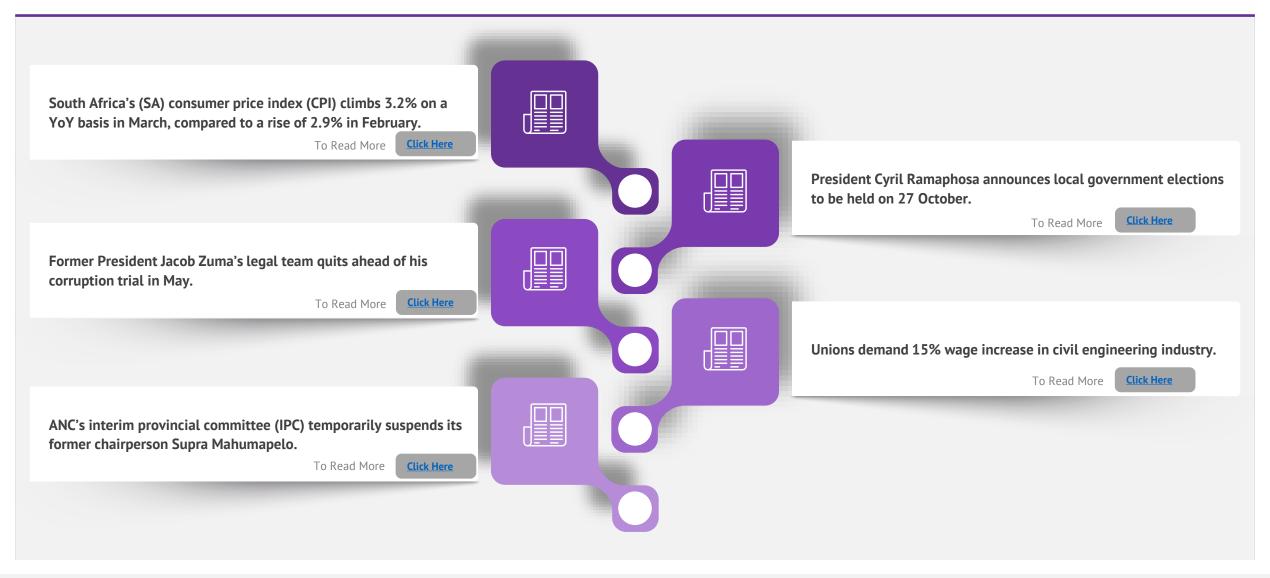




### **Economic and Political News**







**JSE All** 

1 Day Chg 310.23 WTD % Chg. -2.26 Prev. Month % Chg 0.53

## South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in mining and property sector stocks.

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Top Losers

Montauk Renewables Inc

l Sh	are (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)	
<b>A</b>	67,145.75		61,399.26	▼ 12,125.82		
	1 D % Chg 0.46	1 Day Chg 282.49	1 D % Chg 0.46	1 Day Chg -36.31	1 D % Chg -0.30	
	MTD % Chg. 0.99	WTD % Chg. -2.38	MTD % Chg. 0.85	WTD % Chg. -2.57	MTD % Chg. -1.16	
g	YTD % Chg. 13.02	Prev. Month % Chg	YTD % Chg. 12.91	Prev. Month % Chg 0.56	YTD % Chg. 0.54	



US markets closed firmer yesterday, erasing their previous sessions losses.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)		
▲ 4,173.42		<b>▲</b> 13,950.22		<b>▲</b> 34,137.31		
<b>1 Day Chg 1 D % Chg 38.48 0.93</b>		1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	
		163.95	1.19	316.01	0.93	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.29	5.05	-0.73	5.31	-0.19	3.50	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.24	11.11	0.41	8.24	6.62	11.54	

**JSE All Share** 

**S&P 500** 



## **Top Gainers**

Barloworld Ltd SA Corporate Real Estate Ltd 6.7% -6.5% Allied Electronics Corp Ltd DataTec Ltd 6.5% -3.6% Investec Property Fund Ltd Textainer Group Holdings Ltd 5.7% -3.2% Impala Platinum Holdings Ltd Raubex Group Ltd 5.0% -3.2%

4.1% -2.4%

## **Top Gainers**

## DISH Network Corp Norwegian Cruise Line Holdings Ltd





11.0%





-7.4%



Top Losers

Discovery Inc

Intuitive Surgical Inc

8.5% -3.2%

NextEra Energy Inc

ViacomCBS Inc

7.7%

-2.2%

**NVR Inc** 

Netflix Inc

Halliburton Co

Oracle Corp

**Arrowhead Properties** 





UK markets finished higher yesterday, led by gains in energy sector stocks.

FTSE 100 futures

To Read More

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
<b>A</b>	6,895.29	<b>A</b>	15,195.97	<b>▲</b> 6,210.55		
<b>1 Day Chg 1 D % Chg</b> 35.42 0.52		1 Day Chg 66.46	1 D % Chg 0.44	1 Day Chg 45.44	1 D % Chg 0.74	
WTD % Chg. -1.77	MTD % Chg. 2.71	WTD % Chg. -1.71	MTD % Chg. 1.25	WTD % Chg. -1.22	MTD % Chg. 2.36	
Prev. Month % Chg	YTD % Chg. 6.73	Prev. Month % Chg 8.86	YTD % Chg. 10.77	Prev. Month % Chg	YTD % Chg. 11.87	



Asian markets are trading mostly higher this morning, following a rebound in global equities. The Nikkei 225 Index is trading 1.9% higher at 29,053.33.

\*As at 6:00 SAST

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Nikkei 2	25* (JPY)	Shanghai Composite* (CNY)		Hang Seng* (HKD)		
<b>▲</b> 29,053.33		▼ 3,471.23		<b>▲</b> 28,747.02		
<b>1 Day Chg 1 D % Chg</b> 544.78 1.91		1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	
		-1.70	-0.05	125.10	0.44	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-3.96	-2.30	1.35	0.90	-1.20	0.86	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.73	3.88	-1.91	- <mark>0.00</mark>	-2.08	5.11	

**FTSE 100** 

Nikkei 225

## **Top Gainers**



## Top Losers Top Gainers



nith & Nephew Plc	3.7% -3.2%	Bunzl Plc	Kawasaki Kisen Kaisha Ltd	5.2% -0.6%	Teijin Ltd
kma Pharmaceuticals Plc	2.8% -3.0%	B&M European Value Retail SA	JFE Holdings Inc	4.6% -0.4%	ENEOS Holdings Inc
irberry Group Plc	2.4% -2.7%	Just Eat Takeaway.com NV	Mitsui OSK Lines Ltd	4.5% -0.3%	Sumitomo Dainippon Pharma Co Ltd
perial Brands Plc	2.2% <b>-1.9%</b>	Auto Trader Group Plc	Rakuten Inc	4.4% -0.3%	Citizen Watch Co Ltd
itain Plc	2.2% -1.7%	Weir Group Plc	SCREEN Holdings Co Ltd	4.3% -0.2%	SKY Perfect JSAT Holdings Inc



## **Currencies**

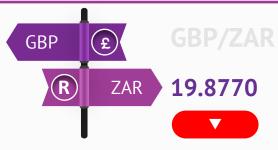


At 06:00 SAST, the US Dollar advanced 0.09% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, after the Bank of Canada signalled an interest rate hike in 2022.

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At 06:00 SAST, the British Pound is trading 0.12% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.08% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.06% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

## **Commodities**



▼ -0.38%

Brent (\$/barrel)

65.07

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped, amid ongoing concerns over surging Covid-19 cases in India. Additionally, the US EIA reported that crude oil inventories rose by 594,000 bls in the week ended 16 April 2021.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid drop in the US Treasury yields.

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At 06:00 SAST, platinum prices remained unchanged.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,459.50

Yesterday, copper prices have risen.

\* As of previous close





## Major South African Corporate News

### **Octodec Investments Limited**

1H21 revenues fell to ZAR895.51mn from ZAR1.00bn posted in the same period last year.

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### **Pick n Pay Stores Limited**

FY20 revenue advanced to ZAR95.11bn from ZAR91.32bn posted in the preceding year.

To Read More

**Click Here** 

### **Royal Bafokeng Platinum Ltd**

4E metals production in 1Q21 increased by 14.2% compared to 2020 period.

To Read More

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### **Major Global Economic News**



US

MBA applications mortgage rebounded in the week ended 16 April 2021.



## **Asia**

Australia's NAB business confidence index unexpectedly advanced in 1021.



## UK

The CPI rose less than expected in March.

The DCLG house price index advanced at its fastest pace since 2014 in February.

The retail price index rose as expected in March.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
•	Switzerland	08:00	Trade Balance s.a. (Mar)	**		CHF3.34bn	Monthly
	France	08:45	Business Climate (Apr)	*	-	97.00	Monthly
	UK	12:00	CBI Industrial Trends Survey - Orders (Apr)	*	-	-5.00	Monthly
	Eurozone	13:45	ECB Interest Rate Decision	***	0.00%	0.00%	As Scheduled
	Eurozone	14:30	ECB Monetary policy statement and press confere	nce ***	35	-	As Scheduled
	US	14:30	Initial Jobless Claims (17-Apr)	***	617.00K	576.00K	Weekly
	US	14:30	Chicago Fed National Activity Index (Mar)	***	1 9 8	-1.09	Monthly
	Eurozone	16:00	Consumer Confidence (Apr) (P)	***	-11.30	-10.80	Monthly
	US	16:00	Leading Indicator (MoM) (Mar)	***	0.60%	0.20%	Monthly
	US	16:00	Existing Home Sales (MoM) (Mar)	***		-6.60%	Monthly
	US	16:30	EIA Natural Gas Storage Change (16-Apr)	***	-	61.00Bcf	Weekly
	US	17:00	Kansas City Fed Manufacturing Activity (Apr)	***		26.00	Monthly

Note: ★★★ High ★★ Medium ★Low



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### formerly Grant Thornton Capital

a GTC, The Wanderers Office Park, 52 Corlett Drive, Illovo, 2196

t +27 (0) 10 597 6800

GTC (Pty) Ltd.

An Authorised Financial

f+27 (0) 10 597 6801

reg. no. 1996/001488/07

Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

**FSP** no. 731

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