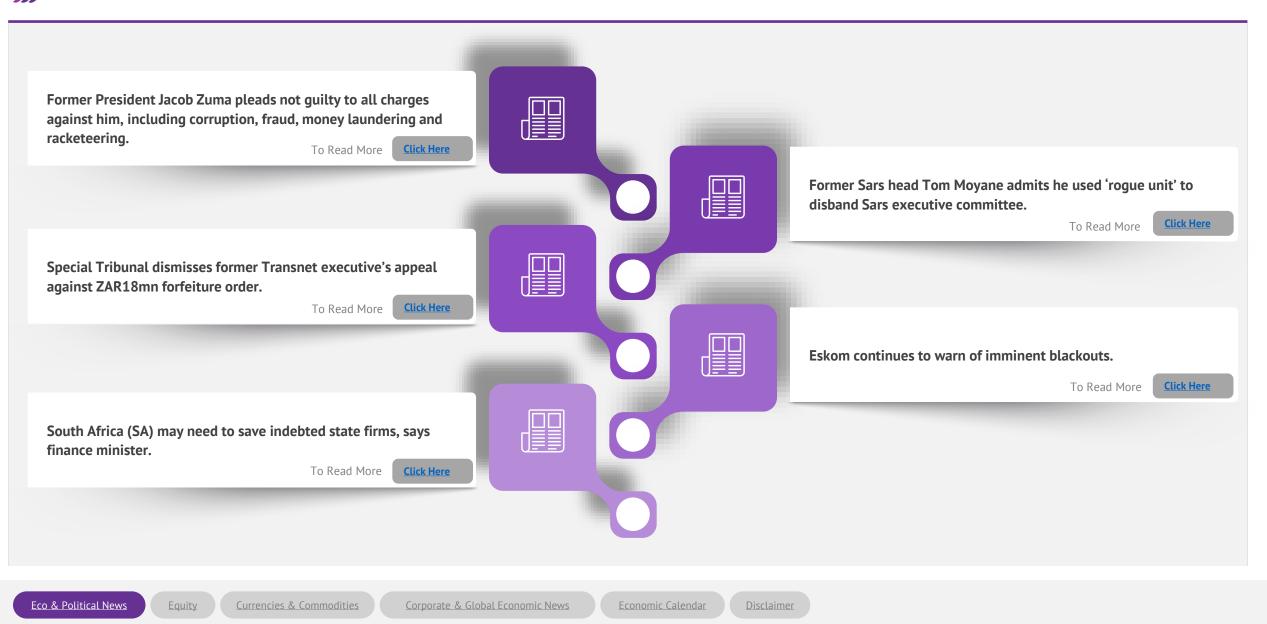


# ONE by Minute b

27 MAY 2021



#### **Economic and Political News**



#### ONE MINUTE BRIEF | 27 May 2021

# South Africa Market 🔺

South African markets closed in the green yesterday, boosted by gains in property, banking and financial sector stocks.

To Read More

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JSE All Sh	nare (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)
▲	▲ 66,108.23		▼ 60,093.24		13,093.36
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
31.55	0.05	-12.87	- <mark>0.02</mark>	100.78	0.78
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.20	- <mark>1.24</mark>	-0.19	- <mark>1.64</mark>	1.98	6.10
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.68	11.28	0.35	10.51	0.59	8.57

# ))) US Market 🔺

US markets closed firmer yesterday, amid optimism surrounding economic reopening.

S&P 500 future	es 🦊			To Read More	<u>Click Here</u>
S&P 50	0 (USD)	Nasdaq Comp	osite (USD)	DJIA (l	JSD)
<b>A</b>	4,195.99	▲	13,738	▲ 34,323.05	
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
7.86	0.19	80.83	0.59	10.59	0.03
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.97	0.35	1.98	-1.61	0.34	1.32
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.
5.24	11.71	5.40	6.59	2.71	12.14

	JSE All Share			S&P 500	
<b>Top Gainers</b>		Top Losers 📐	Top Gainers		Top Losers 📐
Fortress REIT Ltd	6.2% -4.7%	Kumba Iron Ore Ltd	Ford Motor Co	8.5% -4.2%	Ball Corp
Famous Brands Ltd	5.5% -4.0%	African Rainbow Minerals Ltd	Penn National Gaming Inc	4.7% -4.0%	Walgreens Boots Alliance Inc
Sun International Ltd	5.4% -4.0%	AngloGold Ashanti Ltd	Gap Inc	4.2% -2.8%	Boston Scientific Corp
Mediclinic International Plc	5.4% -3.2%	African Rainbow Capital Investments Ltd	Discovery Inc -Series C	4.0% -2.1%	Zimmer Biomet Holdings Inc
Libstar Holdings Ltd	5.1% -2.4%	Ninety One Ltd	Royal Caribbean Cruises Ltd	3.9% - <b>2.1%</b>	Biogen Inc
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## ONE MINUTE BRIEF | 27 May 2021



## W Market 🔻

UK markets finished marginally lower yesterday, weighed down by losses in banking sector stocks.

FTSE 100 futures

То	Read	More	Click Here

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼	▼ 7,026.93		▼ 15,450.72		6,391.60
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-2.86	-0.04	-14.37	-0.09	1.33	0.02
WTD % Chg.	MTD % Chg. 0.82	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.13		0.09	2.08	0.08	1.95
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>ҮТD % Сhg.</b>
3.82	8.77	0.85	12.62	3.33	15.13



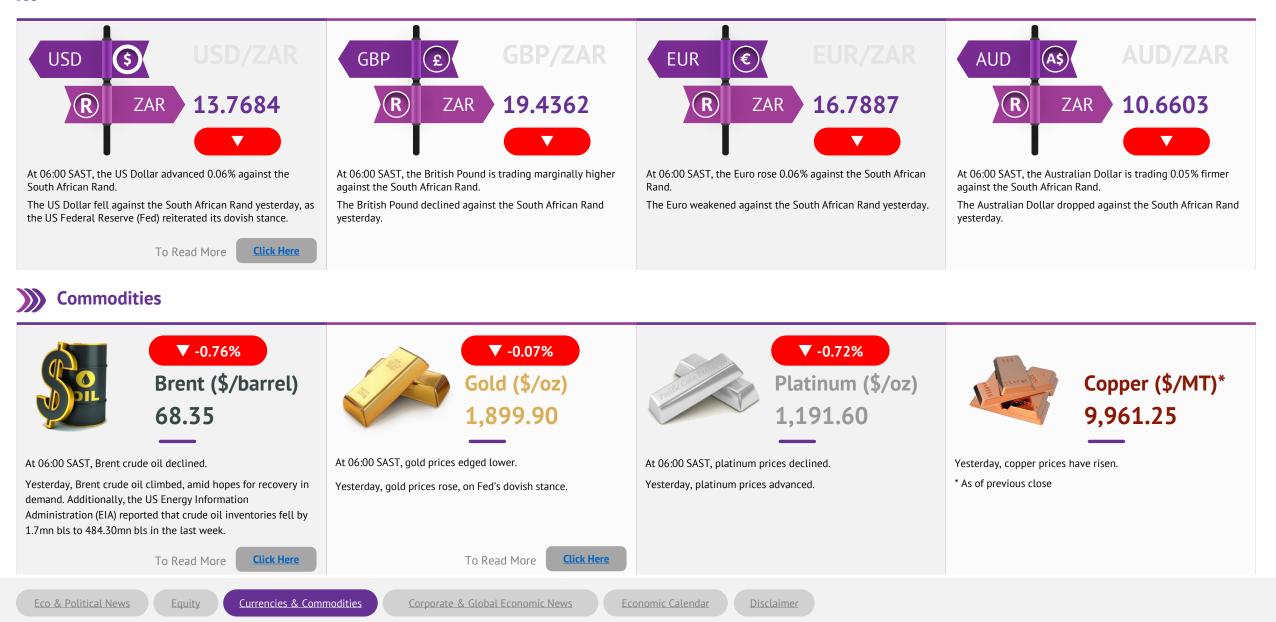
Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.4% lower at 28,536.35.

\*As at 6:00 SAST

Nikkei 22	Nikkei 225* (JPY)		Shanghai Composite* (CNY)		g* (HKD)
▼	28,536.35	▲ 3,599.81		▼ 29,085.27	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-105.84	- <mark>0.3</mark> 7	6.45	0.18	-80.74	-0.28
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.15	- <mark>0.59</mark>	3.06	4.25	2.49	1.54
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.
-1.25	4.37	0.14	3.46	1.22	7.11

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	📝 Top Gainers		Top Losers 📐
AVEVA Group	2.6% -5.0%	Intertek Group Plc	Marui Group Co Ltd	3.7% -3.8%	Japan Exchange Group Inc
Croda International Plc	2.6% -3.8%	Ocado Group Plc	Astellas Pharma Inc	3.6% -3.7%	Fujitsu Ltd
Associated British Foods Plc	2.6% -3.7%	British Land Co Plc	CyberAgent Inc	3.2% -3.3%	Konami Holdings Corp
Entain Plc	2.3% -2.3%	Rolls <mark>-Royce Holdings Plc</mark>	ANA Holdings Inc	2.6% -3.1%	Showa Denko KK
Weir Group Plc	2.1% -2.0%	Standard Chartered Plc	Z Holdings Corp	2.5% -3.0%	Toyota Tsusho Corp
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#### Currencies



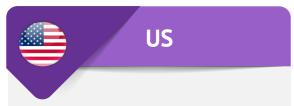
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#### Major South African Corporate News

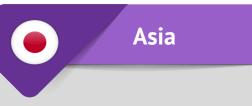


#### Major Global Economic News



The MBA mortgage applications dropped in the week ended 21 May 2021.

Equity



Japan's leading economic index climbed in March.

Japan's coincident index advanced in March.

### Economic Calendar

Cour	ntry	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
Gerr	many	08:00	GfK Consumer Confidence Survey (Jun)	***	-5.20	-8.80	Monthly
ltaly	y	10:00	Consumer Confidence (May)	***	104.40	102.30	Monthly
Italy	y	10:00	Economic Sentiment Index (May)	***		97.30	Monthly
Italy	y	10:00	Manufacturing Confidence (May)	***	106.40	105.40	Monthly
Sout	th Africa	11:30	Producer Price Index (YoY) (Apr)	**	6.80%	5.20%	Monthly
Sout	th Africa	12:00	Construction Input Price Index - (MoM) (Apr)	*		1.50%	Monthly
US		14:30	Durable Goods Orders (Apr) (P)	***		0.80%	Monthly
US		14:30	Gross Domestic Product Annualised (QoQ) (Q1) (S)	***	6.50%	4.30%	Quarterly
US		14:30	Initial Jobless Claims (22-May)	****	425.00K	444.00K	Weekly
US		16:00	Pending Home Sales (MoM) (Apr)	**	0.80%	1.90%	Monthly
US		17:00	Kansas City Fed Manufacturing Activity (May)	***	_	31.00	Monthly

Note: ★★★ High ★★ Medium ★Low

<u>Equity</u>



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