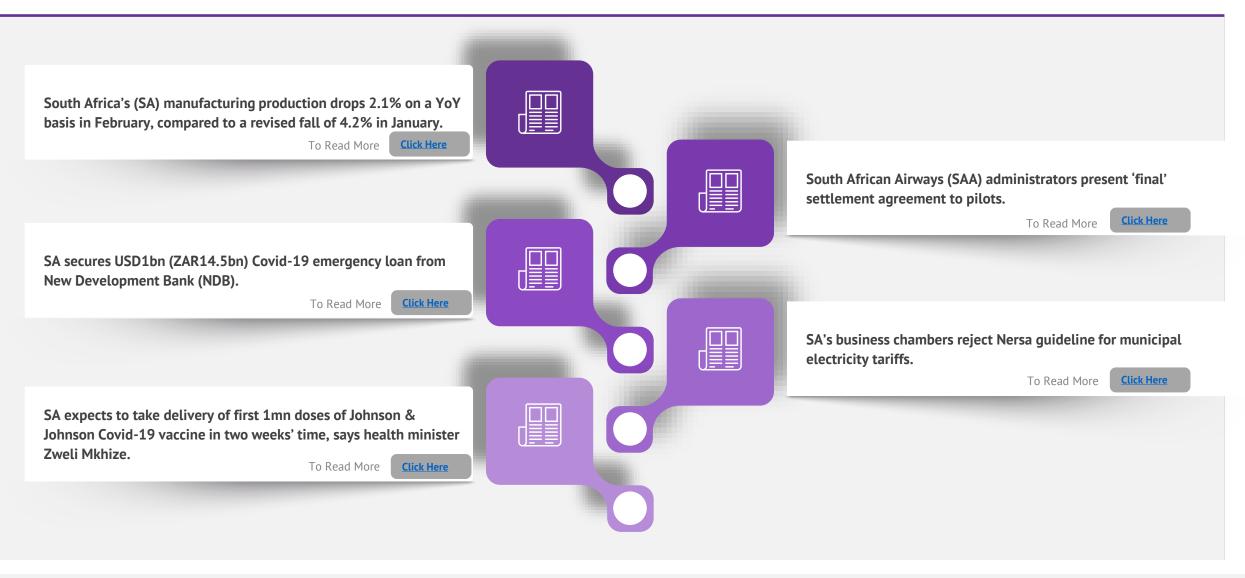




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Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in banking and financial sector stocks.

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Top Losers

Montauk Renewables Inc

JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	67,053.97	▼	61,303.19	▼ 12,027.33		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-106.45	-0.16	-106.33	-0.17	-172.91	-1.42	
WTD % Chg0.27	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	0.86	-0.47	0.69	-1.14	-1.96	
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	12.87	0.21	12.73	0.56	-0.27	



US markets closed firmer yesterday, buoyed by gains in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 4,097.17		▲ 13,829.31		▲ 33,503.57		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 57.31	1 D % Chg	
17.22	0.42	140.47	1.03		0.17	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.92	3.13	2.59	4.40	1.06	1.58	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.24	9.08	0.41	7.30		9.47	

JSE All Share

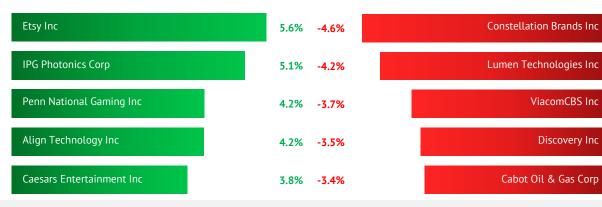
S&P 500

Top Gainers

Barloworld Ltd Cartrack Holdings Ltd 5.7% -6.1% Famous Brands Ltd Textainer Group Holdings Ltd 4.9% -5.6% Bytes Technology Group Plc Liberty Holdings Ltd 4.7% -3.5% Massmart Holdings Ltd MAS Real Estate Inc 3.0% -3.4%



Top Gainers



African Rainbow Minerals Ltd

2.9% -3.0%





UK markets finished higher yesterday, boosted by gains in mining and banking sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 6,942.22		▲ 15,202.68		▲ 6,165.72	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
56.90	0.83	26.32	0.17	35.06	0.57
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
3.04	3.40	0.63	1.29	1.03	1.62
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.55	7.46	8.86	10.82	6.38	11.07



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.3% higher at 29,802.57.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▲ 29,802.57		▼ 3,456.74		▼ 28,759.38		
1 Day Chg 93.59	1 D % Chg 0.32	1 Day Chg -25.82	1 D % Chg -0.74	1 Day Chg -248.69	1 D % Chg -0.86	
WTD % Chg. -0.49	MTD % Chg. 1.82	WTD % Chg. -0.05	MTD % Chg. 1.18	WTD % Chg. 0.24	MTD % Chg. 2.22	
Prev. Month % Chg	YTD % Chg. 8.25	Prev. Month % Chg -1.91	YTD % Chg. 0.27	Prev. Month % Chg -2.08	YTD % Chg. 6.53	

Nikkei 225 **FTSE 100**

Experian Plc	
Sage Group Plo	

Top Gainers



Top Losers Top Gainers





MIL I		1112	MIL.
Experian Plc	4.4% -3.1%	Aviva Plc	Japan Exchange Group Inc
Sage Group Plc	4.1% -2.5%	Smurfit Kappa Group Plc	Olympus Corp
AVEVA Group	4.0% -2.4%	DS Smith Plc	Konica Minolta Inc
3i Group Plc	3.5% -2.3%	BP Plc	Sapporo Holdings Ltd
Anglo American Plc	3.2% -2.2%	Royal Dutch Shell Plc	Bandai Namco Holdings Ind

Japan Exchange Group Inc	4.8% -3.6%
Olympus Corp	4.6% -2.1%
Konica Minolta Inc	3.1% -1.7%
Sapporo Holdings Ltd	3.0% -1.6%
Bandai Namco Holdings Inc	2.7% -1.5%

Kobe Steel Ltd

T&D Holdings Inc

Fast Retailing Co Ltd

Seven & i Holdings Co Ltd

Alps Alpine Co Ltd



Currencies



At 06:00 SAST, the US Dollar advanced 0.21% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, following an unexpected rise in the US jobless claims.

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At 06:00 SAST, the British Pound is trading 0.19% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose 0.13% against the South African

The Euro remained unchanged against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.06%

Brent (\$/barrel)

63.16

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed.



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

0.00% Platinum (\$/oz) 1,233.30

At 06:00 SAST, platinum prices remained unchanged.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,018.25

Yesterday, copper prices have risen.

* As of previous close

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Major South African Corporate News

No News



Major Global Economic News



US

Initial jobless claims unexpectedly rose for a second consecutive week.

Chairman Jerome Federal Reserve Powell signalled that the economic rebound from the pandemic still has room to go.



Eurozone

Eurozone's producer price index (PPI) advanced more than expected in February.

Germany's factory orders rose for a second straight month in February.

The ECB pledged to maintain an accommodative monetary policy for as long as necessary.



Asia

Australia's AIG performance of services index climbed in March.

China's consumer price index (CPI) rose more than expected in March.

China's PPI climbed at its fastest pace since July 2018 in March.



UK

The Markit construction PMI grew at its fastest pace since 2014 in March.

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Economic Calendar

Disclaimer



Economic Calendar

	Country	SAST	Economic Indicator	100 m	Relevance	Consensus/*Actuals	Previous	Frequency
*3	China	03:30	Consumer Price Index (YoY) (Mar)		***	0.40%*	-0.20%	Monthly
*3	China	03:30	Producer Price Index (YoY) (Mar)		***	4.40%*	1.70%	Monthly
•	Switzerland	07:45	Unemployment Rate s.a. (Mar)		**	3.60%	3.60%	Monthly
_	Germany	08:00	Industrial Production s.a. (MoM) (Feb)		***	-) }	-2.50%	Monthly
>=	South Africa	08:00	Net Gold & Forex Reserve (Mar)		*	300	USD51.58bn	Monthly
	South Africa	08:00	Gross Gold & Forex Reserve (Mar)		*		USD53.79bn	Monthly
	France	08:45	Industrial Production (MoM) (Feb)		***	0.50%	3.30%	Monthly
	France	08:45	Manufacturing Production (MoM) (Feb)		***		3.30%	Monthly
	Italy	10:00	Retail Sales s.a. (MoM) (Feb)		** *		-3.00%	Monthly
	US	14:30	Producer Price Index (YoY) (Mar)		***	3.80%	2.80%	Monthly
	US	16:00	Wholesale Inventories (MoM) (Feb) (F)		***	0.50%	1.40%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (09-Apr)		*		337.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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