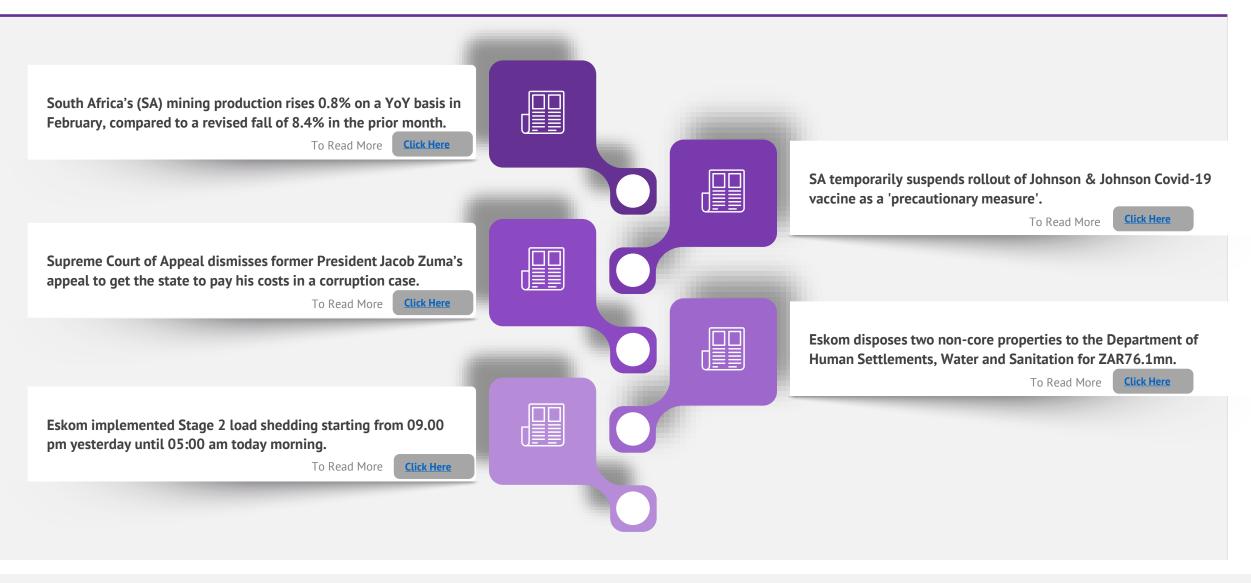




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, following improved mining production data.

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US Market 🚣	
OS Mai ket	

US markets closed mostly firmer yesterday, buoyed by gains in technology sector stocks.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
▲ 67,072.49		▲ 61,382.99		12,154.72		
1 Day Chg 682.47	1 D % Chg 1.03	1 Day Chg 710.43	1 D % Chg 1.17	1 Day Chg 10.89	1 D % Chg 0.09	
WTD % Chg. -0.18	MTD % Chg.	WTD % Chg. -0.12	MTD % Chg. 0.82	WTD % Chg. 0.26	MTD % Chg. -0.92	
Prev. Month % Chg	YTD % Chg. 12.90	Prev. Month % Chg	YTD % Chg. 12.88	Prev. Month % Chg	YTD % Chg. <mark>0.78</mark>	

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 4,141.59		▲ 13,996.10		▼ 33,677.27		
1 Day Chg 13.60	1 D % Chg 0.33	1 Day Chg 146.10	1 D % Chg 1.05	1 Day Chg -68.13	1 D % Chg -0.20	
WTD % Chg. 0.31	MTD % Chg. 4.25	WTD % Chg. 0.69	MTD % Chg. 5.66	WTD % Chg. -0.36	MTD % Chg. 2.11	
Prev. Month % Chg 4.24	YTD % Chg. 10.26	Prev. Month % Chg 0.41	YTD % Chg. 8.60	Prev. Month % Chg	YTD % Chg. 10.03	

JSE All Share

S&P 500

8.6%

3.4%

2.7% -3.5%

-5.3%

-4.3%



Top Gainers

Top Losers



Tesla Inc

Top Gainers





PVH Corp

Sasol Ltd	6.7% -5.5	% Steinhoff International Holdings NV
MTN Group	4.7% -2.	9% Raubex Group Ltd
Zeder Investments Ltd	3.7% -2.8	% Growthpoint Properties Ltd
Sibanye Stillwater Ltd	3.2% -2.8	% Ninety One Plc
Adcock Ingram Holdings Ltd	3.0% -2.8	% Imperial Logistics Ltd

Danaher Corp	
West Pharmaceut	cal Services Inc
NVIDIA Corp	

3.2% -3.9%	Synchrony Fin
3.1% -3.6%	Micron Technolo

DXC Technology Co

Franklin Resources Inc

Newmont Corp





UK Market 🔼

UK markets finished slightly higher yesterday, after data indicated that the British economy returned to growth despite Covid-19 restrictions.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲ 6,890.49		▲ 15,234.36		▲ 6,184.10		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
1.37	0.02	19.36	0.13	22.42	0.36	
WTD % Chg.	MTD % Chg. 2.63	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.37		0.00	1.51	0.24	1.93	
Prev. Month % Chg 3.55	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	6.66	8.86	11.05	6.38	11.40	



Asia Market 🗥

Asian markets are trading mostly higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.4% lower at 29,629.66.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼ 29,629.66		▲ 3,401.72		▲ 28,864.57		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-121.95	-0.41	5.25	0.15	367.32	1.29	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.06</mark>	1.96	- <mark>1.57</mark>	-1.32	-0.70	0.42	
Prev. Month % Chg YTD % Chg. 0.73 8.41		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		-1.91	- <mark>2.21</mark>	-2.08	4.65	

FTSE 100

-2.4%

3.6% -1.6%

3.5% -1.4%

3.0% -1.4%

2.7% -1.4%

6.8%

Nikkei 225



Top Gainers

Just Eat Takeaway.com NV

Polymetal International Plc

Auto Trader Group Plc

JD Sports Fashion Plc

Weir Group Plc

Top Losers

United Utilities Group Plc

Lloyds Banking Group Plc



SSE Plc

Top Gainers

4.5% -8.6%

3.9%

2.3%

J Front Retailing Co Ltd

Top Losers

Severn Trent Plc

FUJIFILM Holdings Corp

2.4%

-3.5%

-3.6%

Hitachi Zosen Corp

Toray Industries Inc

International Consolidated Airlines Grou

Canon Inc

Seiko Epson Corp

Rakuten Inc

CyberAgent Inc

2.1% -3.3%

-3.5%

T&D Holdings Inc

Otsuka Holdings Co Ltd

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Economic Calendar

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Currencies



At 06:00 SAST, the US Dollar retreated 0.14% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound declined against the South African Rand yesterday, after the Bank of England stated its chief economist would leave the central bank later this year.

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At 06:00 SAST, the Euro fell 0.07% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.05% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.66%

Brent (\$/barrel) 64.09

At 06:00 SAST, Brent crude oil rose, after the API reported that crude inventories fell by 3.6mn bls last week and as the OPEC raised its outlook for oil demand.

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Yesterday, Brent crude oil climbed, following robust Chinese import data.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 8,901.50

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Astral Foods Limited

Astral Foods won a court order over a lack of service delivery in the Lekwa local municipality in Standerton.

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Major Global Economic News



US

Consumer price inflation increased to a two and a half year high level in March.

The NFIB small business optimism index climbed in March.



Eurozone

Eurozone's ZEW economic sentiment weakened in April.

Germany's ZEW current situation index improved in April.

Germany's ZEW economic sentiment index unexpectedly fell in April.



Asia

Australia's Westpac consumer confidence index advanced in April.

China's trade surplus narrowed in April.



UK

Gross domestic product (GDP) rose less than expected in February.

Total trade deficit widened in February.

Manufacturing production unexpectedly advanced in February.

Industrial production rose in February.





	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
• 1	Japan	08:15	BoJ's Governor Kuroda speech	***		-	As Scheduled
	Spain	09:00	Consumer Price Index (YoY) (Mar) (F)	***	1.30%	0.00%	Monthly
	Eurozone	11:00	Industrial Production s.a. (MoM) (Feb)	***	-1.10%	0.80%	Monthly
>= 9	South Africa	13:00	Retail Sales (MoM) (Feb)	**	-	-1.60%	Monthly
	US	13:00	MBA Mortgage Applications (09-Apr)	*	3	-5.10%	Weekly
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (09-Apr)	***	-2.15mn	-3.52mn	Weekly
	US	18:00	Fed's chair Powell speech	***		-	As Scheduled
	Eurozone	19:00	ECB's Schnabel Speech	*			As Scheduled
	US	20:00	Fed's Beige Book	(×*			As Scheduled

Note: ★★★ High ★★ Medium ★Low



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