg. NA	MTD % Chg. 1.89
Prev. Month % Chg	YTD % Chg. 8.62	Prev. Month % Chg 1.88	YTD % Chg. 12.61	Prev. Month % Chg 2.83	YTD % Chg. 18.33

Nikkei 225* (JPY)		Shanghai Com	nposite* (CNY)	Hang Seng* (HKD)	
▼ 27,847.27		▼ 3,517.18		▼ 28,401.87	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-1,116.81	-3.86	-7.92	-0.22	-399.40	-1.39
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.36	NA	-2.50	NA	-1.20
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	5.54	4.89	1.50	1.49	5.77

FTSE 100

Nikkei 225

-6.2%

-5.8%

-5.6%

-5.6%

-5.6%

0.8%

0.4%

0.1%

Top Gainers

Top Losers

Fresnillo Plc	2.3%	-5.7%	Melrose Industries Plc
Pershing Square Holdings Ltd	0.8%	-5.1%	Anglo American Plc
Auto Trader Group Plc	0.5%	-4.7%	Mondi Plc
J Sainsbury Plc	0.3%	-4.5%	Whitbread Plc
Admiral Group Plc	0.3%	-4.1%	Tesco Plc

Top Gainers

Nisshinbo Holdings Inc
Kawasaki Kisen Kaisha Ltd
Kubota Corp

Top Losers	Top	Losers
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T&D Holdings Inc

Toyota Tsusho Corp
Mitsubi <mark>shi Logistics Corp</mark>
Shin-Etsu <mark>Chemical Co Ltd</mark>
Nissa <mark>n Chemical Corp</mark>



Currencies

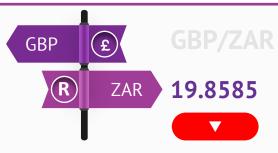


At 06:00 SAST, the US Dollar advanced 0.30% against the South African Rand.

The US Dollar rose against the South African Rand on Friday, after Fed signalled that it would raise interest rates sooner than expected.

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At 06:00 SAST, the British Pound is trading 0.22% higher against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro rose 0.19% against the South African

The Euro strengthened against the South African Rand on



At 06:00 SAST, the Australian Dollar is trading 0.45% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand on

Commodities



▲ 0.45%

Brent (\$/barrel) 73.84

At 06:00 SAST, Brent crude oil rose, amid uncertainty over Iran nuclear deal. Click Here To Read More

On Friday, Brent crude oil climbed, after the OPEC indicated a limited US oil output growth this year. Meanwhile, Baker Hughes reported that US oil rig count rose by 8 to 373 last week.

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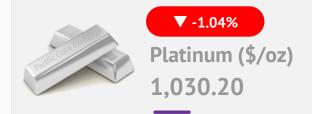


At 06:00 SAST, gold prices edged higher, amid drop in the US Treasury yields.

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On Friday, gold prices fell.



At 06:00 SAST, platinum prices declined. On Friday, platinum prices dropped.



Copper (\$/MT)* 9,119.75

On Friday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Capitec Bank Holdings Limited

Expects 1H21 earnings to be more than ZAR3.30bn from ZAR841.00mn posted in the same period last year.

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Fortress REIT Limited

Entered into a binding agreement to develop a new distribution center for Pick n Pay at its Eastport Logistics Park.

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Steinhoff Investment Hldgs Ltd

1H21 revenue advanced 8.0% to ZAR36.47bn from the same period of the preceding year.

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Major Global Economic News



Eurozone

Eurozone's current account surplus widened in April.

Germany's producer price index (PPI) climbed more than expected in May.



Asia

The Bank of Japan (BoJ) kept its key interest rate unchanged and extended a September deadline for its pandemicrelief programme.



UK

Retail sales unexpectedly dropped in May.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
+	Switzerland	10:00	Domestic Sight Deposits (CHF) (18-Jun)	*:-		CHF630,837.00mn	Weekly
•	Switzerland	10:00	Total Sight Deposits (CHF) (18-Jun)	*	-	CHF711,014.00mn	Weekly
	UK	13:20	BoE's Sam Woods Speech	*	-	- 10	As Scheduled
	Eurozone	13:45	European Parliament Committee on Economic and Monetary Affairs Meeting	*	-	-	As Scheduled
	Eurozone	14:30	ECB's Lagarde Speech	*	35	-	As Scheduled
	US	14:30	Chicago Fed National Activity Index (May)	***		0.24	Monthly
	US	15:30	Fed's Bullard Speech	*	S	, -	As Scheduled
	UK	15:40	Tom Mutton Speech	*			As Scheduled
	Eurozone	16:00	ECB's Elizabeth McCaul Speech	★			As Scheduled
	Eurozone	16:15	ECB's Lagarde Speech	*			As Scheduled
	UK	17:40	BoE's Victoria Cleland Speech	*	-	-	As Scheduled
	US	21:00	Fed's Williams speech	*	-	· ·	As Scheduled

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	491	-5.58	-6.12	391.00
Grindrod Shipping Holdings Ltd	15356	25.87	29.02	194.06
Texton Property Fund Ltd	380	18.75	46.15	163.89
PPC Ltd	295	-1.34	-11.94	113.77
Steinhoff International Holdings NV	192	1.05	2.67	84.62
Distell Group Holdings Ltd	16990	-1.34	0.13	78.77
Tsogo Sun Holdings Ltd	905	0.44	16.03	77.45
Motus Holdings Ltd	9600	2.30	1.05	74.69
MTN Group Ltd	10373	-4.09	4.31	72.34
Raubex Group Ltd	3598	12.44	9.43	68.84
Mpact Ltd	2338	-1.56	2.36	68.81
Stadio Holdings Ltd	328	2.50	8.61	68.21
Truworths International Ltd	5659	-2.36	2.98	61.20
Sun International Ltd/South Africa	1990	0.15	6.59	60.74
Royal Bafokeng Platinum Ltd	9821	-1.79	-3.57	58.09
City Lodge Hotels Ltd	394	-2.96	-4.83	57.60
Sasol Ltd	21089	-9.24	-5.82	57.46
Reunert Ltd	5401	-0.48	2.06	56.53
Investec PLC	5864	-0.20	-2.19	55.75
RMB Holdings Ltd	129	-0.77	-7.86	55.14
Dis-Chem Pharmacies Ltd	3224	3.17	6.88	55.01

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Advtech Ltd	1440	-3.16	2.86	53.84
Foschini Group Ltd/The	15620	1.49	17.89	52.67
Transaction Capital Ltd	3761	-0.05	3.55	51.89
Investec Ltd	5565	-1.40	-3.08	51.88
Telkom SA SOC Ltd	4631	-3.10	-2.61	50.80
Invicta Holdings Ltd	2600	3.67	6.12	50.72
Massmart Holdings Ltd	6278	-7.20	-3.58	49.41
Emira Property Fund Ltd	927	-3.44	-4.33	48.26
Hammerson PLC	766	-9.13	0.79	48.14
Attacq Ltd	730	-0.68	5.04	46.88
Pepkor Holdings Ltd	2000	-0.45	-0.25	46.74
Hudaco Industries Ltd	11350	-0.92	-0.56	45.93
Life Healthcare Group Holdings Ltd	2431	-1.50	12.03	44.53
Lewis Group Ltd	3030	-7.62	-11.69	43.52
MAS Real Estate Inc	1825	1.39	11.08	43.14
SA Corporate Real Estate Ltd	225	1.81	4.17	41.89
Long4Life Ltd	460	0.00	-1.08	39.82
Woolworths Holdings Ltd/South Africa	5523	-0.56	-0.93	39.68
Vukile Property Fund Ltd	1095	-6.49	8.96	36.87
JSE All Share Index	65635.0	-3.08	-3.43	10.48



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