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6 APRIL 2021



Economic and Political News



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South Africa Market 🔺

South African markets closed in the green on Thursday, boosted by gains in shares of Naspers and Prosus.

#Values as on 01 April 2021

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JSE All Share# (ZAR)		JSE Top 4	0# (ZAR)	JSE Africa Fin.# (ZAR)		
A	▲ 67,236.31		▲ 61,590.24		12,165.58	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
751.02	1.13	709.09	1.16	-102.56	- <mark>0.84</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	1.13	NA	1.16	NA	- <mark>0.84</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.53	13.18	0.21	13.26	0.56	0.87	

))) US Market 🔺

US markets closed firmer yesterday, following upbeat US economic data. Today, the S&P 500 futures are red.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)			
	4,077.91		▲ 13,705.59 ▲ 33,527.19		▲ 13,705.59		33,527.19
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
58.04	1.44	225.48	1.67	373.98	1.13		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
1.44	2.64	1.67	3.46	1.13	1.65		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
4.24	8.57	0.41	6.34	6.62	9.54		

	JSE All Share			S&P 500	
Top Gainers	As on 01 April 2021	Top Losers 📐	Top Gainers		Top Losers ኲ
Harmony Gold Mining Co Ltd	10.1% -7.1%	Cartrack Holdings Ltd	Norwegian Cruise Line Holdings Ltd	7.2% -8.2%	Enphase Energy Inc
Gold Fields Ltd	7.4% -3.3%	Liberty Holdings Ltd	General Motors Co	5.6% -7.6%	Occidental Petroleum Corp
Brait SE	7.3% -3.1%	Telkom SA SOC Ltd	MGM Resorts International	5.0% -7.6%	Pioneer Natural Resources Co
DataTec Ltd	6.9% - 2.8%	Reine <mark>t Investments SCA</mark>	Freeport-McMoRan Inc	4.7% -7.2%	Diamondback Energy Inc
Emira Property Fund Ltd	6.4% -2.7%	Super Group Ltd	Carnival Corp	4.7% -7.0%	APA Corp
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W UK Market 🔺

UK markets finished higher on Thursday, amid optimism over swift economic recovery.

FTSE 100 future	25	#Values as on 01 April 2021 To Read More					
FTSE 10	0# (GBP)	DAX 30	# (EUR)	CAC 40#	e (EUR)		
A	6,737.30	A	15,107.17	▲ 6,102.96			
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
23.67	0.35	98.83	0.66	35.73	0.59		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
NA	0.35	NA	0.66	NA	0.59		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
3.55	4.28	8.86	10.12	6.38	9.94		



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 1.1% lower at 29,759.50.

*As at 6:00 SAST, #Values as on 01 April 2021

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng# (HKD)	
•	▼ 29,759.50		▼ 3,473.32		28,938.74
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-329.75	-1.10	-11.08	-0.32	560.39	1.97
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.79	3.12	NA	1.23	NA	1.97
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.73	9.64	-1.91	0.33	-2.08	6.27

	FTSE 100			Nikkei 225	
Top Gainers	As on 01 April 2021	Top Losers 📐	Top Gainers		Top Losers 📐
International Consolidated Airlines Group	5.7% -2.9%	Phoenix Group Holdings Plc	Kobe Steel Ltd	3.6% -4.5%	Suzuki Motor Corp
London Stock Exchange Group Plc	4.2% -2.3%	Evraz Plc	Toho Co Ltd	3.6% -4.3%	Hitachi Zosen Corp
Melrose Industries Plc	4.0% -2.1%	British American Tobacco Plc	Showa Denko KK	3.1% -3.6%	Shinsei Bank Ltd
Fresnillo Plc	3.5% -1.9%	Standard Chartered Plc	Ebara Corp	2.8% -3.2%	Mitsubishi Motors Corp
Rolls-Royce Holdings Plc	3.4% -1.7%	BP Plc	Matsui Securities Co Ltd	1.9% -3.1%	Sharp Corp
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Currencies



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US

Factory orders dropped for the first time in 10 months in February.

Durable goods orders fell in February.

The unemployment rate dropped in March.

Nonfarm payrolls climbed more than expected in March.

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China's Markit services PMI climbed in March.

Australia's home loan approvals dropped in February.

Japan's household spending fell more than expected in February.

Technical snapshot

Economic Calendar

	Country	SAST	Economic Indicator	 Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Household Spending (YoY) (Feb)	**-	-6.60%*	-6.10%	Monthly
*)	China	03:45	Caixin/Markit Services PMI (Mar)	***	54.30*	51.50	Monthly
*	China	03:45	HSBC China Composite PMI (Mar)	***	53.10*	51.70	Monthly
.	Spain	09:00	Unemployment Change (Mar)	***	-	44.40K	Monthly
	Italy	10:00	Unemployment Rate (Feb) (P)	8 *	8.80%	9.00%	Monthly
	Switzerland	10:00	Domestic Sight Deposits (CHF) (02-Apr)	*		CHF630,000.00mn	Weekly
	UK	10:00	New Car Registrations (YoY) (Mar)	* *		-35.50%	Monthly
\bigcirc	Eurozone	10:30	Sentix Investor Confidence (Apr)	***		5.00	Monthly
\bigcirc	Eurozone	11:00	Unemployment Rate (Feb)	* ***	8.10%	8.10%	Monthly
	US	14:55	Redbook Index (YoY) (03-Apr)	*		9.80%	Weekly
	US	14:55	Redbook Index s.a. (MoM) (03-Apr)	*	-	-17.40%	Weekly
	US	16:00	JOLTs Job Openings (Feb)	*	-	6917.00K	Monthly

Note: ★★★ High ★★ Medium ★Low

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Technical snapshot



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Economic Calendar







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