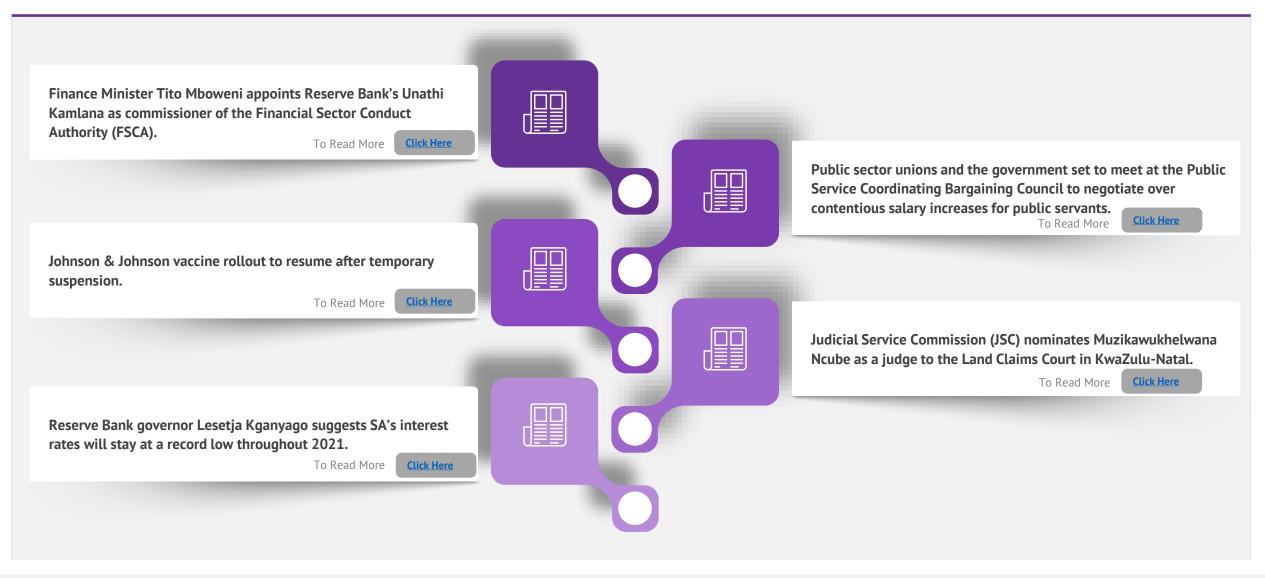




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-174.16

WTD % Chg.

-2.51

Prev. Month % Chg 0.53

▼ 66,971.59

1 D % Chg

-0.26

MTD % Chg.

0.73 YTD % Chg.

12.73

South African markets closed in the red yesterday, weighed down by losses in resources and mining sector stocks.

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Prev. Month % Chg

0.56

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YTD % Chg.

0.30

13 13 1					
JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)			
▼ 61,182.94		▼ 12,096.13			
1 Day Chg -216.32	1 D % Chg -0.35	1 Day Chg -29.69	1 D % Chg -0.24		
WTD % Chg. -2.73	MTD % Chg. 0.50	WTD % Chg. -2.81	MTD % Chg. - <mark>1.40</mark>		

YTD % Chg.

12.51



US markets closed weaker yesterday, amid reports that US President Joe Biden is considering doubling the capital gains tax.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
▼	4,134.98	▼	▼ 13,818.41 ▼ 33,81		33,815.90
1 Day Chg 1 D % Chg -38.44 -0.92		1 Day Chg -131.81			1 D % Chg -0.94
WTD % Chg. -1.21	MTD % Chg. 4.08	WTD % Chg. - <mark>1.66</mark>	MTD % Chg. 4.31	WTD % Chg. - <mark>1.13</mark>	MTD % Chg. 2.53
Prev. Month % Chg 4.24	YTD % Chg. 10.09	Prev. Month % Chg 0.41	YTD % Chg. 7.22	Prev. Month % Chg	YTD % Chg. 10.49

JSE All Share

S&P 500

-6.7%

-5.3%

3.7% -5.1%



Top Gainers

Prev. Month % Chg

0.21





Top Gainers

Equifax Inc

Enphase Energy Inc



14.9%

6.4%

4.4%

4.2%



Huntington Bancshares Inc

Montauk Renewables Inc		7.4%	-5.1%	Afrimat Ltd
Allied Electronics Corp Ltd		5.7%	-3.9%	Tsogo Sun Gaming Ltd
Pepkor Holdings Ltd		4.8%	-3.6%	Brait SE
DataTec Ltd		4.7%	-3.4%	Northam Platinum Ltd
Omnia Holdings Ltd		3.4%	-3.1%	Impala Platinum Holdings Ltd

Pool Corp	
Tractor Supply Co	
AT&T Inc	

-6.0%	Dow Inc
-5.7%	LyondellBasell Industries NV

Micron Technology Inc

Nucor Corp



UK Market 🔼

UK markets finished higher on yesterday, amid weakness in the British Pound and led by gains in retail sector stocks.

FTSE 100 futures

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FTSE 10	0 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
A	6,938.24	A	15,320.52	A	6,267.28	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 56.73	1 D % Chg	
42.95	0.62	124.55	0.82		0.91	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.16	3.35	-0.90	2.08	-0.31	3.30	
Prev. Month % Chg YTD % Chg. 3.55 7.39		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		8.86	11.68	6.38	12.90	



Asia Market 📥

Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.8% lower at 28,965.71.

*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▼	28,965.71	A	3,466.68 🔺 29,003.7		29,003.75	
1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg 248.41 0.86		
-222.46 -0.76		1.57	0.05			
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>1.67</mark>		1.12	0.67	-0.74	1.33	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	6.35	-1.91	-0.23	-2.08	5.60	

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







Komatsu Ltd

FANUC Corp

Z Holdings Corp

Nissan Chemical Corp

SCREEN Holdings Co Ltd

[MIII]			NIII.	
Scottish Mortgage Investment Trust Plc	3.7% -5.0%	BAE Systems Plc	ANA Holdings Inc	2.8% -3.6%
Polymetal International Plc	3.5% -2.2%	Fresnillo Plc	Toho Co Ltd	2.1% -3.2%
SSE Plc	3.5% -2.1%	Informa Plc	Takashimaya Co Ltd	2.0% -3.0%
International Consolidated Airlines Group	3.4% -2.0%	Antofagasta Plc	Central Japan Railway Co	2.0% -2.4%
Rightmove Plc	3.2% -1.2%	Phoenix Group Ho <mark>ldings Plc</mark>	Sumitomo Realty & Development Co Ltd	1.8% -2.4%

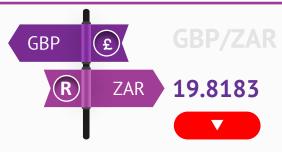


Currencies



At 06:00 SAST, the US Dollar retreated 0.09% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.10% higher against the South African Rand.

The British Pound declined against the South African Rand yesterday, amid concerns over Britain's economic recovery.

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At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro strengthened against the South African Rand



At 06:00 SAST, the Australian Dollar is trading 0.26% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.41%

Brent (\$/barrel)

65.67

At 06:00 SAST, Brent crude oil rose, amid hopes surrounding demand recovery in the US and Europe.

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Yesterday, Brent crude oil climbed.



At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,421.35

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Anglo American Platinum Ltd

Total PGMs production rose by 7.0% to 1,021,200 ounces in 1021.

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Clicks Group Limited

1H21 revenues advanced 7.7% to ZAR19.29bn from the same period of the preceding year.

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Delta Property Fund Limited

FY20 revenues fell to ZAR1.49bn from ZAR1.54bn posted in the previous year.

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Kumba Iron Ore Limited

Total production increased 10.0% to 10.6Mt in 1021, driven by improved performance.

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Major Global Economic News



US

Initial jobless claims unexpectedly dropped to a one-year low last week.

The Chicago Fed National Activity Index advanced in March.

Existing home sales unexpectedly fell to a seven-month low in March.



Eurozone

Furozone's consumer confidence index rose for a third consecutive month in April.

The European Central Bank kept its key interest rate unchanged, as widely expected.



Asia

Australia's Commonwealth Bank manufacturing PMI climbed in April.

Japan's national consumer price index (CPI) fell in March.

Japan's Jibun Bank manufacturing PMI rose in April.



UK

The GfK consumer confidence index rose to a 13-month high in April.



Economic Calendar

	Country	SAST	Economic Indicator	702°	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	GfK Consumer Confidence (Apr) (F)		*:5	-15.00*	-16.00	Monthly
•	Japan	01:30	National Consumer Price Index (YoY) (Mar)		***	-0.20%*	-0.40%	Monthly
•	Japan	02:30	Nomura/JMMA Manufacturing PMI (Apr) (P)		***	53.30*	52.70	Monthly
	UK	08:00	Retail Sales (MoM) (Mar)		*	1.50%	2.10%	Monthly
	Germany	09:30	Markit Manufacturing PMI (Apr) (P)		***	65.80	66.60	Monthly
	Germany	09:30	Markit Services PMI (Apr) (P)		***	50.80	51.50	Monthly
	Eurozone	10:00	Markit Manufacturing PMI (Apr) (P)		***	62.00	62.50	Monthly
	Eurozone	10:00	Markit Services PMI (Apr) (P)		***	49.10	49.60	Monthly
	US	15:45	Markit Manufacturing PMI (Apr) (P)		* ***	60.50	59.10	Monthly
	US	15:45	Markit Services PMI (Apr) (P)		***	61.90	60.40	Monthly
	US	16:00	New Home Sales (MoM) (Mar)		***	12.80%	-18.20%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (23-Apr)		*	- V	344.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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