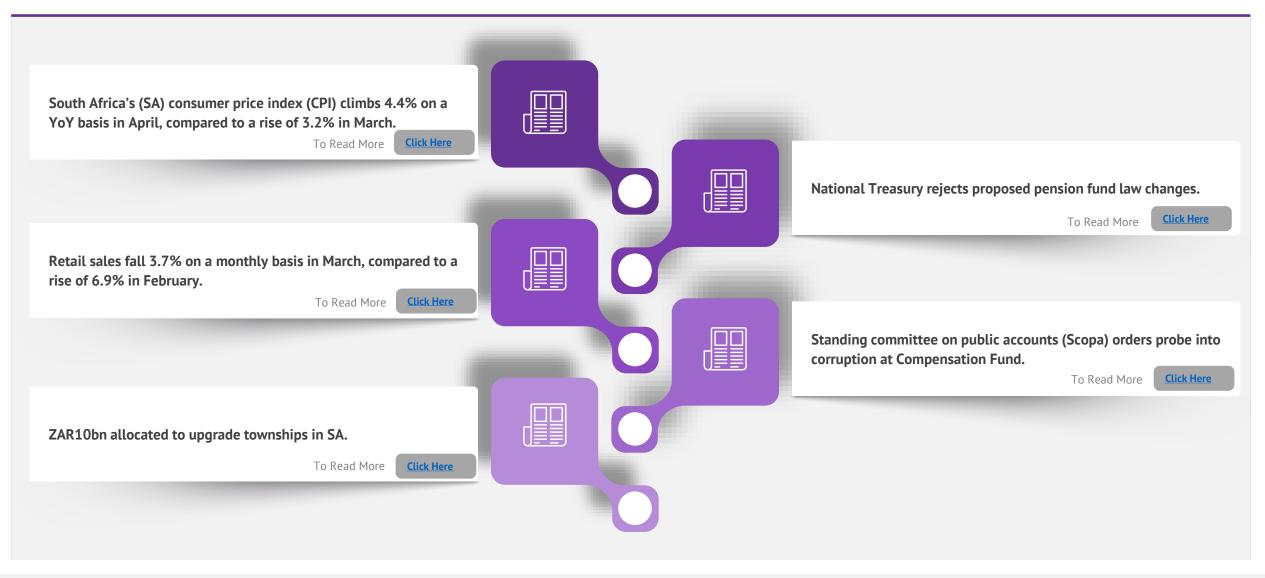




### **Economic and Political News**







### South Africa Market 🔻

South African markets closed in the red yesterday, as the SA's inflation accelerated at its fastest pace in more than a year.

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	U

### JS Market 🔻

US markets closed weaker yesterday, after the FOMC minutes indicated that the central bank may soon reconsider taper talks.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
▼ 65,855.81		▼ 59,776.91		<b>▼</b> 12,619.52		
1 Day Chg -1,399.11	1 D % Chg -2.08	1 Day Chg -1,413.03	1 D % Chg -2.31	1 Day Chg -69.04	1 D % Chg - <mark>0.54</mark>	
WTD % Chg. -1.11	MTD % Chg. -1.62	WTD % Chg. -1.31	MTD % Chg. -2.16	WTD % Chg. -0.52	MTD % Chg. 2.26	
Prev. Month % Chg	YTD % Chg. 10.85	Prev. Month % Chg	YTD % Chg. 9.93	Prev. Month % Chg	YTD % Chg. 4.64	

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,115.68		▼ 13,299.74		▼ 33,896.04	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-12.15	-0.29	-3.90	-0.03	-164.62	- <mark>0.48</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.39	-1.57	-0.97	-4.75	-1.41	0.06
Prev. Month % Chg	<b>YTD % Chg</b> .	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.71	YTD % Chg.
5.24	9.57	5.40	3.19		10.75

**JSE All Share** 

**S&P 500** 

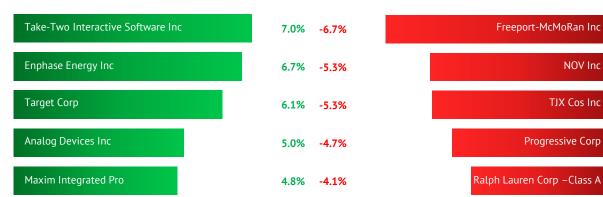
### **Top Gainers**

Raubex Group Ltd Impala Platinum Holdings Ltd 6.6% -8.7% Montauk Renewables Inc. Sappi Ltd 6.0% -6.1% Distell Group Holdings Ltd Anglo American Plc 6.0% -5.7% AngloGold Ashanti Ltd Telkom SA SOC Ltd 4.0% -5.0%

3.8% -5.0%

## Top Losers

## **Top Gainers**



Stenprop Ltd

BHP Group Plc





## UK Market 🔻

UK markets finished lower yesterday, led by losses in commodity sector stocks and as Britain's consumer prices rose more-than-expected in April.

FTSE 100 futures To Read More **Click Here** 

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼ 6,950.20		▼ 15,113.56		▼ 6,262.55	
1 Day Chg -84.04	1 D % Chg - <mark>1.19</mark>	1 Day Chg -273.02	1 D % Chg -1.77	1 Day Chg -91.12	1 D % Chg -1.43
WTD % Chg. -1.33	MTD % Chg. -0.28	WTD % Chg. -1.97	MTD % Chg. -0.15	WTD % Chg. -1.92	MTD % Chg. - <mark>0.11</mark>
Prev. Month % Chg 3.82	YTD % Chg. 7.58	Prev. Month % Chg	YTD % Chg. 10.17	Prev. Month % Chg	YTD % Chg. 12.81



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.1% higher at 28,063.63.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
<b>▲</b> 28,063.63		▼ 3,500.86		▼ 28,395.12	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
19.18	0.07	-10.10	-0.29	-198.69	-0.69
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.14	-2.67	0.59	1.86	2.02	-0.46
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	2.19	0.14	1.09	1.22	5.00

**FTSE 100** 

Nikkei 225

### **Top Gainers**



## Top Losers Top Gainers





Ferguson Plc	2.2% -4.7%	Anglo American Plc	Taiyo Yuden Co Ltd	4.9% -4.9%	Sumitomo Metal Mining Co Ltd
Imperial Brands Plc	1.4% -4.6%	BHP Group Plc	Credit Saison Co Ltd	4.3% -4.8%	Nippon Steel & Sumitomo Metal Corp
Polymetal International Plc	1.2% -3.4%	Antofagasta Plc	Alps Alpine Co Ltd	3.2% -4.6%	ANA Holdings Inc
DCC Plc	1.0% -3.4%	Rio Tinto Plc	Yamaha Motor Co Ltd	2.9% -4.4%	JFE Holdings Inc
BT Group Plc	0.9% -3.3%	Glencore Plc	Toray Industries Inc	2.8% -4.3%	NEXON Co.Ltd



## **Currencies**

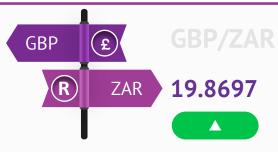


At 06:00 SAST, the US Dollar retreated 0.18% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, after FOMC minutes signalled the possibility of tightening monetary policy.

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At 06:00 SAST, the British Pound is trading 0.18% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.14% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

### **Commodities**



**▲** 0.14%

Brent (\$/barrel)

66.75

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, amid worries about surging Covid-19 cases in Asia. Additionally, the US Energy Information Administration (EIA) reported that crude oil inventories rose by 1.3mn bls in the week ended 14 May 2021.

To Read More

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, as inflation concerns boosted demand for the safe haven metal.

To Read More

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)\* 9,980.00

Yesterday, copper prices have fallen.

\* As of previous close





### Major South African Corporate News

No News



### **Major Global Economic News**



### US

The MBA mortgage applications rose in the week ended 14 May 2021.

FOMC meeting: The Federal Reserve officials were cautiously optimistic about the US economic recovery and hinted at discussing scaling back its bond purchases.



### Eurozone

Eurozone's inflation consumer accelerated to a two-year high in April.



### **Asia**

Australia's unemployment rate fell more than anticipated in April.

Japan's industrial production rose less than expected in March.

Japan's adjusted merchandise trade surplus narrowed in April.

The PBoC kept its key interest rate unchanged, as widely expected.



### UK

The CPI climbed more than expected in April.

The retail price index advanced more than expected in April.

House price inflation accelerated to its highest level in 14 years in March.



# Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	01:50	Adjusted Merchandise Trade Balance (Apr)	***	JPY65.20bn*	JPY297.80bn	Monthly
Japan	01:50	Merchandise Trade Balance Total (Apr)	***	JPY255.30bn*	JPY663.70bn	Monthly
Japan	06:00	Tokyo Condominium Sales (YoY) (Apr)	*	204.50%*	44.90%	Monthly
Germany	08:00	Producer Price Index (YoY) (Apr)	***	-	3.70%	Monthly
Eurozone	10:00	Current Account s.a (Mar)	***	20	EUR25.88bn	Monthly
ltaly	10:30	Current Account (Mar)	*	).	EUR3.74bn	Monthly
Eurozone	11:00	Construction Output s.a. (MoM) (Mar)	***	A 1 8 -	-2.10%	Monthly
South Africa	11:30	Total Vehicle Sales s.a. (Mar)	*		ZAR54,207.00mn	Monthly
UK UK	12:00	CBI Industrial Trends Survey - Orders (May)	(		-8.00	Monthly
US	14:30	Initial Jobless Claims (15-May)	***	450.00K	473.00K	Weekly
US	14:30	Philadelphia Fed Manufacturing Survey (May)	**	40.00	50.20	Monthly

Note: ★★★ High ★★ Medium ★Low



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