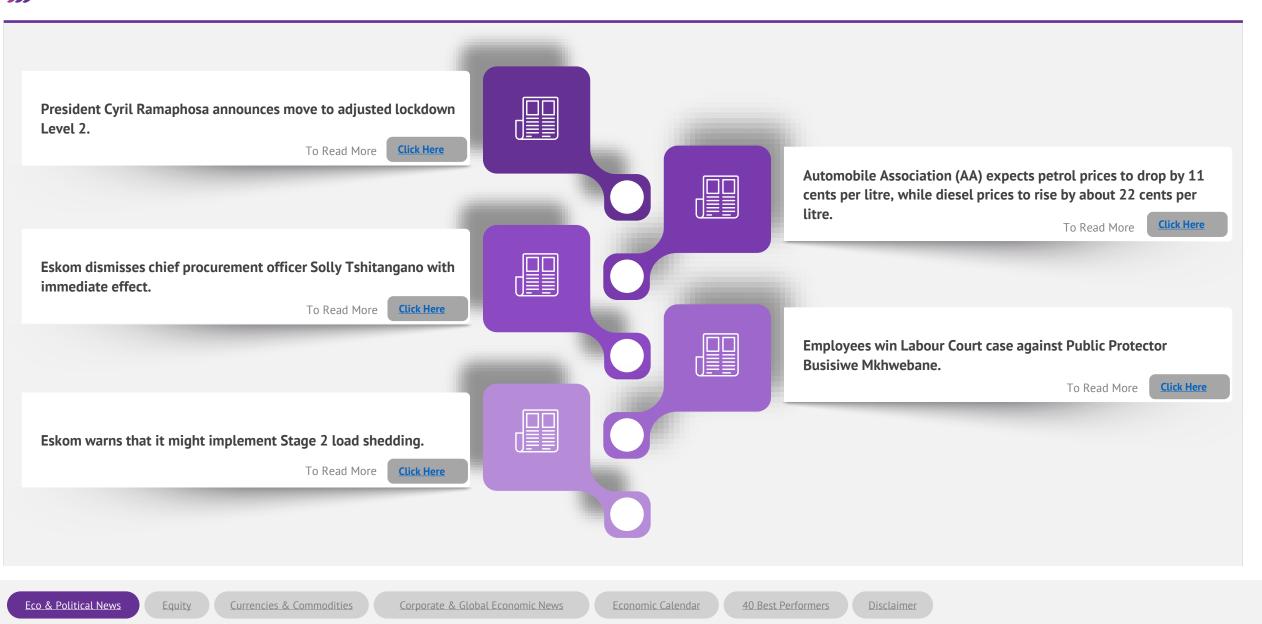


# ONE by Minute b

31 MAY 2021

#### **Economic and Political News**



### **ONE MINUTE BRIEF** | 📅 31 May 2021



### South Africa Market 🔺

South African markets closed in the green on Friday, boosted by gains in retail sector stocks.

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10					e <u>Click Here</u>
JSE All Sh	are (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)
▲	67,554.86	<b>A</b>	61,345.49	<b>A</b>	13,449.65
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg
614.61	0.92	543.48	0.89	209.21	1.58
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.92	NA	0.41	NA	8.99
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.68	13.71	0.35	12.81	0.59	11.52

))) US Market 🔺

US markets closed firmer on Friday, following upbeat US economic data and prospects for further economic stimulus.

S&P 500 futures 🤒

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA	(USD)
<b></b>	4,204.11	<b>A</b>	13,748.74	<b>A</b>	34,529.45
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
3.23	0.08	12.46	0.09	64.81	0.19
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.55	NA	-1.53	NA	1.93
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.24	11.93	5.40	6.68	2.71	12.82

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	<b>Top Gainers</b>		Top Losers ኲ
Barloworld Ltd	15.0% -5.0%	Hyprop Investments Ltd	salesforce.com Inc	5.4% -8.9%	HP Inc
Alexander Forbes Group Holdings Ltd	7.4% -4.4%	Sappi Ltd	Ulta Beauty Inc	5.2% -4.8%	Gap Inc
Foschini Group Ltd	6.9% -3.7%	Zeder Investments Ltd	NVIDIA Corp	4.9% -2.6%	D <mark>ollar Tree Inc</mark>
African Rainbow Capital Investments Ltd	6.7% -2.4%	Medic <mark>linic International Plc</mark>	Xilinx Inc	3.2% <b>-2.6%</b>	Lumen Tec <mark>hnologies Inc</mark>
KAP Industrial Holdings Ltd	6.4% -2.3%	JSE Ltd	Lamb Weston Holdings Inc	2.8% - <b>2.4%</b>	Costco Wh <mark>olesale Corp</mark>
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# ONE MINUTE BRIEF | 31 May 2021



#### UK Market 🔺

FTSE 100 futures

UK markets finished slightly higher on Friday, buoyed by gains in banking sector stocks and amid hopes for a swift economic recovery.

FTSE 10	0 (GBP)	DAX 30	) (EUR)	CAC 40	(EUR)		
	7,022.61		▲ 15,519.98		▲ 6,484.11		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
2.94	0.04	113.25	0.74	48.40	0.75		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
NA	0.76	NA	2.54	NA	3.42		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
3.82	8.70	0.85	13.13	3.33	16.80		

# Masia Market 🔻

Asian markets are trading lower this morning. The Nikkei 225 Index is trading 1.1% lower at 28,843.38.

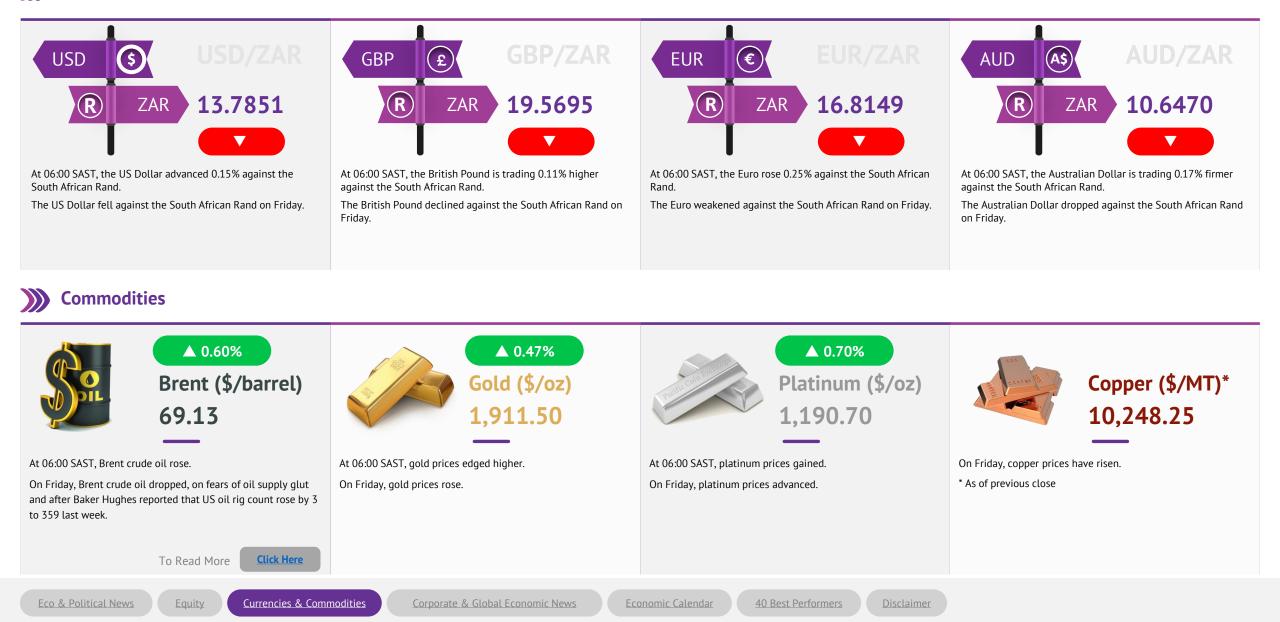
\*As at 6:00 SAST

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Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Sen	g* (HKD)
▼	28,843.38	•	3,593.61	•	28,966.34
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-306.03	- <mark>1.05</mark>	-7.17	-0.20	-158.07	-0.54
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.17	NA	4.47	NA	1.39
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	6.21	0.14	3.68	1.22	6.95

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	📝 Top Gainers		Top Losers 📐
London Stock Exchange Group Plc	3.0% -2.9%	Royal Mail Plc	Astellas Pharma Inc	3.2% -4.6%	NTN Corp
Taylor Wimpey Plc	2.6% -2.2%	Antofagasta Plc	Chugai Pharmaceutical Co Ltd	1.7% -4.1%	Credit Saison Co Ltd
Croda International Plc	2.4% -2.2%	Evraz Plc	CyberAgent Inc	1.6% -3.7%	Fukuoka Financial Group Inc
Persimmon PLc	2.4% -1.9%	Ashtead Group Plc	Advantest Corp	1.3% -3.5%	Shinsei Bank Ltd
Barratt Developments Plc	2.3% -1.9%	Ocado Group Plc	Daiichi Sankyo Co Ltd	1.1% -3.4%	Seiko Epson Corp
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#### Currencies



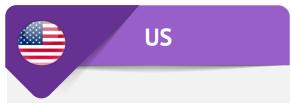
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#### Major South African Corporate News



#### Major Global Economic News

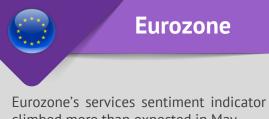


The Michigan consumer sentiment index dropped in May.

The Chicago Fed Purchasing Managers' Index (PMI) unexpectedly advanced in May.

Personal income dropped less than expected in April.

Equity



climbed more than expected in May.

Eurozone's consumer sentiment index improved in May.

Eurozone's economic sentiment indicator advanced to a 3-year high level in May.



Japan's retail trade dropped in March.

Japan's industrial production rose less than anticipated in April.

Australia's private sector credit demand grew in April.

40 Best Performers

China's non-manufacturing PMI advanced in May.

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# Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	China	03:00	NBS Manufacturing PMI (May)	**:	51.00*	51.10	Monthly
*	China	03:00	NBS Non-manufacturing PMI (May)	*	55.20*	54.90	Monthly
	Japan	07:00	Annualised Housing Starts (Apr)	**	-	0.88mn	Monthly
	Japan	07:00	Consumer Confidence Index (May)	**		34.70	Monthly
	Japan	07:00	Housing Starts (YoY) (Apr)	*	3.50%	1.50%	Monthly
	South Africa	08:00	M3 Money Supply (YoY) (Apr)	*		3.62%	Monthly
	South Africa	08:00	Private Sector Credit (YoY) (Apr)	*	-9.00%	-1.52%	Monthly
<b>1</b>	Spain	09:00	Consumer Price Index (MoM) (May) (P)	***		1.20%	Monthly
<b>(6</b> )	Spain	09:00	Consumer Price Index (YoY) (May) (P)	( ****		2.20%	Monthly
	Italy	11:00	Consumer Price Index (YoY) (May) (P)	2 . <b>***</b>		1.10%	Monthly
	Germany	14:00	Consumer Price Index (YoY) (May) (P)	***	2.30%	2.00%	Monthly
	South Africa	14:00	Trade Balance (Apr)	**	-	ZAR52.77bn	Monthly

Note: ★★★ High ★★ Medium ★Low

<u>Equity</u>

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40 Best Performers

#### 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	492	1.03	6.26	392.00	Reunert Ltd	5307	-1.21	9.18	53.80
PPC Ltd	345	5.50	15.38	150.00	Stadio Holdings Ltd	298	1.71	-1.32	52.82
Texton Property Fund Ltd	260	-1.89	-1.89	80.56	Emira Property Fund Ltd	954	3.14	-3.83	52.58
Steinhoff International Holdings NV	186	-3.12	-14.68	78.85	Hammerson PLC	779	8.65	-2.62	50.66
Distell Group Holdings Ltd	16990	3.12	34.63	78.77	Advtech Ltd	1390	5.30	0.72	48.50
Motus Holdings Ltd	9458	5.09	3.72	72.11	Hudaco Industries Ltd	11527	1.47	4.71	48.21
MTN Group Ltd	10138	6.72	10.65	68.43	Pepkor Holdings Ltd	2013	10.00	24.49	47.69
City Lodge Hotels Ltd	420	-3.00	-2.33	68.00	Nampak Ltd	294	6.91	-4.55	47.00
Sasol Ltd	22458	2.02	-7.96	67.68	Transaction Capital Ltd	3650	9.18	10.98	46.65
RMB Holdings Ltd	137	8.73	20.77	64.76	Dis-Chem Pharmacies Ltd	3008	9.14	28.05	43.17
Tsogo Sun Holdings Ltd	840	12.00	29.23	64.71	Long4Life Ltd	468	0.00	11.96	42.25
Lewis Group Ltd	3440	3.77	12.23	62.95	KAP Industrial Holdings Ltd	448	6.67	10.62	41.77
Investec PLC	6061	6.05	3.98	60.98	Invicta Holdings Ltd	2438	10.82	13.93	41.33
Mpact Ltd	2201	2.32	-1.83	58.92	Woolworths Holdings Ltd/South Africa	5565	6.57	13.20	40.74
Royal Bafokeng Platinum Ltd	9851	-2.71	-10.45	58.57	Glencore PLC	6298	2.86	5.76	36.49
Investec Ltd	5808	6.18	5.05	58.52	Mr Price Group Ltd	23180	17.44	27.46	35.83
Telkom SA SOC Ltd	4864	15.12	24.05	58.38	Imperial Logistics Ltd	4976	5.20	5.09	35.69
Truworths International Ltd	5507	8.41	14.42	56.87	Octodec Investments Ltd	900	-1.96	2.39	35.43
Raubex Group Ltd	3314	-1.66	26.13	55.52	SA Corporate Real Estate Ltd	214	4.39	0.47	34.96
Sun International Ltd/South Africa	1923	9.14	27.44	55.33	JSE All Share Index	67555.0	1.99	0.92	13.71
Massmart Holdings Ltd	6500	7.63	20.91	54.69					

<u>Equity</u>

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