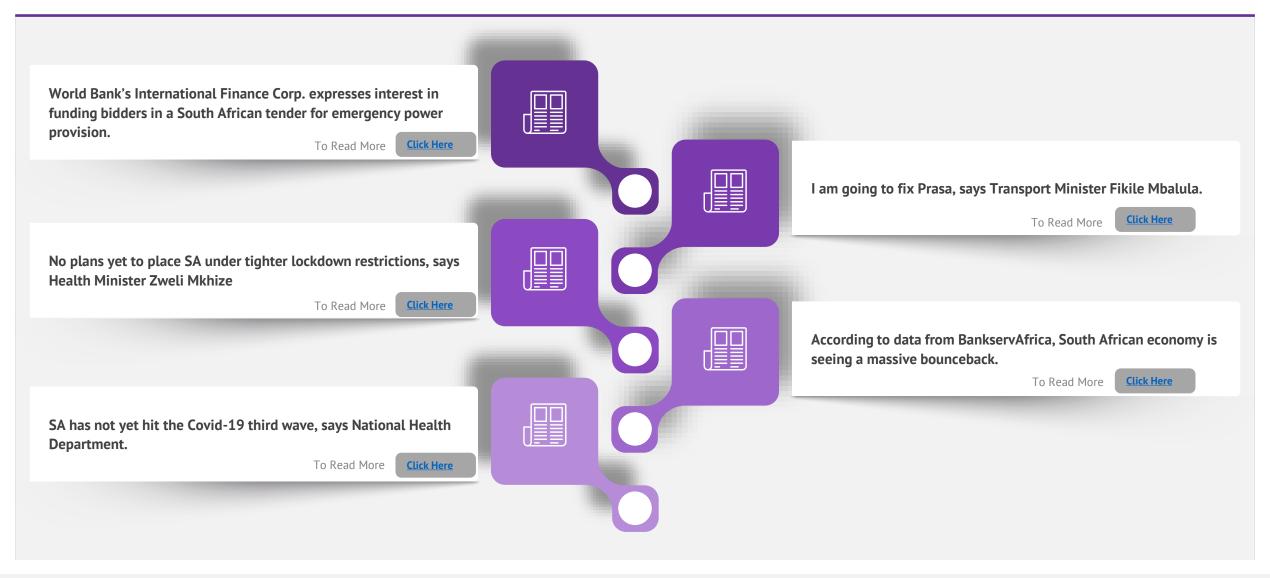




### **Economic and Political News**







# South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in mining sector stocks.

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| <b>)))</b> | US Market <b>V</b> |  |
|------------|--------------------|--|
|------------|--------------------|--|

US markets closed weaker yesterday, as US inflation rose to a 13-year high level stoking fears of tighter monetary policy.

S&P 500 futures

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Top Losers

| JSE All Sh          | are (ZAR)           | JSE Top 4                         | 40 (ZAR)            | JSE Africa Fin. (ZAR)     |                    |  |
|---------------------|---------------------|-----------------------------------|---------------------|---------------------------|--------------------|--|
| <b>A</b>            | 67,424.27           | ▲ 61,529.14                       |                     | ▼ 12,642.33               |                    |  |
| 1 Day Chg<br>183.07 | 1 D % Chg<br>0.27   | 1 Day Chg<br>208.77               | 1 D % Chg<br>0.34   | 1 Day Chg<br>-16.75       | 1 D % Chg<br>-0.13 |  |
| WTD % Chg.<br>-1.60 | MTD % Chg.<br>0.73  | WTD % Chg.<br>- <mark>1.67</mark> | MTD % Chg.<br>0.71  | WTD % Chg.<br>-0.54       | MTD % Chg.<br>2.45 |  |
| Prev. Month % Chg   | YTD % Chg.<br>13.49 | Prev. Month % Chg                 | YTD % Chg.<br>13.15 | Prev. Month % Chg<br>0.59 | YTD % Chg.<br>4.83 |  |

| S&P 50            | 0 (USD)    | Nasdaq Com        | posite (USD) | DJIA (USD)        |            |
|-------------------|------------|-------------------|--------------|-------------------|------------|
| ▼ 4,063.04        |            | ▼ 13,031.68       |              | ▼ 33,587.66       |            |
| 1 Day Chg         | 1 D % Chg  | 1 Day Chg         | 1 D % Chg    | 1 Day Chg         | 1 D % Chg  |
| -89.06            | -2.14      | -357.75           | -2.67        | -681.50           | -1.99      |
| WTD % Chg.        | MTD % Chg. | WTD % Chg.        | MTD % Chg.   | WTD % Chg.        | MTD % Chg. |
| -4.01             | -2.83      | -5.24             | -6.67        | -3.42             | -0.85      |
| Prev. Month % Chg | YTD % Chg. | Prev. Month % Chg | YTD % Chg.   | Prev. Month % Chg | YTD % Chg. |
| 5.24              | 8.17       | 5.40              | 1.11         | 2.71              | 9.74       |

**JSE All Share** 

**S&P 500** 



## **Top Gainers**

Top Losers Textainer Group Holdings Ltd **Arrowhead Properties** 9.9% -8.1% Sun International Ltd Allied Electronics Corp Ltd 5.9% -6.6% Lighthouse Capital Ltd MultiChoice Group 5.0% -5.9% Distell Group Holdings Ltd Emira Property Fund Ltd 5.0% -5.4% Dis-Chem Pharmacies Ltd Foschini Group Ltd 3.8% -4.6%



# **Top Gainers**

| NortonLifeLock Inc | 7.2% | -8.4% | Penr | National Gaming Inc   |
|--------------------|------|-------|------|-----------------------|
| Viatris Inc        | 3.8% | -8.3% | Caes | ars Entertainment Inc |
| Perrigo Co Plc     | 3.2% | -8.0% |      | Gap Inc               |
| Valero Energy Corp | 2.9% | -7.3% |      | DR Horton Inc         |
| Schlumberger NV    | 2.7% | -7.1% |      | Lennar Corp           |



# UK Market 🔼

UK markets finished higher yesterday, following upbeat corporate earnings reports and better-than-expected GDP data.

FTSE 100 futures To Read More Click Here

| FTSE 10           | 00 (GBP)   | DAX 30              | (EUR)      | CAC 40 (EUR)        |            |
|-------------------|------------|---------------------|------------|---------------------|------------|
| <b>▲</b> 7,004.63 |            | <b>A</b>            | 15,150.22  | <b>▲</b> 6,279.35   |            |
| <b>1 Day Chg</b>  | 1 D % Chg  | 1 Day Chg           | 1 D % Chg  | 1 Day Chg           | 1 D % Chg  |
| 56.64             | 0.82       | 30.47               | 0.20       | 11.96               | 0.19       |
| WTD % Chg.        | MTD % Chg. | WTD % Chg.          | MTD % Chg. | WTD % Chg.          | MTD % Chg. |
| -1.75             | 0.50       | - <mark>1.62</mark> |            | - <mark>1.66</mark> | 0.16       |
| Prev. Month % Chg | YTD % Chg. | Prev. Month % Chg   | YTD % Chg. | Prev. Month % Chg   | YTD % Chg. |
| 3.82              | 8.42       | 0.85                | 10.43      |                     | 13.11      |



Asian markets are trading lower this morning, amid concerns over rising inflation. The Nikkei 225 Index is trading 1.6% lower at 27,694.94.

\*As at 6:00 SAST

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| Nikkei 2           | 25* (JPY)  | Shanghai Com      | posite* (CNY) | Hang Seng* (HKD)   |            |
|--------------------|------------|-------------------|---------------|--------------------|------------|
| <b>▼</b> 27,694.94 |            | ▼ 3,437.14        |               | <b>▼</b> 27,957.31 |            |
| 1 Day Chg          | 1 D % Chg  | 1 Day Chg         | 1 D % Chg     | 1 Day Chg          | 1 D % Chg  |
| -452.57            | -1.61      | -25.61            | -0.74         | -273.73            | -0.97      |
| WTD % Chg.         | MTD % Chg. | WTD % Chg.        | MTD % Chg.    | WTD % Chg.         | MTD % Chg. |
| -4.12              | -2.31      | 1.28              | 0.46          | -1.33              | -1.72      |
| Prev. Month % Chg  | YTD % Chg. | Prev. Month % Chg | YTD % Chg.    | Prev. Month % Chg  | YTD % Chg. |
| -1.25              | 2.56       | 0.14              | -0.30         | 1.22               | 3.67       |

**FTSE 100** 

Nikkei 225



# **Top Gainers**



# Top Losers Top Gainers





| · ·                             |                    | •                         | ·                         |             |                                      |
|---------------------------------|--------------------|---------------------------|---------------------------|-------------|--------------------------------------|
| BP Plc                          | 3.5% -8.3%         | Just Eat Takeaway.com NV  | Ube Industries Ltd        | 6.7% -15.3% | NEXON Co.Ltd                         |
| Diageo Plc                      | 3.4% -4.5%         | Flutter Entertainment Plc | Marui Group Co Ltd        | 6.2% -11.7% | NEC Corp                             |
| Royal Dutch Shell Plc -Class A  | 3.3% -3.5%         | Renishaw Plc              | Seven & i Holdings Co Ltd | 6.1% -10.6% | JGC Corp                             |
| Royal Dutch Shell Plc – Class B | 3.0% - <b>1.8%</b> | AVE <mark>VA Group</mark> | Shizuoka Bank Ltd         | 4.5% -7.2%  | SoftBank Group Corp                  |
| Pearson Plc                     | 2.2% -1.7%         | En <mark>tain Plc</mark>  | GS Yuasa Corp             | 4.2% -6.9%  | Topp <mark>an Printing Co Ltd</mark> |

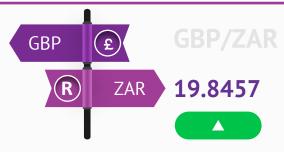


# **Currencies**



At 06:00 SAST, the US Dollar retreated 0.13% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.06% weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, as better than expected UK GDP data buoyed hopes for a smooth economic recovery.

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At 06:00 SAST, the Euro fell 0.07% against the South African

The Euro strengthened against the South African Rand



At 06:00 SAST, the Australian Dollar is trading 0.17% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

### **Commodities**



▼ -0.98%

Brent (\$/barrel)

68.64

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid upbeat forecasts for energy demand. Additionally, the US Energy Information Administration (EIA) reported that crude oil inventories fell by 0.4mn bls last week.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid strength in the US Dollar and higher bond yields.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)\* 10,433.25

Yesterday, copper prices have fallen.

\* As of previous close





## Major South African Corporate News

### **Lewis Group Limited**

Expects FY21 EPS to be between 553.00c and 600.00c compared to an EPS of 232.10c.

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## **Major Global Economic News**



### US

Consumer prices advanced at its fastest pace since 2008 in April.

Budget deficit narrowed in April.

MBA mortgage applications rebounded in the week ended 07 May 2021.



## Eurozone

Eurozone's industrial production rose less than expected in March.

Germany's consumer price inflation advanced to a two-year high in April.



# **Asia**

Japan's (BOP basis) trade surplus widened in March.

Japan's current account surplus narrowed in March.

Japan's leading economic index rose to a 7-year high in March.



### UK

Gross domestic product (GDP) fell less than expected in 1021.

Industrial production climbed more than expected in March.

Manufacturing production rose more than anticipated in March.

Total trade deficit widened in March.



# **)))** Economic Calendar

|              | Country      | SAST  | Economic Indicator                      | 755 · · · | Relevance | Consensus/*Actuals | Previous     | Frequency |
|--------------|--------------|-------|---|-----------|-----------|--------------------|--------------|-----------|
|              | UK           | 01:01 | RICS Housing Price Balance (Apr)        |           | *:        | 75.00%*            | 59.00%       | Monthly   |
| •            | Japan        | 01:50 | Japan Buying Foreign Bonds (07-May)     |           | *         | -JPY73.60bn*       | JPY132.80bn  | Weekly    |
| •            | Japan        | 01:50 | Japan Buying Foreign Stocks (07-May)    |           | *         | JPY114.20bn*       | -JPY318.60bn | Weekly    |
| •            | Japan        | 01:50 | Adjusted Current Account Total (Mar)    |           | *         | JPY1696.50bn*      | JPY1844.10bn | Monthly   |
| •            | Japan        | 01:50 | Current Account n.s.a. (Mar)            |           | *         | JPY2650.10bn*      | JPY2916.90bn | Monthly   |
| •            | Japan        | 01:50 | Trade Balance - BOP Basis (Mar)         |           | ***       | JPY983.10bn*       | JPY524.20bn  | Monthly   |
|              | South Africa | 11:30 | Gold Production (YoY) (Mar)             |           | *         |                    | -8.70%       | Monthly   |
| <b>&gt;=</b> | South Africa | 11:30 | Mining Production (YoY) (Mar)           |           | **        |                    | 0.80%        | Monthly   |
| <b>&gt;=</b> | South Africa | 11:30 | Platinum Production (YoY) (Mar)         |           | <b>★</b>  |                    | -0.90%       | Monthly   |
|              | US           | 14:30 | Initial Jobless Claims (08-May)         |           | ***       | 490.00K            | 498.00K      | Weekly    |
|              | US           | 14:30 | Producer Price Index (YoY) (Apr)        |           | ***       | 5.90%              | 4.20%        | Monthly   |
|              | US           | 16:30 | EIA Natural Gas Storage Change (07-May) |           | ***       |                    | 60.00Bcf     | Weekly    |

Note: ★★★ High ★★ Medium ★Low



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