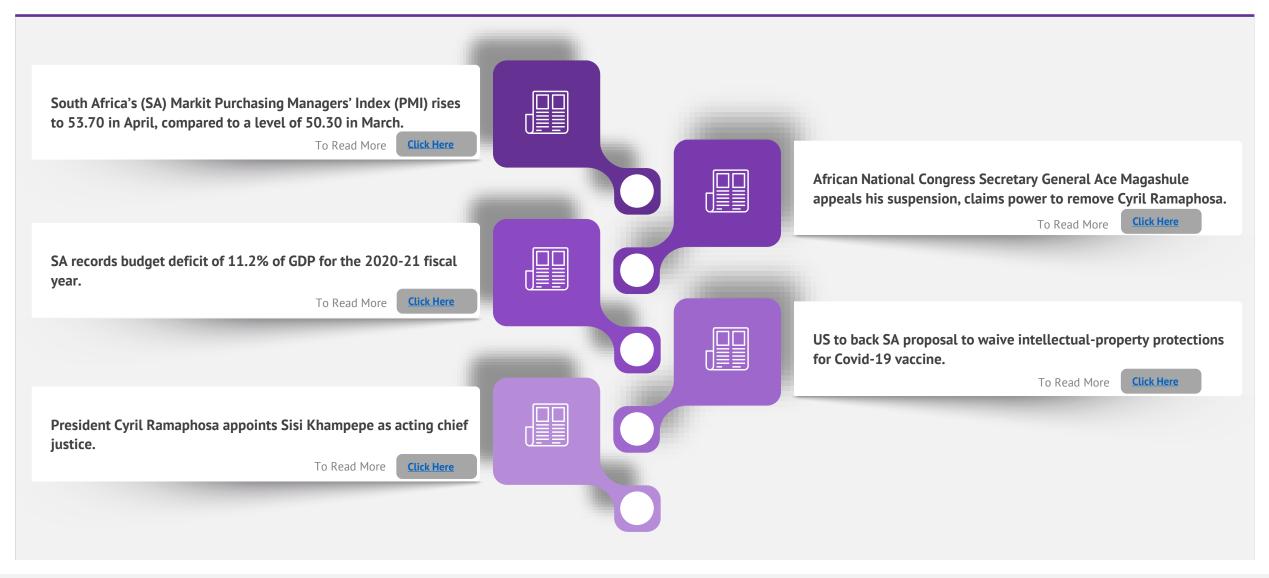




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in industrial metals, banking and resources sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
A	▲ 67,346.19		▲ 61,536.47		12,356.48
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
1,172.22	1.77	1,160	1.92	270.14	2.24
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.61	0.61	0.72		0.13	0.13
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.68	13.36	0.35	13.16	0.59	2.46



US markets closed mostly firmer yesterday, amid robust earnings results and helped by gains in energy sector stocks.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
4 ,167.59		▼ 13,582.42		▲ 34,230.34	
1 Day Chg 2.93	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
	0.07	-51.08	-0.37	97.31	0.29
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.32	-0.32	- <mark>2.72</mark>	-2.72	1.05	1.05
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.71	YTD % Chg.
5.24	10.96	5.40	5.39		11.84

JSE All Share

S&P 500



Top Gainers

MTN Group	11.5% -5.4%	DRDGOLD Ltd
MAS Real Estate Inc	4.5% -4.4%	Hammerson Plc
Tiger Brands Ltd	4.4% -4.0%	Hyprop Investments Ltd
Telkom SA SOC Ltd	4.4% -4.0%	Equites Property Fund Ltd
Anglo American Plc	4.4% -3.8%	SA Corporate Real Estate Ltd



Top Losers Top Gainers

Caesars Entertainment Inc
Devon Energy Corp
Under Armour Inc
Under Armour Inc





		i e	
Verisk Analytics Inc	-8.4%	7.8%	
AmerisourceBergen Corp	-5.6%	7.6%	
Hilton Worldwide Holdings Inc	-4.4%	7.2%	
HollyFrontier Corp	-4.3%	6.9%	
Corteva Inc	-4.2%	6.9%	

Schlumberger NV





UK markets finished higher yesterday, led by gains in mining and banking sector stocks.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	0 (EUR)	CAC 40 (EUR)		
A	7,039.30	▲ 15,170.78		▲ 6,339.47		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
116.13	1.68	314.30	2.12	87.72	1.40	
WTD % Chg. MTD % Chg. 1.00 1.00		WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
		0.23	0.23	1.12	1.12	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.82	8.96	0.85	10.58		14.20	



Asian markets are trading mostly higher this morning, ahead of US jobs data. The Nikkei 225 Index is trading 1.8% higher at 29,341.97.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 29,341.97		▼ 3,439.12		▲ 28,460.18	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
529.34	1.84	-7.74	-0.22	42 .20	0.15
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	-1.07	-1.07
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	4.99	0.14	-0.75	1.22	4.36

FTSE 100

Nikkei 225



Top Gainers



Top Losers Top Gainers





•					
Anglo American Plc	6.3% -2.1%	Ocado Group Plc	JFE Holdings Inc	7.7% -3.2%	SUMCO Corp
CRH Plc	5.3% -1.7%	Land Securities Group Plc	Nippon Steel & Sumitomo Metal Corp	7.5% -3.2%	Rakuten Inc
BHP Group Plc	5.0% -1.5%	Avast Plc	JTEKT Corp	7.3% -2.9%	Z Holdings Corp
Rio Tinto Plc	4.7% -1.2%	Just Eat Takeaway.com NV	Kawasaki Kisen Kaisha Ltd	7.1% -2.5%	NEXON Co.Ltd
Glencore Plc	4.6% -1.0%	Hikma Pharmaceuticals Plc	Mitsui & Co Ltd	6.9% -1.9%	SCREEN Holdings Co Ltd



Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar fell against the South African Rand yesterday, following weaker-than-expected US economic data.

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At 06:00 SAST, the British Pound is trading 0.08% weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro slightly fell against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.29% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.16%

Brent (\$/barrel) 69.07

At 06:00 SAST, Brent crude oil rose, after the US Energy Information Administration (EIA) reported that crude oil inventories fell by 8mn bls to 485.10mn bls in the week ended 30 April 2021.

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Yesterday, Brent crude oil climbed.



At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid weakness in the US Treasury yields.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,949.00

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

MTN Group Limited

Group service revenue rose by 17.8% while subscribers dropped by 1.70mn to 277.90mn.

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Major Global Economic News



US

Private sector employment rose less than expected in April.

The ISM services index unexpectedly dropped in April.

The Markit services PMI advanced in April.



Eurozone

Eurozone's producer price index (PPI) climbed more than expected in March.

Eurozone's Markit services PMI rose in April.

Germany's Markit services PMI fell in April.



Asia

The Bank of Japan (BoJ) minutes indicated that officials agreed to keep the yield curve stably low.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	08:00	Factory Orders n.s.a. (YoY) (Mar)	***		5.60%	Monthly
	Germany	09:30	Markit Construction PMI (Apr)	**	-	47.50	Monthly
	UK	10:30	Markit Services PMI (Apr) (F)	*	60.10	56.30	Monthly
	Eurozone	11:00	Retail Sales (MoM) (Mar)	***	1.50%	3.00%	Monthly
>=	South Africa	13:00	Electricity Consumption (YoY) (Mar)	*	35.	-3.80%	Monthly
>=	South Africa	13:00	Electricity Production (YoY) (Mar)	*).	-4.30%	Monthly
	UK	13:00	Bank of England Minutes	*	1 5 g	-	As Scheduled
	UK	13:00	BoE Interest Rate Decision	*	0.10%	0.10%	As Scheduled
0	Eurozone	13:25	ECB's Lagarde Speech	*			As Scheduled
	UK	13:30	BoE Governor Bailey Speech	*			As Scheduled
	US	14:30	Initial Jobless Claims (01-May)	***	540.00K	553.00K	Weekly
	US	16:30	EIA Natural Gas Storage Change (30-Apr)	***		15.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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