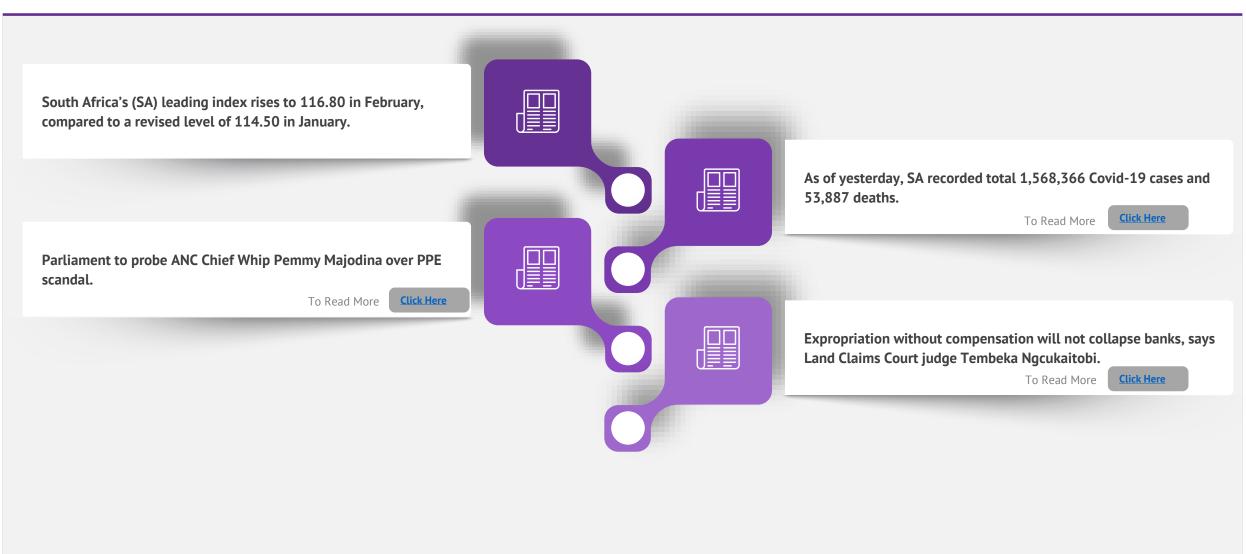






Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg -1,258.76

WTD % Chg.

-2.71

Prev. Month % Chg 0.53

▼ 66,835.52

1 D % Chg

-1.85

MTD % Chg.

0.53 YTD % Chg.

12.50

South African markets closed in the red yesterday, weighed down by losses in shares of Absa and British American Tobacco.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	61,116.77	V 12,162.13		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-1,209.08	-1.94	-255.21	- <mark>2.06</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-2.83	0.39	-2.28	- <mark>0.86</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.21	12.39	0.56	0.84	



US markets closed weaker yesterday, amid concerns over rising coronavirus cases globally.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,134.94		▼ 13,786.27		▼ 33,821.30	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-28.32	-0.68	-128.50	-0.92	-256.33	-0.75
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.21	4.08	-1.89	4.07	-1.11	2.55
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	10.09	0.41	6.97	6.62	10.50

JSE All Share

S&P 500

Top Gainers

Long4Life Ltd	7.4%	-7.7%	British American Tobacco Plc
Hudaco Industries Ltd	4.8%	-6.7%	Montauk Renewables Inc
Equites Property Fund Ltd	3.7%	-4.8%	Foschini Group Ltd
Kumba Iron Ore Ltd	3.6%	-4.5%	Hammerson Plc
Emira Property Fund Ltd	2.6%	-4.4%	Reinet Investments SCA

Top Losers Top Gainers

Kansas City Southern	15.3%	-8.5%	United Airlines Holding
Enphase Energy Inc	4.2%	-6.5%	Zions Bancor
International Business Machines Corp	3.8%	-5.9%	АРА
Dover Corp	3.2%	-5.7%	Albemarle
Atmos Energy Corp	2.7%	-5.5%	American Airlines Grou





UK markets finished lower yesterday, led by losses in tobacco and energy sector stocks.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
▼	6,859.87	▼	▼ 15,129.51		6,165.11	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-140.21	-2.00	-238.88	-1.55	-131.58	-2.09	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>2.27</mark>	2.18	- <mark>2.14</mark>	0.81	-1.94	1.61	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.55	6.18	8.86	10.28	6.38	11.05	



Asian markets are trading mostly lower this morning, as resurgence in Covid-19 cases raised concerns about economic recovery. The Nikkei 225 Index is trading 2.3% lower at 28,433.83.

*As at 6:00 SAST

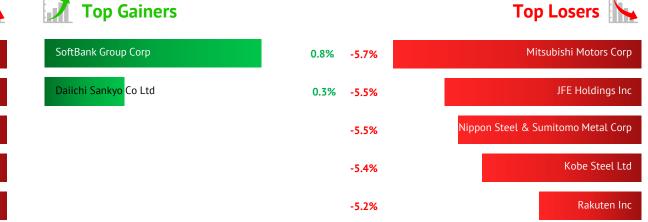
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Nikkei 22	25* (JPY)	Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼	28,433.83	▲ 3,478.06		▼ 28,649.75		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-666.55	-2.29	5.12	0.15	-485.98	-1.67	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.67	
-1.96	- <mark>0.27</mark>	1.35	0.90	0.57		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	6.03	-1.91	- <mark>0.00</mark>	- <mark>2.08</mark>	6.99	

FTSE 100

Nikkei 225

Top Losers Segro Plc 1.6% -8.1% International Consolidated Airlines Group Polymetal International Plc 1.5% -7.6% British American Tobacco Plc Avast Plc 1.3% -7.3% Imperial Brands Plc Associated British Foods Plc



Halma Plc

0.7% -5.6%

Rolls-Royce Holdings Plc



Currencies



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.09% weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, following Britain's encouraging jobs data.

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At 06:00 SAST, the Euro fell 0.07% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.11% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.72%

Brent (\$/barrel) 66.09

At 06:00 SAST, Brent crude oil declined, after the API reported that crude oil inventories rose by 436,000 bls last week.

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Yesterday, Brent crude oil dropped, amid renewed concerns over oil demand as Covid-19 infections surged to a record high in India.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid drop in the US bond yields.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,328.75

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Absa Group Limited

The company announced that Chief Executive Officer Daniel Mminele would step down from his role.

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MTN Group Limited

The company has decided to reduce prepaid data prices for 20GB to ZAR149.

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Major Global Economic News



Eurozone

Germany's producer price index (PPI) climbed more than expected in March.



Asia

Australia's retail sales rebounded in March.

Australia's Westpac leading index advanced in March.



UK

The ILO unemployment rate unexpectedly fell in February.

Average earnings including bonus rose less than expected in February.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	UK	08:00	Consumer Price Index (YoY) (Mar)	***	0.80%	0.40%	Monthly
	UK	08:00	Producer Price Index - Output n.s.a. (YoY) (Mar)	*	1.70%	0.90%	Monthly
	UK	08:00	Retail Price Index (MoM) (Mar)	*	-	0.50%	Monthly
	UK	08:00	Retail Price Index (YoY) (Mar)	*	-	1.40%	Monthly
>=	South Africa	10:00	Consumer Price Index (MoM) (Mar)	**	0.70%	0.70%	Monthly
>=	South Africa	10:00	Consumer Price Index (YoY) (Mar)	**	3.20%	2.90%	Monthly
	UK	10:30	House Price Index (YoY) (Feb)	*	4 ° 5	7.50%	Monthly
0	Eurozone	12:00	ECB Balance sheet (12-Apr)	**	- EU	R7,514.27bn	Weekly
	US	13:00	MBA Mortgage Applications (16-Apr)	★		-3.70%	Weekly
*	Canada	14:30	Consumer Price Index (YoY) (Mar)	***	2.30%	1.10%	Monthly
*	Canada	16:00	Bank of Canada Interest Rate Decision	***	-	0.25%	As Scheduled
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (16-Apr)	***		-5.89mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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