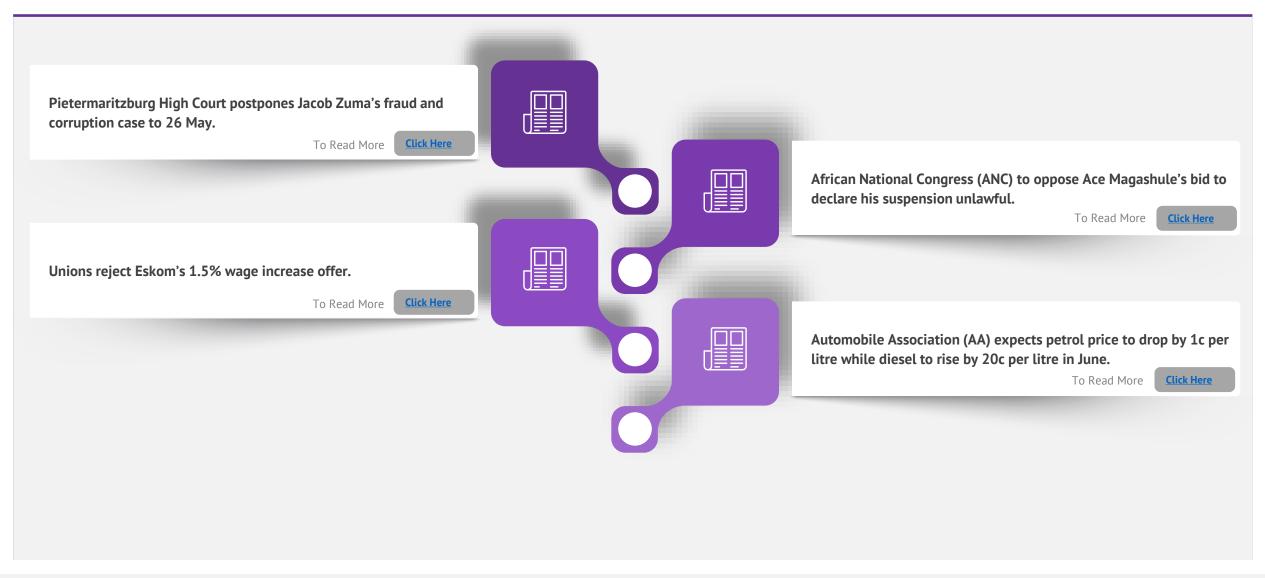




Economic and Political News







South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg

618.98

WTD % Chg.

0.93

Prev. Month % Chg

0.68

▲ 67,217.11

1 D % Chg

0.93

MTD % Chg.

0.42

YTD % Chg.

13.14

South African markets closed in the green yesterday, boosted by gains mining and resources sector stocks.

JSE Top 40 (ZAR)

1 Day Chg

619.85

WTD % Chg.

1.02

Prev. Month % Chg

0.35

61,193.22

1 D % Chg

1.02

MTD % Chg.

0.16

YTD % Chg.

12.53

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JSE Africa	Fin. (ZAR)
▼	12,611.88
1 Day Chg	1 D % Chg
-73.56	-0.58

MTD % Chg.

2.20

YTD % Chg.

4.57

WTD % Chg.

-0.58

Prev. Month % Chg

0.59



US markets closed weaker yesterday, on inflation concerns and weakness in technology stocks.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)	
▼ 4,163.29		▼ 13,379.05		▼ 34,327.79	
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg -50.93 -0.38		1 Day Chg	1 D % Chg
-10.56	-0.25			-54.34	- <mark>0.16</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.25	-0.43	-0.38	-4.18	-0.16	1.34
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.71	YTD % Chg.
5.24	10.84	5.40	3.81		12.16

JSE All Share

S&P 500

Top Gainers





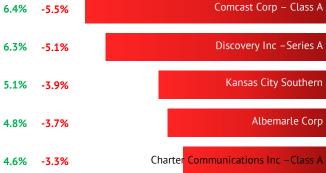






1 op Gainers			Top Losers
PSG Konsult Ltd	10.4%	-6.3%	Sun International Ltd
Harmony Gold Mining Co Ltd	10.1%	-4.6%	Astral Foods Ltd
DRDGOLD Ltd	8.2%	-4.6%	Investec Property Fund Ltd
Gold Fields Ltd	5.4%	-4.4%	Redefine Properties Ltd
AngloGold Ashanti Ltd	5.4%	-3.9%	Steinhoff International Holdings NV

Seagate Technology Pic	
Western Digital Corp	
Occidental Petroleum Corp	
Baker Hughes Co	



Newmont Corp





UK Market 🔻

UK markets finished lower yesterday, weighed down by losses in banking and industrial sector stocks.

FTSE 100 futures

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Asia Market	
Asia Market	

Asian markets are trading higher this morning, despite concerns over rising Covid-19 cases across Asia. The Nikkei 225 Index is trading 2.2% higher at 28,446.25.

*As at 6:00 SAST

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
▼ 7,032.85		▼ 15,396.62		▼ 6,367.35		
1 Day Chg -10.76	1 D % Chg - <mark>0.15</mark>	1 Day Chg -20.02	1 D % Chg - <mark>0.13</mark>	1 Day Chg -17.79	1 D % Chg -0.28	
WTD % Chg. -0.15	MTD % Chg. 0.90	WTD % Chg. -0.13	MTD % Chg. 1.72	WTD % Chg. -0.28	MTD % Chg. 1.56	
Prev. Month % Chg 3.82	YTD % Chg. 8.86	Prev. Month % Chg	YTD % Chg. 12.23	Prev. Month % Chg	YTD % Chg. 14.70	

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▲ 28,446.25		▲ 3,520.48		▲ 28,546.15		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
621.42	2.23	2.86	0.08	352.06	1.25	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.92	-3.43	0.78	2.05	0.59	-1.85	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-1.25	1.39	0.14	1.28	1.22	3.54	

FTSE 100

Nikkei 225

7.7%

7.3%

5.8%

5.8%

5.5% -1.8%



Top Gainers

Top Losers



Top Gainers





In Top Gamers			Top Losers
Fresnillo Plc	3.5%	-4.3%	Rolls-Royce Holdings Plc
Polymetal International Plc	2.9%	-4.3%	Antofagasta Plc
BT Group Plc	2.8%	-3.7%	International Consolidated Airlines Group
Rio Tinto Plc	2.3%	-3.0%	Whitbread Plc
J Sainsbury Plc	2.1%	-2.9%	Weir Group Plc

T&D Holdings Inc
Recruit Holdings Co Ltd
Japan Steel Works Ltd
Sumitomo Metal Mining Co Ltd

-4.3%	Nippon Light Metal Holdings Co I
-2.2%	Tokyo Gas Co I
-2.1%	Osaka Gas Co I

Shinsei Bank Ltd

Nisshin Seifun Group Inc

IHI Corp



Currencies



At 06:00 SAST, the US Dollar retreated 0.27% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid concerns over rising inflation.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, as Britain began its second phase of reopening.

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At 06:00 SAST, the Euro fell 0.14% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.11% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.36%

Brent (\$/barrel)

69.71

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid optimism over US, European reopenings.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid drop in the US Treasury yields.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 10,344.75

Yesterday, copper prices have risen.

* As of previous close

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Corporate & Global Economic News

Economic Calendar

Technical snapshot

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Major South African Corporate News

Astral Foods Limited

1H21 revenues rose to ZAR7.54bn from ZAR7.07bn posted in the same period last year.

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Redefine Properties Limited

1H21 revenues dropped to ZAR3.33bn from ZAR4.82bn posted in the same period last year.

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Major Global Economic News



US

NAHB housing market index remained unchanged in May.

The NY Empire State manufacturing index fell less than expected in May.



Asia

Japan's gross domestic product (GDP) dropped more than anticipated in 1021.

RBA minutes: central bank to decide whether to roll over its yield-target maturity and consider further QE at its 6 July meeting.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	06:30	Tertiary Industry Index (MoM) (Mar)	**	1.10%*	0.30%	Monthly
	UK	08:00	Average Earnings Including Bonus (3Mo/Yr) (Mar)	*	4.60%	4.50%	Monthly
	UK	08:00	Claimant Count Rate s.a. (Apr)	*	-	7.30%	Monthly
	UK	08:00	ILO Unemployment Rate (3M) (Mar)	*	4.90%	4.90%	Monthly
	Italy	10:00	Trade Balance (Mar)	***	39	EUR4,754.00mn	Monthly
	Italy	10:00	Trade Balance EU (Mar)	***		EUR0.61bn	Monthly
	Italy	10:00	Trade Balance Non-EU (Mar)	***	S	EUR4.15bn	Monthly
	Eurozone	11:00	Employment Change (QoQ) (Q1) (P)	***		0.30%	Quarterly
	Eurozone	11:00	Gross Domestic Product s.a. (QoQ) (Q1) (S)	* ***	-0.60%	-0.70%	Quarterly
	Eurozone	11:00	Trade Balance s.a. (Mar)	***		EUR18.40bn	Monthly
	US	14:30	Building Permits (MoM) (Apr)	***	-	2.70%	Monthly
	US	14:30	Housing Starts (MoM) (Apr)	***		19.40%	Monthly

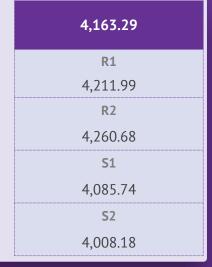
Note: ★★★ High ★★ Medium ★Low



Technical snapshot











Equity



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