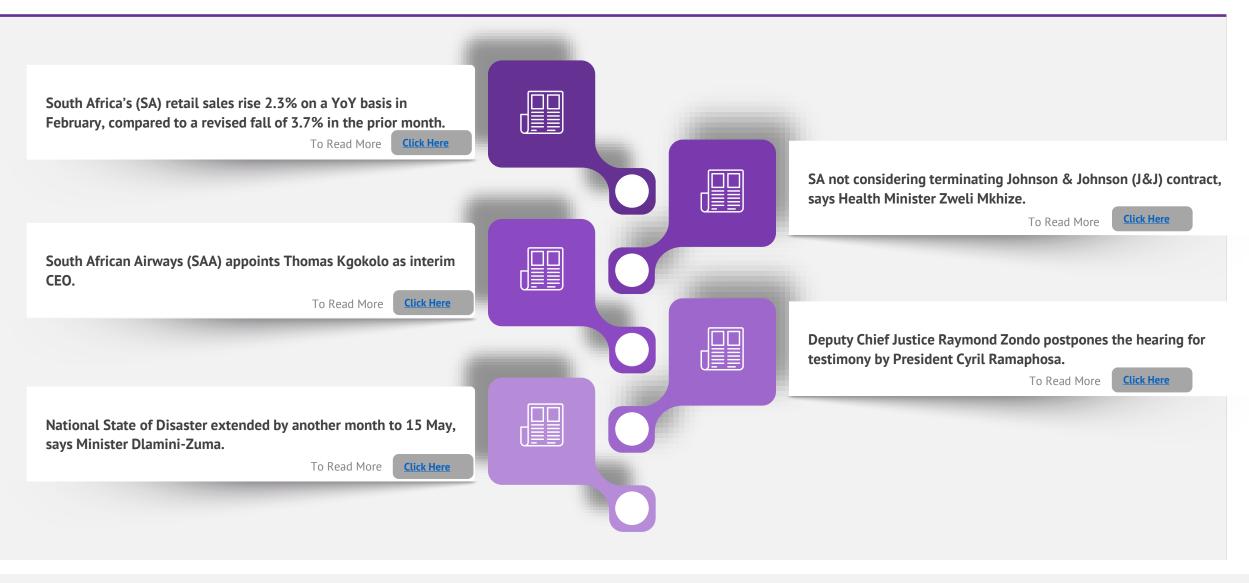




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in retail, mining and property sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR) JSI		JSE Africa	E Africa Fin. (ZAR)	
▲ 67,812.15		▲ 62,084.39		12,162.64		
1 Day Chg 739.66	1 D % Chg 1.10	1 Day Chg 701.40	1 D % Chg 1.14	1 Day Chg 7.92	1 D % Chg 0.07	
WTD % Chg.	MTD % Chg. 2.00	WTD % Chg. 1.02	MTD % Chg. 1.98	WTD % Chg. 0.33	MTD % Chg. -0.86	
Prev. Month % Chg	YTD % Chg. 14.15	Prev. Month % Chg 0.21	YTD % Chg. 14.17	Prev. Month % Chg 0.56	YTD % Chg. 0.85	



US markets closed mostly weaker yesterday, led by losses in technology sector stocks.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,124.66		▼ 13,857.84		▲ 33,730.89	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-16.93	-0.41	-138.26	-0.99	53.62	0.16
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.10</mark>	3.82	-0.30	4.61	-0.21	2.27
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	9.81	0.41	7.52	6.62	10.21

JSE All Share

S&P 500



Top Gainers

Top Losers Top Gainers







Zeder Investments Ltd	8.8% -5.0%	AVI Ltd	Freeport-McMoRan Inc	7.7% -5.0%	Discovery Inc- Series A
Hammerson Plc	6.9% -4.1%	DataTec Ltd	Diamondback Energy Inc	6.1% -4.9%	Discovery Inc- Series C
Attacq Ltd	6.7% -3.8%	Pan African Resources Plc	NOV Inc	5.9% -4.0%	Tesla Inc
Steinhoff International Holdings NV	6.3% -3.8%	Harmony Gold Mining Co Ltd	Wells Fargo & Co	5.5% -3.7%	Twitter Inc
Sibanye Stillwater Ltd	5.3% -3.6%	Lighthouse Capital Ltd	EOG Resources Inc	5.3% -3.7%	Waters Corp





UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in energy and travel sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲ 6,939.58		▼ 15,209.15		▲ 6,208.58		
1 Day Chg 49.09	1 D % Chg 0.71	1 Day Chg -25.21	1 D % Chg -0.17	1 Day Chg 24.48	1 D % Chg 0.40	
WTD % Chg. 0.34	MTD % Chg. 3.37	WTD % Chg. -0.16	MTD % Chg. 1.34	WTD % Chg. 0.63	MTD % Chg. 2.33	
Prev. Month % Chg 3.55	YTD % Chg. 7.42	Prev. Month % Chg 8.86	YTD % Chg. 10.86	Prev. Month % Chg	YTD % Chg. 11.84	



Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.1% lower at 29,601.01.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▼ 29,601.01		▼ 3,376.30		▼ 28,586.68		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-19.98	-0.07	-40.42	-1.18	-314.15	-1.09	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.49	1.52	-0.98	-0.73	0.70	1.84	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.73	7.93	-1.91	-1.62	-2.08	6.13	

FTSE 100

Nikkei 225

-2.4%

Top Gainers Glencore Plc 5.4% -2.0% Antofagasta Plc 4.5% -2.0% BP Plc 3.4% -1.9% BHP Group Plc 3.3% -1.9%

Top Losers

Auto Trader Group Plc

Sage Group Plc

Hargreaves Lansdown Plc

B&M European Value Retail SA

Tesco Plc

Top Gainers

Seven & i Holdings Co Ltd 4.6% -2.9% Sumitomo Metal Mining Co Ltd 4.3% -2.8% Nippon Yusen KK 4.2% -2.4%

Kawasaki Kisen Kaisha Ltd 3.4%

Ube Industries Ltd 3.1% -2.1%

Top Losers



Casio Computer Co Ltd

Advantest Corp

CyberAgent Inc

SCREEN Holdings Co Ltd

Konami Holdings Corp

Royal Dutch Shell Plc - Claass A

3.1% -1.7%



Currencies

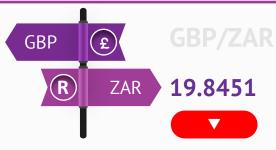


At 06:00 SAST, the US Dollar advanced 0.12% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid drop in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.08% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.07% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▲ 0.05%

Brent (\$/barrel) 66.61

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid hopes for demand recovery and after the US Energy Information Administration (EIA) reported that crude oil inventories fell by 5.9mn bls in the week ended 09 April 2021.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell



At 06:00 SAST, platinum prices remained unchanged.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,080.50

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Bell Equipment Limited

FY20 revenues dropped to ZAR6.69bn from ZAR7.82bn the preceding year.

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EOH Holdings Limited

1H21 revenues fell to ZAR3.77bn from ZAR4.65bn posted in the same period last year.

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Major Global Economic News



US

Fed Beige Book: US economic activity grew at a moderate pace from late February to early April.

Fed chair Jerome Powell indicated that the central bank will likely scale back its bond purchases before raising interest rates.



Eurozone

Eurozone's industrial production fell less than expected in February.

ECB President Christine Lagarde stated that the Eurozone economy is still standing on the "two crutches" of monetary and fiscal stimulus.



Asia

Australia's inflation consumer expectations eased in April.

Australia's unemployment rate fell in March.



))) Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
Germany	08:00	Consumer Price Index (YoY) (Mar) (F)	***	1.70%	1.30%	Monthly
France	08:45	Consumer Price Index (YoY) (Mar) (F)	***	1.10%	0.60%	Monthly
Italy	10:00	Consumer Price Index (YoY) (Mar) (F)	***	0.80%	0.60%	Monthly
Spain	10:00	Trade Balance (Feb)	***	-)}	-EUR1.77bn	Monthly
US	14:30	Initial Jobless Claims (10-Apr)	***	700.00K	744.00K	Weekly
US	14:30	Advance Retail Sales (MoM) (Mar)	***	5.90%	-3.00%	Monthly
us us	14:30	Philadelphia Fed Manufacturing Survey (Apr)	**	42.00	51.80	Monthly
US	15:15	Industrial Production (MoM) (Mar)	***	2.80%	-2.20%	Monthly
US	15:15	Manufacturing (SIC) Production (MoM) (Mar)	***	4.00%	-3.10%	Monthly
US	16:00	NAHB Housing Market Index (Apr)	*	83.00	82.00	Monthly
US	16:00	Business Inventories (Feb)	*	0.50%	0.30%	Monthly
US	16:30	EIA Natural Gas Storage Change (09-Apr)	***		20.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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