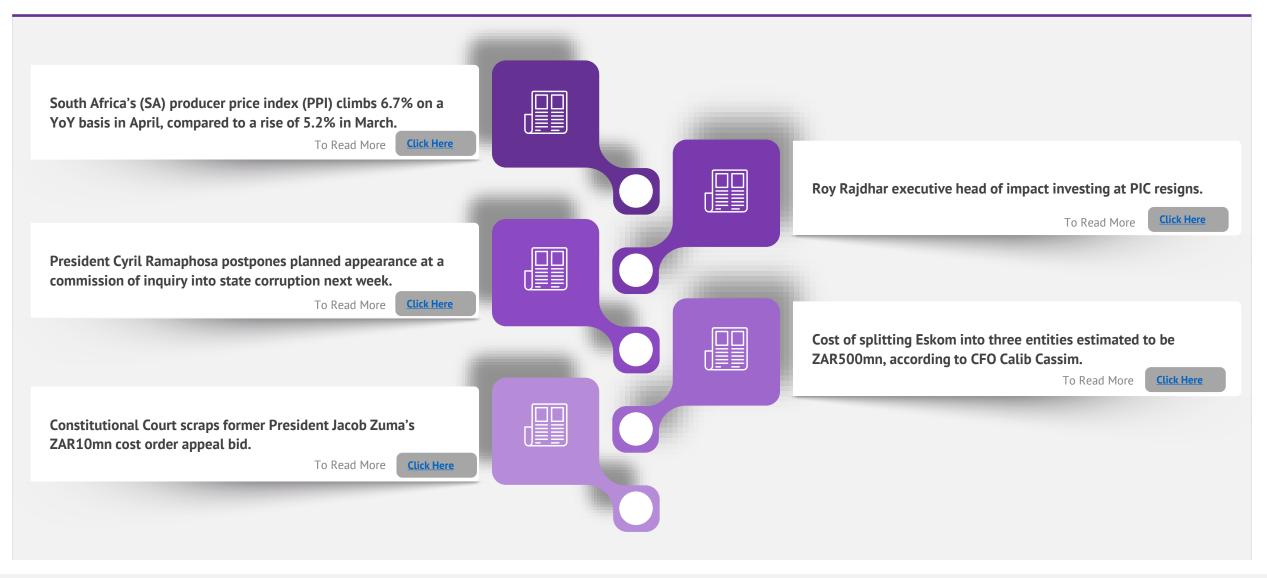




Economic and Political News







South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg

832.02

WTD % Chg.

1.06

Prev. Month % Chg 0.68

66,940.25

1 D % Chg

1.26

MTD % Chg. 0.00

YTD % Chg.

12.68

South African markets closed in the green yesterday, on the back of higher commodity prices.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)				
A	60,802.01		13,240.44 10% Chg 1.12 MTD% Chg. 7.30 YTD% Chg.			
1 Day Chg 708.77	1 D % Chg 1.18	1 Day Chg 147.08	1 D % Chg 1.12			
WTD % Chg. 0.98	MTD % Chg. -0.48	WTD % Chg. 3.12	MTD % Chg. 7.30			
Prev. Month % Chg	YTD % Chg. 11.81	Prev. Month % Chg				



US markets closed mostly firmer yesterday, following stronger-than-expected US jobs data.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
A	4,200.88	▼	13,736.28	▲ 34,464.64		
1 Day Chg 1 D % Chg 4.89 0.12		1 Day Chg -1.72	1 D % Chg -0.01	1 Day Chg 141.59	1 D % Chg 0.41	
WTD % Chg. 1.08			MTD % Chg. -1.62	WTD % Chg. 0.75	MTD % Chg. 1.74	
Prev. Month % Chg YTD % Chg. 5.24 11.84		Prev. Month % Chg 5.40	YTD % Chg. 6.58	Prev. Month % Chg 2.71	YTD % Chg. 12.61	

JSE All Share

S&P 500

Top Gainers

Mr Price Group Ltd Steinhoff International Holdings NV 11.7% -6.6% Truworths International Ltd Montauk Renewables Inc 9.7% -5.1% Pepkor Holdings Ltd Discovery Ltd 9.0% -2.8% Investec Ltd Bytes Technology Group Plc 8.6% -2.6% Sappi Ltd Harmony Gold Mining Co Ltd 7.7% -2.3%



Top Losers Top Gainers

General Electric Co	7.1% -7.7%	Dollar Tree Inc
Ford Motor Co	7.1% -3.1%	eBay Inc
Invesco Ltd	5.3% -2.5%	Pinnacle West Capital Corp
Aptiv Plc	5.2% -2.4%	Intuit Inc
Under Armour Inc – Class C	5.0% - <mark>2.3</mark> %	Procter & Gamble Co





UK Market 🔻

UK markets finished lower yesterday, amid concerns over the spread of Indian Covid-19 variant across England.

FTSE 100 futures To Read More Click Here

FTSE 10	00 (GBP)	DAX 30	O (EUR)	CAC 40 (EUR)		
▼ 7,019.67		▼	15,406.73	▲ 6,435.71		
1 Day Chg -7.26			1 D % Chg -0.28	1 Day Chg 44.11	1 D % Chg 0.69	
WTD % Chg. MTD % Chg. 0.02 0.72		WTD % Chg. -0.20	MTD % Chg. 1.79	WTD % Chg. 0.77	MTD % Chg. 2.65	
Prev. Month % Chg YTD % Chg. 3.82 8.65		Prev. Month % Chg	YTD % Chg. 12.30	Prev. Month % Chg	YTD % Chg. 15.93	



Asia Market 🔥

Asian markets are trading higher this morning, on US stimulus hopes. The Nikkei 225 Index is trading 2.2% higher at 29,185.18.

*As at 6:00 SAST

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Top Losers

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
A	29,185.18	A	3,609.03	▲ 29,264.88		
1 Day Chg 1 D % Chg 636.17 2.23		1 Day Chg 0.18	1 D % Chg 0.00	1 Day Chg 151.68	1 D % Chg 0.52	
WTD % Chg. 0.82			MTD % Chg. 4.70	WTD % Chg. 2.30	MTD % Chg. 1.35	
Prev. Month % Chg YTD % Chg. -1.25 4.03		Prev. Month % Chg YTD % Chg. 0.14 3.91		Prev. Month % Chg YTD % Chg. 1.22 6.91		

FTSE 100

Nikkei 225



Top Gainers

Antofagasta Plc	4.9%	-3.6%	Johnson Matthey Plc
Glencore Plc	4.6%	-3.4%	Imperial Brands Plc
Ashtead Group Plc	4.4%	-3.3%	Taylor Wimpey Plc
Fresnillo Plc	3.9%	-3.0%	Intertek Group Plc
Rolls-Royce Holdings Plc	3.9%	-2.9%	Severn Trent Plc



Top Losers Top Gainers

Toyo Seikan Group Holdings Ltd	8.0% -3.6%	CyberAgent Inc
Hino Motors Ltd	7.3% -1.9%	Sumitomo <mark>Dainippon Pharma Co Ltd</mark>
Yaskawa Electric Corp	6.6% -1.5%	Takeda Ph <mark>armaceutical Co Ltd</mark>
Pacific Metals Co Ltd	5.8% -1.2%	Oj <mark>i Holdings Corp</mark>
Mitsubishi Heavy Industries Ltd	5.8% -0.9%	Kao Corp



Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound slightly rose against the South African Rand, amid expectations of an earlier than expected rate hike by the Bank of England.

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The British Pound climbed against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.05% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.14% firmer against the South African Rand.

The Australian Dollar remained flat against the South African Rand yesterday.

Commodities



▲ 0.26%

Brent (\$/barrel)

69.64

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, as upbeat US economic data revived hopes for oil demand.

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At 06:00 SAST, gold prices edged slightly higher.

Yesterday, gold prices fell.



At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 10,205.15

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Adcorp Holdings Limited

Expects its FY21 HEPS to be between 33.58c and 34.82c.

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Invicta Holdings Limited

Expects its FY21 EPS to rise by at least 985.00c to 273.00c.

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Life Healthcare Group Hldgs Ltd

1H21 revenues rose to ZAR13.00bn from ZAR12.50bn posted in the same period last year.

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Mr Price Group Limited

FY21 revenues declined 0.6% to ZAR22.83bn from the preceding year.

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Major Global Economic News



US

Initial jobless claims fell to a 14-month low in the week ended 21 May 2021.

Annualised GDP rose less than expected in 1021.

Durable goods orders unexpectedly fell for the first time in 11 months in April.

Pending home sales unexpectedly fell in April.



Eurozone

Germany's GfK consumer confidence index advanced less than expected in June.



Asia

Japan's unemployment rate climbed more than anticipated in April.

Japan's Tokyo consumer price index (CPI) dropped in May.



Economic Calendar

Coun	ntry	SAST	Economic Indicator	332	Relevance	Consensus/*Actuals	Previous	Frequency
Japar	n	01:30	Unemployment Rate (Apr)		**	2.80%*	2.60%	Monthly
Japan	n	01:30	Tokyo Consumer Price Index (YoY) (May)		***	-0.40%*	-0.60%	Monthly
Franc	се	08:45	Gross Domestic Product (QoQ) (Q1) (F)		***	0.40%	-1.40%	Quarterly
Euroz	zone	11:00	Consumer Confidence (May) (F)		***	-5.10	-8.10	Monthly
Euroz	zone	11:00	Economic Sentiment Indicator (May)		*	112.10	110.30	Monthly
South	h Africa	14:00	Budget Balance (Apr)		*	- · · ·	-ZAR29.80bn	Monthly
US		14:30	Wholesale Inventories (MoM) (Apr) (P)		***		1.30%	Monthly
US		14:30	Personal Income (MoM) (Apr)		**	-14.10%	21.10%	Monthly
US		14:30	Personal Spending (Apr)		**	0.50%	4.20%	Monthly
US		15:45	Chicago PMI (May)		***	68.00	72.10	Monthly
US		16:00	Reuters/Michigan Consumer Sentiment Index	k (May) (F)	***	82.90	88.30	Monthly
US		19:00	Baker Hughes US Oil Rig Count (28-May)		*		356.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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