



#### **Economic and Political News**







## South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in mining sector stocks.

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
<b>▲</b> 68,922.86		<b>▲</b> 62,698.90		<b>▲</b> 13,575.28		
<b>1 Day Chg</b>	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	
958.82	1.41	916.04	1.48	119.47	0.89	
WTD % Chg. 2.03	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	1.41	2.21	1.48	0.93	0.89	
Prev. Month % Chg 1.53	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	16.01	1.12	15.30	9.04	12.56	



US markets closed mostly weaker yesterday, led by losses in healthcare sector stocks.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
<b>▼</b> 4,202.04		▼ 13,736.48		<b>▲</b> 34,575.31	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg
-2.07	-0.05	-12.26	-0.09	<b>45.86</b>	0.13
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.05	- <mark>0.05</mark>	-0.09	-0.09	0.13	0.13
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.55	11.87	-1.53	6.58	1.93	12.97

**JSE All Share** 

**S&P 500** 



## **Top Gainers**

## Top Losers Top Gainers







		il ili	NIII.		
Textainer Group Holdings Ltd	6.9% -6.3%	City Lodge Hotels Ltd	Devon Energy Corp	13.7% -9.3%	Abbott Laboratories
Sasol Ltd	6.4% -3.8%	Gold Fields Ltd	Marathon Oil Corp	13.6% -4.8%	Thermo Fisher Scientific Inc
Tsogo Sun Gaming Ltd	5.1% -3.5%	Metair Investments Ltd	APA Corp	10.9% -4.7%	Invesco Ltd
Sibanye Stillwater Ltd	4.4% -3.1%	A <mark>ngloGold Ashanti Ltd</mark>	Occidental Petroleum Corp	9.7% -4.3%	Danaher Corp
Netcare Ltd	4.4% -3.1%	Harmony Gold Mining Co Ltd	Diamondback Energy Inc	8.2% -4.1%	D <mark>arden Restaurants Inc</mark>



Top Losers



UK markets finished higher yesterday, buoyed by gains in commodity sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
<b>▲</b> 7,080.46		<b>▲</b> 15,567.36		<b>▲</b> 6,489.40	
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
57.85	0.82	146.23	0.95	42.23	0.66
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.82	0.82	0.31	0.95	0.08	0.66
Prev. Month % Chg $0.76$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	9.60	1.88	13.47	2.83	16.90



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.6% higher at 28,972.93.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
<b>▲</b> 28,972.93		▼ 3,601.24		▼ 29,270.31	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
158.59	0.55	-23.47	-0.65	-197.69	-0.67
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.15	- <mark>0.16</mark>	0.66	0.26	1.18	1.08
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.16	4.99	4.89	4.37	1.49	8.21

**FTSE 100** 

Nikkei 225

Top Gainers		Top Losers
Anglo American Plc	4.0% -2.0%	HSBC Holdings Plc
Antofagasta Plc	4.0% -1.3%	Burberry Group Plc
Rio Tinto Plc	4.0% -1.2%	London Stock Exchange Group Plc
WPP Plc	3.8% -1.1%	AstraZeneca Plc
BHP Group Plc	3.6% -1.1%	B&M E <mark>uropean Value Retail SA</mark>

	Top	<b>Gainers</b>	
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Kyowa Hakko Kirin Co Ltd	8.5%	-2.6%	Olympus Corp
Japan Steel Works Ltd	6.7%	-2.1%	Pacific Metals Co Ltd
Tokyo Electric Power Co Holdings Inc	5.3%	-1.7%	Tokyo Gas Co Ltd
Keisei Electric Railway Co Ltd	5.2%	-1.5%	MEIJI Holdings Co Ltd
West Japan Railway Co	5.0%	-1.4%	Amada Holdings Co Ltd



## **Currencies**

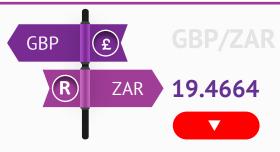


At 06:00 SAST, the US Dollar retreated 0.06% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, following upbeat US manufacturing data.

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At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro slightly rose against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.13% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

#### **Commodities**



▲ 0.24%

Brent (\$/barrel) 70.42

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, on hopes for demand recovery and after the Organisation of the Petroleum Exporting Countries (OPEC) and allies agreed to raise output.

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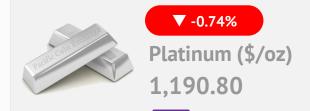


At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices slightly rose, amid concerns over rising inflation.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 10,234.50

Yesterday, copper prices have dropped.

\* As of previous close

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Corporate & Global Economic News

Economic Calendar

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#### Major South African Corporate News

### **Curro Holdings Limited**

Appointed Mari Lategan as **Executive Corporate Services and** Group Company Secretary from 1 June.

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#### **Delta Property Fund**

1H21 revenues fell to ZAR724.698mn from ZAR766.739mn posted in the same period last year.

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#### **Major Global Economic News**



### US

The Dallas Fed manufacturing business index dropped in May.

The ISM manufacturing index climbed in May.

The Markit manufacturing PMI advanced in May.



### Eurozone

Eurozone's jobless rate fell in April.

Eurozone's consumer price index (CPI) rose at a faster pace in May.

Germany's unemployment rate remained steady in May.

Eurozone's Markit manufacturing PMI unexpectedly rose in May.



## **Asia**

The Reserve Bank of Australia (RBA) kept its key interest unchanged at 0.10%.

Australia's gross domestic product (GDP) grew more than expected in 1021.



#### UK

The Markit manufacturing PMI rose to a record high level in May.

The BRC shop price index dropped in April.

The Nationwide house prices climbed at its fastest pace since August 2014 in May.



# **Economic Calendar**

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Shop Price Index (YoY) (May)	***	-0.60%*	-1.30%	Monthly
	Germany	08:00	Retail Sales (MoM) (Apr)	***	-2.00%	7.70%	Monthly
<b>(8)</b>	Spain	09:00	Unemployment Change (May)	***	-	-39.00K	Monthly
	UK	10:30	Mortgage Approvals (Apr)	*	84.99K	82.70K	Monthly
	UK	10:30	Net Consumer Credit (Apr)	*	GBP0.50bn	-GBP0.54bn	Monthly
	UK	10:30	Net Lending Sec. on Dwellings (Apr)	*	GBP6.60bn	GBP11.80bn	Monthly
	Eurozone	11:00	Producer Price Index (MoM) (Apr)	***	0.90%	1.10%	Monthly
$\bigcirc$	Eurozone	11:00	Producer Price Index (YoY) (Apr)	***	7.30%	4.30%	Monthly
	US	13:00	MBA Mortgage Applications (28-May)	(		-4.20%	Weekly
	US	13:00	MBA Refinance Index (Current Change) (28-May)	*		-7.00%	Weekly
*	Canada	14:30	Building Permits (MoM) (Apr)	*	-4.80%	5.70%	Monthly
	US	15:45	ISM New York Index (May)	*	-	-	Monthly

Note: ★★★ High ★★ Medium ★Low



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