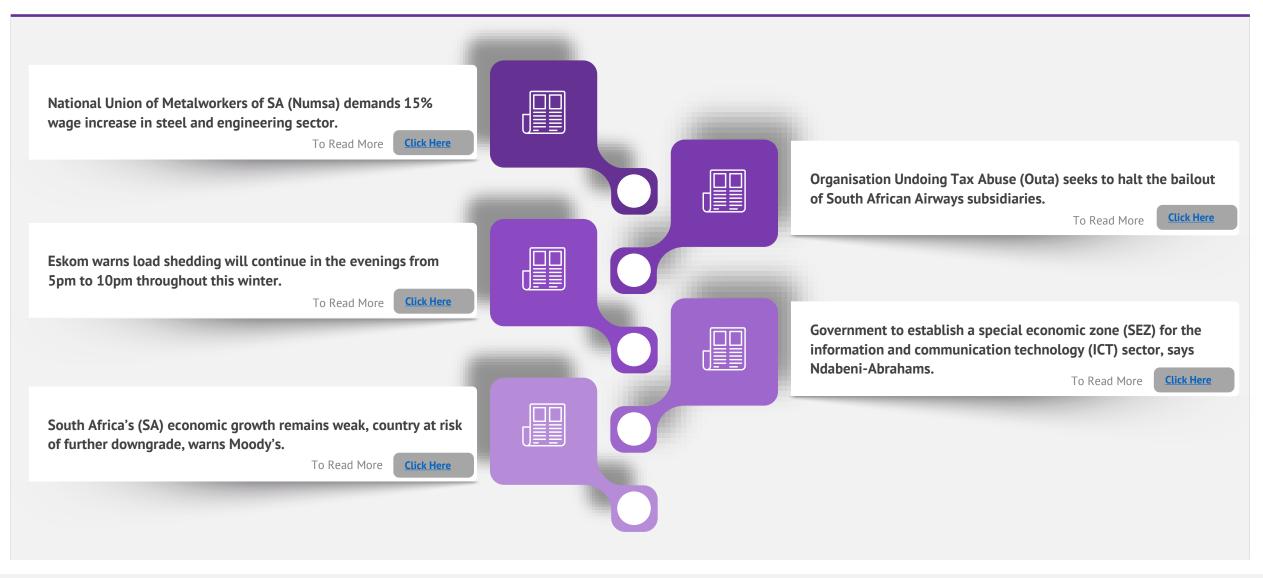




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in retail, mining and financial sector stocks.

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US Market 🔻	
US Maiket	

US markets closed weaker yesterday, led by losses in technology stocks and following dismal US housing starts data.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
A	67,254.92	▼	61,189.94	▲ 12,688.56		
1 Day Chg 37.81	1 D % Chg 0.06	1 Day Chg -3.28	1 D % Chg - <mark>0.01</mark>	1 Day Chg 76.68	1 D % Chg 0.61	
WTD % Chg. 0.99	MTD % Chg. 0.47	WTD % Chg. 1.02	MTD % Chg. 0.15	WTD % Chg. 0.02	MTD % Chg. 2.82	
Prev. Month % Chg	YTD % Chg. 13.21	Prev. Month % Chg	YTD % Chg. 12.52	Prev. Month % Chg	YTD % Chg. 5.21	

S&P 50	0 (USD)	Nasdaq Composite (USD)			DJIA (USD)			
▼	4,127.83	▼ 13,303.64		▼ 34,060.66			▼ 13,303.64 ▼ 34,060.66	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg			
-35.46	-0.85	-75.41	- <mark>0.56</mark>	-267.13	- <mark>0.78</mark>			
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.			
-1.10	-1.28	-0.94	-4.72	-0.93	0.55			
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.			
5.24	9.90	5.40	3.22	2.71	11.29			

JSE All Share

S&P 500

Top Gainers

Telkom SA SOC Ltd	13.8%	-8.4%	PSG Konsult Ltd
Arrowhead Properties	5.4%	-5.4%	Liberty Two Degrees
Distell Group Holdings Ltd	5.0%	-4.0%	Curro Holdings Ltd
Remgro Ltd	4.7%	-2.9%	Santam Ltd

Top Losers Top Gainers

CVS Health Corp	4.8% -5.8%
ViacomCBS Inc -Class B	4.6% -4.2%
Enphase Energy Inc	3.5% -4.2%
Live Nation Entertainment Inc	3.0% -4.2%
Walmart Inc	2.2% -3.7%





AT&T Inc

Molson Coors Brewing Co- Class B Western Digital Corp Chevron Corp

Gap Inc

Bid Corp Ltd

3.9% -2.9%

Montauk Renewables Inc.





UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in mining and energy sector stocks and upbeat local jobs data.

FTSE 100 futures



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	Asia Market 🔻	
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Asian markets are trading lower this morning, amid concerns over rising inflation. The Nikkei 225 Index is trading 1.4% lower at 28,015.64.

*As at 6:00 SAST, #Values as on 18 May 2021

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40	(EUR)	Nikkei 22	.5* (JPY)	Shanghai Composite* (CNY)		Hang Seng# (HKD)	
A	▲ 7,034.24		▼ 15,386.58		▼ 6,353.67		▼ 28,015.64		▼ 3,514.39		28,593.81
1 Day Chg 1.39	1 D % Chg 0.02	1 Day Chg -10.04	1 D % Chg -0.07	1 Day Chg -13.68	1 D % Chg -0.21	1 Day Chg -391.20	1 D % Chg -1.38	1 Day Chg -14.63	1 D % Chg -0.41	1 Day Chg 399.72	1 D % Chg 1.42
WTD % Chg. -0.13	MTD % Chg. 0.92	WTD % Chg. -0.19	MTD % Chg. 1.66	WTD % Chg. -0.49	MTD % Chg. 1.34	WTD % Chg. 1.15	MTD % Chg. -1.41	WTD % Chg. 1.11	MTD % Chg. 2.38	WTD % Chg. 2.02	MTD % Chg. -0.46
Prev. Month % Chg	YTD % Chg. 8.88	Prev. Month % Chg 0.85	YTD % Chg. 12.16	Prev. Month % Chg	YTD % Chg. 14.45	Prev. Month % Chg -1.25	YTD % Chg. 3.51	Prev. Month % Chg 0.14	YTD % Chg. 1.61	Prev. Month % Chg	YTD % Chg. 5.00

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







		-	-		
International Consolidated Airlines Grou	3.6% -8.9%	Vodafone Group Plc	Japan Steel Works Ltd	4.6% -5.1%	Fujikura Ltd
Sage Group Plc	3.1% -5.2%	Antofagasta Plc	Mitsubishi Chemical Holdings Corp	3.0% -4.8%	Mitsui Chemicals Inc
JD Sports Fashion Plc	2.8% -2.3%	F <mark>resnillo Plc</mark>	Kajima Corp	2.9% -4.5%	Nippon Light Metal Holdings Co Ltd
Natwest Group Plc	2.7% -1.7%	DCC Plc	Kawasaki Kisen Kaisha Ltd	2.5% -4.1%	Dentsu Group Inc d
BT Group Plc	2.6% -1.3%	Pearso <mark>n Plc</mark>	JTEKT Corp	1.7% -3.7%	Rakuten Inc



Currencies

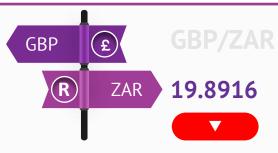


At 06:00 SAST, the US Dollar advanced 0.15% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid worries that the Federal Reserve would raise interest rates sooner than anticipated.

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At 06:00 SAST, the British Pound is trading 0.13% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.21% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.15% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▼ -1.12%

Brent (\$/barrel) 67.94

At 06:00 SAST, Brent crude oil declined, after the American Petroleum Institute (API) reported that crude oil inventories rose by 620,000 bls last week.

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Yesterday, Brent crude oil dropped, on reports of progress in Iran nuclear deal talks.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices slightly rose, amid weakness in the greenback.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 10,376.25

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Spar Group Limited

Group turnover increased by 7.5% to 7AR64.20bn for the six months ended 31 March 2021.

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Telkom SA SOC Limited

Headline earnings per share (HEPS) is expected to rise between 145% to 155% compared to last year.

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Vodacom Group Limited

FY21 revenues rose to 7AR98.30bn from ZAR90.75bn posted in the previous year.

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Major Global Economic News



US

Housing starts declined more than expected in April.

Building permits rose in April.



Eurozone

Eurozone's trade surplus narrowed in March.

Eurozone's gross domestic product (GDP) declined as expected in 1021.

European Central Bank (ECB) President, Christine Lagarde indicated that the central bank remains committed to further support Eurozone's economy.



Asia

Australia's Westpac consumer confidence index dropped in May.



UK

ILO The unemployment rate unexpectedly dropped in March.

Average earnings including bonus rose less than expected in March.



))) Economic Calendar

Country	SAST	Economic Indicator	535°	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	06:30	Capacity Utilisation (MoM) (Mar)		(*is	5.60%*	-2.80%	Monthly
Japan	06:30	Industrial Production (MoM) (Mar) (F)		***	1.70%*	-1.30%	Monthly
South Africa	10:00	Consumer Price Index (YoY) (Apr)		**	-	3.20%	Monthly
UK UK	10:30	House Price Index (YoY) (Mar)		*	-)	8.60%	Monthly
Eurozone	11:00	Consumer Price Index (YoY) (Apr) (F)		***	1.70%	1.30%	Monthly
South Africa	13:00	Retail Sales (MoM) (Mar)		**		6.90%	Monthly
South Africa	13:00	Retail Sales (YoY) (Mar)		**		2.30%	Monthly
US	13:00	MBA Mortgage Applications (14-May)		*		2.10%	Weekly
Canada	14:30	Consumer Price Index n.s.a. (MoM) (Apr)		* ***	0.60%	0.50%	Monthly
Canada	14:30	Consumer Price Index (YoY) (Apr)		***	2.30%	2.20%	Monthly
US	16:30	EIA Crude Oil Stocks Change (Barrels) (14-Ma	ay)	***		-0.43mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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