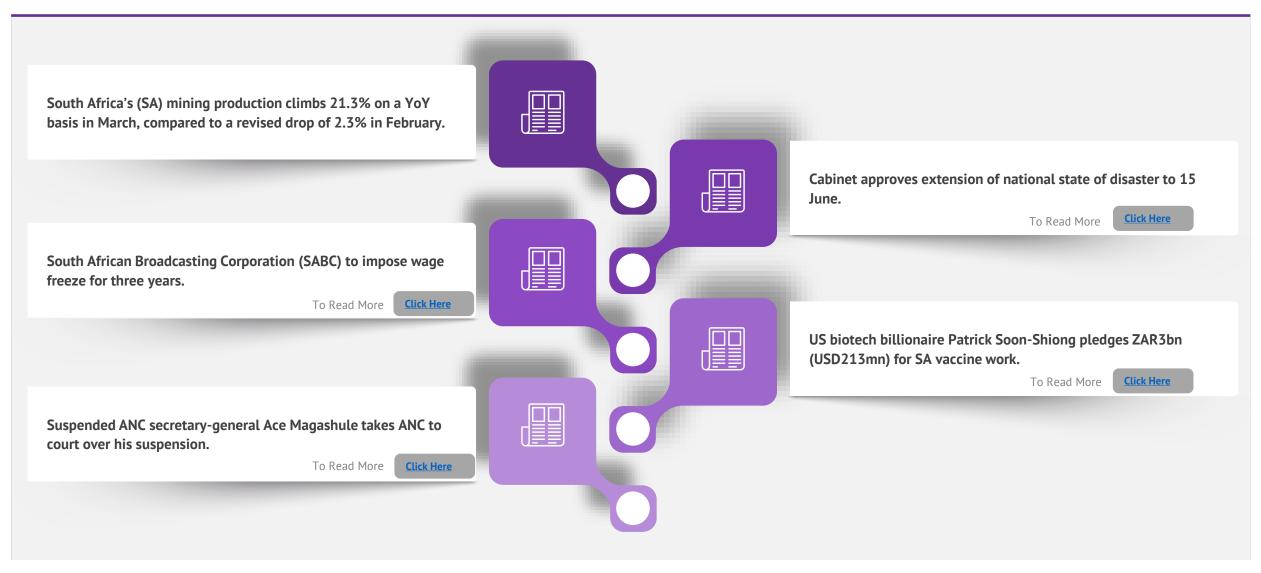




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-1,255.62

WTD % Chg.

-3.43

Prev. Month % Chg 0.68

▼ 66,168.65

1 D % Chg

-1.86

MTD % Chg. -1.15

YTD % Chg.

11.38

South African markets closed in the red yesterday, weighed down by losses in resources, commodity and industrial sector stocks.

To Read More

Click Here

JSE Top 40 (ZAR)	JSE Africa Fin. (ZAR)				
▼	60,211.08	▼ 12,499.19			
1 Day Chg -1,318.06	1 D % Chg -2.14	1 Day Chg -143.14	1 D % Chg -1.13		
WTD % Chg. -3.78	MTD % Chg. -1.45	WTD % Chg. - <mark>1.66</mark>	MTD % Chg. 1,29		
Prev. Month % Chg	YTD % Chg. 10.72	Prev. Month % Chg 0.59	YTD % Chg. 3.64		

US Market 🔥

US markets closed firmer yesterday, following positive US initial jobless claims data.

S&P 500 futures

To Read More

Click Here

Top Losers

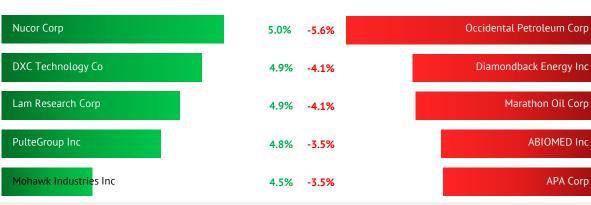
S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
A	4,112.50	▲ 13,124.99		34,021.45	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
49.46	1.22	93.31	0.72	433.79	1.29
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-2.84	-1.64	-4.56	- <mark>6.00</mark>	- <mark>2.17</mark>	0.43
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.24	9.49	5.40	1.84	2.71	11.16

JSE All Share

S&P 500

Top Losers **Top Gainers Arrowhead Properties EPP NV** 6.6% -7.5% Fortress REIT Ltd African Rainbow Minerals Ltd 6.3% -5.2% Emira Property Fund Ltd Kumba Iron Ore Ltd 5.6% -4.3% Sun International Ltd Anglo American Plc 5.0% -4.1% Tiger Brands Ltd Hammerson Plc 4.6% -4.0%

Top Gainers







UK markets finished lower yesterday, led by losses in commodity sector stocks.

FTSE 100 futures

To Read More

Click Here

FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)	
▼ 6,963.33		▲ 15,199.68		6,288.33	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-41.30	-0.59	49.46	0.33	8.98	0.14
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-2.33	-0.09	-1.30	0.42	-1.52	0.30
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.82	7.78	0.85	10.79		13.27

-	
	Asia Market
	Asia Market

Asian markets are trading higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 2.0% higher at 27,987.33.

*As at 6:00 SAST

To Read More

Click Here

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)	
A	27,987.33	A	3,471.17	A	27,982.20
1 Day Chg 539.32	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
	1.96	41.63	1.21	263.53	0.95
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-6.51	-4.74	0.31	-0.50	-3.12	- <mark>3.50</mark>
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	0.01	0.14	-1.25	1.22	1.79

FTSE 100

Nikkei 225

Top Gainers		Top Losers		
M&G Plc	4.2% -5.9%	BT Group Plc		
SSE Plc	2.5% -4.6%	Hargreaves Lansdown Plc		
Pershing Square Holdings Ltd	2.4% -4.4%	Anglo American Plc		
3i Group Plc	2.2% -4.2%	Burberry Group Plc		
Ashtead Group Plc	2.1% -4.1%	Rio Tinto Plc		

Top Gainers

Top Losers

Isuzu Motors Ltd Nippon Sheet Glass Co Ltd 23.0% -15.3% Citizen Watch Co Ltd Toho Zinc Co Ltd 13.2% -8.5% Casio Computer Co Ltd IHI Corp 12.9% -6.5% Dai Nippon Printing Co Ltd Oji <mark>Holdings Corp</mark> 8.6% -5.6% Taiyo Yuden Co Ltd -3.4% Sumitomo Realty & Development Co Ltd 6.6%

Eco & Political News

<u>Equity</u>

<u>Currencies & Commodities</u>

Corporate & Global Economic News

Economic Calendar

Disclaimer



Currencies



At 06:00 SAST, the US Dollar advanced 0.09% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro rose 0.11% against the South African

The Euro ended flat against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.10% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.39%

Brent (\$/barrel)

66.79

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped, after coronavirus crisis in India worsened and as a key pipeline in the US resumed operations.

To Read More

Click Here



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid drop in the US Treasury yields.

To Read More

Click Here



At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 10,327.25

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Absa Group Limited

Expects its 1H21 HEPS and EPS to be more than 10 times compared to 1H20

To Read More

Click Here

Tiger Brands Limited

Expects its EPS in 1H21 to be between 619.00c and 640.00c compared to 210.00c in the last year.

To Read More

Click Here



Major Global Economic News



US

Initial jobless claims fell more-thanexpected in the week ended 07 May 2021.

The producer price index (PPI) rose more than expected in April.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
<u>(C)</u>	Spain	09:00	Consumer Price Index (YoY) (Apr) (F)	***	2.20%	1.30%	Monthly
	Eurozone	13:30	ECB Monetary Policy Meeting Accounts	*	-		As Scheduled
*	Canada	14:30	Manufacturing Sales (MoM) (Mar)	**	3.50%	1.60%	Monthly
*	Canada	14:30	Wholesale Sales (MoM) (Mar)	***	0.90%	-0.70%	Monthly
	US	14:30	Advance Retail Sales (MoM) (Apr)	***	1.00%	9.80%	Monthly
	US	15:15	Capacity Utilisation (Apr)	*	75.00%	74.40%	Monthly
	US	15:15	Industrial Production (MoM) (Apr)	***	1.00%	1.40%	Monthly
	US	15:15	Manufacturing (SIC) Production (MoM) (Apr)	***	0.40%	2.70%	Monthly
	US	15:15	Industrial Production (Apr)	**		105.60	Monthly
	US	16:00	Reuters/Michigan Consumer Sentiment Index	(May) (P) ★★★	90.40	88.30	Monthly
	US	16:00	Business Inventories (Mar)	*	0.30%	0.50%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (14-May)	*	<u> </u>	344.00	Weekly

Note: ★★★ High ★★ Medium ★Low



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f +27 (0) 10 597 6801

Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

reg. no. 1996/001488/07

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services

GTC (Pty) Ltd.