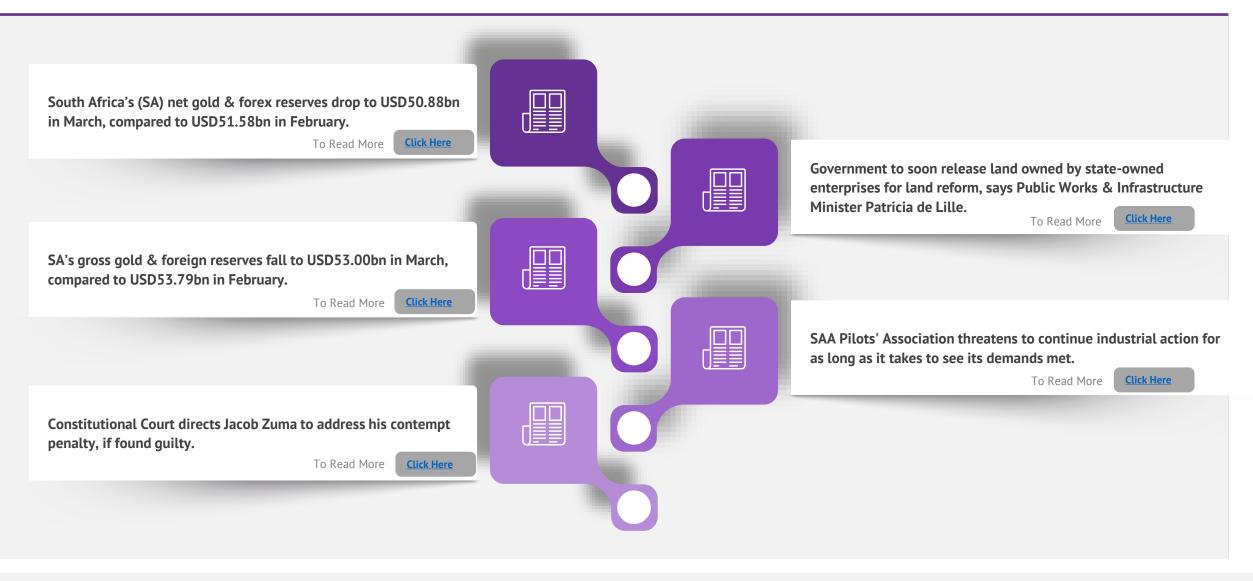




#### **Economic and Political News**







## South Africa Market 🔼

South African markets closed in the green on Friday, boosted by gains in banking and financial sector stocks.

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US Market 🔔	

US markets closed firmer on Friday, amid optimism over economic recovery.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
<b>A</b>	<b>▲</b> 67,191.27		<b>▲</b> 61,458.47		12,122.96
1 Day Chg 137.30	1 D % Chg 0.20	1 Day Chg 155.28	1 D % Chg 0.25	1 Day Chg 95.63	1 D % Chg 0.80
WTD % Chg. NA	MTD % Chg. 1.06	WTD % Chg. NA	MTD % Chg. 0.95	WTD % Chg. NA	MTD % Chg. -1.18
Prev. Month % Chg	YTD % Chg. 13.10	Prev. Month % Chg	YTD % Chg. 13.02	Prev. Month % Chg 0.56	YTD % Chg. 0.52

S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
<b>▲</b> 4,128.80		▲ 13,900.19		<b>▲</b> 33,800.60	
1 Day Chg 31.63	1 D % Chg 0.77	1 Day Chg 70.88	1 D % Chg 0.51	1 Day Chg 297.03	<b>1 D % Chg</b> 0.89
WTD % Chg. NA	MTD % Chg. 3.92	WTD % Chg. NA	MTD % Chg. 4.93	WTD % Chg. NA	MTD % Chg. 2.48
Prev. Month % Chg 4.24	YTD % Chg. 9.92	Prev. Month % Chg $0.41$	YTD % Chg. 7.85	Prev. Month % Chg	YTD % Chg. 10.44

**JSE All Share** 

**S&P 500** 

## **Top Gainers**

ann.		
Arrowhead Properties	8.4% -6.2%	Montauk Renewables Inc
Fortress REIT Ltd	7.7% -3.9%	Steinhoff International Holdings NV
DataTec Ltd	6.0% -3.4%	Africa <mark>n Rainbow Minerals Ltd</mark>
Wilson Bayly Holmes-Ovcon Ltd	4.8% -3.4%	City Lodge Hotels Ltd
Italtile Ltd	3.7% - <b>2.9%</b>	Barloworld Ltd



# Top Losers Top Gainers

PVH Corp	5.7%	-3.1%	Molson Coors Beverage (
Tapestry Inc	3.6%	-3.0%	Conagra Brands I
Cigna Corp	3.3%	-2.9%	Baker Hughes (
Gap Inc	3.3%	-2.6%	Cabot Oil & Gas Co
IPG Photonics Corp	3.3%	-2.5%	Valero Energy Co

<u>Disclaimer</u>





UK markets finished lower on Friday, weighed down by losses in mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼	6,915.75	▲ 15,234.16		<b>▲</b> 6,169.41	
1 Day Chg	1 D % Chg	<b>1</b> Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg
-26.47	-0.38	31.48	0.21	3.69	0.06
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	3.01	NA	1.50	NA	1.68
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	7.05	8.86	11.05	6.38	11.13



Asian markets are trading lower this morning, amid decline in Chinese equities. The Nikkei 225 Index is trading 0.6% lower at 29,600.88.

\*As at 6:00 SAST

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Top Losers

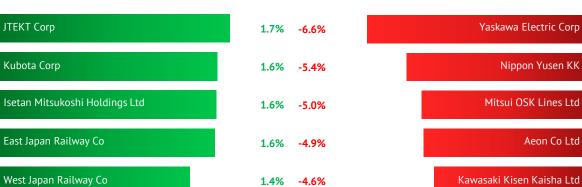
Nikkei 22	25* (JPY)	Shanghai Composite* (CNY)		Hang Seng* (HKD)	
<b>▼</b> 29,600.88		▼ 3,422.70		▼ 28,396.19	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-167.18	-0.56	-27.98	-0.81	-302.61	-1.05
WTD % Chg.	MTD % Chg. 2.02	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA		NA	0.25	NA	1.13
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.73	8.47	-1.91	-0.64	- <mark>2.08</mark>	5.39

**FTSE 100** 

Nikkei 225

#### Top Losers **Top Gainers** JD Sports Fashion Plc British American Tobacco Plc 5.1% -2.5% Spirax-Sarco BAE Systems Plc 2.4% -2.2% International Consolidated Airlines Group Weir Group Plc 2.2% -2.1% Taylor Wimpey Plc Glencore Plc 1.9% -1.9% **Burberry Group Plc** Entain Plc 1.7% -1.9%

Top Gainers
JTEKT Corp
Kubota Corp
Isetan Mitsukoshi Holdings Ltd





## Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar rose against the South African Rand on Friday, amid rise in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.07% weaker against the South African Rand.

The British Pound climbed against the South African Rand on Friday.



At 06:00 SAST, the Euro slightly fell against the South African Rand.  $\,$ 

The Euro strengthened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.13% lower against the South African Rand.

The Australian Dollar gained against the South African Rand on Friday.

#### **Commodities**



▲ 0.02%

Brent (\$/barrel)

62.96

At 06:00 SAST, Brent crude oil marginally rose.

On Friday, Brent crude oil dropped, amid concerns over growing supply and rising Covid-19 cases. Meanwhile, Baker Hughes reported that US oil rig count remained unchanged last week.

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At 06:00 SAST, gold prices edged lower.

On Friday, gold prices fell, amid strength in the US Dollar and rise in US bond yields.

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At 06:00 SAST, platinum prices remained unchanged. On Friday, platinum prices dropped.



Copper (\$/MT)\* 8,935.25

On Friday, copper prices have fallen.

\* As of previous close





## Major South African Corporate News

No News



#### **Major Global Economic News**



## US

The producer price index (PPI) advanced to its highest level since September 2011 in March.



### Eurozone

Germany's current account surplus widened in February.

Germany's trade surplus narrowed in February.

Germany's industrial production unexpectedly dropped in February.



## Asia

Japan's PPI advanced more than expected in March.



### UK

The Halifax house price index advanced to its highest level in four months in March.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
•	Switzerland	08:00	Total Sight Deposits (CHF) (09-Apr)	**	-102	CHF701.80bn	Weekly
+	Switzerland	08:00	Domestic Sight Deposits (CHF) (09-Apr)	*	-	CHF626.00bn	Weekly
	Eurozone	09:00	Retail Sales (MoM) (Feb)	***	1.00%	-5.90%	Monthly
	Eurozone	09:00	Retail Sales (YoY) (Feb)	***	-5.70%	-6.40%	Monthly
	UK	13:00	BoE's Tenreyro speech	*	35	-	As Scheduled
*	Canada	14:30	Bank of Canada (BoC) Business Outlook Survey	**		-	As Scheduled
*	Canada	14:30	BoC Business Outlook Future Sales (Q1)	**	1 5 8 -	48.00%	Quarterly
	US	17:00	Fed's Rosengren speech	**		· · · · · · · · · · · · · · · · · · ·	As Scheduled
	US	18:00	Monthly Budget Statement (Mar)	***		-USD311.00bn	Monthly
	UK	23:01	BRC Sales Like-For-Like (YoY) (Mar)	*	1	9.50%	Monthly
	Japan	23:50	Money Supply M3 (YoY) (Mar)	*	-	8.00%	Monthly
	Japan	23:50	Money Supply M2+CD (YoY) (Mar)	*		9.60%	Monthly

Note: ★★★ High ★★ Medium ★Low





# 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	298	18.73	13.74	198.00
PPC Ltd	305	3.74	27.08	121.01
Steinhoff International Holdings NV	225	-3.02	-3.85	116.35
Royal Bafokeng Platinum Ltd	10995	-0.63	-0.05	76.99
Texton Property Fund Ltd	252	12.00	5.88	75.00
City Lodge Hotels Ltd	425	6.25	10.97	70.00
Nampak Ltd	340	6.25	7.94	70.00
Motus Holdings Ltd	9199	3.36	6.85	67.40
Sasol Ltd	21400	-3.79	1.09	59.78
Stadio Holdings Ltd	298	2.76	4.56	52.82
Anglo American Platinum Ltd	216258	0.47	0.48	52.37
Sappi Ltd	4948	2.02	7.64	50.76
Rebosis Property Fund Ltd	33	57.14	37.50	50.00
Emira Property Fund Ltd	930	2.88	9.41	48.74
Hammerson PLC	757	11.16	8.92	46.40
MTN Group Ltd	8797	2.91	1.29	46.15
Impala Platinum Holdings Ltd	28262	1.95	3.25	45.19
Murray & Roberts Holdings Ltd	1155	5.67	6.65	44.92
Mpact Ltd	2000	0.00	0.00	44.40
Reunert Ltd	4923	-1.80	-2.51	42.68
Lewis Group Ltd	2950	-3.28	-3.94	39.73

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Imperial Logistics Ltd	5105	7.00	7.88	39.21
Advtech Ltd	1318	-1.05	-0.15	38.74
Truworths International Ltd	4775	-0.33	-0.19	36.02
Raubex Group Ltd	2910	-0.82	2.46	35.35
KAP Industrial Holdings Ltd	426	2.90	3.15	34.81
RDI REIT PLC	2422	-1.18	-1.78	34.56
Cashbuild Ltd	30917	-2.72	1.09	33.47
Spur Corp Ltd	2179	8.95	7.87	32.70
Tsogo Sun Holdings Ltd	675	3.05	3.85	32.35
Telkom SA SOC Ltd	4040	-1.58	-4.63	31.55
MAS Real Estate Inc	1668	4.25	4.25	30.82
Massmart Holdings Ltd	5484	-2.30	-0.29	30.51
RMB Holdings Ltd	182	2.25	2.82	30.00
Anglo American PLC	61662	5.69	6.18	29.41
Lighthouse Capital Ltd	880	7.32	10.00	28.84
Hudaco Industries Ltd	9951	3.39	1.96	27.94
Net 1 UEPS Technologies Inc	8699	3.34	5.43	27.93
Northam Platinum Ltd	26771	3.43	4.01	27.77
Famous Brands Ltd	6200	11.39	16.98	26.66
JSE All Share Index	67191.0	-0.07	1.06	13.10



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