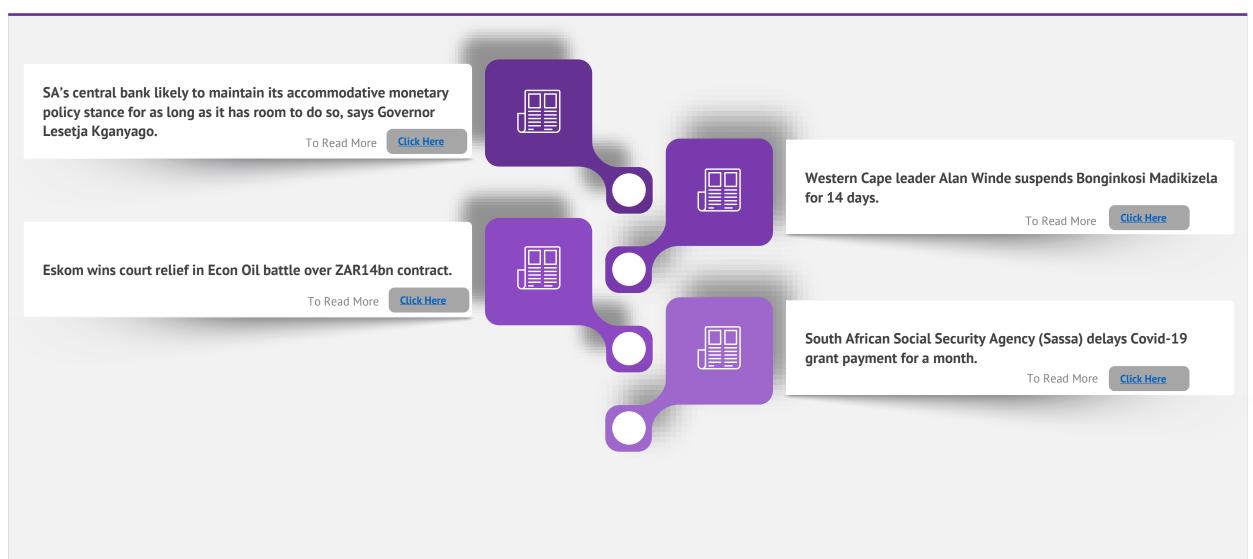




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in banking and financial sector stocks.

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Top Losers

US Market	
IIS Market	
UJ Mai Ket	

US markets closed firmer yesterday, following upbeat corporate earnings reports and betterthan-expected economic data.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 67,823.09		▼ 62,080.02		1 2,341.59	
1 Day Chg 10.94	1 D % Chg 0.02	1 Day Chg -4.37	1 D % Chg -0.01	1 Day Chg 178.95	1 D % Chg 1.47
WTD % Chg. 0.94	MTD % Chg. 2.01	WTD % Chg. 1.01	MTD % Chg. 1.97	WTD % Chg. 1.80	MTD % Chg. 0.60
Prev. Month % Chg	YTD % Chg. 14.16	Prev. Month % Chg	YTD % Chg. 14.16	Prev. Month % Chg	YTD % Chg. 2.33

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 4,170.42		1 4,038.76		▲ 34,035.99	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
45.76	1.11	180.92	1.31	305.10	0.90
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.01	4.97	1.00	5.98	0.70	3.20
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	11.03	0.41	8.93		11.21

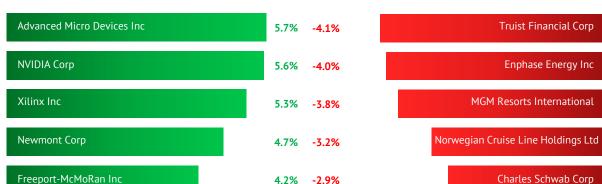
JSE All Share

S&P 500

Top Gainers

Metair Investments Ltd Santam Ltd 8.1% -5.7% Libstar Holdings Ltd Emira Property Fund Ltd 4.4% -4.7% Absa Group Ltd Motus Holdings Ltd 3.7% -4.5% Curro Holdings Ltd Steinhoff International Holdings NV 3.2% -4.1%

Top Gainers



4.2%

-2.9%

Eco & Political News

EPP NV

Equity

Currencies & Commodities

3.1% -3.7%

Corporate & Global Economic News

Anglo American Platinum Ltd

Economic Calendar

<u>Disclaimer</u>



Top Losers



UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in healthcare and mining sector stocks.

FTSE 100 futures

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Top Losers

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲ 6,983.50		▲ 15,255.33		▲ 6,234.14		
1 Day Chg 43.92	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	0.63	46.18	0.30	25.56	0.41	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.98	4.02	0.14	1.65	1.05	2.75	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	8.10	8.86	11.20	6.38	12.30	



Asia Market 🛕

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.3% higher at 29,717.14.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▲ 29,717.14		▲ 3,414.74		▲ 28,822.95		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
74.45	0.25	15.76	0.46	29.81	0.10	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.42	1.59	- <mark>1.50</mark>	-1.25	0.33	1.46	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	8.01	-1.91	-2.13	-2.08	5.74	

FTSE 100

Nikkei 225

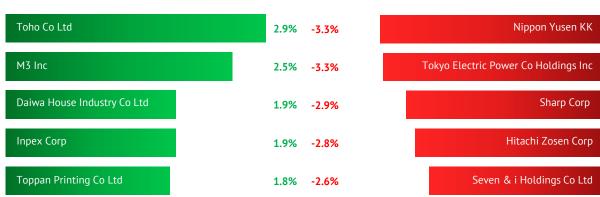


Top Gainers

Smurfit Kappa Group Plc	4.7%	-5.0%	Legal & General Group Plc
GlaxoSmithKline Plc	4.6%	-2.3%	Lloy <mark>ds Banking Group Plc</mark>
Mondi Plc	3.7%	-2.2%	Standard Life Aberdeen Plc
Kingfisher Plc	3.5%	-2.1%	JD <mark>Sports Fashion Plc</mark>
Antofagasta Plc	3.4%	-1.8%	Compass Group Plc



Top Gainers





Currencies



At 06:00 SAST, the US Dollar advanced 0.27% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, following the US Federal Reserve's dovish remarks.

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At 06:00 SAST, the British Pound is trading 0.10% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.17% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.03%

Brent (\$/barrel)

66.96

At 06:00 SAST, Brent crude oil slightly rose.

Yesterday, Brent crude oil climbed, amid improved demand outlook.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid drop in the US Treasury yields.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,297.25

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

No News



Major Global Economic News



US

Initial jobless claims dropped last week. Advance retail sales climbed in March.

The Philadelphia Fed manufacturing index unexpectedly climbed in April.

Industrial production rose less than expected in March.



Eurozone

Germany's consumer prices increased at its fastest pace in more than a year in March.



Asia

China's GDP rose less than expected in 1021.

China's retail sales climbed more than expected in March.

China's industrial production advanced in March.



))) Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
* ³ China	04:00	Industrial Production (YoY) (Mar)	**	14.10%*	35.10%	Monthly
*** China	04:00	Retail Sales (YoY) (Mar)	***	34.20%*	33.80%	Monthly
*** China	04:00	Gross Domestic Product (QoQ) (Q1)	***	0.60%*	2.60%	Quarterly
Eurozone	11:00	Consumer Price Index (YoY) (Mar) (F)	***	1.30%	0.90%	Monthly
Eurozone	11:00	Trade Balance s.a. (Feb)	***	35.	EUR24.20bn	Monthly
* Canada	14:15	Housing Starts s.a. (Mar)	***	250.00K	245.90K	Monthly
US	14:30	Housing Starts (MoM) (Mar)	***	A 1 8 - 1	-10.30%	Monthly
US	14:30	Building Permits (MoM) (Mar)	***		-10.80%	Monthly
US	16:00	Reuters/Michigan Consumer Sentiment Index (Apr) (P	***	89.60	84.90	Monthly
US	19:00	Baker Hughes US Oil Rig Count (16-Apr)	*		337.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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