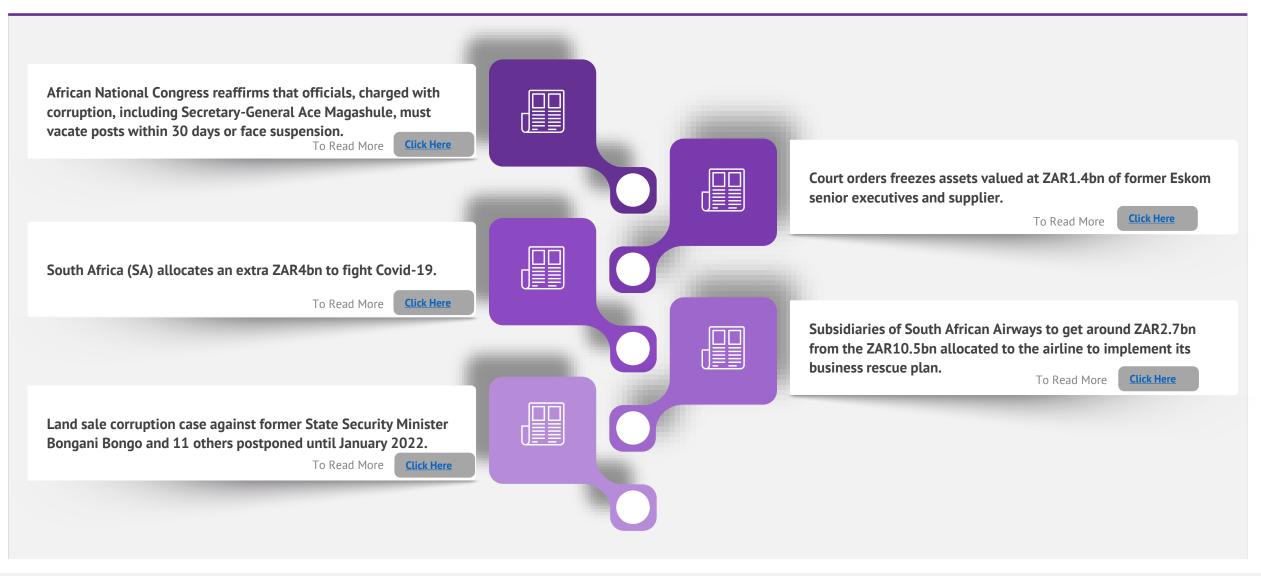




### **Economic and Political News**







## South Africa Market 🔻

South African markets closed in the red yesterday, amid rising concerns over spread of new Covid-19 variant in several countries.

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| US Market <b>V</b> |  |
|--------------------|--|
| 05 Market          |  |
|                    |  |

US markets closed mostly weaker yesterday, led by losses in technology sector stocks.

S&P 500 futures

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| JSE All Sh           | are (ZAR)           | JSE Top 40 (ZAR)     |                     | JSE Africa Fin. (ZAR) |                                  |
|----------------------|---------------------|----------------------|---------------------|-----------------------|----------------------------------|
| ▼ 66,173.97          |                     | ▼ 60,376.47          |                     | ▼                     | 12,086.34                        |
| 1 Day Chg<br>-412.27 | 1 D % Chg<br>-0.62  | 1 Day Chg<br>-393.22 | 1 D % Chg<br>-0.65  | 1 Day Chg<br>-60.78   | 1 D % Chg<br>- <mark>0.50</mark> |
| WTD % Chg.<br>-1.14  | MTD % Chg.<br>-1.14 | WTD % Chg.<br>-1.18  | MTD % Chg.<br>-1.18 | WTD % Chg2.06         | MTD % Chg2.06                    |
| Prev. Month % Chg    | YTD % Chg.<br>11.39 | Prev. Month % Chg    | YTD % Chg.<br>11.03 | Prev. Month % Chg     | YTD % Chg.<br>0.22               |

| S&P 50            | S&P 500 (USD) |                    | Nasdaq Composite (USD) |                        | USD)       |
|-------------------|---------------|--------------------|------------------------|------------------------|------------|
| ▼ 4,164.66        |               | <b>▼</b> 13,633.50 |                        | <b>▲</b> 34,133.03     |            |
| 1 Day Chg         | 1 D % Chg     | 1 Day Chg          | 1 D % Chg              | 1 Day Chg              | 1 D % Chg  |
| -28               | -0.67         | -261.62            | -1.88                  | 19.80                  | 0.06       |
| WTD % Chg.        | MTD % Chg.    | WTD % Chg.         | MTD % Chg.             | WTD % Chg.             | MTD % Chg. |
| -0.39             | -0.39         | -2.36              | -2.36                  | 0.76                   | 0.76       |
| Prev. Month % Chg | YTD % Chg.    | Prev. Month % Chg  | YTD % Chg.             | Prev. Month % Chg 2.71 | YTD % Chg. |
| 5.24              | 10.88         | 5.40               | 5.78                   |                        | 11.52      |

**JSE All Share** 

**S&P 500** 

14.2% -10.4%

### **Top Gainers**

## Top Losers



## **Top Gainers**





**IPG Photonics Corp** 

Paycom Software Inc

**Enphase Energy Inc** 

Catalent Inc

| Top Gamers                        |            | . op 2000:5                             |
|-----------------------------------|------------|---|
| RFG Holdings Ltd                  | 4.1% -7.0% | EPP NV                                  |
| Capital & Counties Properties Plc | 3.8% -6.3% | Liberty Two Degrees                     |
| KAP Industrial Holdings Ltd       | 2.8% -5.9% | Equites Property Fund Ltd               |
| Super Group Ltd                   | 2.7% -5.4% | Advtech Ltd                             |
| Montauk Renewables Inc            | 2.4% -4.8% | African Rainbow Capital Investments Ltd |

| Sealed Air Corp  Henry Schein Inc | Ī |                  |
|-----------------------------------|---|------------------|
| Henry Schein Inc                  |   | Sealed Air Corp  |
| Henry Schein Inc                  | Ξ |                  |
|                                   |   | Henry Schein Inc |

Leggett & Platt Inc

Franklin Resources Inc

Gartner Inc

9.5% -7.4% 7.9%

-6.5%

5.9% -6.3%

5.9% -5.6%

Diamondback Energy Inc





UK markets finished lower yesterday, weighed down by losses in banking sector stocks.

FTSE 100 futures

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| FTSE 10                           | FTSE 100 (GBP)      |                      | (EUR)               | CAC 40              | (EUR)                             |
|-----------------------------------|---------------------|----------------------|---------------------|---------------------|-----------------------------------|
| ▼                                 | ▼ 6,923.17          |                      | ▼ 14,856.48         |                     | 6,251.75                          |
| 1 Day Chg<br>-46.64               | 1 D % Chg<br>-0.67  | 1 Day Chg<br>-379.99 | 1 D % Chg<br>-2.49  | 1 Day Chg<br>-56.15 | 1 D % Chg<br>-0.89                |
| WTD % Chg.<br>- <mark>0.67</mark> | MTD % Chg.<br>-0.67 | WTD % Chg.<br>-1.85  | MTD % Chg.<br>-1.85 | WTD % Chg.<br>-0.28 | MTD % Chg.<br>- <mark>0.28</mark> |
| Prev. Month % Chg<br>3.82         | YTD % Chg.<br>7.16  | Prev. Month % Chg    | YTD % Chg.<br>8.29  | Prev. Month % Chg   | YTD % Chg.<br>12.62               |



Asian markets are trading mostly higher this morning. Markets in Japan are closed today on account of a public holiday.

\*As at 6:00 SAST, #Values as on 30 April 2021

| Nikkei 22         | 25# (JPY)  | Shanghai Composite# (CNY) |            | Hang Seng * (HKD) |            |
|-------------------|------------|---------------------------|------------|-------------------|------------|
| ▼ 28,812.63       |            | ▼ 3,446.86                |            | ▲ 28,578.58       |            |
| 1 Day Chg         | 1 D % Chg  | 1 Day Chg                 | 1 D % Chg  | 1 Day Chg         | 1 D % Chg  |
| -241.34           | -0.83      | -28.05                    | -0.81      | 21.44             | 0.08       |
| WTD % Chg.        | MTD % Chg. | WTD % Chg.                | MTD % Chg. | WTD % Chg.        | MTD % Chg. |
| NA                | NA         | NA                        | NA         | -0.58             | -0.58      |
| Prev. Month % Chg | YTD % Chg. | Prev. Month % Chg         | YTD % Chg. | Prev. Month % Chg | YTD % Chg. |
| -1.25             | 4.99       | 0.14                      | -0.75      | 1.22              | 4.87       |

FTSE 100

Nikkei 225

| Top Gainers         |            | Top Losers                     | <b>Top Gainers</b> | As on 30 April 2021 | Top Losers                             |
|---------------------|------------|--------------------------------|--------------------|---------------------|--|
| Fresnillo Plc       | 3.4% -5.0% | Intermediate Capital Group Plc | CyberAgent Inc     | 15.3% -8.4%         | TOTO Ltd                               |
| Polymetal In        | 3.1% -4.4% | Ocado Group Plc                | Fujitsu Ltd        | 7.5% -7.7%          | Sony Corp                              |
| BP Plc              | 2.4% -4.4% | Pearson Plc                    | Sojitz Corp        | 6.2% -7.2%          | Z Holdings Corp                        |
| Imperial Brands Plc | 2.0% -4.4% | 3i Group Plc                   | DeNA Co Ltd        | 5.7% -5.4%          | Fuji Electric Co Ltd                   |
| BT Group Plc        | 1.8% -4.3% | AVEVA Group                    | Nippon Yusen KK    | 5.5% -4.5%          | Ja <mark>pan Exchange Group Inc</mark> |



## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.29% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.09% weaker against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro fell 0.18% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.05% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

#### **Commodities**



▲ 0.78%

Brent (\$/barrel)

69.42

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories declined by 7.7mn bls last week.

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Yesterday, Brent crude oil climbed, amid easing lockdown restrictions in several US states and reports that the European Union plans to open travel.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,966.75

Yesterday, copper prices have risen.

\* As of previous close





## Major South African Corporate News

No News



### **Major Global Economic News**



## US

Durable goods orders rose in March.

Factory orders advanced less than expected in March.

Trade deficit widened to a new record high in March.



## Asia

Australia's AiG performance construction index dropped in April.

Commonwealth Bank services PMI in Australia rose in April.

The Reserve Bank of Australia kept its interest rate unchanged at 0.10%, as widely expected.



## UK

Mortgage approvals for house purchases unexpectedly dropped in March.

The Markit manufacturing PMI rose to a record high in April.

Consumer credit dropped as expected in March.



# **)))** Economic Calendar

|            | Country  | SAST  | Economic Indicator                          | Relevance        | Consensus | Previous | Frequency |
|------------|----------|-------|---|------------------|-----------|----------|-----------|
| <u>(6)</u> | Spain    | 09:00 | Unemployment Change (Apr)                   | ***              |           | -59.10K  | Monthly   |
| <b>(5)</b> | Spain    | 09:15 | Markit Services PMI (Apr)                   | ***              | 50.00     | 48.10    | Monthly   |
|            | Italy    | 09:45 | Markit Services PMI (Apr)                   | ***              | 49.80     | 48.60    | Monthly   |
|            | France   | 09:50 | Markit Services PMI (Apr) (F)               | ***              | 50.40     | 48.20    | Monthly   |
|            | Germany  | 09:55 | Markit Services PMI (Apr) (F)               | ***              | 50.10     | 51.50    | Monthly   |
|            | Eurozone | 10:00 | Markit Services PMI (Apr) (F)               | ***              | 50.30     | 49.60    | Monthly   |
|            | Eurozone | 11:00 | Producer Price Index (YoY) (Mar)            | ***              | 4.20%     | 1.50%    | Monthly   |
|            | US       | 13:00 | MBA Mortgage Applications (30-Apr)          | *                |           | -2.50%   | Weekly    |
|            | US       | 14:15 | ADP Employment Change (Apr)                 | ***              |           | 517.00K  | Monthly   |
|            | US       | 15:45 | Markit Services PMI (Apr) (F)               | ***              | 63.10     | 60.40    | Monthly   |
|            | US       | 16:00 | ISM Services Index (Apr)                    | ***              | 64.00     | 63.70    | Monthly   |
|            | US       | 16:30 | EIA Crude Oil Stocks Change (Barrels) (30-A | <b>xpr</b> ) ★★★ |           | 0.09mn   | Weekly    |

Note: ★★★ High ★★ Medium ★Low



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