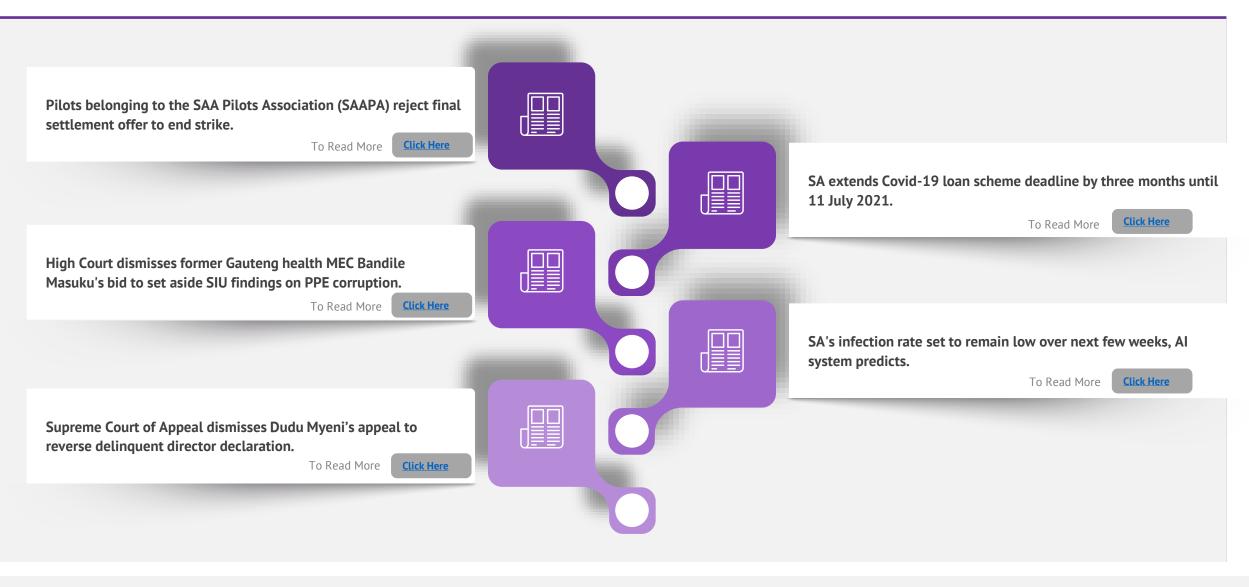




# **Economic and Political News**







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in precious metal and resources sector stocks.

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JSE All Sh	are (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	66,390.02	▼	<b>▼</b> 60,672.56 <b>▲</b> 12,143.83		12,143.83	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-801.25	-1.19	-785.91	-1.28	20.87	0.17	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.19	-0.14	-1.28	-0.34	0.17	- <mark>1.01</mark>	
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	11.75	0.21	11.57	0.56	0.69	



US markets closed mostly weaker yesterday, ahead of the first quarter earnings reports and a key inflation data.

S&P 500 futures

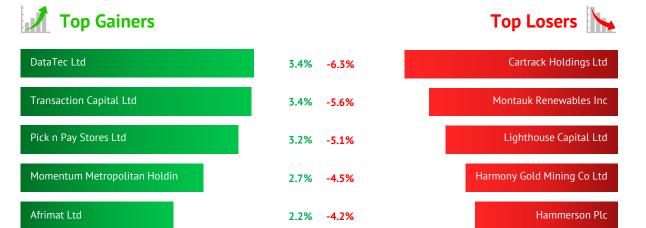
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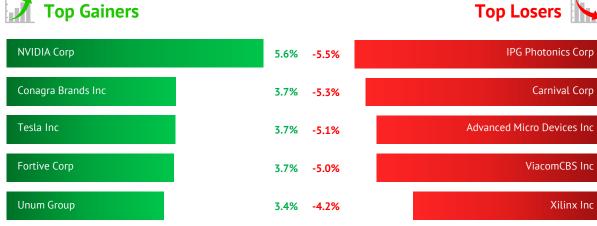
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,127.99		▼ 13,850		▼ 33,745.40	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-0.81	-0.02	-50.19	-0.36	-55.20	-0.16
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.32
-0.02	3.90	-0.36	4.55	-0.16	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	9.90	0.41	7.46		10.26

**JSE All Share** 

**S&P 500** 



Top Gainer	rs
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### UK Market 🔻

UK markets finished lower yesterday, led by losses in mining sector stocks and amid strength in the British Pound.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼	▼ 6,889.12		▼ 15,215		6,161.68
1 Day Chg -26.63	1 D % Chg -0.39	1 Day Chg -19.16	1 D % Chg -0.13	1 Day Chg -7.73	1 D % Chg -0.13
WTD % Chg. -0.39	MTD % Chg. 2.61	WTD % Chg. -0.13	MTD % Chg. 1.38	WTD % Chg. -0.13	MTD % Chg. 1.56
Prev. Month % Chg 3.55	YTD % Chg. 6.63	Prev. Month % Chg 8.86	YTD % Chg. 10.91	Prev. Month % Chg	YTD % Chg. 10.99



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 1.1% higher at 29,851.68.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
<b>▲</b> 29,851.68		▼ 3,412.68		<b>▲</b> 28,727.53	
1 Day Chg 312.95	1 D % Chg 1.06	1 Day Chg -0.27	1 D % Chg -0.01	1 Day Chg 274.25	1 D % Chg 0.96
WTD % Chg. -0.77	MTD % Chg. 1.23	WTD % Chg. -1.09	MTD % Chg. -0.84	WTD % Chg. -0.86	MTD % Chg. 0.26
Prev. Month % Chg	YTD % Chg. 7.63	Prev. Month % Chg -1.91	YTD % Chg. -1.73	Prev. Month % Chg -2.08	YTD % Chg. 4.49

**FTSE 100** 

Nikkei 225

5.3%

#### **Top Gainers**





Takashimaya Co Ltd

## **Top Gainers**







TDK Corp

Tokyu Corp

-		
Lloyds Banking Group Plc	2.6% -3.3%	Rolls-Royce Holdings Plc
Just Eat Takeaway.com NV	1.8% -2.9%	Rightmove Plc
Admiral Group Plc	1.7% -2.7%	Taylor Wimpey Plc
Barclays Plc	1.3% -2.7%	Kingfisher Plc
United Utilities Group Plc	1.2% -2.4%	Next Plc

Nippon Sheet Glass Co Ltd
Yokohama Rubber Co Ltd
Shiseido Co Ltd

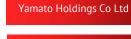
J Front Retailing Co Ltd

5.1%	-1.5%

5.2% -1.7%



-2.6%



4.3% -1.5%

4.0% -1.4% Taiyo Yuden Co Ltd

West Japan Railway Co



## **Currencies**



At 06:00 SAST, the US Dollar advanced 0.07% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, as shops in England reopened after three months of lockdown.

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At 06:00 SAST, the Euro fell 0.09% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.24% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

#### **Commodities**



▲ 0.47%

Brent (\$/barrel)

63.58

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid optimism surrounding demand recovery and reports of attack on Saudi oil facilities.

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At 06:00 SAST, gold prices edged slightly higher.

Yesterday, gold prices fell, amid rise in the US Treasury yields.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)\* 8,864.25

Yesterday, copper prices have fallen.

\* As of previous close

**Currencies & Commodities** 

Corporate & Global Economic News

Economic Calendar

Technical snapshot

<u>Disclaimer</u>





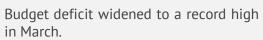
## Major South African Corporate News

No News



#### **Major Global Economic News**







### Eurozone

Eurozone's retail sales advanced more than expected in February.



## Asia

Australia's NAB business conditions index climbed in March.

Australia's NAB business confidence index fell in March.



### UK

The BRC like-for-like retail sales across all sectors climbed in March.



## **)))** Economic Calendar

	Country	SAST	Economic Indicator	792°	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Sales Like-For-Like (YoY) (Mar)		*:	20.30%*	9.50%	Monthly
	UK	08:00	Industrial Production (MoM) (Feb)		*	0.50%	-1.50%	Monthly
	UK	08:00	Manufacturing Production (MoM) (Feb)		*	0.50%	-2.30%	Monthly
	UK	08:00	Total Trade Balance (Feb)		*	- 75	-GBP1.63bn	Monthly
	UK	08:00	Gross Domestic Product s.a. (MoM) (Feb)		*	0.60%	-2.90%	Monthly
0	Eurozone	11:00	ZEW Survey - Economic Sentiment (Apr)		**		74.00	Monthly
	Germany	11:00	ZEW Survey - Current Situation (Apr)		**		-61.00	Monthly
	Germany	11:00	ZEW Survey - Economic Sentiment (Apr)		***	79.10	76.60	Monthly
<b>&gt;=</b>	South Africa	11:30	Mining Production (YoY) (Feb)				-6.20%	Monthly
<b>&gt;=</b>	South Africa	11:30	Platinum Production (YoY) (Feb)		*		-14.50%	Monthly
	US	12:00	NFIB Small Business Optimism (Mar)		*	-	95.80	Monthly
	US	14:30	Consumer Price Index (YoY) (Mar)		***	2.40%	1.70%	Monthly

Note: ★★★ High ★★ Medium ★Low



## Technical snapshot











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