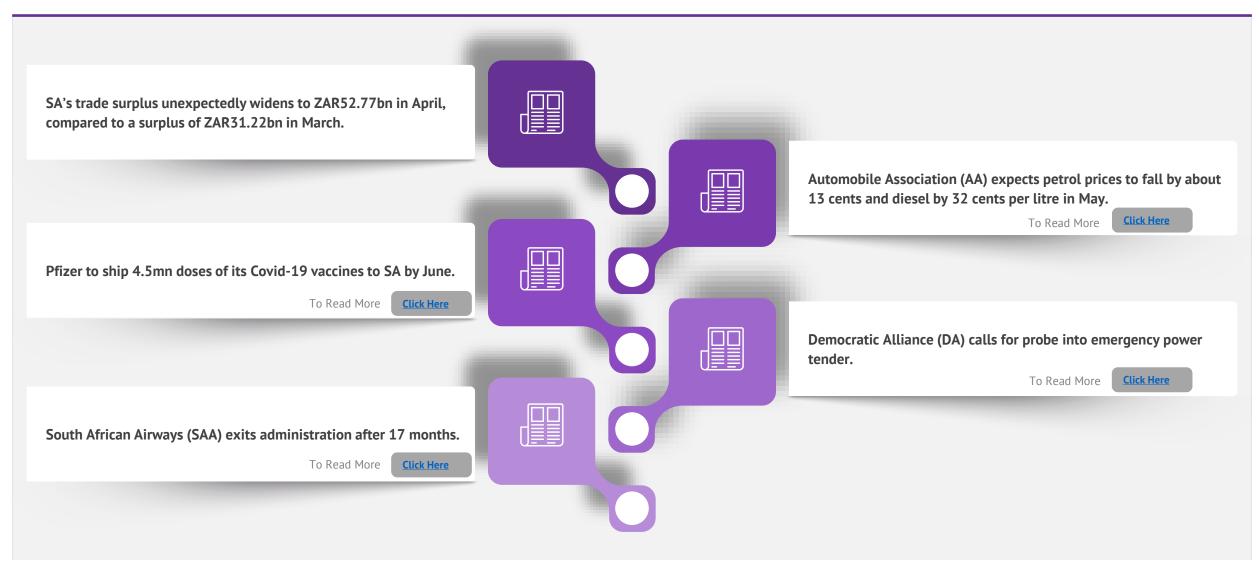




Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Friday, weighed down by losses in banking, financial and retail sector stocks.

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)))	US Market 🔻	
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US markets closed weaker on Friday, led by losses in technology sector stocks.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼	▼ 66,937		▼ 61,096.37		12,340.22
1 Day Chg -455.73	1 D % Chg -0.68	1 Day Chg -412.01	1 D % Chg -0.67	1 Day Chg -260.60	1 D % Chg -2.07
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA
Prev. Month % Chg	YTD % Chg. 12.67	Prev. Month % Chg	YTD % Chg. 12.35	Prev. Month % Chg	YTD % Chg. 2.32

S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
▼	4,181.17	▼ 13,962.68		▼ 33,874.85	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-30.30	-0.72	-119.87	-0.85	-185.51	-0.54
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.24	11.32	5.40	8.34	2.71	10.68

JSE All Share

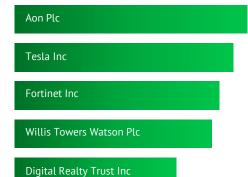
S&P 500

Top Gainers

Attacq Ltd 3.0% -5.8% Barloworld Ltd Gold Fields Ltd Montauk Renewables Inc 2.9% -5.8% Reinet Investments SCA Absa Group Ltd 2.8% -4.8% British American Tobacco Plc Northam Platinum Ltd 2.7% -4.7% AngloGold Ashanti Ltd Alexander Forbes Group Holdings Ltd 2.5% -4.5%

Top Losers

Top Gainers



Top Losers



5.1%	-15.2%	Twitter Inc
4.8%	-9.6%	ResMed Inc
4.5%	-8.4%	Dexcom Inc
4.3%	-8.4%	Skyworks Solutions Inc
3.5%	-6.3%	IP <mark>G Photonics Corp</mark>





UK Market 🔼

UK markets finished higher on Friday, following upbeat corporate earnings reports and amid hopes for swift economic recovery.

FTSE 100 futures



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FTSE 10	00 (GBP)	DAX 30	O (EUR)	CAC 40 (EUR)		
A	6,969.81	▼ 15,135.91		▼ 6,269.48		
1 Day Chg 8.33	1 D % Chg 0.12	1 Day Chg -18.29	1 D % Chg - <mark>0.12</mark>	1 Day Chg -33.09	1 D % Chg -0.53	
WTD % Chg. NA	MTD % Chg. nan	WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	
Prev. Month % Chg	YTD % Chg. 7.88	Prev. Month % Chg 0.85	YTD % Chg. 10.33	Prev. Month % Chg	YTD % Chg. 12.93	



Asian markets are trading lower this morning. Markets in Japan are closed today on account of a public holiday.

*As at 6:00 SAST, #Values as on 30 April 2021

Nikkei 22	25# (JPY)	Shanghai Composite# (CNY)		Hang Seng* (HKD)	
▼	28,812.63	▼ 3,446.86		▼ 28,274.04	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-241.34	-0.83	-28.05	-0.81	-450.84	-1.57
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	4.99	0.14	-0.75	1.22	5.49

FTSE 100

Nikkei 225

Top Gainers		Top Losers	1
AstraZeneca Plc	4.3% -7.0%	Barclays Plc	Су
Smurfit Kappa Group Plc	4.2% -4.0%	Ocado Group Plc	Fu
Hikma Pharmaceuticals Plc	3.2% - 3.2%	Flut <mark>ter Entertainment Plc</mark>	Sc
Hargreaves Lansdown Plc	3.1% -2.3%	Angl <mark>o American Plc</mark>	De
Intermediate Capital Group Plc	2.9% -2.2%	Weir Group Plc	Ni

Top Gainers	As on 30 April 2021	Top Losers
CyberAgent Inc	15.3% -8.4%	TOTO Ltd
Fujitsu Ltd	7.5% -7.7%	Sony Corp
Sojitz Corp	6.2% -7.2%	Z Holdings Corp
DeNA Co Ltd	5.7% -5.4%	Fuji Electric Co Ltd
Nippon Yusen KK	5.5% -4.5%	Ja <mark>pan Exchange Group Inc</mark>



Currencies



At 06:00 SAST, the US Dollar retreated 0.06% against the South African Rand.

The US Dollar rose against the South African Rand on Friday, following upbeat US economic data.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand on Friday.



At 06:00 SAST, the Euro slightly rose against the South African Rand. $\,$

The Euro strengthened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.07% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand on Friday.

Commodities



▼ -0.27%

Brent (\$/barrel)

66.58

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil dropped, following Japan's weak crude import data and on concerns over oil demand. Meanwhile, Baker Hughes reported that the US oil rig count fell by 1 to 342 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid rise in the US Treasury yields.

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At 06:00 SAST, platinum prices gained.

On Friday, platinum prices advanced.



Copper (\$/MT)* 9,829.00

On Friday, copper prices have fallen.

* As of previous close

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

<u>Disclaimer</u>





Major South African Corporate News

No News



Major Global Economic News



US

Personal income climbed in March.

Personal spending rose in March.

The Chicago PMI unexpectedly jumps to its highest level since December 1983 in April.

Michigan consumer sentiment index rose more than expected in April.



Eurozone

Eurozone's inflation consumer accelerated in April.

Eurozone's economy contracted in 1021.

Eurozone's unemployment rate unexpectedly fell in March.



Asia

Australia's AiG performance manufacturing index advanced in April.

Commonwealth Australia's Bank manufacturing PMI rose in April.

Japan's consumer confidence index dropped in April.



UK

The Nationwide house prices advanced in April, reporting its highest monthly rise since 2004.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	08:00	Retail Sales (MoM) (Mar)	***	3.20%	1.20%	Monthly
_	Germany	08:00	Retail Sales (YoY) (Mar)	***	-	-9.00%	Monthly
	Italy	09:45	Markit Manufacturing PMI (Apr)	***	60.70	59.80	Monthly
	France	09:50	Markit Manufacturing PMI (Apr) (F)	***	59.20	59.30	Monthly
	Germany	09:55	Markit Manufacturing PMI (Apr) (F)	***	66.40	66.60	Monthly
	Eurozone	10:00	Markit Manufacturing PMI (Apr) (F)	***	63.30	62.50	Monthly
	South Africa	11:00	PMI Manufacturing (Apr)	**	11 1 8	57.40	Monthly
*	Canada	15:30	RBC Canadian Manufacturing PMI (Apr)	***		58.50	Monthly
	US	15:45	Markit Manufacturing PMI (Apr) (F)	***	60.60	59.10	Monthly
	US	16:00	Construction Spending (MoM) (Mar)	**	2.00%	-0.80%	Monthly
	US	16:00	ISM Manufacturing PMI (Apr)	***	64.90	64.70	Monthly
	US	20:20	Fed's Chair Powell speech	***		· -	As Scheduled

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	463	13.20	NA	363.00
PPC Ltd	299	-9.39	NA	116.67
Steinhoff International Holdings NV	218	5.83	NA	109.62
Texton Property Fund Ltd	265	1.92	NA	84.03
Sasol Ltd	24400	1.96	NA	82.18
Royal Bafokeng Platinum Ltd	11000	-2.22	NA	77.07
City Lodge Hotels Ltd	430	1.65	NA	72.00
Motus Holdings Ltd	9119	-1.17	NA	65.94
Mpact Ltd	2242	7.27	NA	61.88
Emira Property Fund Ltd	992	3.66	NA	58.65
Stadio Holdings Ltd	302	-0.66	NA	54.87
Investec PLC	5829	12.51	NA	54.82
Hammerson PLC	800	5.96	NA	54.72
Nampak Ltd	308	-3.45	NA	54.00
MTN Group Ltd	9162	-0.19	NA	52.22
Investec Ltd	5529	12.38	NA	50.90
Sappi Ltd	4885	-1.37	NA	48.84
Advtech Ltd	1380	0.36	NA	47.43
Attacq Ltd	730	3.55	NA	46.88
Lewis Group Ltd	3065	0.99	NA	45.18
Hudaco Industries Ltd	11008	0.12	NA	41.54

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
•		2.44		
Reunert Ltd	4861		NA	40.88
Anglo American Platinum Ltd	198482	-4.24	NA	39.85
Vukile Property Fund Ltd	1118	6.48	NA	39.75
Impala Platinum Holdings Ltd	27153	-4.91	NA	39.49
Truworths International Ltd	4813	-0.66	NA	37.10
RMB Holdings Ltd	191	1.06	NA	36.43
Rebosis Property Fund Ltd	30	-3.23	NA	36.36
MAS Real Estate Inc	1730	0.00	NA	35.69
SA Corporate Real Estate Ltd	213	3.90	NA	34.33
RDI REIT PLC	2412	0.92	NA	34.00
Distell Group Holdings Ltd	12620	1.02	NA	32.79
Cashbuild Ltd	30664	-0.37	NA	32.38
Octodec Investments Ltd	879	7.20	NA	32.27
Transaction Capital Ltd	3289	1.61	NA	32.14
Tradehold Ltd	1090	44.18	NA	31.33
Anglo American PLC	61841	-0.02	NA	29.79
Redefine Properties Ltd	432	2.86	NA	29.73
Imperial Logistics Ltd	4735	2.38	NA	29.12
Glencore PLC	5955	1.21	NA	29.06
JSE All Share Index	66937	-0.53	NA	12.67



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40 Best Performers