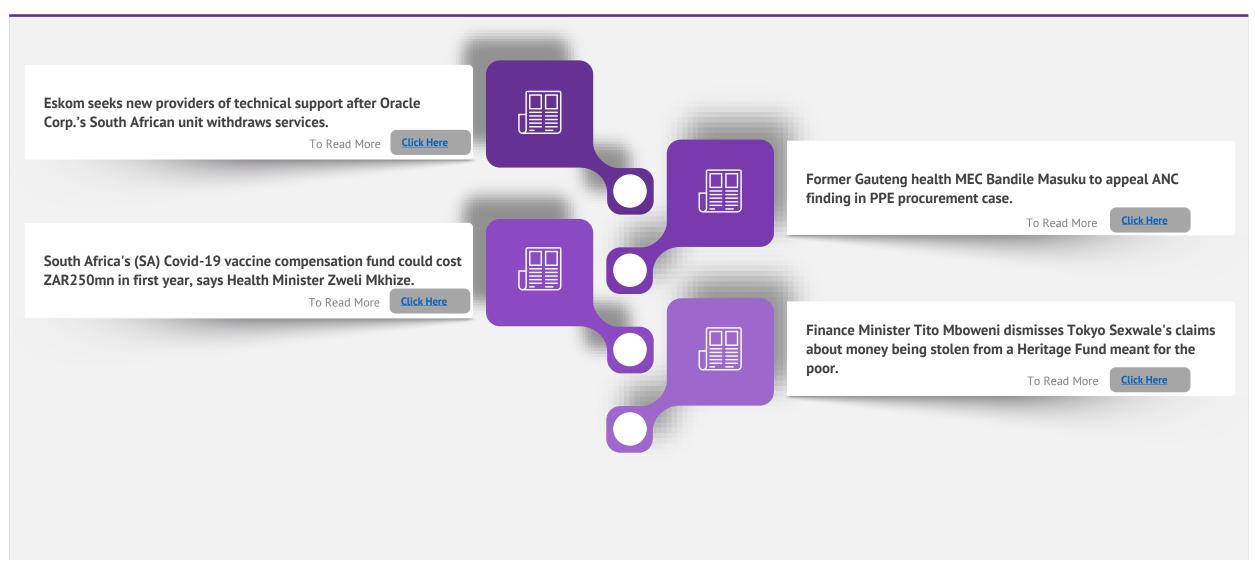




#### **Economic and Political News**







## South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in shares of Naspers and Prosus.

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US Market 🔻
US Market V

US markets closed weaker yesterday, led by losses in technology sector stocks.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼ 68,094.28		▼ 62,325.85		▼ 12,417.34	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-604.50	-0.88	-572.28	- <mark>0.91</mark>	-28.23	-0.23
WTD % Chg.	MTD % Chg. 2.42	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.88		-0.91	2.37	-0.23	1.22
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	14.62	0.21	14.61	0.56	2.96

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,163.26		▼ 13,914.77		▼ 34,077.63	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-22.21	-0.53	-137.57	-0.98	-123.04	-0.36
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.53	4.79	-0.98	5.04	-0.36	3.32
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	10.84	0.41	7.96	6.62	11.34

**JSE All Share** 

**S&P 500** 

3.6%

#### Ton Gainers

# Top Losers



# **Top Gainers**



Penn National Gaming Inc

I Top Gamers			10	Loseis III
Afrimat Ltd	3.4%	-8.4%	Mont	tauk Renewables Inc
Fortress REIT Ltd	2.8%	-4.9%	Т	sogo Sun Hotels Ltd
Bytes Technology Group Plc	2.3%	-3.9%		Hudaco Industries Ltd
Metair Investments Ltd	2.2%	-3.8%		Reunert Ltd
Brait SE	1.8%	-3.7%		Hammerson Plc

Morgan Stanle
Charles Schwa
Bank of New Y

APA Corp

Albemarle Corp	
Morgan Stanley	1
Charles Schwab Corp	
Bank of New York Mellon Corp	

	_	
Altria Gro	-6.2%	1.8%
Enphase Ener	-5.9%	1.8%
Caesars Entertainme	-5.2%	1.6%
P	-4.4%	1.6%





UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼ 7,000.08		▼ 15,368.39		<b>▲</b> 6,296.69	
1 Day Chg -19.45	1 D % Chg -0.28	1 Day Chg -91.36	1 D % Chg -0.59	1 Day Chg 9.62	<b>1 D % Chg</b> <b>0.1</b> 5
WTD % Chg. -0.28	MTD % Chg. 4.27	WTD % Chg. -0.59	MTD % Chg. 2.40	WTD % Chg. 0.15	MTD % Chg. 3.78
Prev. Month % Chg 3.55	YTD % Chg. 8.35	Prev. Month % Chg 8.86	YTD % Chg. 12.02	Prev. Month % Chg	YTD % Chg. 13.43



Asian markets are trading mostly lower this morning, as People's Bank of China (PBoC) kept its key interest rate unchanged. The Nikkei 225 Index is trading 1.8% lower at 29,139.85.

\*As at 6:00 SAST

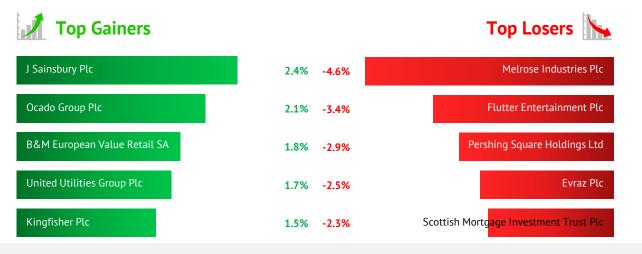
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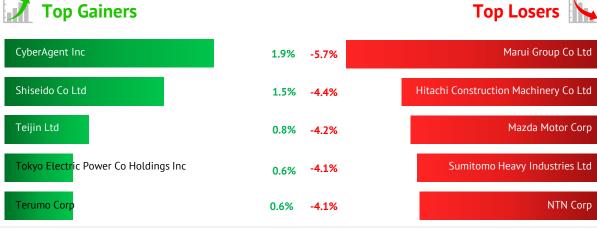
Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▼ 29,139.85		<b>▲</b> 3,487.60		▼ 29,095.27	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-545.52	-1.84	10.05	0.29	-10.88	-0.04
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.01	1.74	1.49	1.04	0.47	2.56
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	8.17	-1.91	0.13	-2.08	6.89

**FTSE 100** 

Nikkei 225



Top	Gainer





## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.16% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading weaker 0.07% against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro rose 0.11% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.36% higher against the South African Rand.

The Australian Dollar dropped against the South African Rand

#### **Commodities**



▲ 0.91%

Brent (\$/barrel)

67.66

At 06:00 SAST, Brent crude oil rose.

Eco & Political News

Yesterday, Brent crude oil climbed, amid weakness in the US Dollar.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid rise in the US Treasury yields.

**Click Here** 



At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)\* 9,384.25

Yesterday, copper prices have risen.

\* As of previous close

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**Currencies & Commodities** 

Corporate & Global Economic News

Economic Calendar

Technical snapshot

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### Major South African Corporate News

#### **Cashbuild Limited**

3Q21 revenues was up 21.0% compared to the same period last year.

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#### **Truworths International Limited**

Appointed Emanuel (Mannie) Cristaudo as the CFO of the Truworths International Group and executive director of the company. To Read More **Click Here** 



#### **Major Global Economic News**



### Eurozone

Eurozone's current account surplus narrowed in February.

Eurozone's construction output unexpectedly fell in February.



## **Asia**

Japan's industrial production dropped less than expected in February.

The PBoC kept its key interest rate unchanged at 3.85%.

RBA minutes: Central Bank expects faster economic recovery from pandemic.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	06:30	Tertiary Industry Index (MoM) (Feb)	**	0.30%*	-1.70%	Monthly
•	Japan	07:00	Convenience Store Sales (YoY) (Mar)	*	-	-5.30%	Monthly
	Germany	08:00	Producer Price Index (MoM) (Mar)	***	0.40%	0.70%	Monthly
	Germany	08:00	Producer Price Index (YoY) (Mar)	***	3.10%	1.90%	Monthly
•	Japan	08:00	Machine Tool Orders (YoY) (Mar) (F)	***	49	36.70%	Monthly
	UK	08:00	Average Earnings Excluding Bonus (3Mo/Yr) (Feb)	*	4.20%	4.20%	Monthly
	UK	08:00	Average Earnings Including Bonus (3Mo/Yr) (Feb)	*	4.80%	4.80%	Monthly
	UK	08:00	Claimant Count Change (Mar)	*		86.60K	Monthly
	UK	08:00	Claimant Count Rate s.a. (Mar)	( <b>*</b>		7.50%	Monthly
	UK	08:00	Employment Change (3M/3M) (Feb)	<b>→</b>	-150.00K	-147.00K	Monthly
	UK	08:00	ILO Unemployment Rate (3M) (Feb)	*	5.10%	5.00%	Monthly
<b>&gt;=</b>	South Africa	10:00	Number of Foreign Tourist Arrivals (Feb)	*		139,134.00	Monthly

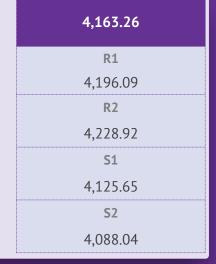
Note: ★★★ High ★★ Medium ★Low



# Technical snapshot













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Economic Calendar

Technical snapshot

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