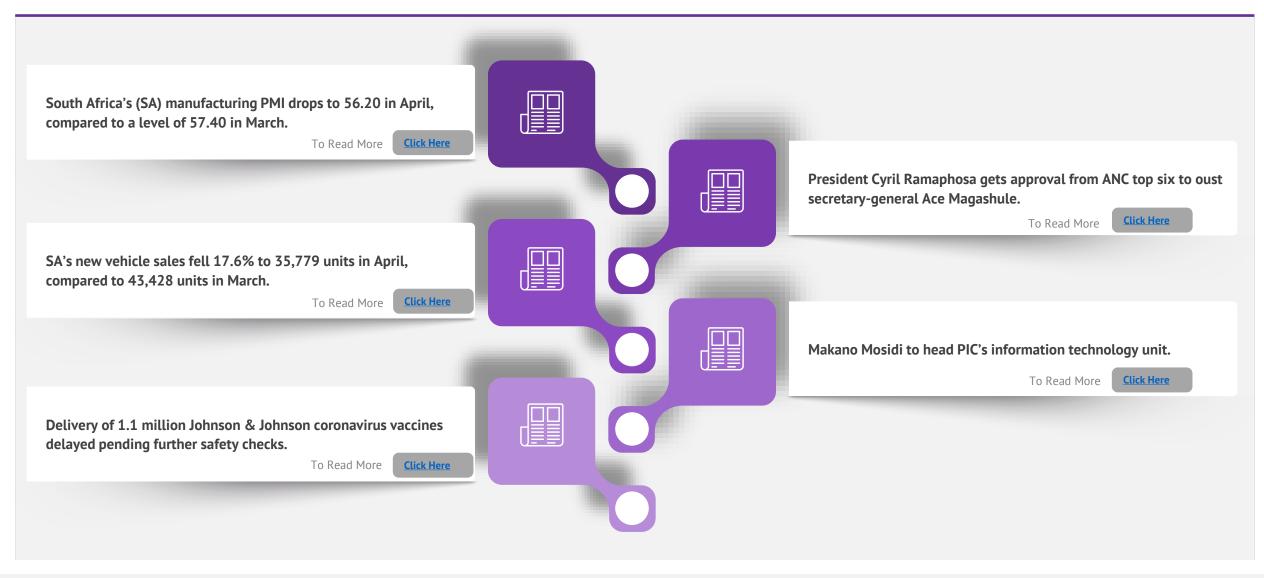




Economic and Political News







JSE All Share (ZAR)

1 Day Chg

-350.76

WTD % Chg.

-0.52

Prev. Month % Chg 0.68

▼ 66,586.24

1 D % Chg

-0.52

MTD % Chg.

-0.52 YTD % Chg.

12.08

South African markets closed in the red yesterday, following dismal domestic economic data.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	60,769.69	▼	12,147.12	
1 Day Chg -326.68	1 D % Chg -0.53	1 Day Chg -193.10	1 D % Chg - <mark>1.56</mark>	
WTD % Chg. -0.53	MTD % Chg. -0.53	WTD % Chg. -1.56	MTD % Chg. - <mark>1.56</mark>	
Prev. Month % Chg	YTD % Chg. 11.75	Prev. Month % Chg 0.59	YTD % Chg. 0.72	



US markets closed mostly firmer yesterday, following upbeat corporate earnings reports.

S&P 500 futures

To Read More

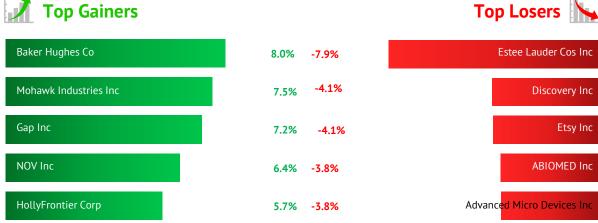
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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 4,192.66		▼ 13,895.12		▲ 34,113.23		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
11.49	0.27	-67.56	-0.48	238.38	0.70	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.27	0.27	-0.48	-0.48	0.70		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.71	YTD % Chg.	
5.24	11.62	5.40	7.81		11.46	

JSE All Share S&P 500

Top Gainers		Top Losers		
African Rainbow Capital Investments Ltd	5.1% -5.5%	Steinhoff International Holdings NV		
EPP NV	4.4% -3.6%	MTN Group		
Irongate Group	3.8% -3.5%	Royal Bafokeng Platinum Ltd		
AngloGold Ashanti Ltd	3.4% -3.4%	Reinet Investments SCA		
Alexander Forbes Group Holdings Ltd	3.1% -3.3%	Motus Holdings Ltd		

Top Gainers
Baker Hughes Co







UK Market 🔼

UK markets were closed yesterday on account of a public holiday.

FTSE 100 futures

#Value as on 30 April 2021

FTSE 100# (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 6,969.81		▲ 15,236.47		▲ 6,307.90	
1 Day Chg 8.33	1 D % Chg 0.12	1 Day Chg 100.56	1 D % Chg 0.66	1 Day Chg 38.42	1 D % Chg 0.61
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. 0.66	MTD % Chg. 0.66	WTD % Chg. 0.61	MTD % Chg. 0.61
Prev. Month % Chg YTD % Chg. 3.82 7.88		Prev. Month % Chg 0.85	YTD % Chg. 11.06	Prev. Month % Chg	YTD % Chg. 13.63



Asia Market 🔥

Asian markets are trading mostly higher this morning, amid hopes of economic recovery. Markets in Japan are closed today on account of a public holiday.

*As at 6:00 SAST, #Values as on 30 April 2021

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Nikkei 22	25# (JPY)	Shanghai Composite# (CNY)		Hang Seng * (HKD)	
▼	28,812.63	▼ 3,446.86		▲ 28,422.39	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-241.34	-0.83	-28.05	- <mark>0.81</mark>	64.85	0.23
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	-1.28	-1.28
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.25	4.99	0.14	-0.75	1.22	4.14

Nikkei 225

FTSE 100

Top Gainers	As on 30 April 2021	Top Losers
AstraZeneca Plc	4.3% -7.0%	Barclays Plc
Smurfit Kappa Group Plc	4.2% - <mark>4.0%</mark>	Ocado Group Plc
Hikma Pharmaceuticals Plc	3.2% -3.2%	Flutter Entertainment Plc
Hargreaves Lansdown Plc	3.1% -2.3%	Angl <mark>o American Pl</mark> c
Intermediate Capital Group Plc	2.9% -2.2%	Weir Group Plc

Top Gainers

As on 30 April 2021

Top Losers



TOTO Ltd

Sony Corp

CyberAgent Inc 15.3% Fujitsu Ltd 7.5% -7.7%

6.2% -7.2%

5.7%

-8.4%

DeNA Co Ltd

5.5% -4.5%

-5.4%

Fuji Electric Co Ltd

Z Holdings Corp

Japan Exchange Group Inc

Sojitz Corp

Nippon Yusen KK



Currencies



At 06:00 SAST, the US Dollar advanced 0.23% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid drop in the US Treasury yields and dismal US economic data.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro slightly rose against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.07% lower against the South African Rand.

The Australian Dollar remained unchanged against the South African Rand yesterday.

Commodities



▲ 0.06%

Brent (\$/barrel) 67.60

At 06:00 SAST, Brent crude oil rose.

Eco & Political News

Yesterday, Brent crude oil climbed, amid hopes for demand recovery.

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Equity

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Currencies & Commodities



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar and bond yields.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,829.00

Yesterday, platinum prices advanced.

* As of previous close

Corporate & Global Economic News

Economic Calendar

Technical snapshot

<u>Disclaimer</u>





Major South African Corporate News

Attacq Limited

Announced that trading conditions for the first six months of the 2021 have improved across its retail portfolio.

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PPC Limited

PPC South Africa Holdings Proprietary Limited has agreed to sell PPC Lime for ZAR515.00mn.

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Major Global Economic News



US

ISM manufacturing PMI unexpectedly fell in April.

The Markit manufacturing PMI rose in April.

Fed Chairman Jerome Powell stated that the US economic outlook has "clearly brightened" but the recovery remains too uneven.



Eurozone

Eurozone's Markit manufacturing PMI rose in April, recording its highest reading since the survey began in June 1997.

Germany's Markit manufacturing PMI dropped in April.

Germany's retail sales advanced more than expected in March.



Asia

Australia's trade surplus unexpectedly narrowed in March.

Australia's home loan approvals climbed in March.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	UK	10:30	M4 Money Supply (MoM) (Mar)	***	0.80%	0.80%	Monthly
	UK	10:30	M4 Money Supply (YoY) (Mar)	*	-	13.60%	Monthly
	UK	10:30	Markit Manufacturing PMI (Apr) (F)	*	60.70	58.90	Monthly
	UK	10:30	Mortgage Approvals (Mar)	*	92.30K	87.70K	Monthly
	UK	10:30	Net Consumer Credit (Mar)	*	-GBP0.50bn	-GBP1.25bn	Monthly
	UK	10:30	Net Lending Sec. on Dwellings (Mar)	*		GBP6.20bn	Monthly
	Germany	14:00	Deutsche Bundesbank's Wuermeling Speech	*	1 1 8		As Scheduled
*	Canada	14:30	Building Permits (MoM) (Mar)	*		2.10%	Monthly
*	Canada	14:30	International Merchandise Trade (Mar)	***	CAD0.80bn	CAD1.04bn	Monthly
	US	14:30	Trade Balance (Mar)	***	-USD74.30bn	-USD71.10bn	Monthly
	US	16:00	Durable Goods Orders (Mar) (F)	***	-	-0.90%	Monthly
	US	16:00	Factory Orders (MoM) (Mar)	***	1.30%	-0.80%	Monthly

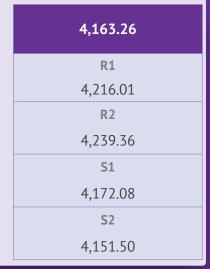
Note: ★★★ High ★★ Medium ★Low



Technical snapshot













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Economic Calendar

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Technical snapshot

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