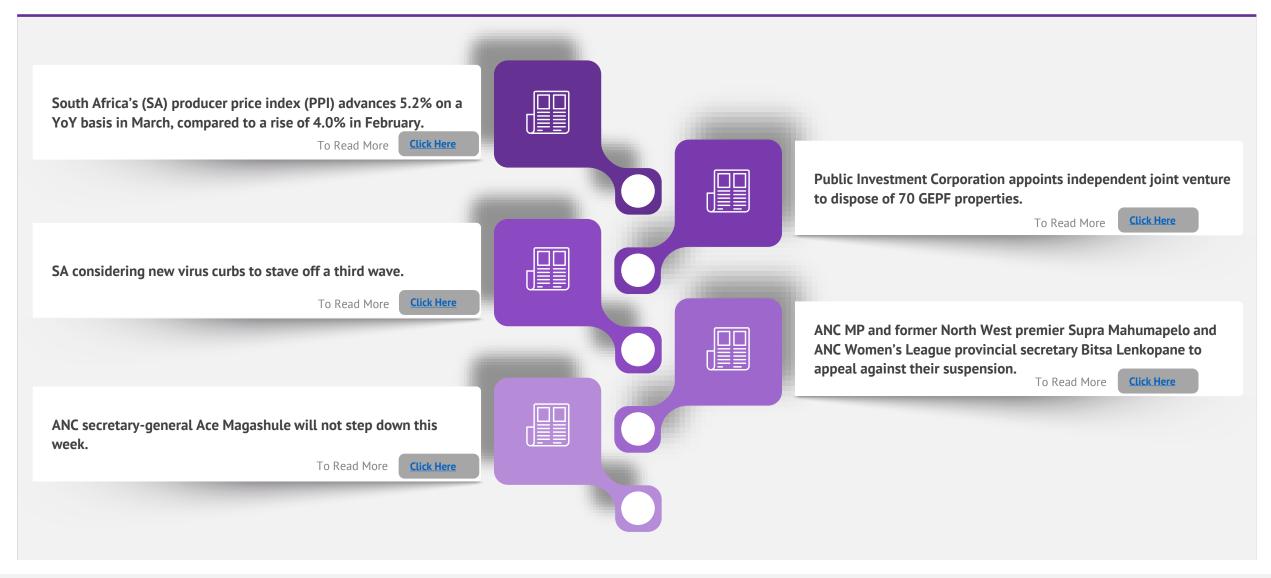




Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in mining sector stocks.

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Top Losers

Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 67,392.73		▼	61,508.38 🔺 12,600.82			
	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	-0.51	-330.18	-0.53	175.58	1.41	
	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	1.36	0.05	1.03	3.97	2.71	
)	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	13.44	0.21	13.11	0.56	4.48	



US markets closed firmer yesterday, following robust corporate earnings reports from tech giants and amid acceleration in the US economic growth.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 4,211.47		▲ 14,082.55		▲ 34,060.36		
1 Day Chg 1 D % Chg 28.29 0.68		1 Day Chg 31.52	1 D % Chg 0.22	1 Day Chg 239.98	1 D % Chg 0.71	
WTD % Chg. 0.75			MTD % Chg. 6.31	WTD % Chg. 0.05	MTD % Chg. 3.27	
Prev. Month % Chg YTD % Chg. 4.24 12.12		Prev. Month % Chg 0.41	YTD % Chg. 9.27	Prev. Month % Chg	YTD % Chg. 11.28	

JSE All Share

S&P 500

Top Gainers

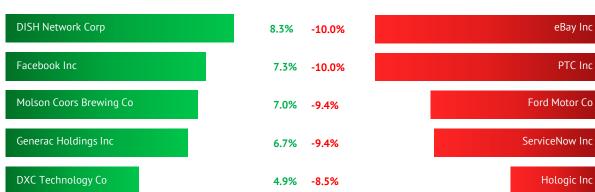
JSE All

1 Day Chg -347.38 WTD % Chg. 0.14 Prev. Month % Chg 0.53

		•
Liberty Two Degrees	3.9% -5.8%	Textainer Group Holdings Ltd
Hyprop Investments Ltd	3.8% -4.1%	Montauk Renewables Inc
Sun International Ltd	3.6% -2.9%	Red <mark>efine Properties Ltd</mark>
Investec Plc	3.5% -2.9%	Super Group Ltd
Arrowhead Properties	3.5% -2.0%	Wilson Bayly Holmes-Ovcon Ltd



Top Gainers





Top Losers



UK markets finished marginally lower yesterday, despite upbeat corporate earnings reports.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼ 6,961.48		▼ 15,154.20		▼ 6,302.57		
1 Day Chg -2.19	1 D % Chg -0.03	1 Day Chg -137.98	1 D % Chg -0.90	1 Day Chg -4.41	1 D % Chg -0.07	
WTD % Chg.	MTD % Chg. 3.69	WTD % Chg. -0.82	MTD % Chg. 0.97	WTD % Chg. 0.71	MTD % Chg. 3.88	
Prev. Month % Chg	YTD % Chg. 7.75	Prev. Month % Chg 8.86	YTD % Chg. 10.46	Prev. Month % Chg	YTD % Chg. 13.53	



Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.5% lower at 28,908.54.

*As at 6:00 SAST

Top Gainers

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▼	28,908.54	▼ 3,457.09		▼ 28,853.68		
1 Day Chg 1 D % Chg -145.43 -0.50		1 Day Chg -17.81	1 D % Chg -0.51	1 Day Chg -449.58	1 D % Chg -1.53	
WTD % Chg. 0.11			MTD % Chg. 0.96	WTD % Chg. 0.77	MTD % Chg. 3.26	
Prev. Month % Chg YTD % Chg. 0.73 5.87		Prev. Month % Chg -1.91	YTD % Chg. 0.05	Prev. Month % Chg -2.08	YTD % Chg. 7.61	

FTSE 100 Nikkei 225

Top Gainers		Top Losers
Standard Chartered Plc	5.6% -3.4%	Natwest Group Plc
Smith & Nephew Plc	5.6% -2.8%	RELX Plc
Unilever Plc	3.3% -2.8%	Flutter Entertainment Plc
Hargreaves Lansdown Plc	2.5% -2.3%	Fresnillo Plc
HSBC Holdings Plc	2.5% -2.2%	Renishaw Plc

	<u></u>	
CyberAgent Inc	16.4% -7.6%	Z Holdings Corp
Fujitsu Ltd	7.3% -7.1%	TOTO Ltd
Hitachi Ltd	5.6% -6.2%	Sony Corp
DeNA Co Ltd	5.5% -5.3%	Tokuyama Corp
Shiseido Co Ltd	4.9% -4.4%	Fuji Electric Co Ltd

Eco & Political News

<u>Equity</u>

Currencies & Commodities

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Economic Calendar

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Currencies

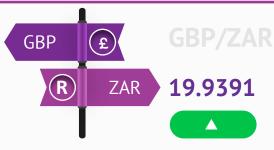


At 06:00 SAST, the US Dollar retreated 0.08% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, in line with the rise in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.05% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.09% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.11% higher against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.48%

Brent (\$/barrel)

68.23

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid hopes of recovery in oil demand.

To Read More



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid rise in the US Treasury yields.

▲ 0.57% Platinum (\$/oz) 1,204.40

At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,889.00

Yesterday, copper prices have risen.

* As of previous close

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Major South African Corporate News

Sasol Limited

Expects its HEPS and EPS to rise by at least 20.0% for the financial year ending 30 June 2021.

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Major Global Economic News



US

Annualised gross domestic product (GDP) advanced more than expected in 1021.

Initial jobless claims fell for a third consecutive week in the week ended 23 April 2021.

Pending home sales rebounded in March.



Eurozone

Eurozone's consumer confidence index improved in April.

economic Eurozone's sentiment indicator climbed in April, hitting its highest level since September 2018.

Germany's consumer price inflation accelerated to its highest level in two years in April.



Asia

Australia's producer price index (PPI) rose in 1Q 2021.

Chine's NBS non-manufacturing PMI fell in April.

China's Caixin manufacturing PMI rose more than expected in April.

Japan's unemployment rate fell in March.



Economic Calendar

	Country	SAST	Economic Indicator	797	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Unemployment Rate (Mar)		**	2.60%*	2.90%	Monthly
•	Japan	01:30	Tokyo Consumer Price Index (YoY) (Apr)		***	-0.60%*	-0.20%	Monthly
•	Japan	01:50	Industrial Production (MoM) (Mar) (P)		***	2.20%*	-1.30%	Monthly
•	Japan	02:30	Nomura/JMMA Manufacturing PMI (Apr) (F)		***	53.60*	52.70	Monthly
*3	China	03:00	NBS Manufacturing PMI (Apr)		**	51.10*	51.90	Monthly
>=	South Africa	08:00	Private Sector Credit (YoY) (Mar)		*	0.70%	2.62%	Monthly
0	Eurozone	09:30	Consumer Price Index (YoY) (Apr) (P)		***	1.60%	1.30%	Monthly
0	Eurozone	11:00	Unemployment Rate (Mar)		***	8.30%	8.30%	Monthly
0	Eurozone	11:00	Gross Domestic Product s.a. (QoQ) (Q1) (P)		***	-0.80%	-0.70%	Quarterly
>=	South Africa	14:00	Trade Balance (Mar)		**		ZAR28.96bn	Monthly
	US	15:45	Chicago PMI (Apr)		***	65.30	66.30	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (30-Apr)		*		343.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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